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Please reply to: Concord Office

November 8, 2021

VIA ELECTRONIC MAIL AND REGULAR MAIL

Dianne Martin, Chairwoman
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2429

**Re: Petition of Pennichuck East Utility, Inc. for Approval
of Financing from CoBank
Docket DW 21-129**

Dear Chairwoman Martin:

On behalf of Pennichuck East Utility, Inc., please find the original filing supplementing the Petition for Approval of Financing from CoBank in accordance with Order No. 26,538 dated October 29, 2021. Pennichuck East Utility Inc. files the following schedules in accordance with PUC Rule 609.03(b)(6) and PUC Rule 609.03(b)(7):

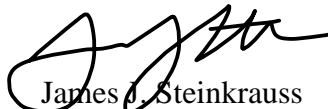
1. Rule 609.03(b)(6) – F-4, Exhibit 5 – Statement of Capitalization Ratios After Giving Effect to the Proposed Financing.
2. Rule 609.03(b)(7) – F-4, Exhibit 6 – Statement of Weighted Average Cost of Debt.

These statements are filed in compliance with Order 26,538 by November 10, 2021 and in support of the Company's petition.

Please let me know if you have any questions or concerns.

Thank you.

Sincerely,



James J. Steinkrauss

Enc.

Cc: Office of Consumer Advocate

National Impact. Uniquely New Hampshire.

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