

AvidXchange, Inc.  
Natural Gas Aggregator DM 18-124  
Renewal Application

*(a) The legal name of the applicant as well as the trade name, if any, under which it intends to operate in this state;*

AvidXchange, Inc.

*(b) The applicant's business address, telephone number, e-mail address, and website address, if applicable;*

1210 AvidXchange Ln, Charlotte, NC 28206, 707-808-7773, [skatz@avidxchange.com](mailto:skatz@avidxchange.com),  
[www.avidxchange.com](http://www.avidxchange.com)

*(c) The name(s), title(s), business address(es), telephone number(s), and e-mail address(es) of the applicant if an individual or of the applicant's principal(s), if the applicant is anything other than an individual;*

Robert Macksoud, CEP, Senior Director of Energy Procurement, One Executive Dr. Suite 401, Somerset, NJ 08873, 732-748-4293, [RMacksoud@avidxchange.com](mailto:RMacksoud@avidxchange.com)

*(d) The telephone number of the customer service department or the name, title, telephone number, and e-mail address of the customer service representative of the applicant, including toll free telephone numbers if available;*

855-525-2843

*(e) The name, title, business address, telephone number, and e-mail address of each individual responsible for responding to commission inquiries regarding:*

- (1) Customer complaints;*
- (2) Regulatory compliance matters; and*
- (3) Commission assessment payments;*

The following individual is responsible for all of the above:

Robert Macksoud, CEP, Senior Director of Energy Procurement, One Executive Dr. Suite 401, Somerset, NJ 08873, 732-748-4293, [RMacksoud@avidxchange.com](mailto:RMacksoud@avidxchange.com)

*(f) Evidence of the applicant's registration to do business in New Hampshire from the New Hampshire secretary of state, if anything other than an individual;*

Please see attached.

*(g) Evidence of the applicant's registration of the trade name, if any, to be used by the applicant in New Hampshire from the New Hampshire secretary of state;*

N/A.

***(h) A list of other states or jurisdictions in which the applicant currently conducts business relating to the aggregation of natural gas customers;***

Please note, while AvidXchange does not aggregate different customers together, we do negotiate natural gas contracts for individual customers in the following states:

- Massachusetts – Gas Retail Agent
- Maryland - Natural Gas Supplier Broker
- Maine – Retail Natural Gas Supplier
- Ohio - Competitive Retail Natural Gas Service Provider
- Pennsylvania - Natural Gas Supplier, as a Broker /Marketer

***(i) A statement as to whether the applicant or any of the applicant's principals:***

***(1) Has ever been convicted of any felony that has not been annulled by a court;***

***(2) Has, within the 10 years immediately prior to application, had any civil, criminal, or regulatory sanctions or penalties imposed against it, him, or her pursuant to any state or federal consumer protection law or regulation;***

***(3) Has, within the 10 years immediately prior to application, settled any civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation;***

***(4) Is currently the subject of any pending civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation; or***

***(5) Has been denied authorization to provide competitive natural gas supply service or natural gas aggregation service in any other state or jurisdiction;***

(1,4,5) None of AvidXchange's principals has ever been convicted of any felony that has not been annulled by a court; is currently the subject of any pending civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation; or has been denied authorization to provide competitive natural gas supply service or natural gas aggregation service in any other state or jurisdiction.

***(j) If an affirmative answer is given to any item in (i) above, a detailed explanation of the occurrence and the related circumstances;***

(2,3) On July 19, 2019, AvidXchange, Inc. entered into a Consent Order with the State of Connecticut Department of Banking, agreeing (i) to transmit all money transmission activity for Connecticut customers on AvidXchange's own platform by the date that is 45 days after the date AvidXchange receives a money transmitter license from Connecticut and (ii) to pay a civil penalty in the amount of \$10,000.00, which AvidXchange paid. AvidXchange received its Connecticut money transmitter license on July 23, 2019 and transitioned all customers as required.

On July 25, 2018, the Texas Department of Banking entered a Consent Order against AvidXchange Financial Services, Inc. with respect to utility bill payment services provided to one customer in the State of Texas. AvidXchange ceased using the payment process at issue in 2016

and uses a trust for such payment services in Texas. AvidXchange paid an administrative penalty in the amount of \$82,589.00 as assessed under the Consent Order. This matter is closed.

***(k) A list of the CNGSs in New Hampshire through which the applicant intends to provide service;***

Liberty Utilities (EnergyNorth Natural Gas) and until (Northern Utilities).

***(l) A statement that the applicant is not representing any supplier interest or a list of any supplier interest(s) the applicant intends to represent;***

AvidXchange is not representing nor intends to represent any supplier interest.


***(m) The date upon which the applicant expects to commence marketing its services to customers in New Hampshire;***

AvidXchange does not actively market to customers.

***(n) A statement certifying that the applicant has the authority to file the application on behalf of the aggregator and an attestation that its contents are truthful, accurate, and complete; and***

***(o) The signature of the applicant or its authorized representative.***

I, Robert Macksoud, Senior Director of Energy Procurement, have the authority to file this renewal application on behalf of AvidXchange, Inc. and attest that its contents are truthful, accurate, and complete.

  
Robert Macksoud (Aug 27, 2020 12:26 EDT)

Signature

August 27, 2020

Date

# Secretary of State Verification

8/20/2020

QuickStart

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## Business Information

### Business Details

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Business Name: AVIDXCHANGE, INC.	Business ID: 737367
Business Type: Foreign Profit Corporation	Business Status: Good Standing
Business Creation Date: 01/15/2016	Name in State of Incorporation: AVIDXCHANGE, INC.
Date of Formation in Jurisdiction: 01/15/2016	
Principal Office Address: 1210 AvidXchange Lane, Charlotte, NC, 28206, USA	Mailing Address: 1210 AvidXchange Lane, Charlotte, NC, 28206, USA
Citizenship / State of Incorporation: Foreign/Delaware	
	Last Annual Report Year: 2020
	Next Report Year: 2021
Duration: Perpetual	
Business Email: CLS-CTARMSevidence@wolterskluwer.com	Phone #: 980-498-1866
Notification Email: CLS-CTARMSevidence@wolterskluwer.com	Fiscal Year End Date: NONE

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### Principal Purpose

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S.No	NAICS Code	NAICS Subcode
1	OTHER / Business Services including Account Payable Services.	

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# NH Gas Renewal

Final Audit Report

2020-08-27

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