

| NEEP  | Utilities  | Discussion Notes  |
|---|--|---|
| <ul style="list-style-type: none"> <li>• Several other states maintain cost trackers or other similar tariff-based mechanisms to fund energy efficiency through the rates.</li> <li>• New York will utilize a cost tracker placed within rates.</li> <li>• Rhode Island &amp; Mass: EERF, Connecticut: CAM.</li> <li>• Private financing presents potential to supplement &amp; not supplant ratepayer-funded energy efficiency programming.</li> <li>• Successful Green Banks, PACE programs, and on-bill financing mechanisms are all built on base of existing EE programs.</li> </ul> | <ul style="list-style-type: none"> <li>• <u>Leveraging the private financing</u> market in New Hampshire for increased customer investment in energy efficiency.</li> <li>• Low cost financing mechanisms that support customer investment in energy efficiency and leverage the capital of local financing institutions.</li> </ul> | <ul style="list-style-type: none"> <li>• Tariff</li> <li>• Leverage existing programs (funding match)</li> <li>• Utility on-bill financing</li> <li>• Local financing institutions - loans</li> <li>• RLF</li> <li>• LRR</li> <li>• Social impact bonds</li> <li>• Current public funding sources and their sustainability going forward (SBC, RGGI, LDAC, USDA, other)</li> <li>• Proven mechanisms to leverage or extend public funding, (i.e. private matching requirements, revolving loan funds, utilizing RFP's for certain large projects to maximize the private match, use of green banks)</li> <li>• Potential of private funding to promote EE (e.g. Warehouse for Energy Efficiency Loans(WHEEL; Social Impact Bonds etc.)</li> <li>• Costs and benefits of rebate programs; loans and financing programs: revolving loan funds, On Bill programs, PACE, energy performance contracting (EPC), credit enhancement, energy efficient mortgages (EEMS), Third Party Ownership/PPA's,</li> <li>• Also consider: funding levels, timing and duration, and Interaction with Federal Policies (Energy Star, Green Power Partnership, Combined Heat and Power Partnership etc.)</li> </ul> |

**Guiding Principles related to Funding:** EERS should be driven by short term and long term targets that are commensurate with sustainable program funding; including public and private sources.

**EERS Funding  
Meeting Results\*\***

**TOPIC**

**RESULT**

- 1.
- 2.
- 3.
- 4.

*\*\* Numbered list for reference purposes; not priority*

**Definitions:**