



NHPUC 10FEB'20PM2:43

### Electric Load Aggregation Application Form

This form may be used to: (1) apply for initial registration as an electric load aggregator in New Hampshire, (2) apply for renewal of registration as an electric load aggregator in New Hampshire, and (3) notify the Commission of any changes to information in a previously-filed electric aggregator application form. *This form is provided as a convenience for filing only; you are required to provide all information specified under Puc 2006.02 when applying for initial or renewal registration as an electric aggregator, but you are not required to use this form when doing so.*

Indicate whether this application is for an initial registration or for a renewal. Initial <input type="checkbox"/> Renewal <input checked="" type="checkbox"/>	
Applicant's General Information	
Puc 2006.02(a)	Legal Name AvidXchange, Inc.
	Trade Name (d/b/a) (if applicable)
Puc 2006.02(b)	Business Mailing Address 1210 AvidXchange Ln Charlotte, NC 28206
	Telephone Number 800-560-9305
	E-Mail Address lrc@avidxchange.com
	Website Address (if applicable) www.avidxchange.com
	Provide the name(s), title(s), business address(es), telephone number(s), and e-mail address(es) of the applicant, if an individual, or of the applicant's principal(s), <sup>1</sup> if the applicant is anything other than an individual. Use additional sheets if your response exceeds the space provided on the form.
Name	Michael Praeger
Title	CEO
Business Mailing Address	1210 AvidXchange Ln Charlotte, NC 28206
	Telephone Number
E-Mail Address	mpraeger@avidxchange.com
Name	
Title	
Business Mailing Address	
	Telephone Number
Email Address	
Name	
Title	
Business Mailing Address	
	Telephone Number
E-Mail Address	

<sup>1</sup> "Principals" means, for a corporation, any of its officers, directors, or controlling shareholders, for a limited liability company, any of its managers or controlling members, for a partnership, any of its general partners, and for any other business entity, any of its personnel exercising executive functions and any of its controlling equity owners.



Customer Service Contact		
Puc 2006.02(d)	Name	Robert Macksoud
	Title	Senior Director of Energy Procurement
	Telephone Number	732-748-4293
	Toll-Free Telephone Number (if available)	- -
	E-Mail Address	RMacksoud@avidxchange.com

Customer Complaints Contact		
Puc 2006.02(e)(1)	Name	Robert Macksoud
	Title	Senior Director of Energy Procurement
	Business Mailing Address	One Executive Dr, Suite 401
		Somerset, NJ 08873
	Telephone Number	732-748-4293
E-Mail Address	RMacksoud@AVIDXCHANGE.COM	

Regulatory Compliance Matters Contact		
Puc 2006.02(e)(2)	Name	Alfonso McMillian, Jr.
	Title	VP, Head of Compliance
	Business Mailing Address	1210 AvidXchange Lane
		Charlotte, NC 28206
	Telephone Number	980-498-1870
E-Mail Address	amcmillian@avidxchange.com	

Commission Assessment Payments Contact		
Puc 2006.02(e)(3)	Name	Cindy Romeis
	Title	Senior Accounts Payable Analyst
	Business Mailing Address	1210 AvidXchange Lane
		Charlotte, NC 28206
	Telephone Number	704-808-5594
E-Mail Address	cromeis@avidxchange.com	

Separate Attachments: Business Authority and Trade Name	
Puc 2006.02(f)	<p>Provide, as a separate attachment, evidence of the applicant's authorization to do business in New Hampshire from the New Hampshire secretary of state by submitting either of the following:</p> <p>(1) a recent printout of the applicant's listing on the N.H. Secretary of State website with the status "In Good Standing" or words of similar import; or</p> <p>(2) a copy of a certificate from the N.H. Secretary of State's office stating that the applicant is authorized to do business in New Hampshire.</p>
Puc 2006.02(g)	<p>Provide, as a separate attachment, evidence of the applicant's registration of the trade name, if any, to be used by the applicant in New Hampshire from the New Hampshire secretary of state by submitting either of the following:</p> <p>(1) a recent printout of the applicant's trade name on the N.H. Secretary of State website with the status "Active" and indicating that the trade name is owned by the applicant; or</p> <p>(2) a copy of a certificate from the N.H. Secretary of State's office indicating that the applicant has registered as doing business under the trade name.</p>

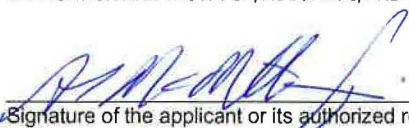


Statements Regarding Applicant and its Principals		
Please respond to each of the following questions with either "Yes" or "No."		
Puc 2006.02(h)(1)	Has applicant or any of its principals ever been convicted of any felony that has not been annulled by a court?	No
Puc 2006.02(h)(2)	Has applicant or any of its principals, within the 10 years immediately prior to application, had any civil, criminal, or regulatory sanctions or penalties imposed against it, him, or her pursuant to any state or federal consumer protection law or regulation?	YES
Puc 2006.02(h)(3)	Has applicant or any of its principals, within the 10 years immediately prior to application, settled any civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	NO
Puc 2006.02(h)(4)	Is applicant or any of its principals currently the subject of any pending civil, criminal, or regulatory investigation or complaint involving any state or federal consumer protection law or regulation?	No
Puc 2006.02(h)(5)	Has applicant or any of its principals been denied authorization to provide competitive electricity supply service or electric aggregation service in any other state or jurisdiction?	NO
If an affirmative answer is provided to any item above, then provide a detailed explanation of the occurrence and the related circumstances. Use additional sheets as needed.		
Please see attachment.		

Other States		
Puc 2006.02(i)	Please list other states or jurisdictions in which the applicant currently conducts business relating to the aggregation of electric customers.	> DELAWARE > DISTRICT OF COLUMBIA > ILLINOIS > MARYLAND > MAINE > MASSACHUSETTS > NEW JERSEY > OHIO > PENNSYLVANIA > TEXAS

Statement Regarding Supplier Representation		
Puc 2006.02(j)	Please respond to the following question with either "Yes" or "No." Is the applicant representing any supplier interest?	No
If the response to the preceding question is "Yes," please list the supplier(s) represented. Use additional sheets if needed.		

Expected Marketing Start Date		
Puc 2006.02(k)	Provide the date upon which the applicant expects to commence marketing its services to customers in New Hampshire.	N/A  Date _____

Attestation and Signature		
Puc 2006.02(l) and (m)	<p>BY SIGNING BELOW, THE APPLICANT REPRESENTATIVE CERTIFIES THAT IT HAS THE AUTHORITY TO FILE THE APPLICATION ON BEHALF OF THE AGGREGATOR AND ATTESTS THAT THE CONTENTS OF THE APPLICATION ARE TRUTHFUL, ACCURATE, AND COMPLETE.</p>  <p>Signature of the applicant or its authorized representative</p> <p>Name: <i>Alfredo M. Millington</i></p> <p>Title: <i>VP, Head of Compliance</i></p>	<p><i>2/6/2020</i> Date</p>



Filing Instructions	
	<p>1) Mail an original and two paper copies of this form and all separate attachments to: Executive Director, NHPUC, 21 South Fruit St., Suite 10, Concord, NH 03301</p> <p>2) E-mail a PDF of this form and all separate attachments to: <a href="mailto:Executive.Director@puc.nh.gov">Executive.Director@puc.nh.gov</a></p>

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## Business Information

### Business Details

Business Name: AVIDXCHANGE, INC.	Business ID: 737367
Business Type: Foreign Profit Corporation	Business Status: Good Standing
Business Creation Date: 01/15/2016	Name in State of Incorporation: AVIDXCHANGE, INC.
Date of Formation in Jurisdiction: 01/15/2016	
Principal Office Address: 1210 AvidXchange Lane, Charlotte, NC, 28206, USA	Mailing Address: 1210 AvidXchange Lane, Charlotte, NC, 28206, USA
Citizenship / State of Incorporation: Foreign/Delaware	
	Last Annual Report Year: 2019
	Next Report Year: 2020
Duration: Perpetual	
Business Email: <a href="mailto:compliancemail@cscinfo.com">compliancemail@cscinfo.com</a>	Phone #: 980-498-1866
Notification Email: <a href="mailto:annualreports@cscglobal.com">annualreports@cscglobal.com</a>	Fiscal Year End Date: NONE

### Principal Purpose

S.No	NAICS Code	NAICS Subcode
1	OTHER / Business Services including Account Payable Services.	

Page 1 of 1, records 1 to 1 of 1



### Principals Information

Name/Title	Business Address
Michael Praeger / President	1210 Avidxchange Lane, Charlotte, NC, 28206, USA
Joel Wilhite / Treasurer	1210 AvidXchange Lane, Charlotte, NC, 28206, USA
Ryan Stahl / Secretary	1210 Avidxchange Lane, Charlotte, NC, 28206, USA
Brad Feld / Director	1210 Avidxchange Lane, Charlotte, NC, 28206, USA
Jim Hausman / Director	1210 Avidxchange Lane, Charlotte, NC, 28206, USA

< Previous ... 1 2 3 ... Next > Page 1 of 3, records 1 to 5 of 12  Go to Page

### Registered Agent Information

Name: C T Corporation System

Registered Office 2 1/2 Beacon Street, Concord, NH, 03301 - 4447, USA  
Address:

Registered Mailing 2 1/2 Beacon Street, Concord, NH, 03301 - 4447, USA  
Address:

### Trade Name Information

No Trade Name(s) associated to this business.

### Trade Name Owned By

No Records to View.

### Trademark Information

Trademark Number	Trademark Name	Business Address	Mailing Address
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No records to view.

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NH Department of State, 107 North Main St. Room 204, Concord, NH 03301 -- [Contact Us \(/online/Home/ContactUS\)](#)

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## Statements Regarding Applicant and its Principals

*Puc 2006.02(h)(1)*

Additional detail on regulatory sanctions imposed within the past 10 years:

### **Connecticut Consent Order**

On July 19, 2019, AvidXchange, Inc. entered into a Consent Order with the State of Connecticut Department of Banking, agreeing (i) to conduct all money transmission activity for Connecticut customers on AvidXchange's own platform as of 45 days after the date AvidXchange receives a money transmitter license from Connecticut and (ii) to pay a civil penalty in the amount of \$10,000, which AvidXchange paid. AvidXchange received its Connecticut license on July 23, 2019 and has fully complied with the Consent Order.

### **Texas Consent Order**

On July 25, 2018, the Texas Department of Banking entered a Consent Order against AvidXchange Financial Services, Inc. with respect to utility bill payment services provided to one customer in the State of Texas. AvidXchange ceased using the payment process at issue in 2016 and uses another model which is not subject to regulation for such payment services in Texas. AvidXchange paid an administrative penalty in the amount of \$82,589 as assessed under the Consent Order. This matter is closed.