

Patrick C. McHugh, Esq. 770 Elm Street Manchester, NH 03101 603-591-5465 patrick.mchugh@consolidated.com

February 28, 2024

Via Electronic Submission

Daniel C. Goldner, Chairman New Hampshire Public Utilities Commission 21 South Fruit Street, Suite 10 Concord, NH 03301-2429

Re: DT 23-103 Consolidated Communications Holdings, Inc. ("Consolidated Communications") and Condor Holdings LLC

Joint Petition for Findings in Furtherance of an Indirect Transfer of Control of Consolidated Holdings, Inc.'s Operating Subsidiaries as part of Parent Transaction

Dear Chairman Goldner,

Pursuant to the Commission's Commencement of Adjudicative Proceeding and Notice of Prehearing Conference, dated February 16, 2024 (the "Order"), attached please find my Affidavit of Compliance related to the posting of the Order on Consolidated Communications' website. As explained in the affidavit, Consolidated Communications does not maintain separate websites for its subsidiaries, such as Consolidated Communications of Northern New England, LLC, and Consolidated Communications of Maine Company. Current and prospective customers of Consolidated Communications access the same website – www.Consolidated.com – to access content posted within the website for all of Consolidated's subsidiaries. State specific service offerings and notices, such as the Commission's Order, are accessed via a prompt to enter a valid state zip code.

Paper copies of this correspondence and the submission enclosed herewith will not be filed pursuant to the Commission's March 17, 2020, notice that the Commission temporarily has waived the requirements of Puc. 203.02.

Please feel free to contact me with any questions.

Sincerely,

Patrick C. McHugh

Safr C. Mith

On Behalf of Consolidated Communications Holdings, Inc.

Cc: Service List – DT 23-103

AFFIDAVIT OF PATRICK C. MCHUGH

I, Patrick C. McHugh, being duly sworn, do hereby depose and state as follows:

- 1. I have been retained by Consolidated Communications Holdings, Inc. ("Consolidated") for various legal and consulting services. As part of my duties and responsibilities for Consolidated, I represent Consolidated and its subsidiaries in various matters before the New Hampshire Public Utilities Commission (the "Commission").
- 2. On February 16, 2024, the New Hampshire Public Utilities Commission (the "Commission") issued in Docket DT 23-103 (this "Docket") its Commencement of Adjudicative Proceeding and Notice of Prehearing Conference (the "Order"). Among other things, in the Order the Commission required Consolidated to: (1) publish a copy of the Order on its website, "as well as CCNE's and CCM's websites"¹, no later than five (5) business days after the date of issue and (2) file in this Docket an affidavit of compliance with the Commission. Order at p. 6.
- 3. On February 20, 2024, at the direction of the undersigned, members of Consolidated's Marketing Department caused a copy of the order to be published on the portion of Consolidated's website dedicated to such notices see https://www.consolidated.com/support/terms-policies/special-notices. A screenshot of that web page is attached to this Affidavit to verify that the Order was published. The Order may be accessed by clicking on the link labeled "NHPUC Order of Notice" and entering a valid State of Maine or State of New Hampshire zip code.
- 4. The undersigned has verified that Consolidated does not maintain separate websites for its subsidiaries, such as CCNE and CCM. Current and prospective customers of Consolidated access the same website www.Consolidated.com to access content posted within the website for all of Consolidated's subsidiaries. State specific service offerings and notices, such as the Commission's Order, are accessed via a prompt to enter a valid state zip code.

Dated this 28th day of February, 2024

Patrick C. McHugh

¹ "CCNE" is a reference to Consolidated Communications of Northern New England, LLC, and "CCM" is a reference to Consolidated Communications of Maine Company, wholly-owned subsidiaries of Consolidated Communications, Inc. ("CCI"), an Illinois corporation, which is itself a wholly-owned subsidiary of Consolidated Communications Holdings, Inc.

STATE OF NEW HAMPSHIRE COUNTY OF HILLSBOROUGH

Sworn to and subscribed before me this 28th day of February, 2024.

Karen a Charren

Notary Public/Justice of the Peace

My Commission Expires: Aug 15, 2026



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New Hampshire Customers

On December 27, 2023, Consolidated Communications Holdings, Inc. (CCHI) and Condor Holdings LLC (Condor) (together, the Joint Petitioners) filed a joint petition requesting that the Commission approve ownership interest in Consolidated Communications of Northern New England Company, LLC (CCNE) and Consolidated Communications of Maine Company (CCM) to Condor pursuant to RSA 374:30, H. In st. the direct testimony and related attachments of Andrew Frey, a partner at Searchlight Capital Partners, L.P. (Frey Testimony). CCHI also submitted the direct testimony of Michael Shultz, CCHI Senior Vice F Policy (Shultz Testimony). All docket filings, other than any information subject to confidential treatment, are available on the Commission's website at www.puc.nh.gov/regulatory/Docketbk/2023/23-10: Prehearing Conference on March 27, 2024, at 1:00 p.m.

NHPUC Order of Notice

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(Notice posted Monday, February 19, 2024)