

State of New Hampshire Public Utilities Commission



Rate Case Consultant

**REQUEST FOR PROPOSALS (RFP)
RFP #2024-001**

**Release Date: April 22, 2024
Proposals Due: June 13, 2024, at 12:00 p.m. (Noon) EST**

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EXECUTIVE SUMMARY

The New Hampshire Public Utilities Commission (the “Commission”) seeks consulting services to provide data gathering and analysis for the activities outlined in **Section II**. The resulting contract should include a not-to-exceed price for the term of two years from the date of approval of the Governor and Executive Council. The estimated budgeted amount is not to exceed about \$180,000 annually for services procured through this Request for Proposal (the “RFP”) over two years (totaling \$360,000). The contract term may be extended by an additional term of two years, subject to the parties’ prior written agreement and required governmental approval process, including approval by the Governor and Executive Council.

Electronic proposals must be received at the Commission no later than 12:00 p.m. (Noon) EST on June 13, 2024. If the Commission decides to award a contract or contracts as a result of this RFP process, any award is contingent upon approval of the contract(s) by the Chairman of the Commission and the Governor and Executive Council of the State of New Hampshire, with payment subject to the Commission’s special utility assessment process. See RSA 365:37 and RSA 365:38.

Pertinent Dates and Information

1. **Schedule of Events**

Event	Date/Deadline	Time
RFP Issued	04/22/2024	
Vendor Inquiry Period Ends	04/29/2024	4:30 PM
Responses to Questions Posted	05/02/2024	4:30 PM
Proposal Due Date and Time	06/13/2024	12:00 PM
Anticipated Contract Start Date	07/24/2024	

2. **Vendor Inquiries**

All inquiries concerning this RFP must be submitted by e-mail to the following RFP Point of Contact:

Contracting Officer: Chad M. Hodges
New Hampshire Public Utilities Commission
21 S. Fruit Street, Suite 10
Concord, NH 03301-2429
RFP@puc.nh.gov

Inquiries must be received no later than Close of Vendor Inquiry Period as specified in the Schedule of Events above. The subject of the email should state the following: RFP # 2024-001 Rate Case Consultant. **No phone calls**. It is highly recommended that respondents review the RFP as soon as possible and submit any questions promptly. Responses will be posted by the above-described deadline at: [Requests for Proposals | NH Public Utilities Commission](#).

3. Proposal Submission Instructions

Proposals submitted in response to this RFP must be received no later than the time and date specified in the Schedule of Events, herein. Late submissions will not be accepted. Delivery of the proposals shall be at the Vendor's responsibility. The Commission accepts no responsibility for damaged, mislabeled, or undeliverable emailed proposals.

Proposals must be typed. The strongly preferred format includes 12-point font size with 1-inch page margins. Page numbers should be included.

Paper copies are not required and will not be accepted.

3.1. Electronic Proposals

Proposals must be submitted electronically to: RFP@puc.nh.gov. Proposals must be submitted in PDF format as a file attachment to an email and must be searchable. In no event should a proposal be provided through a link embedded in the submitted email. The file will be considered received when it is successfully submitted to the mailbox associated with the email address above, and the time of submittal will be based on the time stamp in the receiver's email. The Commission can accept electronic files no larger than 35 MB. Proposals may consist of multiple PDF attachments or one PDF with all attachments combined.

The subject of the email should state the following: RFP # 2024-001 Rate Case Consultant. Please include the company name in the Subject line.

The Commission shall assess completeness and responsiveness of the proposal to eliminate nonconforming proposals. The Commission may waive or offer a limited opportunity to cure immaterial deviations from RFP requirements if it is determined to be in the best interests of the State. Any response that is filed shall be valid for not fewer than 150 days following the deadline for submission of proposals, or until the effective date of any resulting contract, whichever is later.

4. Restriction on Contact with State Employees Regarding RFP:

From the date of the release of this RFP until awards are made and announced regarding the selection, all communications with personnel employed by or under contract with the State regarding this RFP are forbidden, unless first approved by the Point of Contact, Contracting Officer: Chad M. Hodges, or as otherwise outlined in Section V below or as part of a preexisting relationship. Commission employees have been directed not to hold conferences and/or discussions concerning this RFP with any potential contractor during the selection process, unless otherwise authorized by the RFP point of contact, or as otherwise outlined in Section V below. Communications with state personnel not bearing on this RFP are permitted.

I. BACKGROUND

The Commission is seeking proposals from qualified consulting professionals with significant¹ experience and subject matter expertise in assessing the prudence of capital investments and Operations & Maintenance (O&M) expenses incurred by gas and electric utilities, and other pertinent aspects related to utility rate making. The consultant(s) should be able to provide on an as-needed basis, oral and written assessments, and reports to assist the Commission in reviewing rate case related material.

Utility rate making docket filings, other than any information for which confidential treatment is requested of or granted by the PUC, are available at:

<https://www.puc.nh.gov/Regulatory/VirtualFileRoom.html>

Qualified consulting professionals are responsible for providing their own equipment including, but not limited to, computer equipment, internet connection, software, and IT subscriptions.

For the purposes of this RFP the term “Vendor” shall mean a person or entity who offers products or services for sale in response to this RFP. The “Selected Vendor” means the qualified Vendor which has been identified by the Commission as having received the best score for its proposal according to the criteria set forth in this RFP.

As used herein, the terms “Industry Specific” or the “Utilities Industry” shall refer to: electric power and natural gas.

II. SCOPE OF SERVICES AND DELIVERABLES

The consultant(s) will be contracted by the Commission to perform the consulting work, and will work at the direction of, and in consultation with the Commission. The consultant(s) chosen will be expected to work on a broad range of tasks pertaining to rate cases. Among other things, the consulting services will relate to the following areas:

- Detailed cost analyses including review of cost-of-service studies/marginal cost studies, depreciation studies; Plant-in-Service; Cash Working Capital; Rate of Return.
- Conducting research to benchmark relevant portions of a rate application and assess whether cost assumptions are reasonably applied.
- Review and analysis of utility-specific performance metrics, rate design and revenue requirement calculations including forecast revenue, customer statistics, and the calculation of bill impacts.
- Review and analysis of utility-specific cost allocation methods, including internal (i.e., within the utility) and between affiliates and subsidiaries.
- Assisting in the review of all petitions and pre-filed testimony, as well as supporting attachments provided by all parties and intervenor witnesses.

¹ Significant experience is defined as three or more years of work in the relevant field.

- Identification of issues for record request prompts necessary for Senior Advisors to make recommendations to the Commission (e.g., side-by-side comparisons between the last electric or gas test year expenditures, and the current test year values to identify new cost categories (including O &M) that may require further justification).
- Program and/or project assessments alternatives considered, timing, accuracy of cost estimations, and criteria used in the selections.
- Cost Benefit Analysis (CBA) including impact assessments of various policies, regulations and activities and their implications for the Utility Industry.
- Monitoring or analyzing market and industry-specific trends and relevant financial data.
- Collecting and analyzing data to compare the industry specific implications of economic policy or practice alternatives.
- Writing technical documents to communicate study results.
- Preparing and delivering presentations or other formats of deliverables to communicate industry specific, and/or rate-case related, analysis.
- Developing economic models, forecasts, or scenarios and perform trends analysis to predict future economic and industry specific outcomes.
- Writing industry specific, or economic impact statements to inform decision makers on implications of policies, standards, and/or programs.
- Developing industry specific research project plans, including information on budgets, goals, deliverables, timelines, and resource requirements.
- Analyzing industry specific new legislation to determine impact on risk exposure.

When requested, the consultant(s) shall conduct a project(s) scoping meeting with the Commission. The purpose of the meeting(s) is to review and refine the scope, task, and project approach requirements; review the allocation of resources among deliverables; establish a project plan, with key deliverables and milestone dates; and establish project management and communication protocols (NH State FTP, File Transfer Protocol) to ensure that the information needs of both the Commission and the consultant(s) are satisfied. In the process of preparing each deliverable, the consultants will work closely with Commission in order to facilitate effective knowledge transfer of each issue. The work of the consultant will be subject to an evaluation of progress achieved against the above-mentioned scope and tasks to take place after completion of the key deliverables identified during the meeting(s) to discuss the scope of the project(s).

Familiarity with specific software's listed as well as other software's that enable listed capabilities preferred (not required):

- Tableau
- Microsoft Office 365
- Electronic mail
- Cloud-based data access and sharing

III. COMPONENTS OF THE PROPOSAL

Proposals must contain the required information below and adhere to the following outline:

1. Letter of Transmittal: Include name of Vendor, contact information for, and signature of, proposed consultant. (1 page)
2. Corporate/Company/Consultant Information: Information concerning its corporate/company/consultant history; i.e., how many years in business, corporate officers or company principals, location of branch offices, professional and business association memberships, current or prior engagements involving substantive areas similar to those described in this RFP, the parties it represented in such engagements, the scope of work it performed in such engagements, and links to or examples of other public education campaigns undertaken. (1 page)
3. Proposed Scope of Work and Schedule: Describe the essential elements of the proposed services consistent with Section II, Scope of Services and Deliverables, and the proposed means of providing those elements and the schedule for doing so. (No more than 5 pages.)
4. Relevant Qualifications and Experience of Personnel Assigned: Detailed description of the Vendor's relevant experience with respect to the proposed scope of services. A list of all personnel who would be assigned to this engagement, including the project manager and subcontractors' personnel (if applicable), with detailed resumes (in an appendix) and summaries of each individual reflecting their relevant experience with respect to the proposed scope of services and the nature of their specific responsibilities. Identify any proposed subcontractors and their key personnel. Sample work, including testimony prepared by assigned personnel, may be requested during the scoring process. During the course of the work, the Commission must approve in writing any substitutions or changes in personnel, including any subcontractor personnel, assigned to perform the work. (No more than 3 pages, not including the resumes of the key personnel.)
5. References: A list of up to three references, including the name of the reference along with a telephone number and email address, for work performed that is similar in scope or content to that proposed, preferably undertaken within the past 3 years. (1 page.)
6. Statement of Disclosure: Identification and description of any existing or potential conflicts of interest, including those that arise as a result of relationships or affiliations with utility companies under the jurisdiction of the PUC, other industry participants, trade associations, or advocacy organizations or groups that participate in, or represent stakeholders who participate in, proceedings before the Commission.

7. Project Fee and Cost Estimates: Provide a detailed schedule of fees and estimated costs for completion of the work scope, including details on key personnel positions, rates, total rate(s) per hour estimates fees, and hours. The detailed cost estimates should encompass the full scope of work described in this RFP, including all items indicated in Section II above. (Up to 3 pages.)

Total rate(s) per hour estimate table format example:

Nature of work for task order (Section 2 see scope of work)	Consultants Conducting work for task order	Consultants' individual rates per hour	Total hours for task order	Fees & Discounts	Total cost per task order
A comprehensive comparison against historical test year O&M expenditures.	Jane Doe	\$123.00	0.5 Hr.	\$20.00	\$ 81.50

8. An explicit statement that the Vendor shall comply with the requirements of Form P-37 (version 2/23/2023).

It is highly recommended that the required documents described in Appendix B are prepared and attached to the proposal and the required Vendor actions are taken as the documents and actions are **required upon notification of selection** and the State contracting process upholds strict deadlines.

IV. SELECTION PROCESS AND SCORING CRITERIA

In addition to cost, the Commission will consider the following criteria when reviewing proposals:

- a. Knowledge and practical experience that the organization/consultant possesses, including that of its staff and any subcontractors assigned to the engagement.
- b. Expertise through an advanced degree from an accredited institution (master's degree or higher) in one or more of the following fields: Accounting, Finance, Business, Energy, or Engineering.

- c. Experience and qualifications in the analysis of utilities industry specific financial, economic, technological, assessing the prudence of capital investments and recurring Operations & Maintenance (O&M) expenses incurred by gas and electric utilities, including, without limitation, the following work activities and skills outlined in the RFP section SCOPE OF SERVICES AND DELIVERABLES.
- d. Proposed scope of work.
- e. Overall responsiveness to the requirements of the RFP, including completeness, clarity, and quality of the proposal.
- f. Interviews, if performed.
- g. References, if contacted.

A. Selection Process

Proposals will be reviewed and evaluated in a four-step review process, followed by a contracting phase. The four steps are summarized below:

Step 1 Preliminary Review: The Commission shall assess compliance with the submission requirements set forth in the RFP and minimum content set forth in Section IV. The Commission may waive or offer a limited opportunity to cure immaterial deviations from RFP requirements if it is determined to be in the best interests of the State.

Step 2 Preliminary Evaluation: An Evaluation Team consisting of Commission personnel shall initially score conforming proposals according to the evaluation criteria set forth above.

Step 3 Final Evaluation: If determined to be appropriate by the Evaluation Team, Vendors may be invited to oral interviews. The Commission retains the sole discretion to determine whether to conduct oral interviews, with which Vendors, and the number of interviews. Vendors are advised that interviews may be conducted with fewer than all Vendors. Follow-up conferences or interviews will be scheduled as needed, at the sole discretion of the Commission, provided that no Vendor with a preliminary score of 70 or less will be interviewed.

The purpose of oral interviews is to clarify and expound upon information provided in the written proposals. Vendors are prohibited from altering the basic substance of their proposals during the oral interviews. Vendors may be asked to provide written clarifications of elements in their proposals, regardless of whether an oral interview will be conducted.

References will be reviewed and/or contacted during Step 3, if determined to be appropriate by the Evaluation Team.

Information gained from oral interviews and references will be used to refine scores assigned during the Step 2 review and evaluation of the proposal.

The Evaluation Team shall generate final consensus scores for each proposal, rank all proposals from best to least qualified as determined by their final scoring in accordance with the above procedures, determine its highest qualified Vendor(s), and submit its recommendation to the chairman of the Commission, to whom which selection is subject to review and approval.

Step 4 Contract Negotiation and Execution: The Commission shall negotiate with the recommended Vendor(s), if necessary, and develop a contract and related documents consistent with this RFP, then submit the completed contract to the chairman of the Commission for approval and execution.

Notwithstanding any other provision of this RFP, this RFP does not commit the Commission to make an award of a contract. The Commission reserves the right, at its sole discretion, to reject any or all proposals, or any portions thereof, for any reason, at any time, including, but not limited to, canceling the RFP, and to solicit new proposals under a new procurement process.

Proposals shall be deemed incomplete and ineligible if information that is essential to the scoring evaluation is not included in the proposal. Proposals that fail to meet the following requirements will be deemed ineligible:

- Filing of a timely electronic proposal containing all mandatory elements.
- Identification of personnel proposed to perform the scope of work, and potential subcontractors, if applicable.
- Listing of key project milestones and the associated timeline and project schedule; and
- Inclusion of a detailed project fee and cost estimate description, including hourly rates by position, and cost information encompassing the full scope of work described in this RFP, including all items indicated in Section II and IV above.

In accordance with New Hampshire Executive Order No. 2023-05, any Vendor that is determined by the Commission to be boycotting Israel shall be disqualified, and its proposal deemed ineligible.

All proposals deemed ineligible shall receive notification of that determination.

Broadly, the Commission will evaluate all proposals received and deemed eligible based upon completeness, clarity, quality of the proposal, how well the proposal meets the specified work scope and applicable timeline requirements, the qualifications and relevant experience of the consulting team, and the likelihood of the completion of all consulting work within the contract period. All proposals deemed eligible for consideration will be evaluated based upon the specific criteria identified.

B. Scoring Criteria

The Commission will evaluate each responsive proposal using a scoring scale of 100 points. Cost is a consideration but may not be the determining factor in the selection of the Successful Vendor. The Commission reserves the right not to consider any proposal with a total aggregate point score of less than 70 points.

1. Employee and Subcontractor Qualifications (Maximum Point Score: 25)

Qualifications, technical expertise, certifications, and knowledge that the organization or individual possesses, including that of the staff and any subcontractors proposed to be assigned to the engagement, providing services directly relevant to the specified scope of services, ability to perform all of the major disciplines necessary to perform the work, the experience, commitment and role of the Vendor's proposed manager in charge of providing quality services to the Commission, availability and accessibility of proposed staff and sub-contractor personnel assigned to the engagement.

2. Proposed Scope of Work (Maximum Point Score: 20)

Clarity and appropriateness of proposed general approaches and demonstrated knowledge of relevant subject matter, including proposed allocation of resources and time to critical tasks, proposed scope of work, project schedule, and distribution of proposed work hours.

3. Experience (Maximum Point Score: 25)

Experience and qualifications in providing similar services in New Hampshire as well as other States and to other regulatory agencies. General experience providing similar services.

4. Cost of Consulting Services (Maximum Point Score: 20)

Cost of consulting services and expenses, including the competitiveness of the proposed budget and/or hourly rates and any proposed discounts or other benefits. Cost savings that may result from a firm having responded to multiple concurrent requests for proposal may be considered.

5. Responsiveness to RFP (Maximum Point Score: 10)

Overall responsiveness to the requirements of the RFP, including completeness, clarity, and quality of proposal.

The Commission will select a Vendor based upon the criteria and standards contained in this RFP and from applying the weighting in this section. Oral interviews and reference checks, to the extent they are utilized by the Commission, will be used (if necessary) to refine and finalize scores.

If the Commission decides to make an award based on these evaluations, the Commission will notify the Selected Vendor(s). Should the Commission be unable to reach agreement with the Selected Vendor(s) during contract discussions, the Commission may then undertake contract discussions with the next preferred vendor and so on, or the Commission may reject all proposals, cancel this RFP, or solicit new proposals under a new acquisition process.

V. TERM OF CONTRACT

The term of the contract with any Selected Vendor(s) will be for a period of two years. The contract term may be extended for an additional year period to conduct the same or similar work and the not-to-exceed amount may be increased, all at the sole option of the State, contingent upon satisfactory contractor performance, projected requirements for similar consulting services, and Governor and Executive Council approval.

VI. GENERAL CONDITIONS

The Commission reserves the right to the following: to reject or accept any or all proposals, or any part thereof; to determine what constitutes a conforming proposal; to waive irregularities that it considers non-material to the proposal, solely as it deems to be in the best interests of the State; to negotiate with any selected firm(s) or individual(s) in any manner deemed necessary to best serve the interests of the State, including to negotiate lower fees or a different hourly rate structure; and to contract for any portion of the proposals submitted and to contract with more than one Vendor. In the event that the Commission determines to contract with more than one Vendor, the Commission reserves the right to assign components of the public education campaign to Vendors according to relevant qualifications and experience, and availability. This RFP and all information relating to this RFP (including, but not limited to, fees, contracts, agreements, and prices), are subject to the laws of the State of New Hampshire regarding public information and state procurement of goods and services.

1. If the Commission decides to award a contract as a result of this RFP process, any award is contingent upon approval of the contract by the Chairman of the Commission and, if applicable, the Governor and Executive Council with payment subject to the Commission's special utility assessment process. Payments hereunder are contingent upon the availability of funds assessed pursuant to RSA 373-F:3, VI-a. (b) and RSA 365:37. The Commission shall assess the costs of the contract to the appropriate party(ies) and upon payment of the assessment, will process payment to the consultant. General funds will not be requested to support the contract resulting from this RFP.
2. The Commission reserves the right to request additional information from any or all prospective consultants submitting proposals to assist in the evaluation process.

3. Confidentiality of Proposal and Information Provided to Vendors:

The substance of a proposal must remain confidential until the effective date of any contract resulting from this RFP. A Vendor's disclosure or distribution of proposals other than to the Commission may be grounds for disqualification. Each Vendor also agrees to maintain as confidential all information to which it has access in the course of this RFP and contracting process until such time as it is instructed otherwise by the Commission.

4. Public Disclosure:

Pursuant to RSA 21-G:37, all responses to this RFP shall be considered confidential until the award of a contract. On the closing date of responses, the Commission will post the number of responses received with no further information. No later than five business days prior to submission of a contract to the Commission of Administrative Services pursuant to this RFP, the Commission will post the rank or score of each proposal eligible to be scored. All such postings may be viewed on the Commission's website at: [Requests for Proposals | NH Public Utilities Commission](#).

By submitting a proposal, the Vendor acknowledges that the Commission is subject to the Right-to-Know Law, RSA 91-A. The content of each Vendor's proposal shall become public information upon the award of any resulting contract. Copywritten materials submitted along with a proposal are subject to Chapter 91-A and will be made available to the public unless it appears that the Vendor has violated the original copyright. **If a Vendor copyrights its proposal materials, then by submitting the copywritten proposal, the Vendor waives any copyright protections as to the state, its employees, and agents, and agrees that the state may copy and distribute the proposal for purposes such as, but not limited to, scoring, contracting, and responding to public information requests.** Any information submitted as part of a response to this RFP may be subject to public disclosure unless otherwise exempt. *See* RSA 91-A. In addition, in accordance with RSA 9-F:1, any contract entered into as a result of this RFP may be made accessible to the public online through the website Transparent NH: (<http://www.nh.gov/transparentnh>). However, business financial information, confidential information, such as personally identifiable information, including, but not limited to, social security numbers, taxpayer identification numbers, employer identification numbers, and account numbers, proprietary information such as trade secrets, financial models and forecasts, and proprietary formulas, may be exempt from public disclosure under RSA 91-A:5, IV.

If any part of its proposal contains information that a Vendor asserts is exempt from public disclosure, **the Vendor must specifically identify all relevant text in a letter to the Commission and must mark or stamp each page of the materials claimed to be exempt from disclosure as “confidential,”** and provide support for such assertion(s) as part of Vendor’s response to this RFP. The Vendor shall explain, in writing, what measures it has taken to keep such information confidential, and the personal privacy or competitive business interests that would be harmed if such information were to be publicly disclosed. The explanation shall also identify by page number and proposal section number the specific information the Vendor claims to be exempt from public disclosure pursuant to RSA 91-A:5. It is helpful if the text claimed to be confidential is also highlighted, underlined, or otherwise identified in the actual proposal itself. Marking the entire proposal or entire sections of the proposal as “confidential” will neither be accepted nor honored.

The Commission shall maintain the confidentiality of information contained in proposals, insofar as doing so is consistent with RSA Chapter 91-A. Any information a Vendor identifies as exempt from disclosure shall be kept confidential until the Commission has determined, as necessary, whether such information is exempt from public disclosure pursuant to RSA 91-A.

In the event that the Commission receives a request to view portions of a proposal that the Vendor has properly and clearly marked “confidential,” the Commission shall notify the Vendor and specify the date the Commission intends to release the requested information, redacting any information the Commission independently concludes is exempt, consistent with applicable laws and regulations. Any effort to prohibit or enjoin the release of the information the Commission identifies for release shall be the Vendor’s responsibility at the Vendor’s sole expense. If the Vendor fails to obtain a court order enjoining the disclosure, the Commission will release the information on the date the Commission specified in its notice to the Vendor(s), or in its notice to any other relevant parties, without any liability to the Vendor(s).

5. By submitting a proposal, a Vendor agrees that in no event shall the Commission be either responsible for or held liable for any costs incurred by the Vendor in preparation of or in connection with the proposal, or for work performed prior to the effective date of any resulting contract.
6. All parties submitting proposals shall be Equal Opportunity Employers. The selected consultant will be expected to comply with all federal, state, and local laws respecting non-discrimination in employment.
7. The Commission reserves the right to amend or cancel this RFP at any time. Vendors should check [Requests for Proposals | NH Public Utilities Commission](#) for any addenda to this RFP before submitting their proposals, and for answers to any questions submitted by others.

8. The selected consultant(s) shall be required to submit a Taxpayer Identification Number (TIN), Employer Identification Number (EIN), or Social Security Number (SSN), and to register as a vendor with the State of New Hampshire.
9. The terms and conditions set forth in the State's Form P-37 (version 2/23/2023) "Agreement, General Provisions" (General Provisions) for contracts, attached hereto as Appendix A, shall apply to the contract to be entered into with the selected Vendor(s). In addition, each contract shall be supplemented by three exhibits: Exhibit A will include any special provisions, including any modifications to the General Provisions regarding insurance coverage and other matters; Exhibit B will set forth in detail the Scope of Services; and Exhibit C will set forth in detail the price limitation, the source of payment (special utility assessment), and any preconditions to payment.
10. By submitting a response to this RFP, the vendor acknowledges and agrees that it is in compliance with Executive Order 2023-05 prohibiting discriminatory boycotts of Israel in State procurement.
11. Once a contract becomes effective, any subsequent material changes or modifications to the contract terms must be submitted for review and prior approval by the Chairman of the Commission and, if applicable, the Governor and Executive Council.
12. This RFP is not an offer. Neither the Commission nor this RFP shall create any commitment on the part of the State or confer any rights on the part of the Vendor unless and until a binding written contract is executed between the Commission and the Vendor, and if applicable, approved by the Governor and Executive Council.
13. Property of the State: All materials and data submitted or received in response to this RFP will become the property of the State and will not be returned to the Vendor(s). Upon contract award, the State reserves the right to use any information presented in any proposal, provided that its use does not violate any copyrights, or other provisions of law, including RSA 91-A.
14. Non-Collusion: The Vendor's signature on a proposal submitted in response to this RFP guarantees that the prices, terms and conditions, and work quoted have been established without collusion with other Vendors and without effort to preclude the Commission from obtaining the best possible competitive proposal. Vendors who wish to submit joint proposals with other consultants must clearly identify that the proposal is a "joint proposal" and must identify all Vendors in the first instance.
15. Challenges on Form or Process of the RFP:

Any Vendor that wishes to challenge the Commission's identification of the selected Vendor may do so in writing. Any challenge shall specify all points on which the Vendor believes the Commission erred in its process and contain an argument in support of the Vendor's position. To support its challenge, the Vendor shall not submit, and the Commission will not consider, any substantive information that was not submitted by the Vendor prior to the Proposal Due Date.

All challenges shall be submitted in writing no later than five business days to the RFP Point of Contact. The Commission will not consider any challenge that is submitted after this deadline.

Within five business days after receipt of a challenge, the Commission will review its process it followed in evaluating proposals and issue a response that either affirms or reverses its initial Vendor selection. In the event that the Commission reverses its initial selection, the Commission may, in its sole and absolute discretion, award the contract to the next preferred Vendor or cancel this RFP. No hearing shall be held in connection with any challenge. The Commission's decision on any challenge shall be final and not subject to any appeal.

This Paragraph 14 shall be the mandatory and exclusive remedy for aggrieved Vendors.

VII. GENERAL PROVISIONS, FORM P-37, AND CERTIFICATES

The selected Vendor(s) will be expected to enter into a contract with the State of New Hampshire. The terms and conditions set forth in Form P-37 (version 2/23/2023) General Provisions (available at: [Requests for Proposals | NH Public Utilities Commission.](#)) are mandatory and will apply to any contract awarded to the Vendor. In addition, project specific terms and conditions will be negotiated with the Vendor and included in the final contract. For the convenience of the Vendors, Form P-37 (version 2/23/2023) has been included as Appendix A.

When responding to this RFP, each Vendor must explicitly indicate that the Vendor shall comply with the requirements of Form P-37. To the extent a Vendor believes that an exception to the standard form will be necessary for the Vendor to enter into a contract, the Vendor should raise that issue during the Vendor question period. The Commission will review the question regarding the requested exception(s) and respond that the exception is accepted, rejected, or note that the Commission is open to negotiation regarding the requested exception(s) at the Commission’s sole discretion. If a Vendor’s exception is accepted, or is open to negotiation, the Commission will, by means of posting the answer to the Vendor’s question, and prior to the conclusion of the question response period, provide notice to all potential Vendors of the exception(s) which has been accepted, or is open to negotiation, and indicate that exception is available to all potential Vendors. Any exceptions to the standard form contract that are not received before the Close of Question Period as specified in the Schedule of Events are waived. In no event is a Vendor to submit its own standard contract terms and conditions as a replacement for the State’s terms in response to this RFP. The question period begins when the RFP is posted and ends at the Close of Question Period as specified in the Schedule of Events. All inquiries must be in writing and must be sent to the RFP Point of Contact identified above.

With regard to Form P-37 (2/23/2023) General Provisions, Paragraph 14, “Insurance,” please note that Vendors may be allowed to substitute professional liability insurance for part or all of the per occurrence comprehensive general liability insurance coverage. In addition, excess liability insurance in an equal amount may be substituted for up to \$1,000,000 of the per occurrence comprehensive general liability or professional liability insurance coverage. The State reserves the right to consider further waiving or modifying the insurance requirements in Paragraph 14 based on inquiries and proposals submitted, consistent with the procedure described above.

A Vendor will be required to fill in the P-37 Form (version 2/23/2023) ONLY upon the Commission’s selection of its proposal, and prior to submission of the final contract for review and approval by the Chairman of the Commission and, if applicable, the Governor and Executive Council.

The selected Vendor(s) will be required to provide the following certificates prior to entering into a contract with the Commission:

Secretary of State’s Office Certificate of Good Standing (“CGS”)	Business organizations and businesses using trade names need a CGS, except for nonresident nonprofit corporations. Individuals contracting in their own names do not need a CGS.
Certificate of Vote/ Authority (“CVA”)	Business entities and businesses using trade names need a CVA. Individuals contracting in their own name do not need a CVA.
Certificate of Insurance	Certificate of Insurance form attached with insurance coverages required under the contract. Modifications of insurance coverage required will be specified in the contract.

Workers' Compensation	Contractor must demonstrate compliance with or exemption from RSA 281-A (and, if applicable, RSA 228:4-b and RSA 21-I:80, and any other applicable laws or rules).
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The selected Vendor(s) will be required to provide the above certificates ONLY upon the Commission's selection of their proposal(s), and prior to submission of the final contract(s) for review and approval by the Chairman of the Commission and, if applicable, the Governor and Executive Council.

It is highly recommended that the required documents described in Appendix B are prepared and attached to the proposal and the required Vendor actions are taken as the documents and actions are **required upon notification of selection** and the State contracting process upholds strict deadlines.

VIII. ETHICAL REQUIREMENTS

From the time this RFP is published until a contract is awarded, no Vendor shall offer or give, directly or indirectly, any gift, expense reimbursement, or honorarium, as defined in RSA 15-B, to any elected official, public official, public employee, constitutional official, or family member of any such official or employee who will or has selected, evaluated, or awarded an RFP, or similar submission. Any Vendor that violates RSA 21-G:38 shall be subject to prosecution for an offense under RSA 640:2. Any Vendor who has been convicted of an offense based on conduct in violation of this section, which has not been annulled, or who is subject to a pending criminal charge for such an offense, shall be disqualified from bidding on this RFP, or similar request for submission and every such Vendor shall be disqualified from bidding on any RFP or similar request for submission issued by any State agency. A Vendor that was disqualified under this section because of a pending criminal charge which is subsequently dismissed, results in an acquittal, or is annulled, may notify the Department of Administrative Services, which shall note that information on the list maintained on the State's internal intranet system, except in the case of annulment the information shall be deleted from the list.

APPENDIX A. FORM P-37

STATE OF NEW HAMPSHIRE FORM P-37 (version 2/23/2023)
AGREEMENT, GENERAL PROVISIONS

Notice: This agreement and all of its attachments shall become public upon submission to Governor and Executive Council for approval. Any information that is private, confidential or proprietary must be clearly identified to the agency and agreed to in writing prior to signing the contract.

AGREEMENT

The State of New Hampshire and the Contractor hereby mutually agree as follows:

GENERAL PROVISIONS

1. IDENTIFICATION.

1.1 State Agency Name		1.2 State Agency Address	
1.3 Contractor Name		1.4 Contractor Address	
1.5 Contractor Phone Number	1.6 Account Unit and Class	1.7 Completion Date	1.8 Price Limitation
1.9 Contracting Officer for State Agency		1.10 State Agency Telephone Number	
1.11 Contractor Signature <div style="text-align: right;">Date:</div>		1.12 Name and Title of Contractor Signatory	
1.13 State Agency Signature <div style="text-align: right;">Date:</div>		1.14 Name and Title of State Agency Signatory	
1.15 Approval by the N.H. Department of Administration, Division of Personnel (<i>if applicable</i>) By: _____ Director, On: _____			
1.16 Approval by the Attorney General (Form, Substance and Execution) (<i>if applicable</i>) By: _____ On: _____			
1.17 Approval by the Governor and Executive Council (<i>if applicable</i>) G&C Item number: _____ G&C Meeting Date: _____			

Contractor
Initials _____
Date _____

2. SERVICES TO BE PERFORMED. The State of New Hampshire, acting through the agency identified in block 1.1 (“State”), engages contractor identified in block 1.3 (“Contractor”) to perform, and the Contractor shall perform, the work or sale of goods, or both, identified and more particularly described in the attached EXHIBIT B which is incorporated herein by reference (“Services”).

3. EFFECTIVE DATE/COMPLETION OF SERVICES.

3.1 Notwithstanding any provision of this Agreement to the contrary, and subject to the approval of the Governor and Executive Council of the State of New Hampshire, if applicable, this Agreement, and all obligations of the parties hereunder, shall become effective on the date the Governor and Executive Council approve this Agreement, unless no such approval is required, in which case the Agreement shall become effective on the date the Agreement is signed by the State Agency as shown in block 1.13 (“Effective Date”).

3.2 If the Contractor commences the Services prior to the Effective Date, all Services performed by the Contractor prior to the Effective Date shall be performed at the sole risk of the Contractor, and in the event that this Agreement does not become effective, the State shall have no liability to the Contractor, including without limitation, any obligation to pay the Contractor for any costs incurred or Services performed.

3.3 Contractor must complete all Services by the Completion Date specified in block 1.7.

4. CONDITIONAL NATURE OF AGREEMENT.

Notwithstanding any provision of this Agreement to the contrary, all obligations of the State hereunder, including, without limitation, the continuance of payments hereunder, are contingent upon the availability and continued appropriation of funds. In no event shall the State be liable for any payments hereunder in excess of such available appropriated funds. In the event of a reduction or termination of appropriated funds by any state or federal legislative or executive action that reduces, eliminates or otherwise modifies the appropriation or availability of funding for this Agreement and the Scope for Services provided in EXHIBIT B, in whole or in part, the State shall have the right to withhold payment until such funds become available, if ever, and shall have the right to reduce or terminate the Services under this Agreement immediately upon giving the Contractor notice of such reduction or termination. The State shall not be required to transfer funds from any other account or source to the Account identified in block 1.6 in the event funds in that Account are reduced or unavailable.

5. CONTRACT PRICE/PRICE LIMITATION/ PAYMENT.

5.1 The contract price, method of payment, and terms of payment are identified and more particularly described in EXHIBIT C which is incorporated herein by reference.

5.2 Notwithstanding any provision in this Agreement to the contrary, and notwithstanding unexpected circumstances, in no event shall the total of all payments authorized, or actually made hereunder, exceed the Price Limitation set forth in block 1.8. The payment by the State of the contract price shall be the only and the complete reimbursement to the Contractor for all expenses, of whatever nature incurred by the Contractor in the performance

hereof, and shall be the only and the complete compensation to the Contractor for the Services.

5.3 The State reserves the right to offset from any amounts otherwise payable to the Contractor under this Agreement those liquidated amounts required or permitted by N.H. RSA 80:7 through RSA 80:7-c or any other provision of law.

5.4 The State’s liability under this Agreement shall be limited to monetary damages not to exceed the total fees paid. The Contractor agrees that it has an adequate remedy at law for any breach of this Agreement by the State and hereby waives any right to specific performance or other equitable remedies against the State.

6. COMPLIANCE BY CONTRACTOR WITH LAWS AND REGULATIONS/EQUAL EMPLOYMENT OPPORTUNITY.

6.1 In connection with the performance of the Services, the Contractor shall comply with all applicable statutes, laws, regulations, and orders of federal, state, county or municipal authorities which impose any obligation or duty upon the Contractor, including, but not limited to, civil rights and equal employment opportunity laws and the Governor’s order on Respect and Civility in the Workplace, Executive order 2020-01. In addition, if this Agreement is funded in any part by monies of the United States, the Contractor shall comply with all federal executive orders, rules, regulations and statutes, and with any rules, regulations and guidelines as the State or the United States issue to implement these regulations. The Contractor shall also comply with all applicable intellectual property laws.

6.2 During the term of this Agreement, the Contractor shall not discriminate against employees or applicants for employment because of age, sex, sexual orientation, race, color, marital status, physical or mental disability, religious creed, national origin, gender identity, or gender expression, and will take affirmative action to prevent such discrimination, unless exempt by state or federal law. The Contractor shall ensure any subcontractors comply with these nondiscrimination requirements.

6.3 No payments or transfers of value by Contractor or its representatives in connection with this Agreement have or shall be made which have the purpose or effect of public or commercial bribery, or acceptance of or acquiescence in extortion, kickbacks, or other unlawful or improper means of obtaining business.

6.4. The Contractor agrees to permit the State or United States access to any of the Contractor’s books, records and accounts for the purpose of ascertaining compliance with this Agreement and all rules, regulations and orders pertaining to the covenants, terms and conditions of this Agreement.

7. PERSONNEL.

7.1 The Contractor shall at its own expense provide all personnel necessary to perform the Services. The Contractor warrants that all personnel engaged in the Services shall be qualified to perform the Services, and shall be properly licensed and otherwise authorized to do so under all applicable laws.

7.2 The Contracting Officer specified in block 1.9, or any successor, shall be the State’s point of contact pertaining to this Agreement.

8. EVENT OF DEFAULT/REMEDIES.

Contractor
Initials _____
Date _____

8.1 Any one or more of the following acts or omissions of the Contractor shall constitute an event of default hereunder ("Event of Default"):

- 8.1.1 failure to perform the Services satisfactorily or on schedule;
- 8.1.2 failure to submit any report required hereunder; and/or
- 8.1.3 failure to perform any other covenant, term or condition of this Agreement.

8.2 Upon the occurrence of any Event of Default, the State may take any one, or more, or all, of the following actions:

8.2.1 give the Contractor a written notice specifying the Event of Default and requiring it to be remedied within, in the absence of a greater or lesser specification of time, thirty (30) calendar days from the date of the notice; and if the Event of Default is not timely cured, terminate this Agreement, effective two (2) calendar days after giving the Contractor notice of termination;

8.2.2 give the Contractor a written notice specifying the Event of Default and suspending all payments to be made under this Agreement and ordering that the portion of the contract price which would otherwise accrue to the Contractor during the period from the date of such notice until such time as the State determines that the Contractor has cured the Event of Default shall never be paid to the Contractor;

8.2.3 give the Contractor a written notice specifying the Event of Default and set off against any other obligations the State may owe to the Contractor any damages the State suffers by reason of any Event of Default; and/or

8.2.4 give the Contractor a written notice specifying the Event of Default, treat the Agreement as breached, terminate the Agreement and pursue any of its remedies at law or in equity, or both.

9. TERMINATION.

9.1 Notwithstanding paragraph 8, the State may, at its sole discretion, terminate the Agreement for any reason, in whole or in part, by thirty (30) calendar days written notice to the Contractor that the State is exercising its option to terminate the Agreement.

9.2 In the event of an early termination of this Agreement for any reason other than the completion of the Services, the Contractor shall, at the State's discretion, deliver to the Contracting Officer, not later than fifteen (15) calendar days after the date of termination, a report ("Termination Report") describing in detail all Services performed, and the contract price earned, to and including the date of termination. In addition, at the State's discretion, the Contractor shall, within fifteen (15) calendar days of notice of early termination, develop and submit to the State a transition plan for Services under the Agreement.

10. PROPERTY OWNERSHIP/DISCLOSURE.

10.1 As used in this Agreement, the word "Property" shall mean all data, information and things developed or obtained during the performance of, or acquired or developed by reason of, this Agreement, including, but not limited to, all studies, reports, files, formulae, surveys, maps, charts, sound recordings, video recordings, pictorial reproductions, drawings, analyses, graphic representations, computer programs, computer printouts, notes, letters, memoranda, papers, and documents, all whether finished or unfinished.

10.2 All data and any Property which has been received from the State, or purchased with funds provided for that purpose under this Agreement, shall be the property of the State, and shall be returned

to the State upon demand or upon termination of this Agreement for any reason.

10.3 Disclosure of data, information and other records shall be governed by N.H. RSA chapter 91-A and/or other applicable law. Disclosure requires prior written approval of the State.

11. CONTRACTOR'S RELATION TO THE STATE. In the performance of this Agreement the Contractor is in all respects an independent contractor, and is neither an agent nor an employee of the State. Neither the Contractor nor any of its officers, employees, agents or members shall have authority to bind the State or receive any benefits, workers' compensation or other emoluments provided by the State to its employees.

12. ASSIGNMENT/DELEGATION/SUBCONTRACTS.

12.1 Contractor shall provide the State written notice at least fifteen (15) calendar days before any proposed assignment, delegation, or other transfer of any interest in this Agreement. No such assignment, delegation, or other transfer shall be effective without the written consent of the State.

12.2 For purposes of paragraph 12, a Change of Control shall constitute assignment. "Change of Control" means (a) merger, consolidation, or a transaction or series of related transactions in which a third party, together with its affiliates, becomes the direct or indirect owner of fifty percent (50%) or more of the voting shares or similar equity interests, or combined voting power of the Contractor, or (b) the sale of all or substantially all of the assets of the Contractor.

12.3 None of the Services shall be subcontracted by the Contractor without prior written notice and consent of the State.

12.4 The State is entitled to copies of all subcontracts and assignment agreements and shall not be bound by any provisions contained in a subcontract or an assignment agreement to which it is not a party.

13. INDEMNIFICATION. The Contractor shall indemnify, defend, and hold harmless the State, its officers, and employees from and against all actions, claims, damages, demands, judgments, fines, liabilities, losses, and other expenses, including, without limitation, reasonable attorneys' fees, arising out of or relating to this Agreement directly or indirectly arising from death, personal injury, property damage, intellectual property infringement, or other claims asserted against the State, its officers, or employees caused by the acts or omissions of negligence, reckless or willful misconduct, or fraud by the Contractor, its employees, agents, or subcontractors. The State shall not be liable for any costs incurred by the Contractor arising under this paragraph 13. Notwithstanding the foregoing, nothing herein contained shall be deemed to constitute a waiver of the State's sovereign immunity, which immunity is hereby reserved to the State. This covenant in paragraph 13 shall survive the termination of this Agreement.

14. INSURANCE.

14.1 The Contractor shall, at its sole expense, obtain and continuously maintain in force, and shall require any subcontractor or assignee to obtain and maintain in force, the following insurance:

14.1.1 commercial general liability insurance against all claims of bodily injury, death or property damage, in amounts of not less than \$1,000,000 per occurrence and \$2,000,000 aggregate or excess; and

Contractor
Initials _____
Date _____

14.1.2 special cause of loss coverage form covering all Property subject to subparagraph 10.2 herein, in an amount not less than 80% of the whole replacement value of the Property.

14.2 The policies described in subparagraph 14.1 herein shall be on policy forms and endorsements approved for use in the State of New Hampshire by the N.H. Department of Insurance, and issued by insurers licensed in the State of New Hampshire.

14.3 The Contractor shall furnish to the Contracting Officer identified in block 1.9, or any successor, a certificate(s) of insurance for all insurance required under this Agreement. At the request of the Contracting Officer, or any successor, the Contractor shall provide certificate(s) of insurance for all renewal(s) of insurance required under this Agreement. The certificate(s) of insurance and any renewals thereof shall be attached and are incorporated herein by reference.

15. WORKERS' COMPENSATION.

15.1 By signing this agreement, the Contractor agrees, certifies and warrants that the Contractor is in compliance with or exempt from, the requirements of N.H. RSA chapter 281-A ("*Workers' Compensation*").

15.2 To the extent the Contractor is subject to the requirements of N.H. RSA chapter 281-A, Contractor shall maintain, and require any subcontractor or assignee to secure and maintain, payment of Workers' Compensation in connection with activities which the person proposes to undertake pursuant to this Agreement. The Contractor shall furnish the Contracting Officer identified in block 1.9, or any successor, proof of Workers' Compensation in the manner described in N.H. RSA chapter 281-A and any applicable renewal(s) thereof, which shall be attached and are incorporated herein by reference. The State shall not be responsible for payment of any Workers' Compensation premiums or for any other claim or benefit for Contractor, or any subcontractor or employee of Contractor, which might arise under applicable State of New Hampshire Workers' Compensation laws in connection with the performance of the Services under this Agreement.

16. WAIVER OF BREACH. A State's failure to enforce its rights with respect to any single or continuing breach of this Agreement shall not act as a waiver of the right of the State to later enforce any such rights or to enforce any other or any subsequent breach.

17. NOTICE. Any notice by a party hereto to the other party shall be deemed to have been duly delivered or given at the time of mailing by certified mail, postage prepaid, in a United States Post Office addressed to the parties at the addresses given in blocks 1.2 and 1.4, herein.

18. AMENDMENT. This Agreement may be amended, waived or discharged only by an instrument in writing signed by the parties hereto and only after approval of such amendment, waiver or

discharge by the Governor and Executive Council of the State of New Hampshire unless no such approval is required under the circumstances pursuant to State law, rule or policy.

19. CHOICE OF LAW AND FORUM.

19.1 This Agreement shall be governed, interpreted and construed in accordance with the laws of the State of New Hampshire except where the Federal supremacy clause requires otherwise. The wording used in this Agreement is the wording chosen by the parties to express their mutual intent, and no rule of construction shall be applied against or in favor of any party.

19.2 Any actions arising out of this Agreement, including the breach or alleged breach thereof, may not be submitted to binding arbitration, but must, instead, be brought and maintained in the Merrimack County Superior Court of New Hampshire which shall have exclusive jurisdiction thereof.

20. CONFLICTING TERMS. In the event of a conflict between the terms of this P-37 form (as modified in EXHIBIT A) and any other portion of this Agreement including any attachments thereto, the terms of the P-37 (as modified in EXHIBIT A) shall control.

21. THIRD PARTIES. This Agreement is being entered into for the sole benefit of the parties hereto, and nothing herein, express or implied, is intended to or will confer any legal or equitable right, benefit, or remedy of any nature upon any other person.

22. HEADINGS. The headings throughout the Agreement are for reference purposes only, and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.

23. SPECIAL PROVISIONS. Additional or modifying provisions set forth in the attached EXHIBIT A are incorporated herein by reference.

24. FURTHER ASSURANCES. The Contractor, along with its agents and affiliates, shall, at its own cost and expense, execute any additional documents and take such further actions as may be reasonably required to carry out the provisions of this Agreement and give effect to the transactions contemplated hereby.

25. SEVERABILITY. In the event any of the provisions of this Agreement are held by a court of competent jurisdiction to be contrary to any state or federal law, the remaining provisions of this Agreement will remain in full force and effect.

26. ENTIRE AGREEMENT. This Agreement, which may be executed in a number of counterparts, each of which shall be deemed an original, constitutes the entire agreement and understanding between the parties, and supersedes all prior agreements and understandings with respect to the subject matter hereof.

Contractor
Initials _____
Date _____

EXHIBIT A
MODIFICATIONS TO GENERAL PROVISIONS

The General Provisions of this Agreement, as set forth on page one through four of the Form P-37 (the “General Provisions”) to which this Exhibit A is attached, are hereby modified as follows:

A.1 The General Provisions are supplemented with the following language appearing immediately after Paragraph 26:

27. Prohibition on Boycotts of Israel.

27.1 For the purposes of this Section 27, the capitalized terms below shall be defined as follows:

27.1.1 “Boycott Israel” means engaging in refusals to deal, terminating business activities, or other similar commercial actions intended to limit commercial relations with persons doing business in Israel or in Israeli-controlled territories when the actions are taken:

27.1.1.1 in compliance with or adherence to calls for a boycott of Israel other than those boycotts to which Pub. L. No. 96-78, § 8, 93 Stat. 522 (1979) applies; or

27.1.1.2 in a manner that discriminates on the basis of nationality, national origin, or religion that is not based on a legitimate business reason.

27.2 If the State receives evidence that the Contractor Boycotts Israel, the State shall determine whether the Contractor Boycotts Israel. A statement indicating that the Contractor engaged in an action to Boycott Israel or has taken Boycott Israel action at the request, in compliance with, or in furtherance of calls to Boycott Israel, may be considered as one type of evidence that the Contractor is, or has been, participating in act to Boycott Israel. An expressive activity, alone, directed at a specific person or a governmental action may not be considered evidence of an action to Boycott Israel.

27.3 A determination by the State that the Contractor is engaged in an action to Boycott Israel shall constitute an Event of Default.

Contractor
Initials _____
Date _____

EXHIBIT B SCOPE OF WORK

1. The Contractor(s) shall conduct a project(s) scoping meeting with the Commission (PUC). The purpose of the meeting(s) is to review and refine the scope, task and project approach requirements; review the allocation of resources among deliverables; establish a project plan, with key deliverables and milestone dates; and establish project management and communication protocols (NH State FTP, File Transfer Protocol) to ensure that the information needs of both the Commission and the Contractor(s) are satisfied. In the process of preparing each deliverable, the consultants will work closely with Commission in order to facilitate effective knowledge transfer of each issue. The work of the Contractor will be subject to an evaluation of progress achieved against the above-mentioned scope and tasks to take place after completion of the key deliverables identified during the meeting(s) to discuss the scope of the project(s).

2. When requested, the CONTRACTOR shall provide the PUC with a detailed cost analyses including review of cost-of-service studies/marginal cost studies, depreciation studies; Plant-in-Service; Cash Working Capital; Rate of Return.

3. When requested, the CONTRACTOR shall conduct research to benchmark relevant portions of a rate application and assess whether costs are reasonably applied to be used and useful.

4. When requested, the CONTRACTOR shall review and analysis of utility-specific performance metrics, rate design and revenue allocation including forecast revenue, customer statistics, bill impacts.

5. When requested, the CONTRACTOR shall review and analysis of utility-specific cost allocation including internally within the utility including between affiliates and subsidiaries.

6. When requested, the CONTRACTOR shall assist the PUC in the review of all application materials and pre-filed testimony, as well as relevant discovery responses provided by all parties and intervenor witnesses.

7. When requested, the CONTRACTOR shall provide the PUC Identification of issues for discovery prompts necessary for Senior Advisors to make recommendations to the Commission (e.g., side-by-side comparisons between the last electric or gas test year expenditures, and the current test year values to identify new O&M categories that may require further justification).

8. When requested, the CONTRACTOR shall provide the PUC program and/or project assessments alternatives considered, timing, accuracy of cost estimations, and criteria used in the selections.

9. When requested, the CONTRACTOR shall provide the PUC a Cost Benefit Analysis (CBA) including impact assessments of various policies, regulations and activities that affect the Utility Industry.

10. When requested, the CONTRACTOR shall monitor or analyze market and industry specific trends and provide the PUC a comprehensive report.

11. When requested, the CONTRACTOR shall analyze industry specific business or financial data and provide the PUC a comprehensive report.

12. When requested, the CONTRACTOR shall collect and analyze data to compare the industry specific implications of economic policy or practice alternatives and provide the PUC a comprehensive report.

Contractor
Initials _____
Date _____

13. When requested, the CONTRACTOR shall write technical documents to communicate study results.

14. When requested, the CONTRACTOR shall prepare and deliver presentations or other formats of deliverables to communicate industry specific results.

15. When requested, the CONTRACTOR shall develop economic models, forecasts, or scenarios and perform trends analysis to predict future economic and industry specific outcomes and provide the PUC a comprehensive report.

16. When requested, the CONTRACTOR shall perform complex, dynamic, and integrated mathematical modeling of industry specific financial and/or economic systems and provide the PUC a comprehensive report.

17. When requested, the CONTRACTOR shall write and provide the PUC industry specific, or economic impact statements to inform decision makers on implications of policies, standards, and/or programs.

18. When requested, the CONTRACTOR shall develop and provide the PUC industry specific research project plans, including information on budgets, goals, deliverables, timelines, and resource requirements.

19. When requested, the CONTRACTOR shall analyze industry specific new legislation to determine impact on risk exposure and provide the PUC a comprehensive report.

20. For each report, project, analysis, or deliverable that the PUC orders from CONTRACTOR under this contract, the PUC will provide CONTRACTOR with whatever information or data in its custody or control that will be the subject of the ordered work. The PUC will provide any necessary specifications of the finished product but will otherwise not direct the format or conclusion of any report, project, analysis, or other deliverable. CONTRACTOR will provide the PUC with an assessment of the need of a project or program, alternatives considered, timing of the project, accuracy of cost estimations, and criteria used in the selections of specifications provided by the PUC.

21. It is expressly understood by the parties that CONTRACTOR will perform the contracted services based upon its in-house expertise. In no event shall the PUC be required or expected to provide training in the provision of these services.

22. It is expressly understood by the parties that the PUC will exercise no control over the hiring, firing, supervision, and compensation of CONTRACTOR staff, if any. Nor shall the PUC exercise control over the hours worked by CONTRACTOR, except that the PUC may require contracted work to be completed by specific deadlines. The PUC may also require a representative of CONTRACTOR to attend certain PUC hearings or meetings consistent with the provision of the contracted work.

23. The PUC disclaims any right to exclusivity of CONTRACTOR services, except that CONTRACTOR agrees that it will not provide its services to any party that appears before the PUC if those services are directly related to a matter pending before the Commission and for which CONTRACTOR provided or is providing services to the PUC.

Contractor
Initials _____
Date _____

24. CONTRACTOR is responsible for providing its own equipment, including but not limited to, computers, internet connection, software, and subscriptions. The PUC, through the New Hampshire Department of Information Technology, shall establish a NH State FTP (File Transfer Protocol) account for file sharing and state controlled electronic storage for the purpose of receiving and storing confidential information. CONTRACTOR will use the state FTP storage and transfer account exclusively for the provision of services under this contract and not for any other purpose. All data (files, documents, spreadsheets) sensitive or confidential in nature are to be shared solely via the NH State FTP (File Transfer Protocol). Upon demand or termination of this contract, CONTRACTOR shall immediately return all data and State property to the State.

Contractor
Initials _____
Date _____

**EXHIBIT C
PAYMENT**

The Price limitation of this contract is \$...

Associate	Rate Per Hour
Name	\$123.00
...	\$...

The PUC shall issue task orders to CONTRACTOR for all ordered deliverables. For each deliverable ordered, CONTRACTOR shall provide to the PUC a cost estimate, the anticipated number of work hours required for all assigned personnel, and anticipated date of completion. The Chairman of the PUC must approve CONTRACTOR cost estimate before any work may be undertaken for the task order. Prior to exceeding a cost estimate, CONTRACTOR must receive approval from the Chairman of the PUC.

CONTRACTOR shall invoice the PUC on a monthly basis and no later than once every two months for all services provided under this contract. CONTRACTOR invoices will include the number of work hours per task order during the invoiced period.

The Chairman of the PUC shall have 15 business days to review the invoices and request any adjustments. No later than 15 business days after approval of the invoice by the Chairman of the PUC, the PUC shall render payment to the bank account of CONTRACTOR in the amount approved by the Chairman of the PUC.

Contractor
Initials _____
Date _____

APPENDIX B. LIST OF REQUIRED DOCUMENTS OF SELECTED VENDOR & VENDOR RESOURCES

(Required upon proposals ranking notification)

Note: All vendor naming in (I.e., Business name, DBA, trade name) documents must be the same across all documents.

- Secretary of State's Office Certificate of Good Standing.
- Certificate of Vote / Authority (Individuals contracting in their own name do not need a CVA. Business entities and trade names need a CVA.). Templates available upon request.
- Certificate of Insurance.
- Workers' Compensation (Contractor demonstrates compliance with or exemption from RSA 281-A (and, if applicable, RSA 228:4-b and RSA 21-I:80, and any other applicable laws or rules). If exempt, vendor must provide explanation in writing on letterhead.
- All vendors must be registered with the Bureau of Purchase and Property and provide vendor number.

Vendor Resources

- Register with the Bureau of Purchase and Property and receive vendor number:
[https://apps.das.nh.gov/vendorregistration/\(S\(41jfhbsiigwqbh2vtigudksr\)\)/welcome.aspx](https://apps.das.nh.gov/vendorregistration/(S(41jfhbsiigwqbh2vtigudksr))/welcome.aspx)
- NH QuickStart, doing business in New Hampshire (Certificate of Good Standing)
<https://quickstart.sos.nh.gov/online>
- Vendor Resource Center <https://www.das.nh.gov/purchasing/vendorresources.aspx>
- An overview of business-related services and information found in the State's networks of websites.
<https://www.nh.gov/business/>

New Hampshire Department of State <https://sos.nh.gov/corporation-ucc-securities/corporation/>