

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]



(Signature Page Follows)

**IN WITNESS WHEREOF**, the parties have caused this Promissory Note and Supplement to be executed by their duly authorized officers as of the date shown above.

**CoBANK, ACB**

**PENNICHUCK EAST UTILITY, INC.**

By: 

By: \_\_\_\_\_

Name: Corey North

Name: \_\_\_\_\_

Title: Assistant Corporate Secretary

Title: \_\_\_\_\_

**IN WITNESS WHEREOF**, the parties have caused this Promissory Note and Supplement to be executed by their duly authorized officers as of the date shown above.

**CoBANK, ACB**

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

**PENNICHUCK EAST UTILITY, INC.**

By:  \_\_\_\_\_

Name: Larry D. Goodhue

Title: Chief Executive Officer