IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re BURGESS BIOPOWER, LLC, Debtor. In re BERLIN STATION, LLC,

Debtor.

Chapter 11

Case No. 24-10235 (LSS)

Federal Tax I.D. No. 32-2410971

Re: D.I. 3

Chapter 11

Case No. 24-10236 (LSS)

Federal Tax I.D. No. 32-0341913

Re: D.I. 3

ORDER PURSUANT TO RULE 1015(b) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE (I) DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

Upon the *Motion of the Debtors for Order (I) Directing Joint Administration of Chapter* 11 Cases Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and (II) Granting Related Relief (the "Motion"); and upon the Declaration of Dean Vomero Pursuant to 28 U.S.C. § 1746 in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated February 29, 2012; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and (c) the Court may enter a final order consistent with Article III of the United States Constitution; and upon the record herein; and after due deliberation thereon; and it appearing that sufficient notice of the Motion has been given and that no other or further notice is necessary; and good cause appearing therefor; it is hereby

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

ORDERED THAT:

- 1. The Motion is GRANTED, as set forth herein.
- 2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 24-10235 (LSS) in accordance with the provisions of Bankruptcy Rule 1015(b) and Local Rule 1015-1.
- 3. The caption of pleadings and other documents filed in the jointly administered cases shall read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

BURGESS BIOPOWER, LLC, et al.

Case No. 24-10235 (LSS)

Debtors.

(Jointly Administered)

- 4. The caption set forth above shall be deemed to satisfy any applicable requirements of Bankruptcy Code Section 342(c) and Bankruptcy Rule 2002(n).
- 5. All pleadings and other documents to be filed in the jointly administered cases shall be filed and docketed in the case of Burgess BioPower, LLC, Case No. 24-10235 (LSS).
- 6. A docket entry shall be made in the case of Berlin Station, LLC substantially as follows:

The Bankruptcy Court has entered an Order in accordance with Federal Rule of Bankruptcy Procedure 1015(b), for procedural purposes, that provides for joint administration of the chapter 11 cases of Burgess BioPower, LLC and its affiliate Berlin Station, LLC. The docket in Case No. 24-10235 (LSS) should be consulted for all matters affecting this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Burgess BioPower, LLC (0971) and Berlin Station, LLC (1913). The Debtors' corporate headquarters are located at c/o CS Operations, Inc., 631 US Hwy 1, #300, North Palm Beach, FL 33408.

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7. Nothing contained in the Motion or this Order shall be deemed or construed as

directing or otherwise effecting the substantive consolidation of any of the above-captioned cases

and this Order shall be without the rights of the Debtors to seek the entry of an order substantively

consolidating their respective cases.

8. The Debtors are authorized to take all actions necessary to effectuate the relief

granted pursuant to this Order in accordance with the Motion.

9. This Order is effective immediately upon its entry.

10. This Court shall retain jurisdiction with respect to all matters arising from or related

to the implementation, interpretation, and enforcement of this Order.

Dated: February 13th, 2024

Wilmington, Delaware

LAURIE SELBER SILVERSTEIN

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