

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

BURGESS BIOPOWER, LLC, *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10235 (LSS)

(Jointly Administered)

Hearing Date: March 13, 2024 at 2:30 p.m. (E.T)

Objection Deadline: At the Hearing.

**NOTICE OF HEARING**

**TO: (A) THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (B) THE HOLDERS OF THE TWENTY (20) LARGEST UNSECURED CLAIMS AGAINST EACH DEBTOR; (C) COUNSEL TO UMB BANK, NATIONAL ASSOCIATION IN ITS CAPACITY AS COLLATERAL AGENT, LOCKE LORD LLP; (D) COUNSEL TO DEUTSCHE BANK TRUST COMPANY AMERICAS, HOGAN LOVELLS LLP; (E) COUNSEL TO THE DIP LENDERS AND THE SENIOR SECURED NOTEHOLDERS, GREENBERG TRAURIG, LLP; (F) BERLIN BIOPOWER INVESTMENT FUND, LLC, WITH A COPY TO MURRAY PLUMB & MURRAY; (G) GREENLINE CDF SUBFUND XVIII LLC, WITH A COPY TO KUTAK ROCK LLP, U.S. BANCORP COMMUNITY DEVELOPMENT CORPORATION AND LEVERAGE LAW GROUP, LLC; (H) PUBLIC SERVICE OF NEW HAMPSHIRE D/B/A EVERSOURCE ENERGY, WITH A COPY TO HUNTON ANDREWS KURTH LLP; (I) THE UNITED STATES ATTORNEY’S OFFICE FOR THE DISTRICT OF DELAWARE; (J) THE UNITED STATES ATTORNEY’S OFFICE FOR THE DISTRICT OF NEW HAMPSHIRE; (K) THE UNITED STATES ENVIRONMENTAL PROTECTION AGENCY; (L) THE NUCLEAR REGULATORY COMMISSION; (M) THE UNITED STATES DEPARTMENT OF ENERGY; (N) THE FEDERAL ENERGY REGULATORY COMMISSION; (O) NEW HAMPSHIRE DEPARTMENT OF ENVIRONMENTAL SERVICES; (P) NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION; (Q) NEW HAMPSHIRE SITE EVALUATION COMMITTEE; (R) NEW HAMPSHIRE DEPARTMENT OF ENERGY; (S) CITY OF BERLIN; (T) ISO NEW ENGLAND, INC.; (U) THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION; (V) THE INTERNAL REVENUE SERVICE; AND (W) ANY PARTY THAT HAS REQUESTED NOTICE PURSUANT TO BANKRUPTCY RULE 2002.**

**PLEASE TAKE NOTICE** that the above captioned debtors and debtors in possession (the “Debtors”) in these chapter 11 cases (the “Chapter 11 Cases”) filed the *Motion of the Debtors for Entry of an Order (I) Establishing Deadlines for the Filing of Proofs of Claim, Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code; (II) Approving the Form and Manner of Notice Thereof; and (III) Granting Related Relief* [D.I. 212] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Burgess BioPower, LLC (0971) and Berlin Station, LLC (1913). The Debtors’ corporate headquarters are located at c/o CS Operations, Inc., 631 US Hwy 1, #300, North Palm Beach, FL 33408.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Motion will be held on **March 13, 2024 at 2:30 p.m. (ET)** before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801 (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that any objections or responses to the relief requested in the Motion may be brought at the Hearing on **March 13, 2024 at 2:30 P.M. (ET)** (the "Objection Deadline").

**PLEASE TAKE FURTHER NOTICE** that a copy of the Motion and all other pleadings filed in these Chapter 11 Cases are available, free of charge, from the website of the Court-appointed claims agent, Epiq: <https://dm.epiq11.com/case/burgess/info>.

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS OR RESPONSES TO THE MOTION ARE TIMELY FILED, SERVED, RECEIVED, OR BROUGHT AT THE HEARING IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: March 6, 2024

/s/ Katharina Earle  
Chantelle D. McClamb (No. 5978)  
Katharina Earle (No. 6348)  
**GIBBONS P.C.**  
300 Delaware Avenue, Suite 1015  
Wilmington, Delaware 19801  
Telephone: (302) 518-6300  
E-mail: cmcclamb@gibbonslaw.com  
          kearle@gibbonslaw.com  
-and-

Robert K. Malone (admitted *pro hac vice*)  
Kyle P. McEvilly (admitted *pro hac vice*)  
**GIBBONS P.C.**  
One Gateway Center  
Newark, New Jersey 07102  
Telephone: (973) 596-4500  
E-mail: rmalone@gibbonslaw.com  
          kmcevilly@gibbonslaw.com

*Proposed Co-Counsel for Debtors Burgess  
BioPower, LLC and Berlin Station, LLC*

Alison D. Bauer (admitted *pro hac vice*)  
William F. Gray, Jr. (admitted *pro hac vice*)  
Jiun-Wen Bob Teoh (admitted *pro hac vice*)  
**FOLEY HOAG LLP**  
1301 Avenue of the Americas, 25th Floor  
New York, New York 10019  
Telephone: (212) 812-0400  
Email: abauer@foleyhoag.com  
          wgray@foleyhoag.com  
          jteoh@foleyhoag.com

-and-  
Kenneth S. Leonetti (admitted *pro hac vice*)  
Christian Garcia (admitted *pro hac vice*)  
**FOLEY HOAG LLP**  
155 Seaport Boulevard  
Boston, Massachusetts 02210  
Telephone: (617) 832-1000  
Email: ksl@foleyhoag.com  
          cgarcia@foleyhoag.com

*Proposed Co-Counsel for Debtors Burgess  
BioPower, LLC and Berlin Station, LLC*