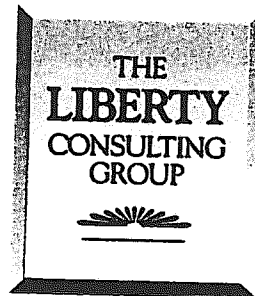


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Review of Supply Planning and Asset Management Agreements of EnergyNorth Natural Gas, Inc.

Presentation to
New Hampshire Public Utilities Commission
by:



John Adger, Yavuz Arik
August 18, 2005
Concord, NH



Providing consulting services in the regulatory,
telecommunications, and energy sectors



We support the settlement

- Focuses on areas that need additional attention
- Puts NH PUC Staff in strong position to complete work begun in these dockets





Providing consulting services in the regulatory,
telecommunications and energy sectors.



Additional work to be done:

- Planning for the peak
- Preparing to bring the Gas Supply function in-house
- Revising the Company's Integrated Resource Plan

Our presentation focuses on the first two areas.

