

RATH YOUNG PIGNATELLI

Richard W. Head
Of Counsel
rwh@rathlaw.com
603-410-4322
Please reply to: Concord Office

September 11, 2020

VIA ELECTRONIC MAIL

Debra A. Howland, Executive Director
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2429

**Re: 2020 Petition of Pennichuck Water Works, Inc.
Docket DW 20-055**

Dear Ms. Howland:

Pursuant to Order No. 26,383 issued for this docket on July 24, 2020, enclosed are an original and six copies of the summary of the final terms of bond financing which was authorized by the Commission's Order. The attached summary was prepared by Larry Goodhue, the Company's Chief Executive Officer and Chief Financial Officer

Please let me know if you have any questions or concerns.

Thank you.

Sincerely,


Richard W. Head

National Impact. Uniquely New Hampshire.

Rath, Young and Pignatelli, P.C.
www.rathlaw.com

One Capital Plaza
Concord, NH 03302-1500
T (603) 226-2600
F (603) 226-2700

20 Trafalgar Square
Nashua, NH 03063
T (603) 889-9952
F (603) 595-7489

120 Water Street, 2nd Floor
Boston, MA 02109
T (617) 523-8080

26 State Street, Suite 9
Montpelier, VT 05602
T (802) 229-8050
F (802) 229-4666