FIRST AMENDMENT TO MONEY POOL AGREEMENT

This First Amendment to Money Pool Agreement is entered into and is effective as of August 24, 2020, by and between LIBERTY UTILITIES CO. ("LUCo"), Liberty Utilities (EnergyNorth Natural Gas) Corp., Liberty Utilities (Granite State Electric) Corp., Liberty Utilities (New England Natural Gas) Corp., Liberty Utilities (Peach State Natural Gas) Corp. and Liberty Utilities (Pine Bluff Water) Corp., the other direct and indirect subsidiaries or affiliates of LUCo that from time to time may be party to this Agreement (each an "Eligible Borrower" and a "Party", and together with LUCo, the "Parties").

RECITALS

WHEREAS, the Parties entered into that certain Money Pool Agreement dated November 27, 2017 (the "Agreement"); and

WHEREAS, the Agreement was executed by only one officer of each Party to the Agreement while the respective board resolutions authorizing participation in the Agreement required any two officers of each Party to execute the Agreement; and

WHEREAS, the Agreement identifies the interest rate basis used for paying interest to investing parties and charging interest to borrowing parties; and

WHEREAS, LUCo commenced issuance of commercial paper on or about July 24, 2019 after which commercial paper became the Company's primary source of external short-term financing; and

WHEREAS, the Agreement does not mention the interest rate associated with LUCo's commercial paper issuances as being a basis for determining the interest rate applied to investing and borrowing party activity.

NOW, THEREFORE, in consideration of the premises and the mutual agreements, covenants and provisions contained herein, the Parties hereto agree as follows:

1. Section 1.06 Interest of the Agreement is deleted in its entirety and replaced with the following:

Section 1.06 Interest. The daily outstanding balance of funds contributed to and lent through the Money Pool will earn interest and the daily outstanding balance of all funds borrowed from the Money Pool shall bear interest at the daily weighted average interest rate paid for funds obtained by LUCo from its commercial paper program. Should commercial paper funding be unavailable for any reason, or if commercial paper is no longer a funding source for LUCo, the applicable interest rate shall be equal to the lowest rate payable on borrowings under LUCo's Credit Agreement with JPMorgan Chase Bank, N.A. and the other lender parties thereto dated as of February 23, 2018 (as the same may be amended, restated, refinanced, or replaced from time to time, the "LUCo Credit Agreement"), determined as if a borrowing with a 30-day interest period had occurred under the LUCo Credit Agreement as of the first day of the month in which the applicable contribution to or borrowing from the Money Pool occurs. Each borrowing Party will be deemed to borrow funds in the Money Pool pro rata from each of the Parties that contributes funds in the proportion that the total amount invested by each such contributor bears to the total amount then invested in the Money Pool by all contributing Parties.

- 2. The officers signing below for their respective organizations desire that their signatures should also be deemed as applying to the Agreement itself in addition to this First Amendment.
- 3. All other terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed and delivered by their respective authorized officers as of the day and year first above written.

(Signature Page to follow)

LIBERTY UTILITIES CO.

By: See	Sum		
	Gregory Sorensen President	Name: Title:	James Sweeney Treasurer
ELIGIBLI	E BORROWERS:		
Liberty Ut	ilities (EnergyNorth Natural Gas) Cor	p	
Ву:	Susan Fleck		<u> </u>
	Susan Fleck President		James Sweeney Treasurer
Liberty Ut	ilities (Granite State Electric) Corp.		
Ву:			
	Susan Fleck President	Name: Title:	James Sweeney Treasurer
Liberty Ut	ilities (New England Gas Company) C	orp.	
By:			
	Peter Eichler President	Name: Title:	James Sweeney Treasurer
Liberty Ut	ilities (Peach State Natural Gas) Corp.		
Ву:			
	Charles A. Rossi President		James Sweeney Treasurer
Liberty Ut	ilities (Pine Bluff Water) Corp.		
By:			
Name: Title:	David R. Swain President	Name: Title:	Tisha A. Sanderson VP Finance & Administration

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By:_____ Name: Gregory Sorensen Title: President **ELIGIBLE BORROWERS:** Liberty Utilities (EnergyNorth Natural Gas) Corp By: _____ Name: Susan Fleck Title: President Title: reasure Liberty Utilities (Granite State Electric) Corp. By: Name: Susan Fleck Valme: Title: President Liberty Utilities (New England Gas Company) Corp. By: __ Name: Peter Eichler eenev Title: President Liberty Utilities (Peach State Natural Gas) Corp. By: __ Name: Charles A. Rossi Title: President Liberty Utilities (Pine Bluff Water) Corp. By:

LIBERTY UTILITIES CO.

Name: David R. Swain

Title: President

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Name: Tisha A. Sanderson

Title: VP Finance & Administration

LIBERTY UTILITIES CO. By: ____ Name: Gregory Sorensen Name: James Sweeney Title: President Title: Treasurer **ELIGIBLE BORROWERS:** Liberty Utilities (EnergyNorth Natural Gas) Corp Digitally signed by By: Susan Fleck Susan Fleck Date: 2020.08.25 Name: James Sweeney Name: Susan Fleck Title: President Title: Treasurer Liberty Utilities (Granite State Electric) Corp. Digitally signed by By: Susan Fleck Susan Fleck Date: 2020.08.25 Name: Susan Fleck Name: James Sweeney Title: President Title: Treasurer Liberty Utilities (New England Gas Company) Corp. By: __ Name: Peter Eichler Name: James Sweeney

Liberty Utilities (Peach State Natural Gas) Corp.

Title: President

By: _____ Name: Charles A. Rossi Name: James Sweeney

Title: Treasurer

Title: President Title: Treasurer

Liberty Utilities (Pine Bluff Water) Corp.

By:

Name: David R. Swain Name: Tisha A. Sanderson

Title: President Title: VP Finance & Administration

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LIBERTY UTILITIES CO. By:____ Name: Gregory Sorensen Name: James Sweeney Title: President Title: Treasurer **ELIGIBLE BORROWERS:** Liberty Utilities (EnergyNorth Natural Gas) Corp By: Name: Susan Fleck Name: James Sweeney Title: President Title: Treasurer Liberty Utilities (Granite State Electric) Corp. Name: James Sweeney Name: Susan Fleck

Liberty Utilities (New England Gas Company) Corp.

Name: Peter Eichler Name: James Sweeney Title: President Title: Treasurer

Title: Treasurer

Liberty Utilities (Peach State Natural Gas) Corp.

Title: President

By:_____ Name: Charles A. Rossi Name: James Sweeney Title: President Title: Treasurer

Liberty Utilities (Pine Bluff Water) Corp.

Name: David R. Swain

Name: Tisha A. Sanderson

Title: President Title: VP Finance & Administration

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LIBERTY UTILITIES CO.

By:				×		
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By:						
Name:	Susan Fleck	_	Name:	James Sweeney		
Title:	President		Title:			
Liberty U	tilities (Granite State El	ectric) Corp.				
By:		_				
	Susan Fleck			James Sweeney		
Title:	President		Title:	Treasurer		
·	tilities (New England G	as Company) Co	orp.			
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	Peter Eichler			James Sweeney		
Title:	President		Title:	Treasurer		
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	David R. Swain		Name:	Tisha A. Sanderso	n	
Title:	President		Title:	VP Finance & Administration		

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Name: Tisha A. Sanderson

Title: VP Finance & Administration

Name: David R. Swain

Title: President

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LIBERTY UTILITIES CO.

Name: David R. Swain

Title: President

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Title: VP Finance & Administration