



AUTHORITY TO ISSUE SECURITIES
Applicable to ILECs that are Not Operating as Excepted LECs

Pursuant to RSA 369:1 Authority To Issue Securities. - A public utility lawfully engaged in business in this state may, with the approval of the commission but not otherwise, issue and sell its stock, bonds, notes and other evidences of indebtedness payable more than 12 months after the date thereof for lawful corporate purposes. The proposed issue and sale of securities will be approved by the commission where it finds that the same is consistent with the public good.

For Calendar Year Ending December 31, _____

1. General Information

Legal Name _____
Federal Employer Identification Number (FEIN) - _____
Telephone Utility Identification Number _____
Trade Name(s) d/b/a in New Hampshire _____
Complete Mailing Address _____
Phone Number - - _____
E-mail Address _____
Website _____
Person Responsible for Form _____
Phone Number of Person Responsible for Form _____

2. Requirements

Attachments:

- A. Petition which shall include
a. description of authorized and outstanding long term debt and capital stock;
b. amount of short term notes outstanding;
c. description of new securities;
d. description of what proceeds will be used for;
e. petitioner's prayer asking for the relief requested.
B. Statement in reasonable detail of any proposed additions, construction or working capital requirements.
C. Testimony by a qualified person.



2. Requirements con't.

- Exhibits:**
- Exhibit 1 Authorized and Outstanding Long-Term Debt
 - Exhibit 2 Authorized and Outstanding Capital Stock
 - Exhibit 3 Capital Expenditures
 - Exhibit 4 Estimated Cost of Financing
 - Exhibit 5 *Pro forma* Balance Sheet
 - Exhibit 6 *Pro forma* Income Statement
 - Exhibit 7 *Pro forma* Adjustments to Balance Sheet and Income Statement
 - Exhibit 8 Source and Application of Funds and Capitalization
 - Exhibit 9 Terms and Conditions of Proposed Securities
 - Exhibit 10 Purchase and Sale Agreement and Commitment Letter
 - Exhibit 11 Proposed Promissory Note and/or Mortgage

3. Signature and Certification

The petitioner utility company believes and, therefore, alleges that the securities to be issued will be consistent with the public good and that it is entitled to issue said securities under RSA 369 for the purposes set forth in its petition.

I certify that the information on this form is true and correct to the best of my knowledge and belief subject to the penalty for making unsworn false statements under RSA 641:3.

Authorized
Representative Signature _____ Title _____

Printed Name _____ Date _____

If you have any questions, please call the New Hampshire Public Utilities Commission at 603-271-2431.
Please mail any documents to the above address.