

This is at 15 years.

		<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>
2016 Adds FP	3,749,596.53	(124,986.55)	(249,973.10)	(249,973.10)	(249,973.10)
2017 6 mos FP	849,250.17		(28,308.34)	(56,616.68)	(56,616.68)
2017 6 mos CCI	4,718,009.00		(157,266.97)	(314,533.93)	(314,533.93)
2018 Adds CCI	10,949,822.00			(364,994.07)	(729,988.13)
2019 Adds CCI	5,167,536.61				(172,251.22)
2020 Adds CCI	3,314,064.00				
2021 Adds CCI	4,167,009.56				
	32,915,287.87				

<u>2020</u>	<u>2021</u>	<u>NBV 2021</u>
(249,973.10)	(249,973.10)	2,374,744.47
(56,616.68)	(56,616.68)	594,475.12
(314,533.93)	(314,533.93)	3,302,606.30
(729,988.13)	(729,988.13)	8,394,863.53
(344,502.44)	(344,502.44)	4,306,280.51
(110,468.80)	(220,937.60)	2,982,657.60
	(138,900.32)	4,028,109.24
		25,983,736.77

Consolidated Communications

Acquisition Date 7/3/2017 FairPoint approved regulatory rate (a)
Pole Investment-NH **40,531,320**

	CCI Actual GAAP Rate		FairPoint	
	(Purchase Accounting)	Deprec per Mo	Regulatory Rate	Deprec per Mo
Adds 7/1 to 12/17	4,718,009.00		4,718,009.00	
6 mos Deprec	(4,776,615.97)	(398,051.33)	(1,243,819.41)	(207,303.24)
NBV 12.31.17	40,472,713.03		44,005,509.59	
2018 Adds	10,949,822.00		10,949,822.00	
12 mos Deprec	(10,229,616.00)	(852,468.00)	(2,942,005.92)	(245,167.16)
NBV 12.31.18	41,192,919.03		52,013,325.67	
2019 Adds	5,167,536.61		5,167,536.61	
12 mos Deprec	(10,651,620.76)	(887,635.06)	(3,409,409.32)	(284,117.44)
NBV 12.31.19	35,708,834.88		53,771,452.96	
2020 Adds	3,314,064.00		3,314,064.00	
12 mos Deprec	(11,083,998.72)	(923,666.56)	(3,655,375.74)	(304,614.64)
NBV 12.31.20	27,938,900.16		53,430,141.22	
2021 Adds	4,167,009.56		4,167,009.56	
12 mos Deprec	(8,912,923.96)		(3,872,326.87)	
NBV 12.31.21	23,192,985.77		53,724,823.91	

5.80%

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