

HISTORICAL CAPITAL STRUCTURE AS OF DECEMBER 31
OR
OTHER FISCAL YEAR END FOR EACH YEAR

This page of Schedule 3 would show the historical capitalization at December 31 for each of the preceding five years and would appear,

<u>ITEM</u>	2009	2010	2011	2012	2013
Common Stock					
Preferred Stock					
Long-Term Debt					
Short-Term Debt					
Deferred Taxes					
Investment Tax Credit					
Total Capital					

The items as shown above are defined precisely the same as they are defined on Page 1 of Schedule 2.