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DALLAS, TEXAS 75202

September 16, 2019

NHPUC 17SEP19AM9:46

*Via Federal Express and Electronic Mail*

Debra A. Howland, Executive Director  
New Hampshire Public Utilities Commission  
21 South Fruit Street, Suite 10  
Concord, NH 03301-2429

**Re : DM 19-010, Ambit Northeast, LLC  
Renewal Registration as a Competitive Electric Power Supplier  
Notification Regarding Corporate Structure Changes**

Dear Ms. Howland:

In accordance with New Hampshire Code of Administrative Rules PUC 2003.01(j) and 2003.02(h), Ambit Northeast, LLC (“Licensee”) hereby provides notice to the New Hampshire Public Utilities Commission (“PUC”) of an upcoming change in Licensee's upstream corporate structure (“the Proposed Transaction”). Licensee is registered as a Competitive Electric Power Supplier (“CEPS”) with the PUC pursuant to DM 14-005, renewed in DM 19-010.

Pursuant to an agreement entered into August 17, 2019 by Ambit Holdings, LLC (“Ambit”) and Vistra Energy Corporation (“Purchaser”), the Purchaser will acquire 100 percent of the equity interests in Ambit. Ambit is the direct parent of Ambit Holdings US, LLC, which is the direct parent of Ambit Energy Holdings, LLC, which is the direct parent of Licensee.

The consummation of the Proposed Transaction is subject to various conditions and regulatory approvals, including the approval of the Federal Energy Regulatory Commission (“FERC”). On August 28, 2019, the parties to the Proposed Transaction made a filing at FERC (Docket No. EC 19-129-000), requesting approval of the Proposed Transaction under Section 203 of the Federal Power Act (the “FERC Application”). Attached in Appendix I are the organizational charts from the FERC Application showing the pre-Proposed Transaction and post-Proposed Transaction structures.<sup>1</sup> Also, included as Appendix II is a Vistra Energy overview provided for inclusion with this letter as background.

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<sup>1</sup> Post-Proposed Transaction, Ambit Systems, Inc. will no longer be the General Partner of Ambit Holdings, LLC and will change its name to remove any reference to Ambit.

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Licensee anticipates that the change in ownership of its ultimate parent company will have no effect on Licensee's continued operation, current contracts, provision of service or any other aspects of Licensee's operation in New Hampshire. Additionally, there are no other updates at this time to the information that Licensee provided in its application for registration or its application for renewal registration.

Licensee will provide its customers with written notice of the change in ownership no less than fourteen (14) days prior to the effective date of the change in ownership pursuant to the requirements of PUC 2004.14.

Please do not hesitate to contact me if you have any questions or require additional information at 972.813.2055 or email [cadams@ambitenergy.com](mailto:cadams@ambitenergy.com). Thank you.

Sincerely,

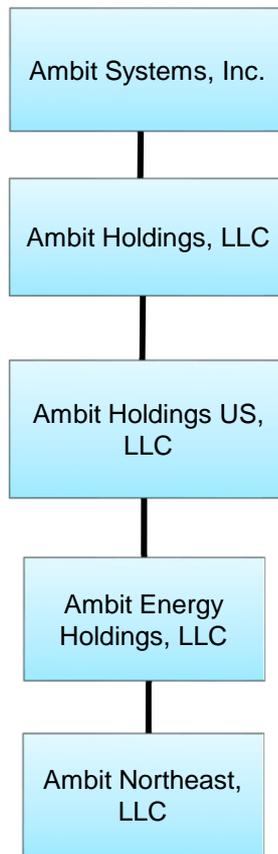


Casedral Adams  
Regulatory Compliance Paralegal

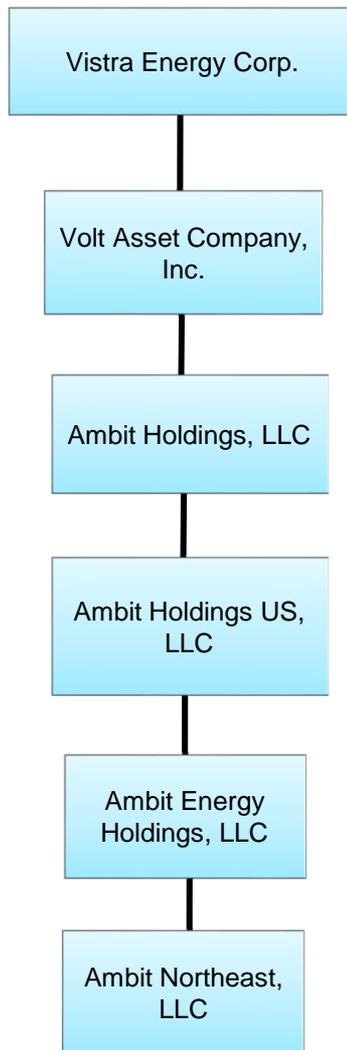
Enclosures

Copy to: Service List

**Exhibit C-1**  
**Pre-Proposed Transactional Simplified**  
**Organizational Structure**



**Exhibit C-2**  
**Post-Proposed Transaction Simplified**  
**Organizational Structure**





Vistra Energy (“Vistra”) is a premier, integrated power company based in Irving, Texas, combining an innovative, compliant, and customer-centric approach to retail with a focus on safe, reliable, and efficient power generation. Through its retail and generation businesses which include TXU Energy, Homefield Energy, Dynegy, 4Change Energy, Express Energy, Energy Rewards, Better Buy Energy, Public Power, TriEagle and Luminant, Vistra currently operates in 20 states and the District of Columbia with about 5,400 employees. With a commitment to compliance, Vistra’s current retail brands serve approximately 3.7 million residential, commercial, and industrial customers, and its generation fleet totals approximately 41,000 megawatts of highly efficient generation capacity, with a diverse portfolio of natural gas, nuclear, coal, solar, and battery storage facilities. The company is currently developing the largest battery energy storage system of its kind in the world – a 300-MW/1,200-MWh system in Moss Landing, California.