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STATE OF NEW HAMPSHIRE



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MEPLIC 280EC/16449:31

December 26, 2016

Thomas B. Getz McLane Middleton, P.A 11 South Main St., NH 03301

> Re: Docket No. DE 16-844 New England Power Company; Petition for Authority to Issue up to \$800 Million of Long Term Debt

Dear Mr. Getz,

The Staff of the New Hampshire Public Utilities Commission ("Staff") is reviewing the above referenced Petition and requests that the Company provide the following information to assist Staff in its review:

- Your letter dated November 3, 2016 states that Company requests a waiver from the provisions of Puc 308.12(b) (7), (8) and (9) and states that these requirements "are inapplicable to the circumstances." Please explain in detail why the requirements (8) and (9) are inapplicable.
- Please reconcile the interest rates shown on p. 2 of the Petition for Existing Long-Term Debt (for example \$79.25 million of debt at .85%) with the corresponding components of the Long Term Debt Weighted Average Cost Rate of 0.66% shown Attachment B -CVD-11.

Thank you for attention to this matter.

Sincerely, and B. Dirthe

Paul B. Dexter Staff Attorney

cc: Service List

SERVICE LIST - EMAIL ADDRESSES - DOCKET RELATED

Pursuant to N.H. Admin Rule Puc 203.11 (a) (1): Serve an electronic copy on each person identified on the service list.

Executive.Director@puc.nh.gov amanda.noonan@puc.nh.gov david.goyette@puc.nh.gov leszek.stachow@puc.nh.gov ocalitigation@oca.nh.gov paul.dexter@puc.nh.gov thomas.getz@mclane.com tom.frantz@puc.nh.gov

Docket #: 16-844-1 Printed: December 27, 2016

FILING INSTRUCTIONS:

a) Pursuant to N.H. Admin Rule Puc 203.02 (a), with the exception of Discovery, file 7 copies, as well as an electronic copy, of all documents including cover letter with: DEBRA A HOWLAND

EXECUTIVE DIRECTOR NHPUC 21 S. FRUIT ST, SUITE 10 CONCORD NH 03301-2429

- b) Serve an electronic copy with each person identified on the Commission's service list and with the Office of Consumer Advocate.
- c) Serve a written copy on each person on the service list not able to receive electronic mail.