

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

BURGESS BIOPOWER, LLC, *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10235 (LSS)

(Jointly Administered)

**NOTICE OF RESCHEDULED SALE HEARING**

**PLEASE TAKE NOTICE** that on March 25, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Approving Bid Procedures Relating to the Sale of All or Substantially All of the Debtors' Assets; (II) Scheduling a Hearing to Consider the Sale; (III) Approving the Form and Manner of Notice of Sale by Auction; (IV) Establishing Procedures for the Assumption and/or Assumption and Assignment of Contracts and Leases and Approving the Form and Manner of Notice Thereof; and (V) Granting Related Relief* [D.I. 288] (the “Bid Procedures Order”) <sup>2</sup> in the chapter 11 cases of the above-captioned debtors and debtors in possession (the “Debtors”). The Bid Procedures Order established Bid Procedures to govern the sale and auction of substantially all of the Debtor’s assets, which, among other things, (i) established May 16, 2024 at 4:00 p.m. (ET) as the Sale Objection Deadline and (ii) scheduled the Sale Hearing for May 21, 2024 at 10:00 a.m. (ET). On May 13, 2024, the Debtors filed the Notice of Adjournment of Auction [D.I. 344].

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Burgess BioPower, LLC (0971) and Berlin Station, LLC (1913). The Debtors’ corporate headquarters are located at c/o CS Operations, Inc., 631 US Hwy 1, #300, North Palm Beach, FL 33408.

<sup>2</sup> Capitalized terms used and not defined herein shall have the meanings ascribed to them in the Bid Procedures Order.

**PLEASE TAKE FURTHER NOTICE** that the Debtors, in consultation with the Senior Secured Lenders, have rescheduled the Sale Hearing from May 21, 2024 at 10:00 a.m. (ET) to **June 6, 2024 at 2:00 p.m. (ET)**.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Bid Procedures Order and the Bid Procedures, the Debtors reserve their right to extend all deadlines set forth in the Bid Procedures Order and Bid Procedures.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Disclosure Statement Order and all other pleadings filed in these Chapter 11 Cases are available, free of charge, from the website of the Court-appointed claims agent, Epiq: <https://dm.epiq11.com/case/burgess/info>.

Dated: May 15, 2024  
Wilmington, Delaware

/s/ Katharina Earle

Katharina Earle (No. 6348)

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