

NEW HAMPSHIRE TECHNICAL REFERENCE MANUAL for Estimating Savings from Energy Efficiency Measures, 2023 Program Year

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Revisio n Numbe r	Date	Chapter	Description
1	1/14/2022	All	Removed "DRAFT" water mark on document
2	1/14/2022	Appendix 1	Added C&I Load Shape table to appendix 1 for clarity.
3	1/14/2022	Table of Contents	Updated table of contents to fix chapter numbering error.
4	1/14/2022	Table of Contents	Removed tracked changes marking from table of contents
5	1/14/2022	Table of Revisions and Changes	Added "Table of Revisions and Changes". Also added revision history to each applicable chapter.
6	3/1/2022	Appendix 2: EFLH	Added "Appendix 2: Equivalent Full Load Hours".
7	1/14/2022	1.0 Active Demand Response – Residential	The deemed savings number for thermostat ADR's was updated to 0.60 kw from 0.67 kw.
8	1/14/2022	1.0 Active Demand Response – Residential	Fixed broken links in references
9	1/14/2022	1.1Appliances - Advanced Power Strip	Fixed broken links in references.
10	1/14/2022	1.2 Appliances – Clothes Dryer	Added savings values for retrofit clothes dryers. Previously were vendor calculated.
11	1/14/2022	1.3 Appliances – Clothes Washer	Added option to use EPA calculator for retrofit savings values. were vendor calculated.
12	1/14/2022	1.12 Building Shell – Air Sealing	Updated to reference the "Weighted Whole Home HVAC" load shape for air sealing, rather than the hardwired electric heat load shape.
13	1/14/2022	1.12 Building Shell – Air Sealing	Added ancillary heating and cooling savings and separate BC measure ID's
14	1/14/2022	1.12 Building Shell – Air Sealing	Updated the air sealing load shape to "Weighted Whole Home HVAC", and added load shapes for ancillary savings.
15	1/14/2022	1.13 Building Shell – Insulation	Updated to reference the "Weighted Whole Home HVAC" load shape for air sealing, rather than the hardwired electric heat load shape.
16	1/14/2022	1.13 Building Shell – Insulation	Added ancillary heating and cooling savings and separate BC measure ID's
17	1/14/2022	1.13 Building Shell – Insulation	Updated the air sealing load shape to "Weighted Whole Home HVAC", and added load shapes for ancillary savings.
18	1/14/2022	1.13 Building Shell – Insulation	Updated to include duct insulation measures
19	1/14/2022	1.14 Building Shell – Door Replacement	Omitted measure added
20	1/14/2022	1.15 Building Shell – Window Replacement	Omitted measure added

Table of Revisions and Changes

21	1/14/2022	1.17 Hot Water – Heat Pump Water	Measure names of the residential ES products
		Heater	heat pump water heater offerings updated to match implementation's naming conventions.
22	1/14/2022	1.17 Hot Water – Heat Pump Water Heater	Added BC Measure ID's to encompass all measures in BC mode.
23	1/14/2022	1.19 Hot Water – Setback	Added BC ID's and HEA and HPwES
			measures for the Kerosene fuel type.
24	1/14/2022	1.20 Hot Water – Showerhead	Added missing BC measures ID's to the algorithms for primary energy impact tables.
25	1/14/2022	1.20 Hot Water – Showerhead	Updated typos in footnote numbering.
26	1/14/2022	1.21 Hot Water –Water Heater	Fixed broken link in reference #3 for Navigant (2018). Home Energy Service Impact Evaluation. Prepared for program administrators in Massachusetts.
27	1/14/2022	1.21 Hot Water –Water Heater	Added entries for non-gas water heaters which had been omitted from the TRM. New entries include BC ID's E21B1a096, E21B1a097, E21B1a099, E21B1a098, E21A2a082, E21A2a083
28	1/14/2022	1.22 HVAC – Boiler	Added omitted measures for Kerosene Boiler Replacements for HEA and HPwES
29	1/14/2022	1.23 HVAC – Boiler Reset Control	Removed copy and paste formatting error. Baseline verbiage was originally in red text, change to black text.
30	1/14/2022	1.25 HVAC – Repair and Cleaning	Omitted Measure Added
31	1/14/2022	1.26 HVAC – ENERGY STAR Central Air Conditioning	Formatting, added correct BC ID's
32	1/14/2022	1.26 HVAC – ENERGY STAR Central Air Conditioning	Updated baseline for lost opportunity to reflect NH Building code.
33	1/14/2022	1.27 HVAC – ENERGY STAR Room Air Conditioning	Updated HPwES RR in 'Realization Rate' sub section. The RR was correct in the table, but incorrect in the verbiage.
34	1/14/2022	1.28 HVAC – Furnace	Corrected typo in E21B1b007 delta kWh savings. Originally read 6.700, should instead match the propane savings.
35	1/14/2022	1.29 HVAC – Central Air-source Heat Pump	Updated SEER to EER conversion factor used.
36	1/14/2022	1.29 HVAC – Central Air-source Heat Pump	Added omitted ductless mini split heating only and cooling only measures
37	1/14/2022	1.30 HVAC – Ductless Mini-Split Heat Pump	Updated SEER to EER conversion factor used.
38	1/14/2022	1.36 Thermostat – Programmable	Corrected E21A2b010
			G21A2b003 to reflect kWh savings.
39	1/14/2022	1.36 Thermostat – Programmable	Corrected realization rate verbiage to reflect the correct data shown in the table.
40	1/14/2022	1.37 Whole Home – New Construction	Fixed broken link in references
41	1/14/2022	1.38 Whole Home – Energy Report	Fixed broken link in references
42	1/14/2022	2.3 Compressed Air – Air Nozzle	Fixed broken link in references

43	1/14/2022	2.17 Food Service – Ice Machine	Corrected algorithms to provide annualized savings, updated baselines
44	1/14/2022	2.17 Food Service – Ice Machine	Added other resource impacts.
45	1/14/2022	2.32 HVAC- Demand Control Ventilation	Updated midstream and retrofit baselines.
46	1/14/2022	2.32 HVAC- Demand Control Ventilation	Fixed broken link.
47	1/14/2022	2.36 HVAC – Energy Management System	Corrected baseline from "assumes the relevant HVAC equipment has no centralized control" to "site specific"
48	1/14/2022	2.37 HVAC – Heat and Hot Water Combo Systems	Update baseline. Baseline boiler should be 85% consistent with treatment elsewhere in the TRM. 30.5 MMBtu/unit savings are OK, consistent with MA assumptions:
49	1/14/2022	2.39 HVAC – Heating Systems – Condensing Unit Heaters	Corrected baseline to reference most current code.
50	1/14/2022	2.41 HVAC – Heating Systems – Infrared Heater	Corrected baseline to reference most current code.
51	1/14/2022	2.35 HVAC – High Efficiency Chiller	Added EFLH based on 2015 DNV GL study. EFLH value was previously missing.
52	1/14/2022	2.42 HVAC – High Efficiency Chiller	Fixed error under baseline efficiency, high efficiency, and references section. Document originally labelled the referenced code as "Massachusetts" building code, rather than "New Hampshire". The referenced code, IECC 2015 Energy Conservation, and the values listed were correct but were incorrectly labelled with "Massachusetts". Additionally, the reference to the code was updated as it was not included originally.
53	1/14/2022	2.46 HVAC – Unitary Air Conditioner	Removed algorithms for units with cooling capacities equal to or greater than 65 kBtu/h and IEER available, as EER calculations are preferred.
54	1/14/2022	2.46 HVAC – Unitary Air Conditioner	Updated baseline table for clarity and to reference most recent code.
55	1/14/2022	2.47 HVAC – Heat Pump Systems	Updated SEER to EER conversion factor
56	1/14/2022	2.51 Lighting - Retrofit	Corrected the three typos resulting from a copy and paste error in the delta watt column of the upstream lighting delta watt value table. Updated line items are LED Retrofit kit, >25 KW, Stairwell kit, low-output w/ sensor and stairwell kit, mid-output w/sensor.
57	1/14/2022	2.53 Motors & Drives - Variable Frequency Drive	Changed the formatting of the algorithm for calculating energy impact for clarity.
58	1/14/2022	1.24 HVAC – Duct Sealing	Omitted gas measures added
59	3/1/2022	2.21 Food Service- Refrigerated Chef Base	New Measure Added
60	3/1/2022	2.9 Food Service- Conveyor Broiler	New Measure Added
61	3/1/2022	2.10 Food Service-Deck Oven	New Measure Added

62	3/1/2022	2.15 Food Service – Hand Wrapper	New Measure Added
63	3/1/2022	2.16 Food Service- High Efficiency Condensing Unit	New Measure Added
64	3/1/2022	2.23 Food Service -Ultra Low Temp Freezer	New Measure Added
65	3/1/2022	2.24 Food Service – Underfired Broiler	New Measure Added
66	3/1/2022	1.26 HVAC – Central Air Conditioning	Replaced EFLH value of 385, based on 2002 EPA calculator. Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
67	3/1/2022	1.29 HVAC – Central Air-source Heat Pump	Added reference to appendix 2 for new EFLH values Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
68	3/1/2022	1.30 HVAC – Ductless Mini-Split Heat Pump	Added reference to appendix 2 for new EFLH values Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
69	3/1/2022	2.46 HVAC – Unitary AC	Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
70	3/1/2022	2.47 HVAC – Heat Pump Systems	Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
71	3/1/2022	2.41- HVAC Heating Systems – Infrared Heater	Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
72	3/1/2022	2.47 – HVAC Heat Pump Systems	Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
73	6/1/2022	2.24 Food Service – Underfired Broiler	Added BC ID to BC ID fields.
74	6/1/2022	1.25 HVAC – Repair and Cleaning	Added ommitted gas measures ID's to the TRM, updated electric measures to correspond with electric utility names.
75	6/1/2022	Introduction: Impact Factors for Calculating Net Savings:	Verbairge updated to the current application of net to gross, not limited to midstream and upstream measures.
76	6/1/2022	2.9 Food Service - Conveyor Broiler	Added new downstream measure
77	6/1/2022	2.10 Food Service-Deck Oven	Added new downstream measure
78	6/1/2022	2.22 Food Service - Freezer	Added new downstream measures.
79	6/1/2022	2.20 Food Service- Refrigerator	Added new downstream measures.
80	6/1/2022	2.23 Food Service -Ultra Low Temp Freezer	Added new downstream measure.
81	6/1/2022	2.16 Food Service- High Efficiency Condensing Unit	Added new downstream measure.
82	6/1/2022	2.15 Food Service – Hand Wrapper	Added new downstream measure.
83	6/1/2022	1.3 Appliances - Clothes Washer	Updated capacity savings calculation to match methodology used by the NH utilities in the benefit cost models.
84	12/1/2022	1.7Appliances - Recycling	Added Dehumidifer measure and updated demand and kwh savings calculation to match updated evaluation results.

85	12/1/2022	1.35 Lighting - LED Lamp	Updated Baseline to reflect EISA backstop. Reduced AML's affected by EISA back stop to 1. Added missing links for studies in references. Removed drop ship measures as they are not offered.
86	12/1/2022	1.39 Whole Home – New Construction	Updated evaluation and code references to latest versions and added reference to Energy Star v3.1 baseline doc.
87	12/1/2022	2.7Compressed Air - Air Compressor	Updated evaluation references to lastest versions.
88	12/1/2022	1.19 - Boiler Reset Controls	Updated evaluation references to latest versions; remove LS table and refer to Appdx 1.
89	12/1/2022	1.15 Building Shell- Window Inserts	Added new measure
90	12/1/2022	1.34 Hot Water- Water heaters	Added values for midstream heat pump water heaters and updated references to NH building code.
91	12/1/2022	1.14 Building Shell- Insulation	Fixed broken links in references
92	12/1/2022	1.30 Hot Water- Pump Water Heater	Updated measure savings to reflect a lost opportunity offering, as this most closely reflects the currently offerings.
93	12/1/2022	1.30 Hot Water- Heat Pump Water Heater	Updated measure life based on latest measure life study from CT.
94	12/1/2022	1.20 HVAC- Central Air Source Heat Pump	Updated high efficiency requirements to align with Energy Star Criteria Version 6.1
95	12/1/2022	1.20 HVAC- Central Air Source Heat Pump	Updated baseline values to align with federal energy standards, effective 1/1/2023.
96	12/1/2022	1.21 HVAC- Ductless Mini Split Heat Pump	Updated high efficiency requirements to align with Energy Star Criteria Version 6.1
97	12/1/2022	1.21 HVAC- Ductless Mini Split Heat Pump	Updated baseline values to align with federal energy standards, effective 1/1/2023.
98	12/1/2022	1.22 HVAC -ENERGY STAR Central AC	Updated baseline values to align with federal energy standards, effective 1/1/2023. Updated high efficiency case to align with Energy Star 6.1. Corrected algorithms to align with updated baseline and high effciency cases, and added a conversion table for M to M1 ratings. Corrected HPwES RR value in verbiage to align with table.
99	12/1/2022	2.41 HVAC- High Efficiency Chiller	Updated methodology to align with latest study, Kema, 2015. Impact of Prescriptive Chiller and Compressed Air Installations. Note, since NH RR is applied under impact factors section, the RR adjustment was removed from the algorithm. Also updated equation to use EFLH from appendix 2, where building type is available. Added conversion factor for kw/ton to EER
100	12/1/2022	2.8 Compressed Air- Air Nozzle	Updated default pressure from 100psi to 80psi. Added operating hour description and use factor based on MA TRM assumption

101	12/1/2022		Added KW savings. Updated mmbtu savings
		1.27 HVAC- Programmable Thermostat	reflect a more recent follow up study from MA. Added load shape for cooling
102	12/1/2022	2.3 Appliance - Dehumidifier	Added new measure: C&I OMP Dehumidifier
103	12/1/2022	2.2 Appliance- Advanced Power Strip	Added new measure: C&I OMP advanced smart strip tier 1, advanced smart strip tier 11
104	12/1/2022	2.4 Appliance - Room Air Purifier	Added new measure: C&I OMP Room air purifier
105	12/1/2022	2.52 Hot Water - Showerhead	Added new measure: C&I OMP gas and electric Low flow shower head, thermostatic shut off valve stand alone, low flow shower head with integrated thermostatic shut off vavle.
106	12/1/2022	2.50 Hot Water- Faucet aerator	Added new measure: C&I OMP Electric and gas faucet aerator
107	12/1/2022	2.51 Hot Water - Pre-Rinse Spray Valve	Added new measure: C&I OMP Electric and Gas pre rinse spray valve
108	12/1/2022	2.44 Hot Water Pipe Wrap	Added new measure: C&I OMP Electric and Gas pipe wrap
109	12/1/2022	2.45 HVAC- Programmable Thermostat	Added new measure: C&I OMP Programmable thermostat, gas
110	12/1/2022	2.47 HVAC- Communicating Thermostat	Added new measure: C&I OMP Wifi thermostat, gas
111	12/1/2022	2.52 Hot Water - Showerhead	Updated measure life for stand alone thermostatic valve
112	12/1/2022	1.4 Appliances -Clothes Washer	Included additional information on software used for the vendor calculated savings.
113	12/1/2022	1.3 Appliances - Clothes Dryer	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings.
114	12/1/2022	1.12 Building Shell-Door Replacement	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings.
115	12/1/2022	1.15 Building Shell- Window Replacement	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings.
116	12/1/2022	1.11 Building Shell - Air Sealing	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings and added gas measure IDs.
117	12/1/2022		Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated
		1.14 Building Shell- Insulation	software used for the vendor calculated savings.
118	12/1/2022	1.25 HVAC- Repair and Cleaning	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings. Updated back up algorithm to align with 2022 CT PSD.

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119	12/1/2022		Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated
		1.29 Hot Water - Faucet Aerator	savings.
120	12/1/2022	1.33 Hot Water- Showerhead	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings.
121	12/1/2022		Updated to vendor calculated for HEA and
121	12, 1, 2022		HPwES and now includes information on
			software used for the vendor calculated savings
		1.32 Hot Water - Setback	and added gas measure IDs.
122	12/1/2022	1.18 HVAC - Boiler	Updated HPwES savings to reflect they are now calculated using Surveyor software. Added additional verbiage about the TREAT softwares used to calculate savings. Removed "Forced Hot Water" text and added avg system sizing for reference from Baseline study.
123	12/1/2022	1.24 HVAC - Furnace	Updated HPwES savings to reflect they are now calculated using Surveyor software. Added additional verbiage about the TREAT softwares used to calculate savings and added avg system sizing for reference from Baseline study.
124	12/1/2022		Corrected HPwES Realization Rate verbiage to
124	12/1/2022	1.3 Appliances - Clothes Dryer	96% from 100% to align with table, study and model.
125	12/1/2022	1.4 Appliances -Clothes Washer	Corrected HPwES Realization Rate verbiage to 96% from 100% to align with table, study and model. Corrected kWh, kW and water savings to align referenced TRM.
126	12/1/2022		Corrected HPwES Realization Rate verbiage to
		1.5 Appliances - Dehumidifier	96% from 100% to align with table, study and model.
127	12/1/2022	1.6 Appliances - Freezer	Corrected HPwES Realization Rate verbiage to 96% from 100% to align with table, study and model.
127	12/1/2022		Corrected HPwES Realization Rate verbiage to
		1.8 Appliance - Refrigerator	96% from 100% to align with table, study and model.
128	12/1/2022	1.26 HVACHeat Recovery Ventilator	Removed reference to ERVs and updated reference to Appdx 1 for Load Shapes.
129	12/1/2022	1.19 HVAC- Boiler Reset Controls	Removed reference to electric measures.
130	12/1/2022	2.65 – Refrigeration Vending Miser	Updated savings factors for snack vending machines and glass front refrigerated coolers to match study.
131	12/1/2022	1.2 Appliances - Advanced Power Strip	Updated kWh, kW savingsfor Tiers 1 and 2 to match referenced study. Updated ISR based on recent MA study.
132	12/1/2022		Added back in measure life table, updated delta
		1.36 Lighting-Fixture	watts to reflect latest study values for 2021, updated savings accordingly.

133	12/1/2022		Added references for baseline federal code and
100			energy star. Updated algorithm verbiage for
			vendor calculated savings in HEA and
		1.23 HVAC -ENERGY STAR	HPwES. Updated ES products savings from
		ROOM AC	33 kwh to 36 kwh based on VT TRM.
134	12/1/2022		Updated savings values to align with the most
		1.9 Appliances - Room Air Purifier	recent MA study.
135	12/1/2022		Added verbiage to clarify process for baseline
		2.12 Custom Measures	and measure life calculation.
136	12/1/2022		Updated algorithms from deemed values to
		1 17 Custom Swimming Pool	calculated values based on the NYSERDA and
		1.17 Custom- Swimming Pool Heater	Illinois TRMS. Updated Measure life from 13 to 15 years.
137	12/1/2022		Updated RR verbiage to align with table values
157	12/1/2022		for HPwES. Updated back up calculations to
		1.31 Hot Water-Pipe insulation	align with 2022 CT PSD.
138	12/1/2022	<u>r</u>	Clarified high efficiency values from Energy
100	12, 1, 2022	1.38 Motors and Drives - Pump	Star
139	12/1/2022	2.33 HVAC Demand Control	
		Ventilation	Added federal code to measure description.
140	12/1/2022		Updated baseline to be a unit w/ no
			economizer. Removed KW savings as
		2.34 HVAC_ Dual enthalpy	economizers are generally closed under peak
		economizer	summer conditions.
141	12/1/2022		Updated high efficiency case, all kW, kWh and
			water savings according to the new Energy Star
1.40	10/1/0000	2.15 Food Service- Dish Washer	Food Service Calculator release in 2021.
142	12/1/2022		Updated deemed kWh, kW, MMBtu and water according to the Savings Calculator for
			ENERGY STAR Commercial Food Service
		2.26 Food Service - Steam Cooker	(CFS) Products release in 2021.
143	12/1/2022		Removed algorithm for calculation. Current
1.0	12, 1, 2022	2.43 HVAC - Infrared heater	program design is prescriptive.
144	12/1/2022		Added clarified baseline set point where
		2.9 Compressed Air - low pressure	existing system data is unavailable. Added in
		drop filter	default hours table.
145	12/1/2022	2.11 Compressed Air - Zero Loss	Added default operating hours based on CT
		Condensate Drain	PSD
146	12/1/2022	2.10 Compressed Air - Refrigerated	Added default operating hours based on CT
	_	Air Dryer	PSD
147	12/1/2022		
			Updated refrigeration efficiency based on CT
		2.63 Refrigeration - Evaporator Fan	X1931-5 PSD Commercial Refrigeration
148	12/1/2022	Control	Efficiency Update Study.
148	12/1/2022		Updated refrigeration efficiency based on CT
		2.62 Refrigeration - Electronic	X1931-5 PSD Commercial Refrigeration
		Defrost Control	Efficiency Update Study.
149	12/1/2022		Updated refrigeration efficiency based on CT
-		2.61 Refrigeration - ECM	X1931-5 PSD Commercial Refrigeration
		Evaporator Fan Motors for Walk-in	Efficiency Update Study. Updated LRF based
		Coolers and Freezers	on MA Refrigeration Load Shape Study

150	12/1/2022		Updated baseline tables to include capacity and subcategory. Update EFLH to refer to appendix 2 where possible and included default values
151	12/1/2022	2.49 HVAC - VRF Systems 2.48 HVAC- Unitary Air Conditioner	for where building type is not available. Updated baseline values to align with 2023 code update. Added default value for EFLH where building type is not available.
152	12/1/2022	2.17 - Food Service Fryer	Updated electric and gas savings to align with 2021 Energy Star Commercial Food Service Calculator.
153	12/1/2022	2.23 Food Service Oven	Updated high efficiency case to align with new version 3.0 Energy Star program requirements effective 1/12/2023. Updated savings to align with updated new efficiency standards and updated 2021 efficiency calculator.
154	12/1/2022	2.54 Lighting Control	Updated efficiency for refrigerated LED based on CT X1931-5 PSD Commercial Refrigeration Efficiency Update Study. Added HOU table for where site specific hours are unavailable.
155	12/1/2022	2.18 Food Service- Griddle.	Updated high efficiency case with energy star program requirements citation. Updated savings calcs to align with latest energy star commercial food services calculator.
156	12/1/2022	2.5 Building Shell -Air Sealing and Insulation	Updated algorithm and baselines for air sealing as previously unable to trace baseline and high efficiency to sources.
157	12/1/2022	2.55- Lighting - New construction and Major Renovation	Added HOU table, link to LPD table.
158	12/1/2022	2.56 Lighting -Retrofit.	Updated AMLs to align with latest MA study.
159	12/1/2022	2.24 Food Service - Refrigerated Chef Base	Added in missing impact factor table.

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Introduction

This New Hampshire Technical Reference Manual for Estimating Savings from Energy Efficiency Measures ("TRM") documents for regulatory agencies, customers, and other stakeholders how the New Hampshire Utilities consistently, reliably, and transparently calculate savings from the installation of efficient equipment, collectively called "measures." This reference manual provides methods, formulas and default assumptions for estimating energy, peak demand and other resource impacts from efficiency measures.

Within this document, efficiency measures are organized by the sector for which the measure is eligible and by the primary energy source associated with the measure. The three sectors are Residential, Income Eligible, and Commercial & Industrial ("C&I"). The primary energy sources addressed in this technical reference document are electricity and natural gas, and savings from delivered fuels such as oil and propane are also addressed where appropriate.

Each measure is presented in its own section as a measure characterization. The measure characterizations provide mathematical equations for determining savings (algorithms), as well as default assumptions and sources, where applicable. In addition, any descriptions of calculation methods or baselines are provided as appropriate. The parameters for calculating savings are listed in the same order for each measure. The measure calculations and assumptions provided in the TRM will match those found in the Benefit Cost Models ("BC Models") created by utilities. There are some measures in the BC models that we do not currently anticipate incentivizing, and therefore have not been reflected in the TRM. If the opportunity arises to offer them in a cost-effective way, we will update the TRM with entries for these measures at that time.

Algorithms are provided for estimating annual energy and peak demand impacts for primary and secondary energy sources if appropriate. In addition, algorithms or calculated results may be provided for other nonenergy impacts (such as water savings or operation and maintenance cost savings). Inputs and assumptions are based on New Hampshire-specific evaluations or data where available Other factors being equal, New Hampshire jurisdiction-specific results will be favoured over results from other jurisdictions in order to account for differences in climate, hours of use, program design and delivery, market conditions, and evaluation frameworks. However, when relevant results exist both from New Hampshire and from other states, it may be necessary to balance the desirable attributes of statespecificity and data reliability. When considering whether to apply results from a study originating in another jurisdiction to New Hampshire programs, the EM&V Working Group (with support from independent evaluation firms as needed), will make the determination based on (1) the similarity of evaluated program/measures to those offered in NH; (2) the similarity of relevant markets and customers base; (3) the recency of the study relative to the recency of any applicable NH results; and (4) the quality of the study's methodology and sample size. In addition to third-party evaluations, inputs may also be based on sources including manufacturer and industry data, data from government agencies such as the U.S. Department of Energy or Environmental Protection Agency, or credible and realistic factors developed using engineering judgment.

This document will be reviewed and updated annually to reflect changes in technology, baselines and evaluation results.

Reference Tables

PROGRAM ABBREVIATIONS

RFP
LBES
Muni
SBES
ES Homes
ES Products
HEA
HER
HPwES

CATEGORIES

Appliances Building Shell Compressed Air Custom Food Service Heating Ventilation and Air Conditioning (HVAC) Hot Water Lighting Motors and Drives Whole Home

Measure Characterization Structure

This section describes the common entries or inputs that make up each measure characterization. A formatted template follows the descriptions of each section of the measure characterization. A single device or behavior is defined as a measure within each program and fuel. The source of each assumption or default parameter value will be referenced in the endnotes section of each measure chapter.

Measure Code	A unique way to identify a measure where the first set of characters indicates the market, the second set of characters indicates the category, and the third set is an abbreviated code for the measure name.		
MarketThis is the sector for which the measure is applicable and can be Residential, Income Eligible or C&I.			
Program TypeThe type of baseline used (i.e., retrofit, lost opportunity).			
Category	The category of measure type, based on list above.		

Description:

This section will include a plain text description of the energy efficiency measure, including the benefit(s) of its installation.

Baseline Efficiency:

This section will include a statement of the assumed equipment/operation efficiency in the absence of program intervention. Multiple baselines will be provided as needed, e.g., for different markets. Baselines may refer to reference tables or may be presented as a table for more complex measures.

High Efficiency:

This section will describe the high efficiency case from which the energy and demand savings are determined. The high efficiency case may be based on specific details of the measure installation, minimum requirements for inclusion in the program, or an energy efficiency case based on historical participation. It may refer to tables within the measure characterization or in the appendices or efficiency standards set by organizations such as ENERGY STAR[®] and the Consortium for Energy Efficiency.

Algorithms for Calculating Primary Energy Impact:

This section will describe the method for calculating electric savings and electric demand savings in appropriate units.

The savings algorithm will be provided in a form similar to the following: $\Delta kWh = \Delta kW \times Hours$

Similarly, the method for calculating electric demand savings will be provided in a form similar to the following:

 $\Delta k W = (Watts_{BASE} - Watts_{EE}) / 1000$

This section also describes any non-electric (gas, propane, oil) savings in appropriate units, i.e., MMBtu associated with the energy efficiency measure, including all assumptions and the method of calculation.

This section will, as appropriate, summarize electric and non-electric savings in a table that contains the following information:

Measure Name: <Name used in utilities' Benefit-Cost models > Program: <Defined by utilities, also referred to as Program Name> Savings: <Measure savings in units of kWh, kW, MMBtu, or other as applicable; this information may be contained in multiple fields>

Measure Life:

This section will provide the measure life for each measure and describe the measure life basis, e.g., effective useful life (EUL) or adjusted measure life (AML). It will note any adjustments made, such as for LED market trends.

BC Measure ID	Measure Name	Program	Measure Life
[Unique ID for measures in the utilities' Benefit-Cost model]	[Measure Name]	[Program Abbreviation from list above]	XX

Other Resource Impacts:

If applicable, this section describes any water or ancillary savings associated with the energy efficiency measure, including all assumptions.

Impact Factors for Calculating Adjusted Gross Savings:

The section includes a table of impact factor values for calculating adjusted gross savings. These include in-service rates, realization rates, and coincidence factors. Further descriptions of the impact factors and the sources on which they are based are described below.

ISR	=	In-Service Rate
CF _{SP}	=	Peak Coincidence Factor (summer peak)
CF _{WP}	=	Peak Coincidence Factor (winter peak)
RR _E	=	Realization Rate, electric(kWh)
RR _{NE}	=	Realization Rate, non-electric (MMBtu)
RR _{SP}	=	Realization Rate for summer peak kW
RR _{WP}	=	Realization Rate for winter peak kW

Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
[Measure Name]	[Program abbreviation]	X.XX	X.XX	n/a	X.XX	X.XX	X.XX	X.XX

In-Service Rates:

Actual portion of efficient units that are installed. For example, efficient lamps may have an in-service rate less than 1.00 since some lamps are purchased as replacement units and are not immediately installed. The ISR is 1.00 for most measures.

Realization Rates:

Used to adjust the gross savings (as calculated by the savings algorithms) based on impact evaluation studies. The realization rate is equal to the ratio of measure savings developed from an impact evaluation to the estimated measure savings derived from the savings algorithms. The realization rate does not include the effects of any other impact factors, unless explicitly noted. Depending on the impact evaluation study, there may be separate Realization Rates for electric energy (kWh), peak demand (kW), or non-electric energy (MMBtu).

Coincidence Factors:

Adjusts the connected load kW savings derived from the savings algorithm. A coincidence factor represents the fraction of the connected load reduction expected to occur at the same time as a particular system peak period. The coincidence factor includes both coincidence and diversity factors combined into one number, thus there is no need for a separate diversity factor in this TRM.

Energy Load Shape:

The section includes a table or reference with the time-of-use pattern of a typical customer's electrical energy consumption for each segment and end use. Because the value of avoided energy varies throughout the year, load shapes are used to allocate energy savings into specific time periods in order to better reflect its time-dependent value. Load shapes are defined as follows based on ISO-NE definitions:

- Summer On-Peak: 7 am to 11 pm, weekdays, during the months of June through September, except ISO-NE holidays;
- Summer Off-Peak: All other hours during the months of June through September (includes weekends and holidays);
- Winter On-Peak: 7 am to 11 pm, weekdays, during the months of October through May, except ISO-NE holidays; and
- Winter Off-Peak: All other hours during the months of October through May (includes weekends and holidays).

Impact Factors for Calculating Net Savings:

The amount of savings attributable to a program or measure. Net savings differs from "Gross Savings" because it includes adjustments from impact factors, such as free-ridership or spillover. The ratio of net savings to gross savings in known as the Net-to-Gross ratio and is usually expressed as a percent.

This section would only apply to midstream and upstream offerings, which are known to have greater levels of free-ridership than other programs as an inherent part of their program design. For other programs, the utilities will prioritize designing programs and putting mechanisms in place to minimize

free-riders, in line with precedent from the 1999 NH EE Working Group report, which stated that "program designs should attempt to minimize free-riders" but "the methodological challenges and associated costs of accurately assessing free-riders no longer justifies the effort required".

Non-Energy Impacts:

As discussed with the NH Benefit/Cost Working Group, and per Commission Order,¹ the NH Utilities are applying non-energy impacts (NEIs) in cost-effectiveness screening as follows:

The **Primary Granite State Test** reflects low-income participant NEIs, based on New Hampshirespecific primary research on the Home Energy Assistance program. Specifically, based on the HEA evaluation,² a per-project value of \$406 reflecting participant NEIs—including increased comfort, decreased noise, and health-related NEIs—will be applied annually to each weatherization project over its 15-year measure life. These NEIs are reflected in the measure chapters for insulation and air sealing.

The **Secondary Granite State Test** reflects sector-level percentage adders for participant NEIs for the residential (non-low-income) and C&I sectors, based on a review of secondary NEI research from similar jurisdictions, adjusted for New Hampshire-specific economic and other factors and matched to New Hampshire's programs and measures.³ The test also reflects environmental externality NEIs, based on non-embedded avoided cost values from the AESC. These NEI values are not reflected in the TRM measure chapters. For HEA, the same primary research NEI value is applied in the Secondary Granite State Test as in the Primary Granite State Test.

Both the **Primary and Secondary Granite State Tests** reflect other resource impacts for water and delivered fuels, as reflected in the TRM measure chapters.

³DNV-GL. New Hampshire Non-Energy Impacts Database Methodology Memo, April 2020. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/Final-NH-NEI-Methodology-Memo-20200409.pdf; New Hampshire Non-Energy Impacts Database, July 2020. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200722-NH-NEI-Draft-Database-NHML-core.xlsm

¹ Docket No. DE 17-136, Order Approving Benefit Cost Working Group Recommendations, No. 26,322, December 30, 2019; Order Approving 2020 Update Plan, No. 26,323, December 31, 2019.

²Opinion Dynamics. Home Energy Assistance Program Evaluation Report 2016-2017, Final, July 29, 2020. <u>https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf</u>

Impact Factors for Calculating Adjusted Gross and Net Savings

The New Hampshire Utilities use the algorithms in the Measure Characterization sections to calculate the gross savings for energy efficiency measures. Impact factors are then applied to make various adjustments to the gross savings estimates to account for the performance of individual measures or energy efficiency programs as a whole in achieving energy reductions as assessed through evaluation studies. Impact factors address both the technical performance of energy efficiency measures and programs, accounting for the measured energy and demand reductions realized compared to the gross estimated reductions, as well as in certain cases the programs' effect on the market for energy efficient products and services.

This section describes the types of impact factors used to make such adjustments, and how those impacts are applied to gross savings estimates.

Types of Impact Factors

The impact factors used to adjust savings fall into one of two categories:

Impact factors used to adjust gross savings:

- In-Service Rate ("ISR")
- Realization Rate ("RR")
- Summer and Winter Peak Demand Coincidence Factors ("CF")

Impact factors used to calculate net savings:

- Free-Ridership ("FR") and Spillover ("SO") Rates
- Net-to-Gross Ratios ("NTG")

The **in-service rate** is the actual portion of efficient units that are installed. For example, efficient lamps may have an in-service rate less than 1.00 since some lamps are purchased as replacement units and are not immediately installed. The ISR is 1.00 for most measures.

The **realization rate** is used to adjust the gross savings (as calculated by the savings algorithms) based on impact evaluation studies. The realization rate is equal to the ratio of measure savings developed from an impact evaluation to the estimated measure savings derived from the savings algorithms. The realization rate does not include the effects of any other impact factors. Depending on the impact evaluation study, there may be separate Realization Rates for electric energy (kWh), peak demand (kW), or non-electric energy (MMBtu).

A **coincidence factor** adjusts the connected load kW savings derived from the savings algorithm. A coincidence factor represents the fraction of the connected load reduction expected to occur at the same time as a particular system peak period. The coincidence factor includes both coincidence and diversity factors combined into one number, thus there is no need for a separate diversity factor in this TRM. Coincidence Factors are provided for the on-peak period as defined by the ISO New England for the Forward Capacity Market ("FCM"), and are calculated consistently with the FCM methodology. Electric demand reduction during the ISO New England peak periods is defined as follows:

On-Peak Definition (applicable definition for NH):

- Summer On-Peak: average demand reduction from 1:00-5:00 PM on non-holiday weekdays in June July, and August
- Winter On-Peak: average demand reduction from 5:00-7:00 PM on non-holiday weekdays in December and January

Seasonal Peak Definition (not applied in NH):

- Summer Seasonal Peak: demand reduction when the real-time system hourly load is equal to or greater than 90% of the most recent "50/50" system peak forecast for June-August
- Winter Seasonal Peak: demand reduction when the real-time system hourly load is equal to or greater than 90% of the most recent "50/50" system peak load forecast for December-January

The values described as Coincidence Factors in the TRM are not always consistent with the strict definition of a Coincidence Factor (CF). It would be more accurate to define the Coincidence Factor as "the value that is multiplied by the Gross kW value to calculate the average kW reduction coincident with the peak periods." For example, a coincidence factor of 1.00 may be used because the coincidence is already included in the estimate of Gross kW; this is often the case when the "Max kW Reduction" is not calculated and instead the "Gross kW" is estimated using the annual kWh reduction estimate and a loadshape model.

The **net savings** value is the final value of savings that is attributable to a measure or program. Net savings differs from gross savings because it includes the effects of the free-ridership and/or spillover rates. Net savings currently apply to midstream and upstream offerings, which are known to have greater levels of free-ridership than other programs as an inherent part of their program design. For other programs, the utilities will prioritize designing programs and putting mechanisms in place to minimize free-riders, in line with precedent from the 1999 NH EE Working Group report, which stated that "program designs should attempt to minimize free-riders" but "the methodological challenges and associated costs of accurately assessing free-riders no longer justifies the effort required".

A **free-rider** is a customer who participates in an energy efficiency program (and gets an incentive) but who would have installed some or all of the same measure(s) on their own, with no change in timing of the installation, if the program had not been available. The free-ridership rate is the percentage of savings attributable to participants who would have installed the measures in the absence of program intervention.

The **spillover rate** is the percentage of savings attributable to a measure or program, but additional to the gross (tracked) savings of a program. Spillover includes the effects of 1) participants in the program who install additional energy efficient measures outside of the program as a result of participating in the program, and 2) non-participants who install or influence the installation of energy efficient measures as a result of being aware of the program. These two components are the participant spillover (SOP) and nonparticipant spillover (SONP).

The **net-to-gross ratio** is the ratio of net savings to the gross savings adjusted by any impact factors (i.e., the "adjusted" gross savings). Depending on the evaluation study, the NTG ratio may be determined from the free-ridership and spillover rates, if available, or it may be a distinct value with no separate specification of FR and SO values.

1. Residential

1.1. Active Demand Response

Measure Code	RES-BE-ADR
Markets	Residential
Program Types	Custom
Categories	Active Demand Response

Measure Description:

Residential Direct Load Control is focused on reducing electrical demand during summer peak load periods by controlling equipment inside a building, such as via wi-fi connected thermostats, communicating domestic hot water heaters and pool pumps, and other controlled energy-using devices.

Residential Storage Daily Dispatch involves customers receiving incentives to decrease demand by discharging energy from storage in response to a signal or communication from the Program Administrators. Residential Storage Daily Dispatch demand response periods may occur during peak hours in summer months.

Summer peak load control periods for both Residential Direct Load Control and Residential Storage Daily Dispatch are three-hour events that may occur between 2:00 p.m. and 7:00 p.m. on non-holiday weekdays between June 1 and September 30.

Baseline Efficiency:

For Direct Load Control, evaluators determined baseline conditions using an experimental design methodology (randomly assigned treatment and control groups), or a within-subject methodology or savings adjustment factor for demand reduction events where experimental design was not possible.

For thermostat controls in the Residential Direct Load Control program, vendor-supplied baselines may use one of several baseline methodologies to determine savings. The assumption in this document is that either the $ISO-NE^1$ or PJM^2 demand response customer baseline operation models are used by the vendor.

The baseline case for Residential Storage Daily Dispatch is an equivalent residential home with onsite energy storage, including any onsite solar PV production, but without peak demand response control.³

High Efficiency:

The high efficiency case is a residential building with devices that are equipped to communicate with the utility to reduce demand during curtailment periods. This could include communicating thermostats, residential storage equipment, or other types of residential demand response equipment.

Note that active demand response is not intended to reduce energy use, but rather to reduce power consumption during demand response periods. As a result, little energy savings are available for Residential Direct Load Control. A small amount of energy savings per demand response event is provided in the section below.

For Residential Storage Daily Dispatch, a negative net kWh impact should be assessed to account for round-trip efficiency losses during the charging and discharging periods.

Algorithms for Calculating Primary Energy Impact:

Thermostat control programs are the most widely implemented, and therefore have the most wellsupported savings findings.

For vendors that use ISO-NE or PJM baselines to calculate demand savings for central air conditioners controlled by wi-fi connected thermostats, an adjustment to vendor-claimed demand savings based on evaluation results⁴ is applied:

 $\Delta k W_{Pre-event} = \left(\Delta k W_{Pre-event,vendor}\right) \times \left(F_{pre-event}\right)$ $\Delta kW_{post-event} = (\Delta kW_{post-event,vendor}) \times (F_{post-event})$ $\Delta k W_{Event} = (\Delta k W_{vendor}) \times (F_{event})$ $F_{event} = -3.06 + (0.05 \times Temp_{ava})$

Where,

Unit = one dispatched thermostat

 $\Delta k W_{pre-event}$ = demand adjustment for pre-cooling before event

 $\Delta kW_{post-event}$ = demand adjustment for recovery cooling after event

 $\Delta kW_{pre/post/event,vendor}$ = vendor demand savings in the period of interest (i.e. pre-event, during event, or post-event), typically calculated relative to ISO-NE or PJM baseline

 $F_{pre-event}$ = savings adjustment factor in the pre-event period = 0.72

 $F_{post-event}$ = savings adjustment factor in the post-event period = 0.68

 $F_{event} = -3.06 + (0.05 \times Temp_{avg})$

Temp_{avg} = average outdoor air temperature during the event period

For demand response events that affect central air conditioners controlled by a wi-fi connected thermostat: a deemed energy savings of 0.60 kWh⁴ per event.

For Residential Storage Daily Dispatch, energy savings are measured directly at the device, on a site-bysite basis, as reported by the vendor:

$\Delta k W_{Event} = \Delta k W_{vendor}$

More detailed savings algorithms for Residential Storage Daily Dispatch and other types of residential active demand response measures, with pre-, during-, and post-event savings adjustments, may be developed as additional program evaluations are conducted.

Measure Life:

As all residential active demand response measures are based on Program Administrators calling demand reduction events each year, the deemed measure life is 1 year.⁵

BC Measure ID	Measure Name	Program	Measure Life
E21A5a001	Residential Direct Load Control	Residential ADR	1
E21A5a002	Residential Storage Daily Dispatch P4P (savings) Summer	Residential ADR	1
E21A5a003	Residential Storage Daily Dispatch P4P (consumption) Summer	Residential ADR	1

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	IS R	RR E	RR NE	RR SP	RR WP	CF sp	CF wp
E21A5a00 1	Residential Direct Load Control	Residential ADR	1. 00	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	$\begin{array}{c} 0.0\\ 0 \end{array}$
E21A5a00 2	Residential Storage Daily Dispatch P4P (savings) Summer	Residential ADR	1. 00	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	$\begin{array}{c} 0.0\\ 0 \end{array}$
E21A5a00 3	Residential Storage Daily Dispatch P4P (consumption) Summer	Residential ADR	1. 00	1.0 0	1.0 0	1.0 0	1.0 0	1.0 0	$\begin{array}{c} 0.0\\ 0 \end{array}$

In-Service Rates:

All installations are assumed to have 100% in-service-rates pending program evaluation. Event opt-outs and attrition during events are captured in the gross impact algorithm above.

Realization Rates:

Savings adjustment factors and deemed energy savings provided in the Algorithms section above represent an evaluation adjustment to vendor-reported reported gross savings.

Coincidence Factors:

Summer coincidence factors are assumed to be 100% reflecting the timing of demand response events.

Winter coincidence factors are assumed to be 0%.

Scaling Factors:

A scaling factor is used to account for the fact that the benefits of an active demand response resource depend on how often it performs. The greater the frequency of demand response events, the more that the active demand resource reduces the installed capacity requirement, and therefore the greater its value. For planning the utilities use a scaling factor of 10% for direct load control and 100% for storage, reflecting the AESC 2018 review of sensitivity analyses run by PJM load forecasters. For reporting utilities will use scaling factor values based on the most recent evaluation timing of events that are called in 2021..

Energy Load Shape:

All savings for Active Demand Response take place in the summer on-peak period.

Revision History:

Revision Number	Date	Description
7		The deemed savings number for thermostat ADRs was updated to 0.60 kwh from 0.67 kwh.
8		Fixed broken links in references

Endnotes:

1: ISO New England (2014). ISO New England Manual for Measurement and Verification of Demand Reduction Value from Demand Resources (Manual M-MVDR). Revision 6, June 1, 2014 https://www.iso-ne.com/static-assets/documents/2017/02/mmvdr_measurement-and-verification-demand-reduction_rev6_20140601.pdf

2 : Day-Ahead and Real-Time Market Operations (2019). PJM Manual 11: Energy & Ancillary Services

Market Operations, Revision 108. Effective Date: December 3, 2019.

https://www.pjm.com/~/media/documents/manuals/m11.ashx

3: Navigant Consulting (2020). 2019 Residential Energy Storage Demand Response Demonstration Evaluation, Summer Season. Prepared for National Grid and Unitil. MA. http://ma-

eeac.org/wordpress/wp-content/uploads/MA19DR02-E-Storage Res-Storage-Summer-Eval wInfographic 2020-02-10-final.pdf

4: Navigant Consulting (2020). 2019 Residential Wi-Fi Thermostat Direct Load Control Offering Evaluation. Prepared for Eversource, National Grid, and Unitil. MA and CT. https://ma-eeac.org/wpcontent/uploads/2019-Residential-Wi-Fi-Thermostat-DLC-Evaluation-Report-2020-04-01-with-Infographic.pdf

5: The PA program evaluation plan and the measure life for behavioural measures are as published in the 2019-2021 Massachusetts Three-Year Energy Efficiency Plan. https://ma-eeac.org/wp-

content/uploads/2019-2021-Three-Year-Energy-Efficiency-Plans-DPU-Order_01.29.19.pdf

1.2. Advanced Power Strip

Measure Code	RES-APP-APS
Markets	Residential
Program Types	Lost Opportunity
Categories	Appliances

Measure Description:

Advanced power strips can automatically eliminate standby power loads of electronic peripheral devices that are not needed (DVD player, computer printer, scanner, etc.) either automatically or when an electronic control device (typically a television or personal computer) is in standby or off mode.

Baseline Efficiency:

The baseline efficiency case is the customers' electronic peripheral devices as they are currently operating.

High Efficiency:

The high efficiency case is the installation of an Advanced Power Strip.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on referenced study results.¹

BC Measure ID	Measure Name	Program	∆kWh	ΔkW
E21A3b001 Advanced Power Strip, Tier I		ES Products	105.00	0.010
E21A3b002	Advanced Power Strip, Tier II	ES Products	207.00	0.024

Measure Life:

The measure life is 5 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	$RR_{\scriptscriptstyle E}$	RR_{NE}	RR_{sp}	$RR_{\scriptscriptstyle WP}$	CF_{sp}	$CF_{\scriptscriptstyle WP}$
E21A3b001	Advanced Power Strip, Tier I	ES Products	0.83	0.92	n/a	0.92	0.92	0.58	0.86
E21A3b002	Advanced Power Strip, Tier II	ES Products	0.83	0.92	n/a	0.92	0.92	0.58	0.86

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

In-service rates are based on consumer surveys, as found in the referenced study³.

Realization Rates:

Realization rates account for the savings lost due to improper customer set-up/use of devices, as found in the referenced study^{1.}

Coincidence Factors:

Programs use a summer coincidence factor of 58% and a winter coincidence factor of 86%².

Energy Load Shape:

See Appendix 1 – "Primary TV and Peripherals"².

Revision History:

Revision Number	Date	Description
9	5/3/2021	Fixed broken links in references
131	12/1/2022	Updated kWh, kW savings for Tiers 1 and 2 to match referenced study. Updated ISR based on recent MA study.

Endnotes:

1: NMR Group, Inc. (2018). Advanced Power Strip Metering Study. Prepared for Massachusetts Program Administrators and EEAC.

2 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wpcontent/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

3 : NMR Group Inc. (2021). Residential Products In Service Rates Memo. 2021_NMR_Products_ISR

1.3. Clothes Dryer

Measure Code	RES-APP-CD	
Markets	Residential	
Program Types	Retrofit/Lost opportunity	
Categories	Appliances	

Measure Description:

Clothes dryers exceeding minimum qualifying efficiency standards established as ENERGY STAR® or most efficient.

Baseline Efficiency:

For lost opportunity applications, the baseline efficiency case is a new electric resistance dryer that meets the federal standard as of January 1, 2015 which is a Combined Energy Factor (EF) of 3.73 for a vented standard dryer¹. Different testing procedures were used in setting the federal standard (DOE Test Procedure Appendix D1) and the Energy Star standard (DOE Test Procedure Appendix D2). To enable comparison a baseline CEF of 3.11 is used. This was derived from ENERGY STAR Version 1.0 Estimated Baseline which multiplies the 2015 federal standard by the average change in electric dryers' assessed CEF between Appendix D1 and Appendix D2: 3.73-(3.73*0.166).

For retrofit applications, the baseline efficiency case is the existing electric resistance dryer.

High Efficiency:

The high efficiency case is a clothes dryer that meets the ENERGY STAR standard as of May 19, 2014. For a new standard vented or ventless electric resistance dryer the minimum CEF is 3.93².

For Heat Pump and Hybrid technology clothes dryers, CEFs are based on an average of Northwest Energy Efficiency Alliance qualified product testing as of October 2019. For Heat Pump technology dyers, the average CEF is 6.83. For Hybrid technology clothes dryers, the average CEF is 4.30.

Algorithms for Calculating Primary Energy Impact:

HEA savings are calculated using the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data.

HPwES uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling

software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

Unit savings are deemed based on EPA ENERGY STAR list and Northwest Energy Efficiency Alliance lab testing results. Demand savings are derived from the Navigant Demand Impact Model.^{3, 9}

 $\Delta kWh = (lbs/YEAR \div CEF_{Base}) - (lbs/YEAR \div CEF_{EFF})$

Where:

Lbs/YEAR = Typical pounds of clothing dried per year (based on 8.45 lbs/load and 283 loads/yr)

CEF_{BASE} = Baseline Combined Energy Factor (lbs/kWh)

CEF_{EFF} = Efficient Combined Energy Factor (lbs/kWh)

Unit savings⁴,⁵,⁶

BC Measure Id	Measure Name	Program	ΔkWh	ΔkW	ΔMMB tu
E21B1a052	Clothes Dryer (Retrofit)	HEA	Calculat ed	Calculat ed	n/a
E21A2a055	Clothes Dryer (Retrofit)			Calculat ed	n/a
E21A1a027	Clothes Dryer (New Construction)	ES Homes	160.4	0.047	n/a
E21A3b010	Clothes Dryer (ENERGY STAR)	ES Products	160.4	0.047	n/a
E21A3b012	Clothes Dryer (ENERGY STAR + Hybrid technology)	ES Products	213.3	0.063	n/a
E21A3b011	Clothes Dryer (ENERGY STAR + Heat Pump technology)	ES Products	421.1	0.124	n/a

Measure Life:

The measure life is 12 years.⁶

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	IS R	R R _E	RR NE	RR _{SP}	RR _{WP}	CF sp	CF wp
E21B1a052	Clothes Dryer (Retrofit)	HEA	1	0.9 1	n/a	0.9 1	0.9 1	0.4 5	0.5 8
E21A2a05 5	Clothes Dryer (Retrofit)	HPwES	0.9 9	0.9 6	n/a	0.9 6	1	0.4 5	0.5 8
E21A1a02 7	2 Clothes Dryer (New Construction)		1	1	n/a	1	1	0.4 5	0.5 8
E21A3b01 0	Clothes Dryer (ENERGY STAR + Hybrid technology)	ES Products	1	1	n/a	1	1	0.4 5	0.5 8
E21A3b01 2	Clothes Dryer (ENERGY STAR + Heat Pump technology)	ES Products	1	1	n/a	1	1	0.4 5	0.5 8

In-Service Rates:

Installations have 100% in service rate for ES Products unless an evaluation finds otherwise, 100% for HEA⁷, and 99% for HPwES⁸.

Realization Rates:

Realization rates are 100% for ES Products unless an evaluation finds otherwise, 91% for HEA 7 and 96% for HPwES 8

Coincidence Factors:

Programs a summer coincidence factor of 45% and a winter coincidence factor of 58%.⁹

Energy Load Shape:

See Appendix 1 – "Clothes Dryer – Electric"⁹

Revision History:

Revision Number	Date	Description
10	1/14/22	Added savings values for retrofit clothes dryers. Previously were vendor calculated.
113	12/1/2022	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings

124	12/1/22	Corrected HPwES Realization Rate verbiage to 96% from 100% to align with table, study, and model.
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Endnotes:

1 : DOE (accessed July 2020). Energy Conservation Program: Energy Conservation Standards for Residential Clothes Dryers.

https://www.energy.gov/sites/prod/files/2015/03/f20/Clothes%20Dryer%20Standards_RFI.pdf **2** : EnergyStar Energy Efficient Products (accessed July 2020):

https://www.energystar.gov/products/appliances/clothes_dryers/key_product_criteria

3 : Environmental Protection Agency (2018). Savings Calculator for ENERGY STAR Qualified

Appliances. Energy_Star_2018_Consumer_Appliance_Calculator

4 : Northwest Energy Efficiency Alliance (2019). Dryers - QPL October 2019.

5 : Department of Energy (2015). 10 CFR Part 431 March 27, 2015. Energy Conservation Program: Energy Conservation Standards for Residential Clothes Dryers. Table II.7.

6 : Department of Energy (2013). 10 CFR Parts 429 and 430 August 14, 2013. Energy Conservation Program: Test Procedures for Residential Clothes Dryers; Final Rule. Table 11.1.

7 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

8 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL,

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

9 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.4. Clothes Washer

Measure Code	RES-APP-CW	
Markets	Residential	
Program Types	Retrofit/Lost opportunity	
Categories	Appliances	

Measure Description:

Clothes washers exceeding minimum qualifying efficiency standards established as ENERGY STAR® or Most Efficient. The measure saves electric energy used by the washer itself, as well as heating energy (in the form of electricity or fossil fuel) associated with the heating of the domestic hot water (DHW) consumed during the wash cycles. DHW heating efficiency is assumed to be code-compliant.

Baseline Efficiency:

For lost opportunity baseline, the base efficiency case is a residential clothes washer that meets the federal standard for front-loading washers effective 3/7/2015 which requires an IMEF (Integrated Modified Energy Factor) no less than 1.84 and an IWF (Integrated Water Factor) no greater than 4.7, and for top-loading washers effective 1/1/18 which requires an IMEF no less than 1.57 and an IWF no greater than 6.5. For retrofit baseline, the base efficiency case is the existing residential clothes washer.

High Efficiency:

The high efficiency case is a residential clothes washer that meets the ENERGY STAR standard as of February 5, 2018. For a new front-loading clothes washer the minimum IMEF is 2.76 and the maximum IWF is 3.2. For a new top-loading clothes washer the minimum IMEF is 2.06 and the maximum IWF is 4.3.

Algorithms for Calculating Primary Energy Impact:

HEA savings are calculated using the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data.

HPwES uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

If TREAT software is unavailable, retrofit savings for HEA and HPwES can be calculated using the Energy Star Appliance Calculator, available on the Energy Star website.

All other unit electric savings are based on weighted averages by efficiency class presented in the 2018 Efficiency Vermont TRM¹. Demand savings are derived from the Navigant Demand Impact Model². Fossil fuel DHW savings are based on NH-specific water heating fuel types.

Measur e ID	Measure Name	Progra m	ΔkWh	ΔkW	∆Gas MMBtu	∆Oil MMBtu	∆Propane MMBtu
E21B1a 051	Clothes Washer (Retrofit)	HEA	Calcul ated	Calcul ated	Calculat ed	Calculat ed	Calculated
E21A2a 054	Clothes Washer (Retrofit)	HPwES	Calcul ated	Calcul ated	Calculat ed	Calculat ed	Calculated
E21A1a 026	Clothes Washer (New Construction)	ES Homes	89.9	0.279	0	0	0.05
G21A1 a009	Clothes Washer (New Construction) – Gas	ES Homes	24.1	0.075	0.29	0	0
E21A3b 017	Clothes Washer (ENERGY STAR)	ES Product s	88.1	0.274	0.024	0.042	0.003
E21A3b 018	Clothes Washer (ENERGY STAR Most Efficient)	ES Product s	137.6	0.427	0.166	0.291	0.023

Measure Life:

The measure life is 11 years¹, ³

Other Resource Impacts:

Annual water savings are deemed.

Measure Name	Program	Annual Water Savings (gallons)
Clothes Washer (Retrofit)	HEA/HPwES	Calculated
Clothes Washer (New Construction)	ES Homes	823
Clothes Washer (ENERGY STAR)	ES Products	823
Clothes Washer (ENERGY STAR Most Efficient)	ES Products	2020

BC Measure ID	Measure Name	Program	IS R	RR E	RR NE	RR SP	RR WP	CF SP	CF wp
E21B1a051	Clothes Washer (Retrofit)	HEA	1	0.9 1	0.91	0.9 1	0.91	0.4 9	0.52
E21A2a054	Clothes Washer (Retrofit)	HPwES	0.9 9	0.9 6	0.96	0.9 6	0.96	0.4 9	0.52
E21A1a026	Clothes Washer (New Construction)	ES Homes	1	1	1	1	1	0.4 9	0.52
G21A1a009	Clothes Washer (New Construction) – Gas	ES Homes	1	1	1	1	1	0.4 9	0.52
E21A3b017	Clothes Washer (ENERGY STAR)	ES Products	1	1	1	1	1	0.4 9	0.52
E21A3b018	Clothes Washer (ENERGY STAR Most Efficient)	ES Products	1	1	1	1	1	0.4 9	0.52

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

Installations have 100% in service rate for ES Products unless an evaluation finds otherwise, 100% for HEA^4 , and 99% for $HPwES^5$.

Realization Rates:

Realization rates are 100% for ES Products unless an evaluation finds otherwise, 91% for HEA^{4,} and 96% for HPwES^{5.}

Coincidence Factors:

All electric programs use a summer coincidence factor of 49% and a winter coincidence factor of 52%².

Energy Load Shape:

See Appendix 1 – "Clothes Washer"².

Revision History:

Revision Number	Date	Description
11	1/14/2022	Added option to use EPA calculator for retrofit savings values

112	12/1/2022	Included additional information on software used for the vendor calculated savings
125	12/1/2022	Corrected HPwES Realization Rate verbiage to 96% from 100% to align with table, study, and model. Corrected kWh, kW, and water savings to align referenced TRM.

Endnotes:

1 : Energy Efficiency Vermont (2018) Technical Reference User Manual. Efficient Clothes Washers.

2 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

3 : Appliance Magazine. U.S. Appliance Industry: Market Share, Life Expectancy & Replacement Market, and Saturation Levels. Jan. 2010. p. 10

4 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

5: Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

1.5. Dehumidifier

Measure Code	RES-APP-DEH
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Appliances

Measure Description:

Dehumidifiers exceeding minimum qualifying efficiency standards established as ENERGY STAR.

Baseline Efficiency:

The lost opportunity baseline efficiency case is a dehumidifier that meets the federal standard effective June 13, 2019. Specific baseline Energy Factors (EFs) by product capacity found in the Code of Federal Regulations, 10 CFR 430.32(v)(2). The retrofit baseline efficiency case is the existing dehumidifier.

High Efficiency:

The high efficiency case is a dehumidifier that meets the ENERGY STAR standard as of October 31, 2019¹. For a new dehumidifier with a capacity less than 25 pints/day the minimum EF is 1.57 liters/kWh. For a new dehumidifier with a capacity between 25.01 and 50 pints/day the minimum EF is 1.8 liters/kWh. For a new dehumidifier with a capacity greater than or equal to 50 pints/day the minimum EF is 3.3 liters/kWh.

Capacity (pints)	Energy Factor (2019 Federal Standard)	Energy Factor (ENERGY STAR)
≤ 25	1.30	1.57
25.01-50	1.60	1.80
≥ 50	2.80	3.30

Algorithms for Calculating Primary Energy Impact:

Unit savings are calculated as below. Demand savings are derived from the Navigant Demand Impact Model^{1.}

 $\Delta kWh = Load \times [(1 \div Eff_{BASE}) - (1 \div Eff_{ES})] \times Hours$

Where:

Load = Typical dehumidification load, 1520 Liters/year¹

 Eff_{BASE} = Average efficiency of model meeting the federal standard, in Liters/kWh

Eff_{ES} = Efficiency of ENERGY STAR® model, in Liters/kWh

Hours = Dehumidifier annual operating hours, site-specific if available, or deemed 2,851 hour/year²

Table: Measure Energy Impact³

BC Measure ID	Measure Name	Program	ΔkWh	ΔkW
E21B1a053	Dehumidifier (Retrofit)	HEA	407.1	0.10
E21A2a056	Dehumidifier (Retrofit)	HPwES	407.1	0.10
E21A3b019	Dehumidifier (ENERGY STAR)	Products	82.3	0.02

Measure Life:

The measure life is 12 years^{3} .

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR E	RR _N E	RR _S	RR _{WP}	CFs P	CF _W P
E21B1a053	Dehumidifier (Retrofit)	HEA	1	0.9 1	n/a	0.91	0.91	0.82	0.17
E21A2a056	Dehumidifier (Retrofit)	HPwES	0.9 9	0.9 6	n/a	0.96	1. 0.96	0.82	0.17
E21A3b019	Dehumidifier (ENERGY STAR)	ES Products	1	1	n/a	1	1	0.82	0.17

In-Service Rates:

Installations have 100% in service rate for ES Products unless an evaluation finds otherwise, 100% for HEA^4 , and 99% for HPwES⁵.

Realization Rates:

Realization rates are 100% for ES Products unless an evaluation finds otherwise, 91% for HEA^{4,} and 96% for HPwES^{5.}

Coincidence Factors:

All programs use a summer coincidence factor of 82% and a winter coincidence factor of 17%^{1.}

Energy Load Shape:

See Appendix 1 – "Dehumidifier"¹.

Endnotes:

1 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2 : Environmental Protection Agency (2019). Dehumidifier Key Efficiency Criteria.

https://www.energystar.gov/products/appliances/dehumidifiers/key_efficiency_criteria

3 : Environmental Protection Agency (2014). Savings Calculator for Energy Star Qualified Appliances. ENERGY_STAR_2015_Appliance_Calculator

4 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

5 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

1.6. Freezer

Measure Code	RES-APP-FZR
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Appliances

Measure Description:

Freezers exceeding minimum qualifying efficiency standards established as ENERGY STAR®.

Baseline Efficiency:

For lost-opportunity, the baseline efficiency case is a freezer that meets the Federal standard effective September 15, 2014. Specific baseline coefficients and constants by product class found in the Code of Federal Regulations, 10 CFR 430.32(a). For retrofit, the baseline efficiency case is the existing freezer.

High Efficiency:

The high efficiency case is a freezer that meets the ENERGY STAR standard as of September 15, 2014. For a new freezer the measured energy use must be 10% less than the minimum federal efficiency standards.

Algorithms for Calculating Primary Energy Impact:

Retrofit unit energy and demand savings are based on project-specific calculations. Lost-opportunity unit energy and demand savings are based on calculations from the 2018 Vermont TRM¹.

 $\Delta kWh = kWh_{BASE} - kWh_{ES}$

Where:

 $kWh_{BASE} = Average usage of a baseline freezer$ $kWh_{ES} = Average usage of a new freezer meeting ENERGY STAR® standards$

BC Measure ID	Measure Name	Program	ΔkWh	ΔkW
E21B1a050	Freezer (Retrofit)	HEA	Calculated	Calculated
E21A2a053	Freezer (Retrofit)	HPwES	Calculated	Calculated
E21A3b021	Freezer (ENERGY STAR®)	ES Products	31.2	0.004

Measure Life:

The measure life is 12 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _N E	RRs P	RR _W	CFs P	CFw P
E21B1a050	Freezer (Retrofit)	HEA	1	0.9 1	n/a	0.91	0.91	0.91	0.68
E21A2a053	Freezer (Retrofit)	HPwES	0.9 9	0.9 6	n/a	0.96	0.96	0.91	0.68
E21A3b021	Freezer (ENERGY STAR®)	ES Products	1	1	n/a	1	1	0.91	0.68

In-Service Rates:

Installations have 100% in service rate for ES Products unless an evaluation finds otherwise, 100% for HEA³, and 99% for HPwES⁴.

Realization Rates:

Realization rates are 100% for ES Products unless an evaluation finds otherwise, 91% for HEA^{3,} and 96% for HPwES^{4.}

Coincidence Factors:

Summer and winter coincidence factors are estimated using the demand allocation methodology described in the referenced study.⁵

Energy Load Shape:

See Appendix 1 – "Freezer"^{5.}

Endnotes:

- 1: Vermont TRM (2018): ENERGY STAR Retail Products Platform, page 178 of 313.
- 2 : Environmental Protection Agency (2018). Savings Calculator for Energy Star Qualified Appliances.

3 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

4 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

5 : Navigant Consulting,2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.7. Recycling

Measure Code	RES-APP-RCL
Markets	Residential
Program Types	Retrofit
Categories	Appliances

Measure Description:

The retirement of old, inefficient refrigerators, freezers, dehumidifiers, and room air conditioners. In cases when these appliances are replaced by a homeowner, the existing unit is retained, sold or donated for use elsewhere, representing additional load on the grid. This measure covers recycling of the existing, functional equipment, thereby eliminating the consumption associated with that equipment. Appliance recycling programs receive energy savings credit for permanently removing inefficient, functional equipment from the electric grid.

Baseline Efficiency:

The baseline efficiency case is an old, inefficient working refrigerator, freezer, dehumidifier or room air conditioner.

High Efficiency:

The high efficiency case assumes no replacement of the recycled unit.

Algorithms for Calculating Primary Energy Impact:

Unit energy and demand savings are deemed based on MA study results.^{1 2}

BC Measure ID	Measure Name	Program	ΔkWh	ΔkW
E21A3b027	Defricenter Desueling	ES Products	1.005	0.19
E21A3b028	Refrigerator Recycling	ES Producis	1,005	0.18
E21A3b029	Freezer Recycling	ES Products	753	0.14
E21A3b030	Room Air Conditioner Recycling	ES Products	113	0.18
E21A3b037	Dehumidifier Recycling	ES Products	500	0.12

Measure Life:

The measure life is 5 years for refrigerators, 4 years for freezers and dehumidifiers, and 3 years for room air conditioners.³

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

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BC Measure ID	Measure Name	Program	IS R	RR E	RR _N E	RRs P	RR _W	CFs P	CF _W P
E21A3b027	Refrigerator Recycling	ES Products	1	1	n/a	1	1	0.79	0.65
E21A3b028	Secondary Refrigerator Recycling	ES Products	1	1	n/a	1	1	0.86	0.52
E21A3b029	Freezer Recycling	ES Products	1	1	n/a	1	1	0.91	0.68
E21A3b030	Bb030 Room Air Conditioner Recycling		1	1	n/a	1	1	0.46	0
E21A3b037	Dehumidifier Recycling	ES Products	1	1	n/a	1	1	0.82	0.17

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are based on the Navigant Demand Impact Model.²

Energy Load Shape:

See Appendix 1 – "Primary Refrigerator" for primary refrigerator recycling, "Secondary Refrigerator" for secondary refrigerator recycling, "Freezer" for secondary freezer recycling, "Dehumidifier" for dehumidifier recycling, "Room or Window Air Conditioner" for room air conditioner recycling.

Revision History:

Revision Number	Revision Date	Description
84	12/1/2022	Dehumidifier recycling measure added.

Endnotes:

1 : Appliance Recycling 2019 Impact Evaluation (MA21R33-E-ARI). Appliance Recycling Report. Prepared for MA Joint Utilities. https://ma-eeac.org/wp-content/uploads/MA21R33-E-ARI-Appliance-Recycling-2019-Impact-Report_FINAL_01Sep2021.pdf

2 : Room air conditioning recycling savings are based on the early replacement savings value found in The Cadmus Group, Inc. (2015). Massachusetts Low-Income Multifamily Initiative Impact Evaluation. https://api-plus.anbetrack.com/etrm-

 $gateway/etrm/api/v1/etrm/documents/5ee488566996f243947df72a/view?authToken=c96dfc4ba7e5a1eff6\\ a0c681bf04b9217045512d3d8e55ffd27c4cf342a49ec612f6eea038713700c3a86a029c32536a5bae9f2c317\\ 01d4d6f33b518ce13f5bad3faaa0686d9ee$

3 : California Public Utilities Commission, 2014 Database for Energy-Efficient Resources, Feb. 4, 2014. https://www.caetrm.com/

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1.8. Refrigerator

Measure Code RES-APP-RFG		
Markets	Residential	
Program Types Retrofit/Lost opportunity		
Categories	Appliances	

Measure Description:

Refrigerators exceeding minimum qualifying efficiency standards established as ENERGY STAR®.

Baseline Efficiency:

The new product baseline efficiency case is a refrigerator that meets the Federal standard effective September 15, 2014. Specific baseline coefficients and constants by product class found in the Code of Federal Regulations, 10 CFR 430.32(a)

The retrofit baseline efficiency case is an existing refrigerator. It is assumed that income eligible customers would otherwise replace their refrigerators with a used inefficient unit.

High Efficiency:

The high efficiency case is a refrigerator that meets the ENERGY STAR standard as of September 15, 2014. For a new refrigerator the measured energy use must be 10% less than the minimum federal efficiency standards.

Algorithms for Calculating Primary Energy Impact:

Unit energy savings are based on consumption values from New Hampshire evaluation results¹. Demand savings are derived from the Navigant Demand Impact Model².

 $\Delta kWh = (kWh_{BASE} - kWh_{ES}) \times SLF$

Where:

 $kWh_{BASE} = Average$ baseline usage: a new refrigerator meeting federal standards, average energy consumption assumed to be 502 kWh for lost-opportunity, site-specific for retrofit

 $kWh_{ES} = Average usage of a new refrigerator meeting ENERGY STAR® standardswith an average energy consumption of 452 kWh for ENERGY STAR refrigerators, or 393 kWh for Most Efficient refrigerator$

BC Measure ID	Measure Name	Program	∆kWh	ΔkW
E21B1a049	Refrigerator (Retrofit)	HEA	Calculated	Calculated
E21A2a049	Refrigerator (Retrofit)	HPwES	Calculated	Calculated
E21A1a025	Refrigerator (New Construction)	ES Homes	44.2	0.01
E21A3b022	Refrigerator (ENERGY STAR®)	ES Products	44.2	0.01
E21A3b023	Refrigerator (Most Efficient)	ES Products	96.4	0.02

SLF = Site/Lab adjustment factor (an adjustment for real-world performance (site) versus testing (lab)) = 0.881^3

Measure Life:

The measure life is 12 years.⁴

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR E	RR _N E	RRs P	RR _W	CFs P	CF _W
E21B1a049	049 Refrigerator (Retrofit)		1	0.9 1	n/a	0.91	0.91	0.79	0.65
E21A2a049	a049 Refrigerator (Retrofit)		0.9 9	0.9 6	n/a	0.96	0.96	0.79	0.65
E21A1a025	a025 Refrigerator (New Construction)		1	1	n/a	1	1	0.79	0.65
E21A3b022	A3b022 Refrigerator (ENERGY STAR®)		1	1	n/a	1	1	0.79	0.65
E21A3b023	ES Products	1	1	n/a	1	1	0.79	0.65	

In-Service Rates:

Installations have 100% in service rate for ES Products unless an evaluation finds otherwise, 100% for HEA^5 , and 99% for $HPwES^1$.

Realization Rates:

Realization rates are 100% for ES Products unless an evaluation finds otherwise, 91% for HEA⁵, and 96% for HPwES¹.

Coincidence Factors:

A summer coincidence factor of 79% and a winter coincidence factor of 65% are based on the Navigant Demand Impact Model².

Energy Load Shape:

See Appendix 1 – "Primary Refrigerator".²

Endnotes:

1 : Opinion Dynamics (2019). Home Performance with Energy Star Program Evaluation Report 2016-2017. Prepared for NH Utilities. ES standard energy consumption values and savings methodology extracted from supporting analysis.

2 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf.

3 : Connecticut Program Savings Document (PSD) (2019).

4 : Environmental Protection Agency (2018). Savings Calculator for Energy Star Qualified Appliances.

5 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

1.9. Room Air Purifier

Measure Code RES-APP-RAP	
Markets	Residential
Program Types Lost Opportunity	
Categories	Appliances

Measure Description:

Room air purifiers exceeding minimum qualifying efficiency standards established as ENERGY STAR®.

Baseline Efficiency:

The baseline efficiency case is a unit with 1.0 CADR/Watt_{dus1}¹

High Efficiency:

The current EnergyStar specification requires a minimum of 2.0 CADR/Watt_{dust}. However, the ENERGY STAR average CADR/Watt (Dust) of models available in their US market database (approximately 170 models) is approximately 3.5 CADR/Watt_{dust}. Therefore it is assumed that the high efficiency unit has a 3.0 CADR/Watt_{dust}

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on averaged inputs.² The weight is based on 2019 - Aug 2020 National Grid rebated units.

CADR Range	CADR Value in Calculator	Baseline Consumption (kWh)	High Efficiency Consumption (kWh)	Energy Savings (kWh)	Weight
51-100	75	441	148	293	11%
101-150	125	733	245	488	33%
151-200	175	1025	342	683	15%
201-250	225	1317	440	877	22%
Over 250	300	1755	586	1169	19%

kW savings are based on a 24 hour operation.

Measure Name	kWh	kW	
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Room Air Cleaner	713	0.08
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Measure Life:

The measure life is 9 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	$RR_{\scriptscriptstyle E}$	$RR_{\scriptscriptstyle NE}$	RR_{SP}	$RR_{\scriptscriptstyle WP}$	$CF_{\scriptscriptstyle SP}$	$CF_{\scriptscriptstyle WP}$
E21A3b025	Room Air Purifier	ES Products	0.97	1.00	n/a	1.00	1.00	1.00	1.00

In-Service Rates:

In-service rate is based on evaluation results.³

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are 100% for both summer and winter peaks, since the air purifiers are expected to operate continuously during peak hours.

Energy Load Shape:

See Appendix 1 – "24 hour operation".⁴

Revision History:

Revision Number	Date	Description
134	12/1/2022	Updated savings values to align with the most recent MA study.

Endnotes:

1 : Guidehouse (2021). Comprehensive TRM Review. https://ma-eeac.org/wpcontent/uploads/MA19R17-B-TRM_Final_Report_2021-04-12_clean.pdf **1** : The Clean Air Delivery Rate is voluntary standard made available for comparing the performance of portable air filters in a room at steady-state conditions during a controlled laboratory test: ANSI/AHAM AC-1-2015 (AHAM 2015). It was developed by the Association of Home Appliance Manufacturers (AHAM), a private voluntary standard-setting trade association, and is recognized by the American National Standards Institute (ANSI).

2 : Guidehouse (2021) Comprehensive TRM Review. https://ma-eeac.org/wp-content/uploads/MA19R17-B-TRM_Final_Report_2021-04-12_clean.pdf

3 : NMR Group, Inc. (2018). Products Impact Evaluation of In-Service and Short Term Retention Rates Study.

4 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf.

1.10. Whole Home - Energy Report

Measure Code	RES-BE-ER
Markets	Residential
Program Types	Custom
Categories	Behaviour

Measure Description:

Residential home energy report ("HER") programs levereage behavior science to influence customers' energy use practices. The program strategy involves sending customer-specific energy use reports to a sample of electric and / or natural gas customers. The implementation vendor calculates savings results based on statistical analysis of the differences in energy usage for the treatment group when compared to the energy usage of a control group.

Baseline Efficiency:

The baseline efficiency case is a control-group customer who does not receive home energy reports.

High Efficiency:

The high efficiency case is a customer who receives periodic mailed and/or emails home energy reports tailored and has access to a web-based dashboard that includes tailored messaging regarding ways of reducing energy use.

Algorithms for Calculating Primary Energy Impact:

Unit savings for Home Energy Reports are based on calculations from vendor results.

A lagged-dependent variable (LDV) model (sometimes also referred to as a post-period regression with pre-period controls) utilizes a panel data set (a cross-sectional time-series) to estimate energy savings from a randomized control trial (RCT) using pre-treatment (lagged) energy consumption value(s) as an independent control.

$$ADU_{k,t} = \alpha + \beta_1 treatment_k + \sum_j \beta_{2j} Month_t + \sum_i \beta_{3i} ADUlag_{k,t,i} + \varepsilon_{k,t}$$

Where:

- 1. $ADU_{k,t}$ is average daily consumption of kWh by household k in month t,
- 2. α is the model intercept,
- 3. $treatment_k$ is a binary variable with a value of 0 if household k is assigned to the control group and 1 if assigned to the treatment group,

- 4. *Month_j* is a binary variable with a value of 1 when t=j, and is 0 otherwise,
- 5. *ADUlag_{k,t,i}* is a vector of i baseline usage control variables. An evaluator may choose the form of these control values, as pre-treatment data availability may allow. A suggested formulation for this vector is the following three (i=3) LDV terms:

A. $avg_preusage_k$ is the average daily usage across household k's available pre-treatment meter reads for the year prior to the start of treatment,

B. $avg_preusage_winter_k$ is the average daily usage over the months of December through March across household k's available pre-treatment meter reads for the year prior

to the start of treatment and,

C. $avg_preusage_winter_k$ is the average daily usage over the months of June through September across household k's available pre-treatment meter reads for the year prior to the start of treatment.

A simpler, alternative, formulation of this $ADUlag_{k,t,i}$ term can be a single (i=1) LDV representing household k's average daily energy use in the same calendar month as t in year immediately preceding the program.

 ${}_{6}\mathcal{E}_{k,t}$ is the cluster-robust idiosyncratic error term for household k in month t.

The coefficient β_1 is the coefficient of interest; it is the estimate of average daily energy savings for a household in the treatment group.

Measure Life:

The measure life for Home Energy Reports is 1 year¹. As a behavioral measure, the intervention of regularly receiving a Home Energy Report is required to claim savings.

BC Measure ID	Measure Name	Program	Measure Life
E21A4a001 G21A4a001	Residential Whole Home Energy Report	Residential Behaviour	1

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure Measure ID Nam	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}	
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E21A4a001	Residential Whole Home Energy Report	Residential Behaviour	1.00	1.00	NA	1.00	1.00	0.547	0.848
G21A4a001	Residential Whole Home Energy Report	Residential Behaviour	1.00	NA	1.00	NA	NA	NA	NA

In-Service Rates:

All installations have 100% in-service-rates since reports are sent out regularly to participants.^{1.}

Realization Rates:

Realization rates from Navigant's 2016 evaluation of Eversource New Hampshire Home Energy Report pilot program found that the realization rate for the normative behavior program design was 99.9%.¹

Coincidence Factors:

Summer and winter coincidence factors are based on a residential lighting loadshape.²

Energy Load Shape:

See Appendix 1.

Revision History:

Revision Number	Issue Date	Description
41	1/14/2022	Fixed broken link in references

Endnotes:

1 : Navigant Consulting (2016). Home Energy Report Pilot Program Evaluation Final Report, Feb 2014-Feb 2015. Prepared for Eversource New Hampshire.

2 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wpcontent/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf 2018 Navigant Baseline Loadshape Comprehensive Report

1.11. Air Sealing

Measure Code RES-BS-AS				
Markets Residential				
Program Types	Retrofit, Single Family			
Categories	Building Shell			

Measure Description:

The reduction of a home's conditioned air loss (leakage) resulting from the sealing of a home's cracks and air gaps. Home air leakage is measured in air loss in Cubic Feet per Minute (CFM), measured at 50 pascals.

Baseline Efficiency:

The baseline efficiency case is an existing home before it is air sealed.

High Efficiency:

The high efficiency case is an existing home after it has been air sealed.

Algorithms for Calculating Primary Energy Impact:

The programs use vendor-calculated energy savings for air sealing measures in the Residential Home Performance with ENERGY STAR and Home Energy Assistance programs. The HEA uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. The HpwES program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

To calculate savings in TREAT or Surveyor, the user inputs a minimum set of technical data about the house and the software calculates building heating and cooling loads and other key parameters. The software's building model is based on thermal transfer, building gains, and a variable-based heating and cooling degree day (or hour) climate model. This provides an initial estimate of energy use that may be compared with actual billing data to adjust as needed for existing conditions. Then, specific recommendations for improvements are added and savings are calculated using measure-specific heat transfer algorithms.

Rather than using a fixed degree day approach, the building model estimates both heating degree days and cooling degree hours based on the actual characteristics and location of the house to determine the heating

and cooling balance point temperatures. Infiltration savings use site-specific seasonal N-factors to convert measured leakage to seasonal energy impacts. HVAC savings are estimated based on changes in system and/or distribution efficiency improvements, using ASHRAE 152 as their basis. Interactivity between architectural and mechanical measures is always included, to avoid overestimating savings due to incorrectly "adding" individual measure results.

Should the vendor software be unavailable or unable to estimate a home's energy savings from air sealing, the following savings algorithm should be used.

 Δ MMBtu = Δ CFM * MMBtu/CFM

Where:

 $\Delta CFM =$ Reduced air loss, in Cubic Feet per Minute (CFM) in a treated home.

MMBtu/CFM = Deemed savings per reduced CFM of 0.012787 MMBtu per CFM. This represents a blended savings value, applicable for all heating fuel types and cooling equipment scenarios in HPwES, based on evaluation results, exclusive of ancillary heating and cooling savings.¹

Measure Life:

The effective useful life (EUL) for air sealing, which assumes retrofit installation, is 15 years.²

Other Resource Impacts:

In addition to the primary heating fuel savings, the following deemed values are applied to HPwES program measures to reflect ancillary electric savings for heating and cooling load reductions, depending on the equipment used in the home. Heating ancillary savings result from both reduced furnace fan runtime, or reduced boiler pump operation due to the HVAC Load reductions resulting from weatherizing homes.¹ Ancillary cooling savings are derived from the average cooling system runtime reduction..¹ The values are based on evaluation results for weatherized homes and are applied once per home for homes receiving air sealing and/or insulation (rather than separately applying the savings for each measure. Ancillary savings would only be applied once for a house that received insulation in addition to air sealing.)

BC Measure ID	Measure Name	Measure Life ³	Equipment	Savings/unit ¹	Description of Impact	CF SP	CFwp ⁵
E21A2b023 G21A2b009	HVAC Ancillary, heating	18	Furnace fan	86.00 kWh/Home	Per home value reflecting reduced fan operation based on heating load reduction from weatherization measures	0.00	0.46

E21A2b022 G21A2b008	HVAC Ancillary, heating	19	HW boiler circulation pump(s)	9.00 kWh/Home	Per circulator pump value reflecting reduced pump operation based on heating load reduction from weatherization measures	0.00	0.45
E21A2b024 G21A2b010	HVAC Ancillary, cooling.	18	Central HVAC - Cooling system fan, blower door test completed	4.28 kWh/ 100 CFM	Per CFM savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.47
E21A2b024	HVAC Ancillary, cooling	18	Central HVAC - Cooling system fan, blower door test not completed.	52.17 kWh/Home	Per home savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.47
E21A2b025	HVAC Ancillary, cooling.	18	Room/Window AC - Cooling system fan, blower door test completed	4.28 kWh/ 100 CFM	Per CFM savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.48
E21A2b025	HVAC Ancillary, cooling	18	Room/Window AC - Cooling system fan, blower door test not completed	52.17 kWh/Home	Per home savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.48
E21A2b026	HVAC Ancillary, cooling.	18	Mini- Split AC/ HP - Cooling system fan, blower door test completed	4.28 kWh/ 100 CFM	Per CFM savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.43
E21A2b026	HVAC Ancillary, cooling	18	Mini- Split AC/ HP - Cooling system fan, blower door test not completed.	52.17 kWh/Home	Per home savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.43

*Ancillary heating savings are applicable when air sealing and/or envelope insulation measures are implemented in a home and are dependent on the heating system distribution motor (furnace fan or boiler pump). Savings are only applicable once per home. ¹

**Ancillary cooling savings are applicable when air sealing and/or envelope insulation measures are implemented in a home with cooling. When air sealing is completed in a home and CFM reductions are verified through a blower door test, use the 0.0146 MMBtu/100 CFM reduction savings value. When a blower door is not completed, or only envelop insulation measures are implemented, apply the 0.178 MMBtu/Home savings value. Savings are only applicable once per home.¹

Impact Factors for Calculating Adjusted Gross Savings:

1,4

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21B1a001	Air Sealing	Cord Wood	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a001	Air Sealing	Cord Wood	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a002	Air Sealing	Electric	HEA	1.00	0.91	n/a	0.91	0.91	0.00	0.43
E21A2a002	Air Sealing	Electric	HPwES	0.99	0.96	n/a	0.96	0.96	0.00	0.43
E21B1a003 G21B1a001	Air Sealing	Gas	HEA	1.00	n/a	1.04	n/a	n/a	n/a	n/a
E21A2a003 G21A2a001	Air Sealing	Gas	HPwES	0.99	n/a	1.04	n/a	n/a	n/a	n/a
E21B1a004	Air Sealing	Kerosene	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a004	Air Sealing	Kerosene	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a005	Air Sealing	Oil	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a005	Air Sealing	Oil	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a006	Air Sealing	Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a

E21A2a006	Air Sealing	Propane	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a007	Air Sealing	Wood Pellets	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a007	Air Sealing	Wood Pellets	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a

In-Service Rates:

In-service rates for HPwES programs are 99% and are 100% HEA programs based on evaluation results $^{\rm 1,\,4}$

Realization Rates:

Realization rate for HPwES programs are 96% and are 91% for HEA programs based on evaluation results. Non-electric realization rates are 114% for oil and propane fuel types and 104% for gas. ^{1,4}

Coincidence Factors:

For primary savings, a summer coincidence factor of 23.25% and a winter coincidence factor of 25.41% is used, based on the "Weighted Whole Home HVAC" load shape.⁴

Energy Load Shape:

For air sealing, see Appendix 1. – "Weighted Whole Home HVAC"

For ancillary heating savings in a home with a furnace, see Appendix 1 – "Furnace Fan"

For ancillary heating savings in a home with a boiler, see Appendix 1 – "Boiler distributor"

For ancillary cooling savings in a home with central or a heat pump, see Appendix 1 "Central Air Conditioner/ Heat pump (cooling)".

For ancillary cooling savings in a home with room or window AC, see Appendix 1 – "Room or Window Air Conditioner"

For ancillary cooling savings in a home with a mini-split AC or heat pump, see Appendix 1 – "Mini-split AC/ Heat Pump (Cooling)".

Non-Energy Impacts for Secondary Cost Test:

For HEA programs, a per-project value of \$406 reflecting participant NEIs—including increased comfort, decreased noise, and health-related NEIs—will be applied annually to each weatherization project over its 15-year measure life⁴.

Revision History:

Revis ion Numb er	Issue Date	Description
12	1/14/2 022	Updated to reference the "Weighted Whole Home HVAC" load shape for air sealing, rather than the hardwired electric heat load shape.
13	1/14/2 022	Added ancillary heating and cooling savings and separate BC measure ID's
14	1/14/2 022	Updated the air sealing load shape to "Weighted Whole Home HVAC" and added load shapes for ancillary savings.
116	12/1/2 022	Included additional information on software used for the vendor calculated savings and a

Endnotes:

1 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

2 : Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

https://library.cee1.org/system/files/library/8842/CEE_Eval_MeasureLifeStudyLights%2526HVACGDS_1Jun2007.pdf

3 : Measure life of ancillary savings for each equipment type, corresponds to the measure life cited in the corresponding TRM chapter. For example, the HVAC ancillary measure savings for a furnace fan correspond the measure life of a Furnace in the Residential – HVAC- furnaces Chapter.

4 : Opinion Dynamics. Home Energy Assistance Program Evaluation Report 2016-2017, Final, July 29, 2020. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

1.12. Door Replacement

Measure Code	RES-BS-DR
Markets	Residential
Program Types	New, Retrofit
Categories	Building Shell

Measure Description:

Installation of insulated exterior doors.

Baseline Efficiency:

The baseline condition is an existing un-insulated or damaged exterior door.

High Efficiency:

The high efficiency case is an insulated exterior door.

Algorithms for Calculating Primary Energy Impact:

The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data.

The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

Deemed Savings:

BC ID	Measure Name	$\Delta \mathrm{kWh}$	ΔkW	∆therms
E21B1a070 E21B1a071 E21B1a072 E21B1a073 E21B1a074 E21B1a075 E21B1a076	Insulated door	Calculated	Calculated	Calculated

Measure Life:

The measure life for an efficient door is 25 years.¹

Other Resource Impacts:

For HEA programs, a per-project value of \$406 reflecting participant NEIs—including increased comfort, decreased noise, and health-related NEIs—will be applied annually to each weatherization project over its 15-year measure life.

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒмр
E21B1a070	Insulated Door	Cord Wood	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a071	Insulated Door	Electric	HEA	1.00	0.91	n/a	0.91	0.91	0.23	0.25
E21B1a072	Insulated Door	Gas	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a073	Insulated Door	Kerosene	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a074	Insulated Door	Oil	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a075	Insulated Door	Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a076	Insulated Door	Wood Pellets	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

Realization rate for HPwES programs are 96% and are 91% for HEA programs based on evaluation results. Non-electric realization rates are 114% for oil and propane fuel types and 104% for gas 2

Coincidence Factors:

For primary savings, a summer coincidence factor of 23.25% and a winter coincidence factor of 25.41% is used, based on the "Weighted Whole Home HVAC" load shape.³

Energy Load Shape:

See Appendix 1. - "Weighted Whole Home HVAC"

Revision History:

Revisio n Numbe r	Issue Date	Description
19	1/14/20 22	Omitted measure added
114	12/1/20 22	Updated to vendor calculated for HEA and HPwES and now includes information on software used for the vendor calculated savings.

Endnotes:

1 : Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

https://library.cee1.org/system/files/library/8842/CEE_Eval_MeasureLifeStudyLights%2526HVACGDS_1Jun2007.pdf

2 : Opinion Dynamics. Home Energy Assistance Program Evaluation Report 2016-2017, Final, July 29, 2020. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

3 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org /wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.13. Duct Sealing

Measure Code	RES-BS-DS
Markets	Residential
Program Types	New, Retrofit
Categories	Building Shell

Measure Description:

For existing ductwork in non-conditioned spaces, seal ductwork. This could include sealing leaky fixed ductwork with mastic or aerosol.

Baseline Efficiency:

The baseline efficiency case is existing, non-sealed (leaky) ductwork in unconditioned spaces (e.g. attic or basement).

High Efficiency:

The high efficiency condition is air sealed ductwork in unconditioned spaces.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results. ^{1 2}

BC ID	Measure Name	ΔkWh	ΔkWh^3	ΔkWh
E21B1a084 E21A2a070	Duct Sealing, Cord Wood			3.9
E21B1a085 E21A2a071	Duct Sealing, Electric	442.00	0.31	
E21B1a086 E21A2a072	Duct Sealing, Gas			3.9
E21B1a087 E21A2a073	Duct Sealing, Kerosene			3.9
E21B1a088 E21A2a074	Duct Sealing, Oil			4.0
E21B1a089 E21A2a075	Duct Sealing, Propane			3.9

E21B1a090 E21A2a076Duct Sealing, Wood Pellets3.9
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Measure Life:

The measure life for duct sealing is 20 years.⁴

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
E21B1a084	Duct Sealing, Cord Wood	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21B1a085	Duct Sealing, Electric	HEA	1.00	.91	.91	.91	.91	0.24	0.25
E21B1a086	Duct Sealing, Gas	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21B1a087	Duct Sealing, Kerosene	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21B1a088	Duct Sealing, Oil	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21B1a089	Duct Sealing, Propane	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21B1a090	Duct Sealing, Wood Pellets	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21A2a070	Duct Sealing, Cord Wood	HPwES	0.99	0.96	1.00	0.96	0.96	n/a	n/a
E21A2a071	Duct Sealing, Electric	HPwES	0.99	0.96	1.00	0.96	0.96	0.24	0.25
E21A2a072	Duct Sealing, Gas	HPwES	0.99	0.96	1.00	0.96	0.96	n/a	n/a
E21A2a073	Duct Sealing, Kerosene	HPwES	0.99	0.96	1.00	0.96	0.96	n/a	n/a
E21A2a074	Duct Sealing, Oil	HPwES	0.99	0.96	1.00	0.96	0.96	n/a	n/a
E21A2a075	Duct Sealing, Propane	HPwES	0.99	0.96	1.00	0.96	0.96	n/a	n/a
E21A2a076	Duct Sealing, Wood Pellets	HPwES	0.99	0.96	1.00	0.96	0.96	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All PAs use a realization rate of 96% for HPwES for electric, 114% for oil, propane, and wood fuel types, 104% for gas fuel types and a realization rate of 91% for HEA⁵.⁶

Coincidence Factors:

Summer and winter coincidence factors are estimated using the demand allocation methodology described in the Demand Impact Model which is developed based on the Residential Baseline Study.

Energy Load Shape:

No electric impacts are claimed.

Revision History:

Revision Number	Issue Date	Description		
58	1/14/2022	Omitted Measure Added		

Endnotes:

1 : The 84% AFUE baseline is based on the New Hampshire Potential Study Statewide Assessment of Energy Efficiency and Active Demand Opportunities, 2021-2023, Volume III: Residential Market Baseline Study, June 11, 2020, p. 3-17. The 85% AFUE baseline represents value negotiated in MA for new boilers.

2 : Connecticut Program Savings Document, 2021. https://energizect.com/sites/default/files/2021-03/Final%202021%20PSD%20(Filed%203-01-2021).pdf - ESF 2% value was used compared to 5% used in the New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs – Residential, Multifamily, and Commercial/Industrial Measures, Version 3, Issue Date – Jun. 1, 2015, p. 98.

3 : Guidehouse (2020). Residential Baseline Study Phase 4

 $2020_Guidehouse_Residential_Baseline_Phase_4v$

4 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. Weighted CF by end use (Table 3). http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf **5** : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

1.14. Insulation

Measure Code	RES-BS-INS
Markets	Residential
Program Types	Retrofit
Categories	Building Shell

Measure Description:

The installation of high efficiency insulation in an existing home.

Baseline Efficiency:

The baseline efficiency case is the pre-installation average R-value for an insulation type in an existing home before installation of new insulation.

High Efficiency:

The high efficiency case is the post-installation average R-value for an insulation type in an existing home.

Algorithms for Calculating Primary Energy Impact:

The programs currently use vendor calculated energy savings for these measures in the Residential Home Performance with ENERGY STAR and Home Energy Assistance programs.

The HEA uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. The HPwES program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

These savings values are calculated using vendor proprietary software where the user inputs a minimum set of technical data about the house and the software calculates building heating and cooling loads and other key parameters. The proprietary building model is based on thermal transfer, building gains, and a variable-based heating/cooling degree day/hour climate model. This provides an initial estimate of energy use that may be compared with actual billing data to adjust as needed for existing conditions. Then, specific recommendations for improvements are added and savings are calculated using measure-specific heat transfer algorithms.

Rather than using a fixed degree day approach, the building model estimates both heating degree days and cooling degree hours based on the actual characteristics and location of the house to determine the heating and cooling balance point temperatures. Savings from shell measures use standard U-value, area, and degree day algorithms. HVAC savings are estimated based on changes in system and/or distribution efficiency improvements, using ASHRAE 152 as their basis. Interactivity between architectural and mechanical measures is always included, to avoid overestimating savings due to incorrectly "adding" individual measure results. Should the vendor software be unavailable or unable to estimate a home's energy savings from insulation, the following savings algorithm should be used.¹

 Δ MMBtu = HSqFt * (MMBtuheating)

ΔkWh= (HSqFT *(MMBtucooling))*293.017

Where:

HSqFt = Hundred square feet of installed insulation in a treated home (represented by installed sq ft / 100 sq ft).

MMBtuheating = Deemed savings per square foot of installed insulation, using appropriate value for basements, walls, or attics in the tables developed by Opinion Dynamics and program implementers.

MMBtucooling = If cooling is present in treated home, use appropriate value for basements, walls, or attics the table developed by Opinion Dynamics and program implementers. Otherwise set to 0.1

293.017 = kWh conversion factor.

In addition to heating fuel savings, the following deemed values are applied to reflect ancillary electric savings for heating load reductions, depending on the home heating equipment. The values are based on evaluation results for weatherized homes, and are applied once per home for homes receiving air sealing and/or insulation (rather than separately applying for air sealing and insulation):²

Measure Life:

The effective useful life (EUL) for insulation, which assumes retrofit installation, is 25 years.³

Other Resource Impacts:

In addition to heating fuel savings, the following deemed values are applied to HPwES program measures to reflect ancillary electric savings for heating and cooling load reductions, depending on the equipment used in the home. The values are based on evaluation results for weatherized homes, and are applied once per home for homes receiving air sealing and/or insulation (rather than separately applying for air sealing and insulation):

BC Measure Mea ID Nat	e Measure Life ⁴	Equipment	Savings/unit ⁵	Description of Impact	CF sp	CF_{WP}^{6}
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E21A2b023	HVAC Ancillary, heating	18	Furnace fan	86.00 kWh/Home	Per home value reflecting reduced fan operation based on heating load reduction from weatherization measures	0.00	0.46
E21A2b022	HVAC Ancillary, heating	19	HW boiler circulation pump(s)	9.00 kWh/Home	Per circulator pump value reflecting reduced pump operation based on heating load reduction from weatherization measures	0.00	0.45
E21A2b024	HVAC Ancillary, cooling	18	Central HVAC - Cooling system fan, blower door test not completed.	52.17 kWh/Home	Per home savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.47
E21A2b025	HVAC Ancillary, cooling	18	Room/Window AC - Cooling system fan, blower door test completed	52.17 kWh/Home	Per home savings value reflecting reduced average system fan runtime reduction due to air sealing.	0.00	.48
E21A2b026	HVAC Ancillary, cooling	18	Mini- Split AC/ HP - Cooling system fan, blower door test not completed.	52.17 kWh/Home	Per home savings value reflecting reduced average system fan runtime	0.00	.43

*Ancillary heating savings are applicable when air sealing and/or envelope insulation measures are implemented in a home and are dependent on the heating system distribution motor (furnace fan or boiler pump). Savings are only applicable once per home.⁷

**Ancillary cooling savings are applicable when air sealing and/or envelope insulation measures are implemented in a home. When air sealing is completed in a home and CFM reductions are verified through a blower door test, use the 0.0146 MMBtu/100 CFM reduction savings value. When a blower door is not completed, or only envelop insulation measures are implemented, apply the 0.178 MMBtu/Home savings value. Savings are only applicable once per home.⁸

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel	ISR	ISR	RRE	RR _{NE}	RRSP	RRwp	CF _{SP}	СЕвир
E21B1a022	Insulation	Cord Wood	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a022	Insulation	Cord Wood	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a023	Insulation	Electric	HEA	1.00	0.91	n/a	0.91	0.91	0.00	0.43
E21A2a023	Insulation	Electric	HPwES	0.99	0.96	n/a	0.96	0.96	0.00	0.43
E21B1a024 G21B1a004	Insulation	Gas	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a024 G21A2a004	Insulation	Gas	HPwES	0.99	n/a	1.04	n/a	n/a	n/a	n/a
E21B1a025	Insulation	Kerosene	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a025	Insulation	Kerosene	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a026	Insulation	Oil	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a026	Insulation	Oil	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a027	Insulation	Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a027	Insulation	Propane	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1a028	Insulation	Wood Pellets	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a

E21A2a028	Insulation	Wood Pellets	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a063	Duct Insulation	Cord Wood	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a064	Duct Insulation	Electric	HPwES	0.99	0.96	n/a	0.96	0.96	0.00	0.43
E21A2a065	Duct Insulation	Gas	HPwES	0.99	n/a	1.04	n/a	n/a	n/a	n/a
E21A2a066	Duct Insulation	Kerosene	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a067	Duct Insulation	Oil	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a068	Duct Insulation	Propane	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a069	Duct Insulation	Wood Pellets	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a

In-Service Rates:

In-service rates are 99% for HPwES programs and are 100% HEA programs based on evaluation results. $^{9\ 10}$

Realization Rates:

Realization rate for HEA% measures is 91%. Realization rates for electric HPwES measures is 96%.Nonelectric realization rates for HPwES are 114% for oil and propane fuel types and 104% for gas .^{10 11}

Coincidence Factors:

For primary savings, a summer coincidence factor of 23.25% and a winter coincidence factor of 25.41% is used, based on the "Weighted Whole Home HVAC" load shape. ¹²

Energy Load Shape:

See Appendix 1. - "Weighted Whole Home HVAC"

For air sealing, see Appendix 1. – "Weighted Whole Home HVAC"

For ancillary heating savings in a home with a furnace, see Appendix 1 – "Furnace Fan"

For ancillary heating savings in a home with a boiler, see Appendix 1 – "Boiler distributor"

For ancillary cooling savings in a home with central or a heat pump, see Appendix 1 "Central Air Conditioner/ Heat pump (cooling)".

For ancillary cooling savings in a home with room or window AC, see Appendix 1 – "Room or Window Air Conditioner"

For ancillary cooling savings in a home with a mini-split AC or heat pump, see Appendix 1 – "Mini-split AC/ Heat Pump (Cooling)".

Non-Energy Impacts for Secondary Cost Test:

For HEA programs, a per-project value of \$406 reflecting participant NEIs—including increased comfort, decreased noise, and health-related NEIs—will be applied annually to each weatherization project over its 15-year measure life.

Revision History:

Revision Number	Issue Date	Description
15	1/14/2022	Updated to reference the "Weighted Whole Home HVAC" load shape for air sealing, rather than the hardwired electric heat load shape.
16	1/14/2022	Added ancillary heating and cooling savings and separate BC measure ID's
17	1/14/2022	Updated the air sealing load shape to "Weighted Whole Home HVAC" and added load shapes for ancillary savings.
18	1/14/2022	Updated to include duct insulation measures
91	12/1/2022	Fixed broken citation links.
117	12/1/2022	Included additional information on software used for the vendor calculate

Endnotes:

1 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL. Excel file associated with report with calculations, https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-

Evaluation-Report-Final-20200611.pdf

2 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL. Excel file associated with report with calculations,

https://www.puc.nh.gov/Electric/Monitoring%20 and%20 Evaluation%20 Reports/NHS aves-HPwES-Evaluation-Report-Final-20200611.pdf

3 : Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

4 : Measure life of ancillary savings for each equipment type, corresponds to the measure life cited in the corresponding TRM chapter. For example, the HVAC ancillary measure savings for a furnace fan correspond the measure life of a Furnace in the Residential – HVAC- furnaces Chapter.

5 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

6 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

7: Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

8 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

9: Opinion Dynamics. Home Energy Assistance Program Evaluation Report 2016-2017, Final, July 29, 2020. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

10 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

11: Opinion Dynamics. Home Energy Assistance Program Evaluation Report 2016-2017, Final, July 29, 2020. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

12 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.15. Window Inserts

Measure Code	RES-BS-WI			
Markets Residential				
Program Types Retrofit				
Categories Building Shell				

Measure Description:

The installation of an interior storm window.

Baseline Efficiency:

Baseline efficiency for single and double pane windows are defined below. If unsure of baseline window type, use the "Blended Baseline" below.

Storm Window Type Weighting ¹		UFactor*	SHGC*	VT*	Air Leakage*
Double Pane	.6	0.59	0.59	0.64	1.0
Single Pane	.4	0.98	0.65	0.69	3.0
Blended Baseline	1	0.75	0.61	0.66	1.8

*Values are averages using inputs from Energy Savings of Low-E Storm Windows and Panels Across US Climate Zones ² Please see window inserts calculations spreadsheets for detailed calculations of baselines. ³

High Efficiency:

The high efficiency case is the existing window with an interior window insert installed.

Algorithms for Calculating Primary Energy Impact:

Window inserts save energy by improving the thermal performance of the existing window system in a home during the heating season. Window inserts are typically removed during the summer, cooling savings are not claimed. The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. Please see https://psdconsulting.com/ for more information.

Should the TREAT software be unavailable, deemed household energy savings for electric heat and nonelectric heated homes were developed using the Resfen software. Deemed kwh savings in Resfen are based on an electric heat pump of HSPF 6.8. To provide electric resistance savings in the table below, it is assumed the heat pump HSPF of 6.8 is equivalent to a COP of 2. Electric heat pump kWh savings are multiplied by 2 to provide the electric resistance savings. Please see attached spread sheet for details of the Resfen inputs and calculations. ⁴

Savings are shown per square foot of window inserts installed and by HVAC system type.

Deemed savings ⁵ :

		Electric Heat Pump	Electric Resistance	Gas
Baseline	High Efficiency	∆kWh/ sqft of window insert	ΔkWh/sqft of window insert	ΔMbtu/sqft of window insert
Blended	Low_E window	20.06	10.03	0.10
Blended	Clear Interior window	16.83	8.42	0.08
Single Pane	Low_E window	31.16	15.58	0.15
Single Pane	Clear Interior window	27.93	13.97	0.13
Double Pane	Low_E window	12.14	6.07	0.06
Double Pane	Clear Interior window	8.92	4.46	0.04

Measure Life:

The measure life of window inserts is 4 years.⁶

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
	Window Insert	Gas	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a101 E21B1a100 E21B1a102 E21B1a103	Window Insert	Electric	HEA	1.00	0.91	n/a	0.91	0.91	n/a	0.25

E21B1a104 E21B1a105					
E21B1a106					

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

Realization rates are 91% for HEA programs based on evaluation results.⁷

Coincidence Factors:

A winter coincidence factor of 25.41% is used, based on the "Weighted Whole Home HVAC" load shape. 8

Energy Load Shape:

See Appendix 1 "Weighted Whole Home HVAC".

Revision History:

Revision History

Revision Number	Date	Description
89	12/1/2022	New measure added.

Endnotes:

1 : "Storm Windows V1: Criteria Analysis Report July 2017_Final.pdf" ENERGY STAR Page 7, table 4, climate zones 5&

https://www.energystar.gov/sites/default/files/Storm%20Windows%20V1%20Criteria%20Analysis%20R eport%20July%202017_final.pdf

2 : PNNL (2015) Energy Savings of Low-E Storm Windows and Panels across US climate Zones, Page 4, table 1 and paragraph 2, page 5 table 2.

https://www.pnnl.gov/main/publications/external/technical_reports/PNNL-24826.pdf

3 : Window Inserts Savings 11

4 : Document provides and overview of inputs used in Resfen to calculate the window inserts savings and their sources. <u>Window Inserts Savings 11</u>

5 : <u>Window Inserts Savings 11</u>

6 : Efficiency Maine, Residential TRM (2020) https://www.efficiencymaine.com/docs/EMT-TRM_Retail_Residential_v2020_2.pdf

7 : Opinion Dynamics (2020) Home Energy Assistance PRogram Evaluation Report

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

8 : Guidehouse (2020) Massachusetts Residential Baseline Study, Demand impact model. https://maeeac.org/wp-content/uploads/RES-1-Residential-Baseline-Study-Ph4-Comprehensive-Report-2020-04-02.pdf

1.16. Window Replacement

Measure Code	RES-BS-WR			
Markets Residential				
Program Types New, Retrofit				
Categories Building Shell				

Measure Description:

Replacement of single pane windows or Jalosie mobile home windows.

Baseline Efficiency:

Baseline efficiency is defined as a single pane of Jalosie mobile home window.

High Efficiency:

The high efficiency case are energy efficient double pane window replacements.

Algorithms for Calculating Primary Energy Impact:

The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. Please see https://psdconsulting.com/ for more information.

BC ID	Measure Name	ΔkWh	ΔkW	∆therms
E21B1a055 E21B1a064 E21B1a065 E21B1a066 E21B1a067 E21B1a068 E21B1a069	Window Replacement	Calculated	Calculated	Calculated

Measure Life:

The measure life for an efficient window is 25 years.¹

Other Resource Impacts:

For HEA programs, a per-project value of \$406 reflecting participant NEIs—including increased comfort, decreased noise, and health-related NEIs—will be applied annually to each weatherization project over its 15-year measure life.

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СҒ _{wp}
E21B1a055	Window Replacement	Cord Wood	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a064	Window Replacement	Electric	HEA	1.00	0.91	n/a	0.91	0.91	0.23	0.25
E21B1a065	Window Replacement	Gas	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a066	Window Replacement	Kerosene	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a067	Window Replacement	Oil	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a068	Window Replacement	Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a069	Window Replacement	Wood Pellets	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

Realization rates are 91% for HEA programs based on evaluation results.²

Coincidence Factors:

For primary savings, a summer coincidence factor of 23.25% and a winter coincidence factor of 25.41% is used, based on the "Weighted Whole Home HVAC" load shape.³

Energy Load Shape:

See Appendix 1. - "Weighted Whole Home HVAC"

Revision History:

Revisi on Numb er	Issue Date	Description
20	1/14/2 022	Omitted measure added
115	12/1/2 022	Included additional information on software used for the vendor calculated savings.

Endnotes:

1 : Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

https://library.cee1.org/system/files/library/8842/CEE_Eval_MeasureLifeStudyLights%2526HVACGDS_1Jun2007.pdf

2 : Opinion Dynamics. Home Energy Assistance Program Evaluation Report 2016-2017, Final, July 29, 2020. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

3 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.17. Swimming Pool Heater

Measure Code RES-CSM-SPH				
Markets	Residential			
Program Types	Lost Opportunity			
Categories	Custom			

Measure Description:

The installation of a high efficiency heat pump pool heater in residential applications.

Baseline Efficiency:

The base case is a new, standard efficiency electric resistance pool heater with a COP of 1.00.

High Efficiency:

The high efficiency case is a heat pump pool heater with a COP of 5.¹

Algorithms for Calculating Primary Energy Impact:

Unit savings are calculated using the following algorithm:

Measure ID	Measure Name	Program	∆kWh	Δ kW	
E21A3b009	Heat Pump Swimming Pool Heater, COP 5.00	ES Products	Calculated	Calculated	
E21A3b009	Heat Pump Swimming Pool Heater COP 5.00	ES Products	Calculated	Calculated	

Annual Electric Savings:

$$\Delta kWh = \frac{\left(BTU_{Surface} + BTU_{Reheat} + BTU_{Evap}\right)}{3,412} X \left(\frac{F_{elec,baseline}}{COP_{haseline}} - \frac{1}{COP_{se}}\right)$$

Where:

 $\begin{array}{l} {BTU_{Surface}}^2 = (T_{pool} - T_{amb}) \times A_{pool} \times U \times [hrs - (hrs_{cover} \times ESF_{cover,surface})] \\ {BTU_{Reheat}}^3 = V_{pool} \times 8.33 \times (T_{pool} - T_{main}) \times F_{Reheat} \end{array}$

 $BTU_{Evap} \ ^{4} = 0.1 \times AF \times A_{pool} \times (P_{\omega} - P_{dp}) \times (T_{pool} - T_{main}) \times [hrs - (hrs_{cover} \times ESF_{cover,evap})]$

Where:

 $\Delta kWh =$ Annual electricity energy savings

 $\Delta kW = Peak$ coincident demand electric savings

 $BTU_{Surface} = Annual heating energy load contributed by convection and radiation heat losses via pool surface, (BTU)$

BTU_{Reheat} = Annual heating energy load contributed by heating the full volume of pool water, (BTU)

 BTU_{Evap} = Annual heating energy load contributed by evaporation, (BTU)

 $F_{elec,baseline}$ = Baseline electric pool heater factor; used to account for the presence or absence of an electric pool heater. Set equal to 1.00

COP_{baseline} = Coefficient of performance, ratio of output energy/input energy of baseline electric resistance pool heater, set to 1.00.

 $COP_{ee} = Coefficient$ of performance, ratio of output energy/input energy of heat pump pool heater. Set equal to 5.00

 $T_{pool} = Pool temperature set point, (°F)$

 T_{amb} = Average temperature of surrounding ambient air, (°F). If outdoor pool looking up in Outdoor Pool table below. If indoor pool, use temperature of the room.

 T_{main} = Supply water temperature in water main, (°F) See cold water inlet temperature in table below based on the nearest town.

 $A_{pool} =$ Surface area of pool, (ft2)⁵

 $V_{pool} = Volume of pool water, (gallons)$

 F_{Reheat} = Factor capturing annual number of times full pool volume is heated to the desired temperature, whether as the result of refill or heating of pool water from ground water temperature at start of season. If pool is filled by delivery service providing preheated water, set FReheat equal to 0. Otherwise F_{Reheat} shall default to 1.

U = Surface heat loss coefficient, (BTU/hr-ft2 - $^{\circ}$ F) set as follows: Indoor pool: 3.9 Outdoor pool, sheltered: 5.3 Outdoor pool, unsheltered: 6.6⁶

AF = Activity Factor, consideration of activity within pool,, allowing for splashing and a limited area of wetted deck. set to $.5^7$

 P_{ω} = Saturation vapor pressure taken at surface water temperature, (in. Hg) See "saturation vapor pressure" table below.

 P_{dp} = Saturation pressure at dew point, (in. Hg).See "Ambient Air Temperature and Pressure" table below. hrs = Total annual swimming season hours.

 hrs_{cover} = Total annual hours pool covered during the swimming season. set equal to 0 if pool is uncovered throughout season

 $ESF_{cover,surface} = Energy$ Savings Factor of pool cover to insulate from convective and radiation heat losses. Set to .8 based on cost savings for gas and heat pump pool heater savings.⁸

 $ESF_{cover,evap} = Energy$ Savings Factor of pool cover to insulate from evaporative heat loss. Set to .95 based on effectiveness of pool covers to reduce evaporation from swimmping pools ⁹

0.1 = Simplified empirically derived evaporation factor considering latent heat and air flow; assumes 1,000 BTU/lb of latent heat required to change water to vapor at surface water temperature and air velocity over water surface ranging from 10 to 30 fpm, (lb/hr-ft2 -in. hg)

8.33 = Energy required (BTU) to heat one gallon of water by one degree Fahrenheit

3,412 = Conversion factor, one kWh equals 3,412 BTU

Cold Water Inlet Temperature (T_{main})

Supply water main temperatures vary according to climate and are approximately equal to the annual average outdoor temperature ply 6°F.¹⁰ Supply main temperatures are based on the annual outdoor temperature shown below.

Town	Annual Average Outdoor Temperature (°F) ¹¹	T _{main} (°F)
Berlin	42.5	48.5
Meredith	46.5	52.5
Lebanon	46.0	52.0
Concord	47.2	53.2
Keen	45.4	51.4
Epping	47.4	53.4
Manchester	50.1	56.1

Saturation and Vapor Pressure (P_{ω})

Look up saturation vapor pressur taken at surface water temperature for indoor and outdoor pools from the table below, based on pool temperature. 12

Pool Temperature, T _{pool} (°F)	P_{ω} (in. Hg)
72	0.79
74	0.85
76	0.91
78	0.97
80	1.03
82	1.10
84	1.18

Ambient Air Temperature and Pressure (Tamb and Pdp)

Indoor pools shall apply ambient air temperature based on facility set point temperature. Lookup saturation vapor pressure based on facility set point temperature and relative humidity (RH) from the table below, based on psychrometric analysis. Interpolation may be performed for indoor pool ambient temperatures not listed.

Indoor Dool Tomperature Tomb (%E)	Indoor Pool, Pdp (in. Hg)			
Indoor Pool Temperature, Tamb (°F)	RH 50%	RH 55%	RH 60%	
72	0.40	0.44	0.47	
74	0.42	0.47	0.51	
76	0.45	0.50	0.54	
78	0.48	0.53	0.58	
80	0.52	0.56	0.62	
82	0.55	0.61	0.66	
84	0.59	0.65	0.71	
86	0.63	0.69	0.75	

For outdoor pools, lookup T_{amb} and P_{dp} from the table below based on location. Ambient temperature averages for outdoor pools apply a 4-month swimming season.

Climate Zone	Outdoor Pool Temperature Tamb (°F) ¹³	Outdoor Pool Pdp (in. Hg) ¹⁴
Berlin	61.53	0.43
Lebanon	63.6	0.46
Concord	66.42	0.49
Meredith	64.13	0.48
Epping	65.48	0.49
Keene	65.52	0.48
Manchester	66.6	0.49

Measure Life:

The measure life is 15 years¹⁵.

Other Resource Impacts:

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СЕ
E21A3b009	Heat Pump Swimming Pool Heater	ES Products	1.00	1.00	n/a	1.00	0.00	0.00	0.00
G21A3b016	Gas Swimming Pool Heater	ES Products	1.00	n/a	1.00	1.00	0.00	0.00	0.00

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

The programs assume no summer or winter peak savings because it is assumed heaters are not used during summer peak periods and do not operate during the winter.

Energy Load Shape:

See Appendix 1 "Pool Pump".

Endnotes:

1 : Energy.gov states the COP of heat pump water heaters range from 3.00-7.00. 5.00 has been chosen as an median of the stated range. For additional context, CA code requires a COP of 3.5 and FL code requires a COP of 4.0. https://www.energy.gov/energysaver/heat-pump-swimming-pool-heaters
2 : ASHRAE Handbook: HVAC Applications, 2019, Ch 51 Service Water Heating, Swimming Pools/Health Clubs. eqn 15

3 : ASHRAE Handbook: HVAC Applications, 2019, Ch 51 Service Water Heating, Swimming Pools/Health Clubs. eqn 14

⁴ : ASHRAE Handbook: HVAC Applications, 2019, Ch 6 Indoor Swimming Pools, eqn. 3, multiplied by required heating temperature difference

⁵ : Guidance for determining surface area of common pool shapes can be found at ASHRAE Handbook: HVAC Applications, 2019.

⁶ : ASHRAE Handbook: HVAC Applications, 2019, Ch 51, eqn. 15. Surface heat loss coefficient adjusted from ASHRAE Handbook rolled up surface heat transfer conservations by discounting contribution of evaporation (50-60%) and applying the following assumption for wind velocity: Indoor pools experience average wind speeds less than 3.5 mph (10.5x0.5x0.75), outdoor sheltered pools experience wind speeds between 3.5 and 5 mph (10.5x0.5), and outdoor unsheltered pools experience

wind speeds above $5 \text{ mph} (10.5 \times 0.5 \times 1.25)$.

7: ASHRAE Handbook, Applications, 2019, Ch 6, Table 1

8 : U.S. D.O.E., Swimming Pool Covers.

9 : National Plasterers Council, Effectiveness of Pool Covers to Reduce Evaporation from Swimming Pools, prepared by California Polytechnic State University, January 2016.

https://rightscape.com/images/PDFs/Evaporation-Study-Final-Report_2.pdf

10 : Burch, Jay and Christensen, Craig, "Towards Development of an Algorithm for Mains Water Temperature." National Renewable Energy Laboratory.

https://www.energystar.gov/ia/partners/prod_development/new_specs/downloads/water_heaters/Algorith mForMainsWaterTemperature.pdf

11 : Average annual outdoor temperatures taken from NCDC 1981-2010 climate normals.

https://www.ncdc.noaa.gov/cdo-web/datatools/normals

12 : ASHRAE Handbook: Fundamentals 2017, Ch 1 Psychrometrics, Table 3 Thermodynamic Properties of Water at Saturation

13 : DOE Weather Data, TMY3 (Typical Meteorological Year), developed by NREL. Adjusted to apply to outside air temperature from June 1 to September 30 in each climate zone.

14 : Brice, Tim; Hall, Todd. "Vapor Pressure Calculator." Weather.gov. Accessed Date November, 20, 20222. https://www.weather.gov/epz/wxcalc_vaporpressure

15 : Database for Energy Efficient Resources (DEER). "2014 DEER Update Study." July 17, 2013. http://www.deeresources.com/files/home/download/DEER2014UpdatePlan-July2013-v1.pdf

1.18. Boiler

Measure Code	RES-HVAC-BLR
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

Installation of a new high efficiency forced hot water boiler for space heating.

Baseline Efficiency:

For Home Energy Assistance (HEA), the baseline efficiency is the existing system, consistent with the TREAT model used by the state Weatherization Assistance Program. For Home Performance with Energy STAR (HPwES) and Energy Star Products, the baseline reflects a bended value based on past baseline research. The blended value uses an 84% AFUE rated boiler (77.4% AFUE actual) for early replacement and an 85% AFUE boiler (79.3% AFUE actual) for lost opportunity.¹

High Efficiency:

The high efficiency case is a boiler with an AFUE rating of 90% or greater (i.e. a condensing boiler).Based on evaluation results the actual AFUE is 87.2% for a 90% AFUE rated boiler and 89.4% for a 95% AFUE rated boiler.

Algorithms for Calculating Primary Energy Impact:

The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data.

The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

For Energy Star Products, unit savings are calculated based on deemed inputs and have been adjusted to reflect the mix of replace on failure and early replacement. Statewide average heating system size in Climate Zone 5 (Southern NH) is 92 kBTU/h; Climate Zone 6 (Northern NH) is 106 kBTU/h.¹

BC Measure ID	Measure Name	Fuel Type	Program	ΔMMBtu/unit	
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E21B1b001 G21B1b001	Boiler Replacement	Gas	HEA	Calculated
E21A2b001 G21A2b001	Boiler Replacement	Gas	HPwES	Calculated
E21B1b003	Boiler Replacement	Oil	HEA	Calculated
E21A2b003	Boiler Replacement	Oil	HPwES	Calculated
E21B1b004 E21B1b002	Boiler Replacement	Propane/Kerosene	HEA	Calculated
E21A2b004 E21A2b002	Boiler Replacement	Propane/Kerosene	HPwES	Calculated
G21A3b006	Condensing Boiler >=90% AFUE (Up to 300 MBh)	Gas	ES Products	12.1
G21A3b007	Condensing Boiler >=95% AFUE (Up to 300 MBh) Gas		ES Products	14.8

Measure Life:

The measure life for all boilers is 19 years.¹.

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒ
E21B1b001 G21B1b001	Boiler Replacement	Gas	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a

E21A2b001 G21A2b001	Boiler Replacement	Gas	HPwES	0.99	n/a	1.00	n/a	n/a	n/a	n/a
E21B1b003	Boiler Replacement	Oil	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b003	Boiler Replacement	Oil	HPwES	0.99	n/a	1.00	n/a	n/a	n/a	n/a
E21B1b004	Boiler Replacement	Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b004	Boiler Replacement	Propane	HPwES	0.99	n/a	1.00	n/a	n/a	n/a	n/a
E21B1b002	Boiler Replacement	Kerosene	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b002	Boiler Replacement	Kerosene	HPwES	0.99	n/a	1.00	n/a	n/a	n/a	n/a

In-Service Rates:

ES Products uses a 100% in-service rate unless an evaluation finds otherwise. In-service rates are 99% for HPwES and are 100% for HEA based on evaluation results.^{2 3}

Realization Rates:

ES Products uses a 100% realization rate unless an evaluation finds otherwise. All PAs use a realization rate of 96% for HPwES and a realization rate of 91% for HEA.^{2.3.}

Coincidence Factors:

No electric impacts are claimed.

Energy Load Shape:

No electric impacts are claimed.

Revision History:

Revision Number	Issue Date	Description
28	1/14/2022	Added omitted measures for Kerosene Boiler Replacements for HEA and HPwES

122	12/1/2022	Updated HPwES savings to reflect they are now calculated using Surveyor software. Added additional verbiage about the TREAT softwares used to calculate savings. Removed "Forced Hot Water" text and added avg system sizing for reference from Baseline study.
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Endnotes:

1 : The 84% AFUE baseline is based on the New Hampshire Potential Study Statewide Assessment of Energy Efficiency and Active Demand Opportunities, 2021-2023, Volume III: Residential Market Baseline Study, June 11, 2020, p. 3-17. The 85% AFUE baseline represents value negotiated in MA for new boilers.

2 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

3 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

1.19. Boiler Reset Control

Measure Code	RES-HVAC-BRC
Markets	Residential
Program Types	Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

Installation of reset controls to automatically control boiler water temperature based on outdoor temperature or return water temperature in case of condensing boilers.

Baseline Efficiency:

The baseline efficiency case is a boiler without reset controls.

High Efficiency:

The high efficiency case is a boiler with reset controls.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results.¹

BC Measure ID	Measure Name	Fuel Type	Program	AMMBtu/unit
G21A3b005	Boiler Reset Control	Gas	ES Products	5.1

Measure Life:

The measure life of reset controls installed on a new boiler is 15 years.²

BC Measure ID	Measure Name	Fuel	Program	EUL
G21A3b005	Boiler Reset Control	All	All	15

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
G21A3b005	Boiler Reset Control	Gas	ES Products	1.00	n/a	1.00	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service-rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Not applicable for this measure since no electric savings are claimed

Energy Load Shape:

See Appendix 1 "Non-Electric Measures".

Revision History:

Revision Number	Date	Description
29	1/14/2021	Removed copy and paste formatting error. Baseline verbiage was originally in red text, change to black text.
88	12/1/2022	Updated evaluation references to latest versions; removed LS table and refer to Appdx 1.

Endnotes:

 $1: https://ma-eeac.org/wp-content/uploads/RES34_HES-Impact-Evaluation-Report-with-ES_FINAL_29AUG2018.pdf$

2 : ACEEE, 2006. Emerging Technologies Report: Advanced Boiler Controls. Prepared for ACEEE.

1.20. Central Air-source Heat Pump

Measure Code	RES-HVAC-HPAS
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

This measure includes the installation of a high-efficiency, central air-source heat pump unit (ASHP) to serve the heating and cooling loads of a residential unit. The electric savings for this measure are realized through the increased nameplate efficiency between the baseline and installed equipment. If a fossil-fuel based heating system is being partially or completely displaced by the new heat pump unit, fossil fuel savings and increased electric consumption will be realized.

Baseline Efficiency:

The baseline efficiency varies as a function of replacement scenario.

For lost opportunity or replace on failure, the baseline is a code-compliant SEER 15 (SEER2 14.3), HSPF 8.8 (HSPF2 7.5) heat pump unit.

For retrofit installations in homes with electric resistance heating, the baseline is an electric heating system with COP = 1, which converts to an HSPF value of 3.412 Btu/w-h.¹ The cooling baseline is project-specific based on the existing equipment.

For retrofit installations in oil or propane-heated homes, the utilities are proposing a limited pilot offering starting in 2021. The heating and cooling baselines are project-specific. Estimated savings have been developed based on secondary research,² and will be updated with primary research on pilot participants, pending pilot approval.

High Efficiency:

The high efficiency case is an ENERGY STAR Certified central air source heat pump that meets Eligibility Criteria Version 6.1, revised January 2022.³

ENERGY STAR PROGRAM REQUIREMENTS VERSION 6.1

Product Type	SEER2	HSPF2
HP Split Systems (Ducted)	≥15.2	≥8.1

Algorithms for Calculating Primary Energy Impact:

The savings for this measure are attributable to the increase in nameplate efficiency between the baseline and installed units. The savings are based on the energy efficient heat pump serving both the cooling and heating loads of the house.

The algorithm for calculating electric demand savings is:

 $\Delta kW = \max[f_{0}] (\Delta kW_{cool} \text{ or } \Delta kW_{heaet})$ $\Delta kW_{cool} = Cap_{cool} \times [f_{0}] (1/EER_{Base} - 1/EER_{EE})$

For retrofit applications where cooling is absent in the preexisting case, the term $(1/\text{EER}_{\text{BASE}}) = 0$

if unit is a cold climate air-source heat pump:

 $Cap_{heat}(5) = Cap_{cool} \times 0.87$

 $\Delta kW_{heat} = Cap_{heat}(5) \times \underbrace{f_0}(1 - 1/COP_{EE}(5))/3.412$

for all other air-source heat pump

 $\Delta k W_{heat} = 0$

Where:

 $\Delta k W_{cool} =$ Gross annual cooling demand savings for air-source heat pump unit

 $\Delta k W_{heat}$ = Gross annual heating demand savings for air-source heat pump unit

 Cap_{cool} = Cooling capacity (in kBtu/h) of the energy efficient air-source heat pump unit, from equipment specifications

 $Cap_{heat}(5) =$ Heating capacity (in kBtu/h) of the energy efficient air-source pump unit at 5F rating point, from equipment specifications. Use equation to convert from cooling capacity value if standard equipment literature does not provide this value.

 EER_{BASE} = Energy Efficiency Ratio of the baseline cooling equipment

 EER_{EE} = Energy Efficiency Ratio of the energy efficient air-source heat pump unit, from equipment specifications

 $COP_{EE}(5)$ = Heating coefficient of performance of energy efficient air-source heat pump unit at 5F rating point, from equipment specifications

The algorithm for calculating annual electric energy savings is:

 $\Delta kWh_{cool} = Cap_{cool} \times \frac{f_0}{2} (1/SEER_{Base} - 1/SEER_{EE}) \times EFLH_{cool}$

For retrofit applications where cooling is absent in the preexisting case, the term $(1/\text{SEER}_{\text{BASE}}) = 0$

 ΔkWh heat = $Cap_{heat} \times \frac{f_0}{1} (1/HSPF_{Base} - 1/HSPF_{EE}) \times EFLH$ heat

If fossil fuel heating baseline, the term $(1/\text{HSPF}_{\text{BASE}}) = 0$ and the fossil fuel savings are:

 $\Delta MMBtu$ heat = (Cap heat /AFUE) × EFLH heat × 10⁻³

if unit is a cold climate air-source heat pump

 $Cap_{heat} = Cap_{cool} \times 1.0$

for all other air-source heat pump

 $Cap_{heat} = Cap_{cool} \times 0.9$

Where:

 $\Delta kWh_{cool} = \text{Gross annual cooling savings for air-source heat pump unit}$

 $\Delta kWh_{heat} = Gross$ annual heating savings for air-source heat pump unit

 $\Delta MMBtu_{heat} = Gross$ annual heating savings resulting from the decrease in fuel consumption due to the partial or complete displacement of the heating load by the energy efficient air-source heat pump unit.

 Cap_{cool} = Cooling capacity (in kBtu/h) of the energy efficient air-source heat pump unit, from equipment specifications

 Cap_{heat} = Heating capacity (in kBtu/h) of the energy efficient air-source pump unit, from equipment specifications. Use equation to convert from cooling capacity value if standard equipment literature does not provide this value.

SEER_{BASE} = Seasonal Energy Efficiency Ratio of baseline cooling equipment

 $SEER_{EE}$ = Seasonal Energy Efficiency Ratio of energy efficient air-source heat pump unit, from equipment specifications

 $HSPF_{BASE}$ = Heating Seasonal Performance Factor of baseline heat pump equipment

 $HSPF_{EE}$ = Heating Seasonal Performance Factor of energy efficient air-source heat pump unit, from equipment specifications

EFLH_{cool} = Equivalent Full Load Hours for cooling. See Table below

 $EFLH_{heat} = Equivalent$ Full Load Hours for heating. See Table below

AFUE = Annual fuel utilization efficiency of replaced fossil fuel heating system

 $0.9 = \text{Conversion factor}^4$ to convert cooling capacity to heating capacity for non-cold climate, air-source heat pump units not meeting standards similar to NEEP's cold climate air source heat pump (ccASHP) product list. The conversion factor for ccASHP meeting standards similar to NEEP's is 1.0.

Heat	Cooling	Value				Units
Pump Type	Capacity Range	Parameter	1.Lost Opport unity	2. Retrofit - Resistance	3. Retrofit – Fossil Fuel	
		EER _{BASE}	12.3 ⁵	-	-	Btu/W-h
		SEER _{BASE}	15.00 ^{1.}	-	-	Btu/W-h
Air- source	rce All sizes	HSPF _{BASE}	8.80 ^{1.}	3.412 ^{2.}	-	Btu/W-h
Heat Pump		AFUE	N/A	N/A	75% ⁶	
		EFLH _{cool}		2807		Hours
		EFLH _{heat}		1020 ⁸		Hours

 10^{-3} = Conversion factor from kBtu to MMBtu

Federal Standards require heat pump cooling seasonal efficiency rated as SEER2 beginning January 2023. SEER2 is converted to SEER using the table below⁹ :

SEER2	SEER
13.4	14
14.3	15
15.2	16
16	17
17	18
18	19
19	20

20	21
21	22
22	23

Federal Standards require heat pump heating seasonal efficiency rated as HSPF2 beginning January 2023. HSPF2 is converted to HSPF using the table¹⁰ below:

HSPF2	HSPF
6.7	8
7.1	8.5
7.5	8.8
7.8	9.2
8	9.5
8.4	10
8.5	10.2
8.9	10.8
9.1	11
9.3	11.3
9.7	11.9
10	12.4
10.4	12.9

Measure Life:

The measure life of a new heat pump unit is 18 years.¹¹

BC Measure ID	Measure Name	Program	Measure Life
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E21A3b003	Air-source Heat Pump – Lost Opportunity (Cooling)	ES Products	18
E21A3b004	Air-source Heat Pump – Lost Opportunity (Heating)	ES Products	18
E21A3b034	Air-source Heat Pump – Retrofit Resistance	ES Products	18
E21B1b021	Ductless Mini-split Heat Pump (Cooling)	HEA	18
E21B1b022	Ductless Mini-split Heat Pump (heating)	HEA	18

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СЕ
E21A3b0 03	Air-source Heat Pump – Lost Opportunity (Cooling)	ES Products	1.00	1.00	1.00	1.00	1.00	0.346	0.00
E21A3b0 04	Air-source Heat Pump –Lost Opportunity (Heating)	ES Products	1.00	1.00	1.00	1.00	1.00	0.00	0.620
E21A3b0 34	Air-source Heat Pump – Retrofit Resistance	ES Products	1.00	1.00	1.00	1.00	1.00	0.346	0.620
E21B1B021	Ductless Mini- split Heat Pump (cooling)	HEA	1.00	0.91	0.91	0.91	0.91	0.346	n/a
E21B1B022	Ductless Mini- split Heat Pump (heating)	HEA	1.00	0.91	0.91	0.91	0.91	n/a	0.620

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

ES Products use a 100% realization, HEA programs use a realization rate of .91.¹²

Coincidence Factors:

A coincidence factor of 34.60% during cooling season and a coincidence factor of 62.0% for the heating season should be applied.¹³

Energy Load Shape:

See Appendix 1 – "Central Heat Pump"

Revision History:

Revision Number	Issue Date	Description
35	1/14/2022	Updated SEER to EER conversion factor used.
36	1/14/2022	Added omitted ductless mini split heating only and cooling only measures
67	3/1/2022	Added values for EFLH
94	12/1/2022	Updated high efficiency requirements to align with Energy Star Criteria.
95	12/1/2022	Updated baseline values to align with federal energy standards, effective 1/1/2023.

Endnotes:

1 : Electric heating system has COP = 1, which converts to an HSPF value of 3.412 Btu/w-h

2 : Navigant, Energy Optimization. Sep. 12, 2019. See https://puc.nh.gov/Regulatory/Docketbk/2017/17-136/LETTERS-MEMOSTARIFFS/17-136_2019-10-

31_STAFF_NH_ENERGY_OPTIMIZATION_STUDY.PDF and

https://puc.nh.gov/Electric/Reports/20190805-PUCElectric-NH-Energy-Optimization-Model.xlsx.

3 : ENERGY STAR Program Requirements Product Specification and Central Air Conditioner and Heat Pump Equipment. Eligibility Criteria Version 6.1 January, 2022.

https://www.energystar.gov/sites/default/files/asset/document/ENERGY%20STAR%20Version%206.1%20Central%20Air%20Conditioner%20and%20Heat%20Pump%20Final%20Specification%20%28Rev.%20January%20%202022%29.pdf

4 : Conversion factor is based on internal ERS analysis of Mass Save and NEEP ccASHP product data. 5 : Since IECC does not provide EER requirements for heat pumps <65kBtu/h, the following conversion is used: $EER = -0.02 \times SEER^2 + 1.12 \times SEER$. Source for the calculation is https://www.nrel.gov/docs/fy11osti/49246.pdf

6 : MA TRM DMSHP measure. This value in the MA TRM has been agreed upon by EEAC consultants and represents actual fossil fuel heating equipment efficiencies which include efficiency degradation over the age of the equipment. MA TRM DMSHP.

7: Cooling hours from NY TRM v7 Appendix G for Single family homes. The average of cooling hour values for the cities of Albany and Massena are assumed to be representative of NH, because they lie roughly along the same latitudes as endpoints of NH.

8: Heating hours from NY TRM v7 Appendix G for Single family homes. The average of heating hour values for the cities of Albany and Massena are assumed to be representative of NH, because they lie roughly along the same latitudes as the endpoints of NH.

9 : SEER2 to SEER table from Michigan Energy Measures Database.

https://www.michigan.gov/mpsc/regulatory/ewr/michigan-energy-measures-database Accessed 11/17/22 10 : HSPF2 to HSPF table from Michigan Energy Measures Database.

https://www.michigan.gov/mpsc/regulatory/ewr/michigan-energy-measures-database Accessed 11/17/22 11 : GDS Associates, Inc. (2007). Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures. Prepared for The New England State Program Working Group; Page 1-3, Table 1. 12 : Opinion Dynamics (2020) Home Energy Assistance Program Evaluation 2016-2017 Final https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-

HEA-Evaluation-Report-FINAL.pdf

13 : Coincidence Factors obtained from Navigant Consulting (2018), Demand Impact Model Update (for Central Air Conditioner/Heat Pump (Cooling) and Ductless Mini Split Heat Pumps (Heating)). The calculation of Coincidence Factors can be found in MA PAs' 2019-2021 Plan Electric Heating and Cooling Savings Workbook (2018)

1.21. Ductless Mini-Split Heat Pump

Measure Code	RES-HVAC-HPDL
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

This measure includes the installation of a high-efficiency, ductless, mini-split heat pump unit (DMSHP) to serve the heating and cooling loads of a residential unit. The savings for this measure are realized through the increased nameplate efficiency between the baseline and installed equipment. If a fossil-fuel based heating system is being partially or completely displaced by the new heat pump unit, fossil fuel savings and electric consumption increases will be realized.

Baseline Efficiency:

The baseline efficiency varies as a function of replacement scenario.

For lost opportunity or replace on failure, the baseline is a code-compliant SEER 15 (SEER2 14.3), HSPF 8.8 (HSPF2 7.5) heat pump unit.

For retrofit installations in homes with electric resistance heating, the baseline is an electric heating system with COP = 1, which converts to an HSPF value of 3.412 Btu/w-h.¹ The cooling baseline is project-specific based on the existing equipment.

For retrofit installations in oil or propane-heated homes, the utilities are proposing a limited pilot offering starting in 2021. The heating and cooling baselines are project-specific. Estimated savings have been developed based on secondary research,² and will be updated with primary research on pilot participants, pending pilot approval.

High Efficiency:

The high efficiency case is an ENERGY STAR Certified ductless air source heat pump that meets Eligibility Criteria Version 6.1, revised January 2022.³

ENERGY STAR PROGRAM REQUIREMENTS VERSION 6.1

Product Type	SEER2	HSPF2
HP Split Systems (Non-Ducted)	≥15.2	≥8.5

Algorithms for Calculating Primary Energy Impact:

The savings for this measure are attributable to the increase in nameplate efficiency between the baseline and installed units. The savings are based on the energy efficient heat pump serving both the cooling and heating loads of the house.

The algorithm for calculating electric demand savings is:

 $\Delta kW = \max[f_0] (\Delta kW_{cool} \text{ or } \Delta kW_{heaet})$ $\Delta kW_{cool} = Cap_{cool} \times [f_0] (1/EER_{Base} - 1/EER_{EE})$

For retrofit applications where cooling is absent in the preexisting case, the term $(1/\text{EER}_{\text{BASE}}) = 0$

if unit is a cold climate mini-split heat pump:

 $Cap_{heat}(5) = Cap_{cool} \times 0.94$

 $\Delta kW_{heat} = Cap_{heat} (5) \times \frac{f_0}{1 - 1/COP_{EE}(5)} / 3.412$

for all other ductless mini split heat pump:

 $\Delta k W_{heat} = 0$

Where:

 $\Delta k W_{cool} =$ Gross annual cooling demand savings for ductless, mini-split heat pump unit

 $\Delta k W_{heat}$ = Gross annual heating demand savings for ductless, mini-split heat pump unit

 Cap_{cool} = Cooling capacity (in kBtu/h) of the energy efficient ductless, mini-split heat pump unit, from equipment specifications

 Cap_{heat} (5) = Heating capacity (in kBtu/h) of the energy efficient air-source pump unit at 5F rating point, from equipment specifications. Use equation to convert from cooling capacity value if standard equipment literature does not provide this value.

*EER*_{BASE} = Energy Efficiency Ratio of the baseline cooling equipment

 EER_{EE} = Energy Efficiency Ratio of the energy efficient ductless, mini-split heat pump unit, from equipment specifications

 $COP_{EE}(5)$ = Heating coefficient of performance of energy efficient air-source heat pump unit at 5F rating point, from equipment specifications

0.94 = conversion factor from rated cooling output to rated heating output at 5F rating point from the Michigan Energy Measures Database¹

The algorithms for calculating annual cooling and heating electric energy savings are as follows:

 $\Delta kWh_{cool} = Cap_{cool} \times \frac{f_0}{1} (1/SEER_{Base} - 1/SEER_{EE}) \times EFLH_{cool}$

For retrofit applications where cooling is absent in the preexisting case, the term $(1/\text{SEER}_{\text{BASE}}) = 0$

 $\Delta kWh_{heat} = Cap_{heat} \times \frac{f_0}{f_0} (1/HSPF_{Base} - 1/HSPF_{EE}) \times EFLH_{heat}$

If fossil fuel heating baseline, the factor $(1/HSPF_{BASE}) = 0$ and the fossil fuel savings are:

 $\Delta MMBtu_{heat} = (Cap heat / AFUE) \times EFLH_{heat} \times 10^{13}$

if unit is a cold climate ductless mini split heat pump: $Cap_{heat} = Cap_{cool} \times 1.0$

for all other ductless mini split heat pump:

 $Cap_{heat} = Cap_{cool} \times 0.9$

Where:

 ΔkWh_{cool} = Gross annual cooling savings for ductless, mini-split heat pump unit

 ΔkWh_{heat} = Gross annual heating savings for ductless, mini-split heat pump unit

 $\Delta MMBtu_{heat}$ = Gross annual heating savings resulting from the decrease in fuel consumption due to the partial or complete displacement of the heating load by the energy efficient ductless,

mini-split heat pump unit.

 Cap_{cool} = Cooling capacity (in kBtu/h) of the energy efficient ductless, mini-split heat pump unit, from equipment specifications

 Cap_{heat} = Heating capacity (in kBtu/h) of the energy efficient ductless, mini-split pump unit, from equipment specifications. Use equation to convert from cooling capacity

value if standard equipment literature does not provide this value.

SEER_{BASE} = Seasonal Energy Efficiency Ratio of baseline cooling equipment

 $SEER_{EE}$ = Seasonal Energy Efficiency Ratio of energy efficient ductless, mini-split heat pump unit, from equipment specifications

 $HSPF_{BASE}$ = Heating Seasonal Performance Factor of baseline heat pump equipment

 $HSPF_{EE}$ = Heating Seasonal Performance Factor of energy efficient ductless, mini-split heat pump unit, from equipment specifications

 $EFLH_{cool} = Equivalent Full Load Hours for cooling, see Table below$

 $EFLH_{heat}$ = Equivalent Full Load Hours for heating (Note: The algorithm assumes higher heating hours for full displacement scenarios, where heat pump meets over 90 percent of annual space heating needs and meets cold climate heat pump standards). See Table below.

AFUE = Annual fuel utilization efficiency of replaced fossil fuel heating system

0.9 = Conversion factor², to convert cooling capacity to heating capacity for non-cold climate, ductless heat pump units not meeting standards similar to NEEP's cold climate

air source heat pump (ccASHP) product list. The conversion factor for ccASHP meeting standards similar to NEEP's is 1.0.

 10^{-3} = Conversion factor from kBtu to MMBtu

	Parameter	Value	Units
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Heat Pump Type	Cooling Capacity Range		1. Lost Opportunity	2. Retrofit - Resistance	3. Retrofit – Fossil Fuel	Units	
		EER _{BASE}	12.3 ³	-	-	Btu/W-h	
		SEER _{BASE}	15.00 ^{1.}	-	-	Btu/W-h	
		HSPF _{BASE}	8.80 ^{1.}	3.412 ^{2.}	-	Btu/W-h	
Ductless Mini Split	All sizes	AFUE	N/A	N/A	75% 4		
		EFLH _{cool}		218 ⁵		Hours	
		EFLH _{heat,} partial		535 ⁶		Hours	
		EFLH _{heat,}		1,117 ^{8.}			

Federal Standards require heat pump cooling seasonal efficiency rated as SEER2 beginning January 2023. SEER2 is converted to SEER using the following relationships for ductless mini-split heat pumps:²

SEER2 = SEER

HSPF2 = 0.95 x HSPF

Measure Life:

The table below lists the measure life of the ductless mini-split heat pump equipment.⁵

BC Measure ID	Measure Name	Program	Measure Life
E21A3b005	Ductless Mini-split Heat Pump (cooling) - Lost Opportunity	ES Products	18
E21A3b006	Ductless Mini-split Heat Pump (heating) - Lost Opportunity	ES Products	18
E21A3b031	Ductless Mini-split Heat Pump - Retrofit Resistance	ES Products	18

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21A3b005	Ductless Mini-split Heat Pump (cooling) - Lost Opportunity	ES Products	1.00	1.00	1.00	1.00	1.00	0.29	0.00
E21A3b006	Ductless Mini-split Heat Pump (heating) - Lost Opportunity	ES Products	1.00	1.00	1.00	1.00	1.00	0.00	0.62
E21A3b031	Ductless Mini-split Heat Pump - Retrofit Resistance	ES Products	1.00	1.00	1.00	1.00	1.00	0.29	0.62

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors :

Coincidence factor of 29% during cooling season and a coincidence factor of 62% for the heating season should be applied.⁶

Energy Load Shape:

For cooling, see Appendix 1 – Mini-Split Air Conditioner/Heat Pump (Cooling)

For heating, see Appendix 1 – Mini-Split Heat Pump (Heating)

Revision History:

Revision Number	Issue Date	Description
37	1/14/2022	Updated SEER to EER Conversion factor used

68	3/1/2022	Added Values for EFLH
96	12/1/2022	Updated high efficiency case to align with updated Energy Star Criteria Version 6.1
97	12/1/2022	Updated baseline values to align with federal energy standards, effective 1/1/2023.

Endnotes:

1 : Electric heating system has COP = 1, which converts to an HSPF value of 3.412 Btu/w-h 2 : Navigant, Energy Optimization. Sep. 12, 2019. See https://puc.nh.gov/Regulatory/Docketbk/2017/17-

136/LETTERS-MEMOSTARIFFS/17-136_2019-10-

31_STAFF_NH_ENERGY_OPTIMIZATION_STUDY.PDF and

https://puc.nh.gov/Electric/Reports/20190805-PUCElectric-NH-Energy-Optimization-Model.xlsx.

3 : ENERGY STAR® Program Requirements Product Specification for Central Air Conditionerand Heat Pump Equipment Version 6.1, Revised January 2022

(https://www.energystar.gov/sites/default/files/asset/document/ENERGY%20STAR%20Version%206.1%20Central%20Air%20Conditioner%20and%20Heat%20Pump%20Final%20Specification%20%28Rev.%20January%20%202022%29.pdf

4 : Consortium for Energy Efficiency (CEE), Testing, Testing, M1, 2, 3, Transitioning to New Federal Minimum Standards, CEE Summer Program Meeting, June 10, 2022.

5: GDS Associates, Inc. (2007). Measure Life Report: Residential and Commercial/Industrial Lighting and HVAC Measures. Prepared for The New England State Program Working Group; Page 1-3, Table 1. **6** : Coincidence factors come from the Navigant Demand Impact model analysis spreadsheet – MA, Aug 2018. https://ma-eeac.org/wp-content/uploads/RES-1-Residential-Baseline-Study-Ph4-Comprehensive-Report-2020-04-02.pdf

1.22. ENERGY STAR Central Air Conditioning

Measure Code	RES-HVAC-ESCAC
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

The installation of a high efficiency ENERGY STAR central air conditioning (AC) system.

Baseline Efficiency:

For lost opportunity and replace on failure the baseline efficiency case is is NH state building code of 14 SEER (13.4 SEER 2). For early retirement, if values are known, then baseline is the existing air-conditioning unit SEER over its remaining life, and a SEER 14 (13.4 SEER2) central air-conditioning unit for the remaining life of the new unit. If baseline values are unknown, the baseline case over its remaining life should be the average efficiency levels of units replaced in the previous calendar year.

High Efficiency:

The high efficiency case is a program an air conditioning unit meeting the ENERGY STAR Elibability Criteria version 6.1, revised january 2022.. The minimum ENERGY STAR SEER2 requirement for the program is 15.2, the minimum EER2 is 12. ¹ The following table can be used to convert SEER, EER or HSPF to SEER2, EER2, or HSPF2. To use, multiply a products SEER, EER or HSPF by the number indicated in the cross walk.

	SEER2	EER2	HSPF2
Ducted	.95	.95	.85
Non-Ducted	1.00	1.00	.90
Packaged	.95	.95	.84

Crosswalk M to M1

Algorithms for Calculating Primary Energy Impact:

 $\Delta kWh = Tons \times 12 \ kBtu/hr / Ton \times (1/SEER_{BASE} - 1/SEER_{EE}) \times Hours$

 $\Delta kW = \Delta kWh \times Annual Maximum Demand Factor$

Where:

Tons = Cooling capacity of the central AC equipment in tons. Use actual rebated tons or if unknown assume previous year average program rebated tonnage (for 2019, was 2.85 tons).²

SEER_{BASE} = Seasonal Energy Efficiency Ratio (SEER).

- 1. For lost opportunity and replace on failure retrofit installation, baseline AC equipment should be SEER 14 equipment.
- 2. For early replacement retrofit, baseline AC equipment is divided into two components
 - 1. For the remaining useful life of the replaced AC equipment:
 - 1. if known, use the replaced (old) AC SEER value.
 - 2. if unknown, assume SEER 12.4^2
 - 2. For the remaining useful life of the new AC equipment: baseline AC equipment should be 14 SEER

 $SEER_{EE}$ = Seasonal Energy Efficiency Ratio (SEER) of new efficient AC equipment. Use actual rebated SEER, or if unknown, assume previous calendar year average (for 2019 was 17.1 SEER).²

BC Measure ID	Measure Name	Program	Tons	SEER _{BASE}	SEER _{EE}	Hours	Annual Max Demand Factor ⁴
E21A3b015	ENERGY STAR Central AC	ENERGY STAR Products	Use actual if unknown use 2.85	14	Use actual if unknown use 17.1	385	0.001594
E21B1b032 E21a1b032	ENERGY STAR Central AC, Early Retirement	HPwES HEA	Use actual if unknown use 2.85	Use actual, if unknown use 10 for remaining useful life of replaced AC, 14 for remaining useful life of new AC	Use actual if unknown use 17.1	385	0.001594

Sovings Assumptions for	Coloulating Decidential	Control Air Conditionance
Savings Assumptions for	Calculating Residential	Central Air Conditioners:

Measure Life:

The table below includes the effective useful life (EUL) for central air-conditioning units which assumes a lost opportunity installation. Retrofit installations that meet early retirement criteria should receive a remaining useful life of 6 years for a total of 18-year life^{5 6}. To calculate lifetime savings for lost opportunity and replace on failure retrofit installations, use the full EUL of 18 years with the first row of savings assumptions (ENERGY STAR Central AC) above. For retrofit installations that meet early retirement criteria, lifetime savings are based on the sum of two components: 6 years with savings from the second row of savings assumptions above (ENERGY STAR Central AC, Early Retirement) and the remaining 12 years using the lost opportunity savings assumptions (ENERGY STAR Central AC).

BC Measure ID	Measure Name	Program	Measure Life (EUL)	Measure Life (RUL)
E21A3b015	ENERGY STAR Central AC	ES Products	18	n/a
E21B1b023 E21A2b021	ENERGY STAR Central AC, Early Retirement	HPwES/HEA	18	6

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
E21A3b015	ENERGY STAR Central AC	ES Products	1.00	1.00	n/a	1.00	1.00	0.35	0.00
E21B1b023	ENERGY STAR Central AC, Early Retirement	HEA	1.00	0.91	n/a	0.91	0.91	0.35	0.00
E21A2b021	ENERGY STAR Central AC, Early Retirement	HPwES	0.99	0.96	n/a	0.96	0.96	0.35	0.00

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

In-service rates are 100% for ES Products unless an evaluation finds otherwise, 100% for HEA $^7\,$, and 99%% for HPwES 8 .

Realization Rates:

Realization rates are 100% for ES Products, 91% for HEA⁸, and 96% for HPwES⁹.

Coincidence Factors:

Summer coincidence factors are estimated using the RES1 Demand Impact Model Update⁵. The winter coincidence factor is assumed to be zero

Energy Load Shape:

See Appendix 1 – "Central Air Conditioner/Heat Pump (Cooling)".

Revision History:

Revision Number	Issued Date	Revision
31	1/14/2022	Formatting, added correct BC ID's
32	1/14/2022	Updated baseline for lost opportunity to reflect NH Building code.
66	3/1/2022	Updated EFLH value used
98	12/1/2022	Updated baseline values to align with federal energy standards, effective 1/1/2023. Updated high efficiency case to align with Energy Star 6.1. Corrected algorithms to align with updated baseline and high efficiency cases and added a conversion table for M to M1 ratings. Corrected HPwES RR value in verbiage to align with table.

Endnotes:

1 : Itron (2020) New Hampshire Residential Baseline Study.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200826-Electric-MER-NHSaves-Res-Baseline-Report-Final.pdf

2 : ENERGY STAR Program Requirements Product Specification for Central Air Conditioner and Heat Pump Equipment

https://www.energystar.gov/sites/default/files/asset/document/ENERGY%20STAR%20Version%206.1%20Central%20Air%20Conditioner%20and%20Heat%20Pump%20Final%20Specification%20%28Rev.%20January%20%202022%29.pdf

2 : Itron (2020) New Hampshire Residential Baseline Study.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200826-Electric-MER-NHSaves-Res-Baseline-Report-Final.pdf

2 : Itron (2020) New Hampshire Residential Baseline Study.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200826-Electric-MER-NHSaves-Res-Baseline-Report-Final.pdf

3 : Average SEER for Eversource 2019 rebated ENERGY STAR central AC according to tracking database summary report. Pulled February 10, 2020

4 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

5 : Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

https://library.cee1.org/system/files/library/8842/CEE_Eval_MeasureLifeStudyLights%2526HVACGDS_1Jun2007.pdf

6 : RUL is based on the 2019 MA TRM, Illinois TRM version 9.0, and NEEP TRM version 9.0, which all assume an RUL of one-third the EUL, or six years.

7 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL

8 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

9 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL

10 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

1.23. ENERGY STAR Room Air Conditioning

Measure Code	RES-HVAC-ESRAC
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

The installation of a high efficiency room air conditioning (AC) unit.

Baseline Efficiency:

The lost opportunity baseline efficiency case is a room AC unit meeting current federal standard, effective June 1, 2014, as stated in the Code of Federal Regulations, 430.32 Energy and Water conservation Standards and their Compliance dates, section b, Room Air Conditioners.¹ . The early replacement baseline is the existing inefficient unit.

Product class	Energy efficiency ratio, effective from Oct. 1, 2000, to May 31, 2014	Combined energy efficiency ratio, effective as of June 1, 2014
1. Without reverse cycle, with louvered sides, and less than 6,000 Btu/h	9.7	11.0
2. Without reverse cycle, with louvered sides, and 6,000 to 7,999 Btu/h	9.7	11.0
3. Without reverse cycle, with louvered sides, and 8,000 to 13,999 Btu/h	9.8	10.9
4. Without reverse cycle, with louvered sides, and 14,000 to 19,999 Btu/h	9.7	10.7
5a. Without reverse cycle, with louvered sides, and 20,000 to 27,999 Btu/h	8.5	9.4
5b. Without reverse cycle, with louvered sides, and 28,000 Btu/h or more	8.5	9.0
6. Without reverse cycle, without louvered sides, and less than 6,000 Btu/h	9.0	10.0

7. Without reverse cycle, without louvered sides, and 6,000 to 7,999 Btu/h	9.0	10.0
8a. Without reverse cycle, without louvered sides, and 8,000 to 10,999 Btu/h	8.5	9.6
8b. Without reverse cycle, without louvered sides, and 11,000 to 13,999 Btu/h	8.5	9.5
9. Without reverse cycle, without louvered sides, and 14,000 to 19,999 Btu/h	8.5	9.3
10. Without reverse cycle, without louvered sides, and 20,000 Btu/h or more	8.5	9.4
11. With reverse cycle, with louvered sides, and less than 20,000 Btu/h	9.0	9.8
12. With reverse cycle, without louvered sides, and less than 14,000 Btu/h	8.5	9.3
13. With reverse cycle, with louvered sides, and 20,000 Btu/h or more	8.5	9.3
14. With reverse cycle, without louvered sides, and 14,000 Btu/h or more	8.0	8.7
15. Casement-Only	8.7	9.5
16. Casement-Slider	9.5	10.4

High Efficiency:

The high efficiency case is a program-qualified ENERGY STAR room AC unit meeting the draft version 4.2 Eligibility criteria, amended December 23 2020.²

Units without Reverse Cycle

Capacity (BTU/hour)	CEERBASE (units with louvered sides)	CEERBASE (units without louvered sides)		
< 6,000	12.1	11.0		
6,000 to 7,999	12.1	11.0		
8,000 to 10,999	12.0	10.6		
11,000 to 13,999	12.0	10.5		
14,000 to 19,999	11.8	10.2		
20,000 to 27,999	10.3	10.3		

=28,00	9.9	

Algorithms for Calculating Primary Energy Impact:

Savings Assumptions for Calculating Residential ENERGY STAR Room Air Conditioners:

BC Measure ID	Measure Name	Program	ΔkWh	ΔkW^3
E21A3b016	ENERGY STAR Room AC	ES Products	36.01*	0.06
E21B1a054	ENERGY STAR Room AC	HEA	113	0.18
E21A2a057	ENERGY STAR Room AC	HPwES	113	0.18

Measure Life:

The table below includes the effective useful life (EUL) for room air-conditioning units which assumes lost opportunity installation. The 3 year remaining useful life (RUL) for early replacement units is multiplied by the early replacement annual savings value above, and the remaining 6 years of the EUL for those units is multiplied by the lost opportunity savings value above.

BC Measure ID	Measure Name	Program	Measure Life (EUL) ⁶	Measure Life (RUL) ⁷
E21A3b016	ENERGY STAR Room AC	ES Products	9	n/a
E21B1a054	ENERGY STAR Room AC	HEA	9	3
E21A2a057	ENERGY STAR Room AC	HPwES	9	3

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}	
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E21A3b016	ENERGY STAR Room AC	ES Products	1.00	1.00	n/a	1.00	1.00	0.33	0.00
E21B1a054	ENERGY STAR Room AC	HEA	1.00	0.91	n/a	0.91	0.91	0.33	0.00
E21A2a057	ENERGY STAR Room AC	HPwES	0.99	0.96	n/a	0.96	0.96	0.33	0.00

In-Service Rates:

In-service rates are 100% for ES Products unless an evaluation finds otherwise, 100% for HEA $^6\,$, and 99%% for HPwES $^9\,$

Realization Rates:

Realization rates are 100% for ES Product program until the measure is evaluated. Realization rates for all HEA programs are 91%⁸ and for all HPwES programs are 96%⁹ per evaluation results.

Coincidence Factors:

Summer coincidence factors is estimated using the RES1 Demand Impact Model Update.^{10.} The winter coincidence factor is assumed to be zero

Energy Load Shape:

See Appendix 1 – "Room or Window Air Conditioner".

Revision History:

Revision Number	Issue Date	Description
33	1/14/2022	Updated HPwES RR in 'Realization Rate' sub section. The RR was correct in the table, but incorrect in the verbiage.
133	12/1/2022	Added references for baseline federal code and energy star. Updated algorithm verbiage for vendor calculated savings in HEA and HPwES. Updated ES products savings from 33 kwh to 36 kwh based on VT TRM.

Endnotes:

1 : Code of Federal Regulations, 430.32 Energy and Water conservation Standards and their Compliance dates, section b, Room Air Conditioners. https://www.ecfr.gov/current/title-10/chapter-II/subchapter-D/part-430/subpart-C/section-430.32

2 : Energy Star (2020) Energy Star Program Requirements Product Specification for Room Air Conditioners, Eligibility Criteria Draft Version 4.2.

https://www.energystar.gov/sites/default/files/asset/document/ENERGY%20STAR%20Draft%20Version %204.2%20Room%20Air%20Conditioners%20Specification_0_0.pdf

3: Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf.

4 : Environmental Protection Agency (2009). Life Cycle Cost Estimate for ENERGY STAR Room Air Conditioner. EPA_2009_Lifecycle_Cost_Estimate_for_ENERGY_STAR_Room_Air_Conditione

5 : California Public Utilities Commission, 2014 Database for Energy-Efficient Resources, Feb. 4, 2014. Available at: http://www.deeresources.com/files/DEER2013codeUpdate/download/DEER2014-EUL-table-update 2014-02-05.xlsx last accessed Sep 3, 2020.

6 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

7 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

8 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

9 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

10: Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf.

1.24. Furnace

Measure Code	Res-HVAC-FUR			
Markets	Residential			
Program Types	Retrofit/Lost opportunity			
Categories	Heating Ventilation and Air Conditioning			

Measure Description:

Installation of a new high efficiency space heating furnace with an electronically commutated motor (ECM) for the fan.

Baseline Efficiency:

For Home Energy Assistance (HEA), the baseline efficiency is the existing system, consistent with the TREAT model used by the state Weatherization Assistance Program. For Home Performance with Energy STAR (HPwES) and Energy Star Products, the baseline reflects a bended value based on past baseline research, specifically a 83.2% AFUE furnace. The blended value uses an 83% AFUE rated furnace for early replacement and an 85% AFUE furnace for lost opportunity.¹

High Efficiency:

The high efficiency case is a new furnace with $AFUE \ge 95\%$.

Algorithms for Calculating Primary Energy Impact:

The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data.

The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

For Energy Star Products, unit savings are calculated based on deemed inputs based on a blended Early Retirement/Replace on Failure baseline that reflects the historical project mix. Statewide average heating system size in Climate Zone 5 (Southern NH) is 92 kBTU/h; Climate Zone 6 (Northern NH) is 106 kBTU/h. ¹

Unit savings for Furnace ancillary savings measure are based on the 2020 HPwES study
results. ² Ancillary electric savings for furnace replacement measure are based on the 2018 ES Products
evaluation study. ³

BC Measured	Measure Name	Fuel	Program	ΔkWh	ΔkW	ΔMMBtu
E21B1b005 G21B1b002 E21A2b005 G21A2b002	Furnace Replacement	Gas	HEA HPwES	130.6 168	0.064	Calculated
E21B1b006 E21A2b006	Furnace Replacement	Kerosene	HEA HPwES	87.6 168	0.064	Calculated
E21B1b008 E21A2b008	Furnace Replacement	Propane	HEA HPwES	130.6 168	0.064	Calculated
E21B1b007 E21A2b007	Furnace Replacement	Oil	HEA HPwES	130.6 168	0.064	Calculated
G21A3b008	Furnace 95+ AFUE (<150) w/ECM Motor	Gas	ES Products	104.2	0.07	9.8
G21A3b009	Furnace 97+ AFUE (<150) w/ECM Motor	Gas	ES Products	104.2	0.07	10.3

Measure Life:

Measure life is 17 years based on MA study results^{3.}

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

2, 4

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21B1b005 G21B1b002	Furnace Replacement	Gas	HEA	1.00	n/a	0.91	0.91	0.91	0.00	0.45

E21A2b005 G21A2b002	Furnace Replacement	Gas	HPwES	0.99	n/a	1.00	1.00	1.00	0.00	0.45
E21B1b006	Furnace Replacement	Kerosene	HEA	1.00	n/a	0.91	0.91	0.91	0.00	0.45
E21A2b006	Furnace Replacement	Kerosene	HPwES	0.99	n/a	1.00	1.00	1.00	0.00	0.45
E21B1b008	Furnace Replacement	Propane	HEA	1.00	n/a	0.91	0.91	0.91	0.00	0.45
E21A2b008	Furnace Replacement	Propane	HPwES	0.99	n/a	1.00	1.00	1.00	0.00	0.45
E21B1b007	Furnace Replacement	Oil	HEA	1.00	n/a	0.91	0.91	0.91	0.00	0.45
E21A2b007	Furnace Replacement	Oil	HPwES	0.99	n/a	1.00	1.00	1.00	0.00	0.45

In-Service Rates:

ES Products installations have a 100% in-service-rate unless an evaluation finds otherwise. In-service rates are 99% for HPwES and are 100% for HEA based on evaluation results^{2,4}

Realization Rates:

All PAs use a realization rate of 100% for HPwES program and a realization rate of 91% for HEA program ^{2,4}. ES Products installations have a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

The summer coincidence factor for ancillary electric savings is 0.00 and winter coincidence factor is 0.45. $^{\rm 5}$

Energy Load Shape:

See Appendix 1 "Furnace Fan".

Revision History:

Revision Number	Issue Date	Description
34	1/14/2022	Corrected typo in E21B1b007 delta kWh savings. Originally

		read 6.700, should instead match the propane savings.
123	12/1/2022	Updated HPwES savings to reflect they are now calculated using Surveyor software. Added additional verbiage about the TREAT softwares used to calculate savings.

Endnotes:

1: The 83% AFUE baseline is based on the New Hampshire Potential Study Statewide Assessment of Energy Efficiency and Active Demand Opportunities, 2021-2023, Volume III: Residential Market Baseline Study, June 11, 2020, p. 3-14. The 85% AFUE baseline represents value negotiated in MA for new boilers, which is applied to furnaces in this case.

2 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

3 : Guidehouse, Inc (2020). Massachusetts Comprehensive TRM Review - MA19R17-B-TRM. Prepared for the electric and gas program administrators of Massachusetts part of the residential evaluation program area.

4 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

5 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.25. HVAC Repair and Cleaning

Measure Code	RES-HVAC- RC
Markets	Residential
Program Types	New, Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

Undertaking of cleaning, tuning and repairs to heating systems.

Baseline Efficiency:

Existing heating system operating unsafely or one that has not been cleaned in greater than one year.

High Efficiency:

The high efficiency case is a heating system cleaned or repaired within the last year.

Algorithms for Calculating Primary Energy Impact:

The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

Savings are based on equipment tune-ups by adjusting the burner and cleaning the heat exchanger; therefore, the efficiency improves.

BC ID	C ID Measure Name Program		∆therms
G21B1b005	Gas HVAC Repair: Boiler - Condensing, Water	HEA	Calculated
G21B1b006	Gas HVAC Repair: Boiler - Steam	HEA	Calculated

G21B1b007	Gas HVAC Repair: Boiler -Water	HEA	Calculated
G21B1b008	Gas HVAC Repair: Furnace - Condensing, Ducted	HEA	Calculated
G21B1b009	Gas HVAC Repair: Furnace - Ducted	HEA	Calculated
E21B1b025	Gas LP HVAC Repair or Cleaning	HEA	Calculated
E21B1b024	Oil K1 HVAC Repair or Cleaning	HPwES	Calculated

Where the software is unavailable, savings can be calculated using the following algorithms:

Gross Energy Savings, Fossil Fuel

$$ABTU_{H} = A \times HF \times (\frac{1}{AFUE_{E}}) \times ESF$$

$$ABTU_{H} = 2,000 \times 42600 \times \left(\frac{1}{.80}\right) \times 0.02 = 2,13,0000Btu$$

Savings by heating fuel:

$$ACCF_{H} = \frac{2,1300000}{102,900} = 20.69CCF$$
$$AOG_{H} = \frac{2,130000}{138,690} = 15.35Gal_{5Gal}$$
$$APG_{H} = \frac{2,13,0000}{91,330} = 23.32Gal$$

Peak Day Savings Natural Gas

PD $_{\rm H} = ACCF \times PDF _{\rm H}$

$PD_{H} = 2220.69 \ ccf \times 0.00977 = 0.219 \ ccf \ 202ccf$

Where:

Symbol	Description	Units	Values
А	Heated area served by boiler or furnace ¹	ft2	2000 MF = 876
ABTU _H	Annual Btu savings - heating	Btu/yr	
ACCF	Annual natural gas savings	ccf/yr	
ACCF _H	Annual natural gas savings - heating	ccf/yr	
AFUE _E	Annual fuel utilization efficiency, existing ²	%	For single family: 80% for unknown, 78% for natural gas, 76% for oil furnace For multifamily: boiler AFUE = 88%, furnace AFUE = 92%
HF	Average heating factor based on home's heat load ³	Btu/ ft ⁵	38,750 for furnaces 42,600 for boilers MF = 20,300
ESF	Energy savings factor ⁴		0.02

Measure Life:

The measure life for a HVAC cleaning and repairs is 1 year.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name		Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СҒмр
G21B1b005	HVAC Repair: Boiler - Condensing, Water	Gas	HEA	1.00	.91	.91	.91	.91	n/a	n/a
G21B1b006	HVAC Repair: Boiler - Steam	Gas	HEA	1.00	.91	.91	.91	.91	n/a	n/a

G21B1b007	HVAC Repair: Boiler - Water	Gas	HEA	1.00	.91	.91	.91	.91	n/a	n/a
G21B1b008	HVAC Repair: Furnace - Condensing, Ducted	Gas	HEA	1.00	.91	.91	.91	.91	n/a	n/a
G21B1b009	HVAC Repair: Furnace - Ducted	Gas	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21B1b025	Gas LP HVAC Repair or Cleaning	Gas	HEA	1.00	.91	.91	.91	.91	n/a	n/a
E21B1b024	Oil K1 HVAC Repair or Cleaning	Oil	HPWES	0.99	0.96	1.00	0.96	0.96	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All PAs use a realization rate of 96% for HPwES for electric, 114% for oil, propane, and wood fuel types, 104% for gas fuel types and a realization rate of 91% for HEA.⁵⁶

Coincidence Factors:

Coincidence Factors are not applicable.

Energy Load Shape:

No electric impacts are claimed.

Revision History:

Revision Number	Issue Date	Description
30	1/14/2022	Omitted Measure Added

74	6/1/2022	Added omitted gas measures IDs to the TRM, updated electric measures to correspond with electric utility names.
118	12/1/2022	Included additional information on software used for the vendor calculated sav align with 2022 CT PSD.

Endnotes:

1: Default value selected based on recent data from Cadmus Group, "High Efficiency Heating Equipment Impact Evaluation Final Report", Mar. 2015. Massachusetts. This evaluation reported an average size of 2,000 sq. ft. for homes with boilers in Massachusetts. Default multifamily value selected based on recent data from Energy & Resource Solutions, "R1705 R1609 Multifamily Baseline and Weatherization Opportunity Study", Oct. 2019. Connecticut. https://www.energizect.com/sites/default/files/R1705-1609%20MF%20Baseline%20Weatherization%20Study_Final%20Report_10.10.19.pdf. . This evaluation reported an average size of 876 sq. ft for multifamily units

2 : The value of 80% and 78% is based on verified data from Cadmus Group, "High Efficiency Heating Equipment Impact Evaluation Final Report", Mar. 2015. Massachusetts., Table 4, and Multifamily defaults are based on data from Energy & Resource Solutions, "R1705 R1609 Multifamily Baseline and Weatherization Opportunity Study", Oct. 2019. Connecticut.

https://www.energizect.com/sites/default/files/R1705-

1609%20MF%20Baseline%20Weatherization%20Study_Final%20Report_10.10.19.pdf., see Table 4-27. Defaults should be used except in situations where either actual nameplate ratings or actual efficiency test data are available.

3 : Default value selected based on recent data from Cadmus Group, "High Efficiency Heating Equipment Impact Evaluation Final Report", Mar. 2015. Massachusetts.. This evaluation reported increased heating loads for homes with boilers in Massachusetts, and the previous default assumption of 38,700 Btu/ft2 has correspondingly been increased by 20%. Default multifamily value calculated by scaling single-family Heating Factor and associated square footage by cited multifamily dwelling unit square footage fromEnergy & Resource Solutions, "R1705 R1609 Multifamily Baseline and Weatherization Opportunity Study", Oct. 2019. Connecticut. https://www.energizect.com/sites/default/files/R1705-

1609%20MF%20Baseline%20Weatherization%20Study_Final%20Report_10.10.19.pdf.

4 : ESF 2% value was used compared to 5% used in the New York Standard Approach for Estimating Energy Savings from Energy Efficiency Programs – Residential, Multifamily, and Commercial/Industrial Measures, Version 3, Issue Date – Jun. 1, 2015, p. 98.

5 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

6 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

1.26. Heat Recovery Ventilator

Measure Code	RES-HVAC-HRV
Markets	Residential
Program Types	Lost Opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

Heat recovery ventilators (HRVs) can help make mechanical ventilation more cost effective by reclaiming energy from exhaust airflows.

Baseline Efficiency:

The baseline efficiency case is an ASHRAE 62.2-compliant exhaust fan system with no heat recovery.

High Efficiency:

The high efficiency case is an exhaust fan system with heat recovery.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results.¹

BC Measure ID	Measure Name	Program	∆mmbtu
G21A3b010	Heat Recovery Ventilator	ES Products	7.7

Measure Life:

The measure life is 20 years¹.

Other Resource Impacts:

An electric penalty results due to the electricity consumed by the system fans¹.

BC Measure ID	Measure Name	Fuel Type	Program	∆kWh/Unit	ΔkW/Unit
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	eat Recovery Ventilator Electric	ES Products	-133	-0.10
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Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СҒ _{wp}
G21A3b010	Heat Recovery Ventilator	ES Products	1.00	1.00	1.00	1.00	1.00	0.34	0.21

In-Service Rates:

All installations have a 100% in-service-rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Summer and winter coincidence factors are estimated using demand allocation methodology described by the Cadmus Demand Impact Model (2012) prepared for MA Program Administrators.

Energy Load Shape:

See Appendix 1.

Revision History:

Revision Number	Issue Date	Description
128	12/1/2022	Removed reference to ERVs and updated reference to Appdx 1 for Load Shapes

Endnotes:

1 : Guidehouse, August 2020. Comprehensive TRM Review MA19R17-B-TRM. Prepared for The Electric and Gas Program Administrators of Massachusetts.

1.27. Programmable Thermostat

Measure Code	RES-HVAC-PGM
Markets	Residential
Program Types	Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

Installation of a programmable thermostat, which gives the ability to adjust heating or air-conditioning operating times according to a pre-set schedule.

Baseline Efficiency:

The baseline efficiency case is an HVAC system without a programmable thermostat.

High Efficiency:

The high efficiency case is an HVAC system that has a programmable thermostat installed.

Algorithms for Calculating Primary Energy Impact:

Unit kwh are deemed based on the 2018 MA Residential HES Impact Evaluation .¹ Fossil fuel savings are based on the MA Residential Wi-Fi and Programmable Thermostat Impact Evaluation. ² Demand savings are derived from the demand impact model which is developed as part of the Residential Baseline Study. ³ Thermostats that control both heating and central cooling may claim savings for both cooling (27.0 kWh/yr) and heating impacts (by fuel).

BC Measure ID	Measure Name	Energy Type	Program	ΔkWh	ΔkW	ΔMMbtu
E21B1b009	Programmable Thermostat, Electric Heat	Electricity	HEA	251.0	0.19	n/a
E21B1b010 G21B1b003	Programmable Thermostat, Gas	NG - Res Heating	HEA	27		2.07
E21B1b011	Programmable Thermostat, Kerosene	Kerosene	HEA	n/a		2.06

E21B1b012	Programmable Thermostat, Oil	Fuel Oil - Residential Distillate	HEA	n/a		2.07
E21B1b013	Programmable Thermostat, Propane	Propane	HEA	n/a		2.06
E21B1b014	Programmable Thermostat, Wood Pellets	Pellet Wood	HEA	n/a		2.06
E21A2b009	Programmable Thermostat, Electric	Electricity	HPwES	251.0	0.19	n/a
E21A2b010 G21A2b003	Programmable Thermostat, Gas	NG - Res Heating	HPwES	n/a		2.07
E21A2b011	Programmable Thermostat, Kerosene	Kerosene	HPwES	n/a		2.06
E21A2b012	Programmable Thermostat, Oil	Fuel Oil - Residential Distillate	HPwES	n/a		2.07
E21A2b013	Programmable Thermostat, Propane	Propane	HPwES	n/a		2.06
E21A2b014	Programmable Thermostat, Wood Pellets	Pellet Wood	HPwES	n/a		2.06
TBD	Programmable Thermostat, AC only	Electricity	HEA, ES Products, HPWES	27.0	0.04	n/a
G21A3b011	Programmable Thermostat, Gas	Gas	ES Products	27.0		2.07

Measure Life:

The measure life is 15 years.⁴

Other Resource Impacts:

No other resource impacts are included.

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21B1b009	Programmable Thermostat, Electric	Electricity	HEA	1.00	0.91	0.00	0.91	0.91	0.00	1.00
E21B1b010 G21B1b003	Programmable Thermostat, Gas	NG - Res Heating	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1b011	Programmable Thermostat, Kerosene	Kerosene	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1b012	Programmable Thermostat, Oil	Fuel Oil - Residential Distillate	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1b013	Programmable Thermostat, Propane	Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1b014	Programmable Thermostat, Wood Pellets	Pellet Wood	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b009	Programmable Thermostat, Electric	Electricity	HPwES	0.99	0.96	n/a	0.96	0.96	0.00	1.00
E21A2b010	Programmable Thermostat, Gas	NG - Res Heating	HPwES	0.99	n/a	1.04	n/a	n/a	n/a	n/a
E21A2b011	Programmable Thermostat, Kerosene	Kerosene	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2b012	Programmable Thermostat, Oil	Fuel Oil - Residential Distillate	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2b013	Programmable Thermostat, Propane	Propane	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2b014	Programmable Thermostat, Wood Pellets	Pellet Wood	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a

Impact Factors for Calculating Adjusted Gross Savings:

TBD	Programmable Thermostat, AC only	Electricity	TBD	1.00	1.00	1.14	1.00	1.00	1.00	0.00
				•						

Programmable thermostats that control both cooling and heating equipment should claim both the 27 kWh of electric energy savings associated with the cooling equipment at the impact factors listed above and any heating savings.

In-Service Rates:

All HEA installations have a 100% in-service rate and all HPwES installations have a 99% in-service rate based on evaluation results.⁷ ⁸

Realization Rates:

All HEA installations have a 100% in-service rate and all HPwES installations have a 99% in-service rate based on evaluation results⁵ ⁶.

Coincidence Factors:

Summer and winter coincidence factors are estimated using demand allocation methodology described the Navigant Demand Impact Model prepared for MA Program Administrators.⁹

Energy Load Shape:

See Appendix 1 "Weighted HVAC- All Homes" and "Central Air Conditioner/Heat Pump (Cooling)"

Revision History:

Revision Number	Issue Date	Description
38	1/14/2022	Corrected E21A2b010 G21A2b003 to reflect kWh savings.
39	1/14/2022	Corrected realization rate verbiage to reflect the correct data shown in the table.
101	12/1/2022	Added KW savings. Updated mmbtu savings reflect a more recent follow up study from MA. Added load shape for cooling.

Endnotes:

1 : Navigant Consulting, August 2018. Home Energy Services (HES) Impact Evaluation. https://maeeac.org/wp-content/uploads/RES34_HES-Impact-Evaluation-Report-with-ES_FINAL_29AUG2018.pdf 2 : Guidehouse Inc (2021) Residential Wi-Fi and Programmable Thermostat Impacts https://ma-

eeac.org/wp-content/uploads/MARES24-Final-Report-2021-09-29.pdf

3 : Guidehouse Inc (2020) Massachusetts Residential Baseline Study https://ma-eeac.org/wp-

content/uploads/RES-1-Residential-Baseline-Study-Ph4-Comprehensive-Report-2020-04-02.pdf 4 : Environmental Protection Agency, 2010. Life Cycle Cost Estimate for ENERGY STAR

Programmable Thermostat.

7 : Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

8 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

7 : Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

8 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

9 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.28. Thermostat - Wi-Fi Communicating

Measure Code	RES-HVAC-CMG
Markets	Residential
Program Types	Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

A communicating Wi-Fi enabled thermostat which allows remote set point adjustment and control via remote application. System requires an outdoor air temperature algorithm in the control logic to operate heating and cooling systems.

Baseline Efficiency:

The baseline efficiency case is an HVAC system with either a manual or a programmable thermostat.

High Efficiency:

The high efficiency case is an HVAC system that has a Wi-Fi thermostat installed.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based primarily on impact evaluation results. ¹ES Products savings are deemed based on statewide data on saturation of residential cooling equipment and heating fuel types. ² For fuels that were not included in the impact evaluation (i.e. kerosene and wood pellets), unit savings are instead based on secondary research recommendations.³

Direct install thermostats that control both heating and cooling systems should claim savings using the Cooling measure in the last line of the table below in addition to the relevant heating savings measure line.

The utilities are not claiming any peak kW demand reductions until impact evaluation results are available, as savings are driven by runtime reductions rather than demand reductions.

BC Measure ID	Measure Name	Energy Type	Program	ΔkWh	ΔkW	ΔMMbtu
E21B1b015 E21A2b015	Wi-Fi Thermostat, Electric Heating	Electricity	HEA HPwES	419.0	0	n/a

E21B1b016 G21B1b004 E21A2b016 G21A2b004	Wi-Fi Thermostat, Gas	NG - Res HEA Heating HPwES		46.0	n/a	5.80
E21B1b017 E21A2b017	Wi-Fi Thermostat, Kerosene	Kerosene HEA HPwES		n/a	n/a	3.10
E21B1b018 E21A2b018	Wi-Fi Thermostat, Oil	Fuel Oil - HEA Residential HPwES Distillate		n/a	n/a	5.90
E21B1b019 E21A2b019	Wi-Fi Thermostat, Propane	Propane	HEA HPwES	n/a	n/a	5.80
E21B1b020 E21A2b020	Wi-Fi Thermostat, Wood Pellets	Pellet Wood	HEA HPwES	n/a	n/a	3.10
E21A3b026	Wi-Fi Thermostat (Heating & Cooling)	Fuel Blind	ES Products	46.00	n/a	4.92
G21A3b019	Wi-Fi Thermostat (Heating Only)	NG - Res Heating	ES Products	n/a	n/a	5.80
G21A3b020	Wi-Fi Thermostat (Heating & Cooling)	NG - Res Heating	NG - Res ES Products		n/a	5.80

Measure Life:

The measure life is 15 years.⁴

Other Resource Impacts:

No other impacts are reported.

Impact Factors for Calculating Adjusted Gross Savings:

3. 2. 1.

BC Measure Measure ID Name	e Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}	
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1	1			1						
E21B1b015	Wi-Fi Thermostat, Electric	Electricity	HEA	1.00	0.91	n/a	0.91	0.91	n/a	n/a
E21A2b015	Wi-Fi Thermostat, Electric	Electricity	HPwES	0.99	0.96	n/a	0.96	0.96	n/a	n/a
E21B1b016 G21B1b004	Wi-Fi Thermostat, Gas	NG - Res Heating	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b016 G21A2b004	Wi-Fi Thermostat, Gas	NG - Res Heating	HPwES	0.99	n/a	1.04	n/a	n/a	n/a	n/a
E21B1b017	Wi-Fi Thermostat, Kerosene	Kerosene	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b017	Wi-Fi Thermostat, Kerosene	Kerosene	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1b018	Wi-Fi Thermostat, Oil	Fuel Oil - Residential Distillate	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b018	Wi-Fi Thermostat, Oil	Fuel Oil - Residential Distillate	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1b019	Wi-Fi Thermostat, Propane	Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b019	Wi-Fi Thermostat, Propane	Propane	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21B1b020	Wi-Fi Thermostat, Wood Pellets	Pellet Wood	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2b020	Wi-Fi Thermostat, Wood Pellets	Pellet Wood	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A3b026 G21A3b019 G21A3b020	Wi-Fi Thermostat (Heating Only; Cooling	NG- Res Heating; Fuel Blind	ES Products	1.00	1.00	1.04	n/a	n/a	n/a	n/a

Cooling)		Only; Heating & Cooling)									
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In-Service Rates:

All HEA installations have a 100% in-service-rate and all HPwES installations have a 99% in-service rate based on evaluation results.⁵ ⁶ All ES Products installations use a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All HEA installations have a 91% realization rate and all HPwES installations have a 100% realization rate based on evaluation results.^{5. 6.} All ES Products installations use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

The utilities are not claiming any peak kW demand reductions until impact evaluation results are available, as savings are driven by runtime reductions rather than demand reductions.

Energy Load Shape:

See Appendix 1 "Weighted HVAC- All Homes"

Endnotes:

2 : WiFi tStat WorkSheet 2021

3 : Navigant Consulting, September 2018. Wi-Fi Thermostat Impact Evaluation--Secondary Research Study Memo. http://ma-eeac.org/wordpress/wp-content/uploads/Wi-Fi-Thermostat-Impact-Evaluation-Secondary-Literature-Study_FINAL.pdf

4 : Environmental Protection Agency, 2010. Life Cycle Cost Estimate for ENERGY STAR Programmable Thermostat. Assumed to have the same lifetime as a regular programmable thermostat 5 : Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

6 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

1.29. Faucet Aerator

Measure Code	RES-HW-FA
Markets	Residential
Program Types	Retrofit
Categories	Hot Water

Measure Description:

Installation of aerators meeting the EPA WaterSense specification to replace Federal Standard or higher flow faucet aerators.

Baseline Efficiency:

The baseline efficiency case is the existing faucet aerators with Federal Standard¹ flow rate of 2.2 gallons per minute (GPM) or higher.

High Efficiency:

The high efficiency case is a low flow faucet aerator with EPA WaterSense² specified maximum flow rate of 1.5 GPM.

Algorithms for Calculating Primary Energy Impact:

The programs use vendor calculated energy savings for measures in the Residential Home Performance with ENERGY STAR and Home Energy Assistance programs.

The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

These savings values are calculated using vendor proprietary software where the user inputs a minimum set of technical data about the house and the software calculates domestic hot water loads and other key parameters. Should the vendor software be unavailable or unable to estimate a home's energy savings from faucet aerators, the following deemed savings should be used, based on evaluation results.³ ⁴

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW^4	ΔMMBtu
E21B1a009	Faucet Aerator	Electric	HEA	46.863	0.011	
E21B1a010						
G21B1a002	Faucet Aerator	Gas	HEA			0.156
E21B1a011	Faucet Aerator	Kerosene	HEA			0.156
E21B1a012	Faucet Aerator	Oil	HEA			0.156
E21B1a013	Faucet Aerator	Propane	HEA			0.156
E21A2a009	Faucet Aerator	Electric	HPwES	46.863	0.011	
E21A2a010	Faucet Aerator	Gas	HPwES			0.156
G21A2a002	Faucet Aerator	Gas	HPWES			0.130
E21A2a011	Faucet Aerator	Kerosene	HPwES			0.156
E21A2a012	Faucet Aerator	Oil	HPwES			0.156
E21A2a013	Faucet Aerator	Propane	HPwES			0.156

Measure Life:

The measure life is 7 years.⁵

Other Resource Impacts:

Residential annual water savings for faucet aerators is 586 gallons per unit.³

Impact Factors for Calculating Adjusted Gross Savings:

3, 6

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21B1a009	Faucet Aerator	Electric	HEA	1	0.91	n/a	0.91	0.91	0.31	0.81
E21B1a010	Farrant									
G21B1a002	Faucet Aerator	Gas	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a011	Faucet Aerator	Kerosene	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a012	Faucet Aerator	Oil	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a013	Faucet Aerator	Propane	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a009	Faucet Aerator	Electric	HPwES	0.99	0.96	n/a	0.96	0.96	0.31	0.81
E21A2a010	Faucet	Gas	HPwES	0.99	n/a	1.04	n/a	n/a	n/a	n/a
G21A2a002	Aerator	Gas	ΠΡWE3	0.99	n/a	1.04	n/a	n/a	n/a	n/a
E21A2a011	Faucet Aerator	Kerosene	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a012	Faucet Aerator	Oil	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a013	Faucet Aerator	Propane	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a

In-Service Rates:

In-service rates are 99% for HPwES programs and are 100% HEA programs based on evaluation ⁶⁷

results.^{3, 6}Realization Rates:

All PAs use a realization rate of % for HPwES program and a realization rate of 91% for HEA program.⁸

Coincidence Factors:

A summer coincidence factor of 31% and a winter coincidence factor of 81% are utilized for faucet aerators with electric fuel type.¹⁰

Energy Load Shape:

See Appendix 1 "Water Heater - Electric"⁴

Revision History:

Revision Number	Date	Revision
119	12/1/2022	Included additional information on software used for the vendor ca table.

Endnotes:

1 : In 1998, the Department of Energy adopted a maximum flow rate standard of 2.2 gpm at 60 psi for all faucets: 63 Federal Register 13307; March 18, 1998. https://www.epa.gov/sites/production/files/2017-02/documents/ws-specification-home-final-suppstatement-v1.0.pdf

2: WaterSense: Bathroom Faucets. https://www.epa.gov/watersense/bathroom-faucets

3: Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 –

FINAL.https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

4: Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-

content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

5: Faucet aerator is an add on measure. Measure life assumes 1/3 the life of the host equipment (faucet).6: Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program

Evaluation Report, 2016-2017 - FINAL.

7: Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

8: Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

9: Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

10: Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wpcontent/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdfn 1998, the Department of Energy adopted a maximum flow rate standard of 2.2 gpm at 60 psi for all faucets: 63 Federal Register 13307; March 18, 1998. https://www.epa.gov/sites/production/files/2017-02/documents/ws-specification-homefinal-suppstatement-v1.0.pdf

1.30. Heat Pump Water Heater

Measure Code	RES-HW-HPWH
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Hot Water

Measure Description:

Installation of an Energy Star ® certified heat pump storage water heater, either through direct installation programs to replace an electric resistance storage water heater, or as a lost opportunity retail offering.

Baseline Efficiency:

The direct install baseline efficiency case is a standard efficiency electric resistance storage hot water heater. The lost opportunity baseline is a blended mix of electric and fossil fuel water heating based on study results, used for retail offerings where customer-specific baselines are unknown.¹

High Efficiency:

The high efficiency case is a high efficiency Energy Star ® certified heat pump storage water heater.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results.²

BC Measure ID	Measure Name	Program	Δk Wh	Summe r kW	Winter kW	ΔMM Btu
E21B1a0 43 E21A3b0 08 E21a3b0 35	Heat Pump Water Heater, 55 gallons or less, Energy Star, UEF	HEA, HPwES, ES Products	961	0.175	0.134	2.149
E21A3b0 08	Heat Pump Water Heater, greater than 55 gallons, Energy Star, UEF	ES Products	565	0.04	0.035	2.149

Measure Life:

The measure life is 15 years.³

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RR _{SP}	RR _{WP}	CFSP	СЕвир
E21B1a043	Heat Pump Water Heater	HEA	1.00	0.91	n/a	0.91	0.91	0.41	0.74
E21A2a043	Heat Pump Water Heater	HPwES	0.99	0.96	n/a	0.96	0.96	0.41	0.74
E21A3b007 E21A30b035	Heat Pump Water Heater, <55 gallons	ES Products	1.00	1.00	n/a	1.00	1.00	0.41	0.74
E21A3b008 E21A30b036	Heat Pump Water Heater, > 55 gallons	ES Products	1.00	1.00	n/a	1.00	1.00	0.41	0.74

In-Service Rates:

Installations have 100% in service rate for ES Products unless an evaluation finds otherwise, 100% for HEA, and 99% for HPwES $^{4\ 5}$

Realization Rates:

All PAs use a realization rate of 96% for HPwES program and a realization rate of 91% for HEA program. The ES Homes and ES Products programs use a 100% realization rate unless an evaluation finds otherwise.⁷⁸

Coincidence Factors:

Coincidence factors are based on the Demand Impact Model which is developed based on the Residential Baseline Study. ⁸

Energy Load Shape:

See Appendix 1 – "Water Heater – Heat Pump".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

For HPWH delivered through midstream channels, the following factors apply.⁹

BC Measure ID	Measure Name	Progra m	FR	SO P	SO _N P	NT G
E21A3b00 7	Heat Pump Water Heater, 55 gallons or less, Energy Star, UEF	ES Product s	0.2 3	$\begin{array}{c} 0.0\\ 0 \end{array}$	0.00	0.77
E21A3b00 8	Heat Pump Water Heater, greater than 55 gallons, Energy Star, UEF		0.2 3	0.0 0	0.00	0.77

Revision History:

Revision Number	Issue Date	Description	
21	1/14/2022	4/2022 Measure names of the residential ES products heat pump wat heater offerings updated to match implementation's naming conventions.	
22	1/14/2022	Added BC Measure IDs to encompass all measures in BC model.	
92	12/1/2022	Updated measure savings to reflect a lost opportunity offering, as this most closely reflects the currently offerings.	
93	12/1/2022	Updated measure life based on latest measure life study from CT.	

Endnotes:

1: R1614/R1613 CT HVAC and Water Heater Process and Impact Evaluation, West Hill Energy and Computing, EMI Consulting & Lexicon Energy Consulting, Jul. 19, 2018. pp. 8.6-8.8. https://www.energizect.com/connecticut-energy-efficiency-board/evaluation-reports; also see 2020 CT Program Savings Document, chapter 4.5.4 for savings for 80-gallon water heaters.
2: R1614/R1613 CT HVAC and Water Heater Process and Impact Evaluation, West Hill Energy and

Computing, EMI Consulting & Lexicon Energy Consulting, Jul. 19, 2018. pp. 8.6-8.8. https://www.energizect.com/connecticut-energy-efficiency-board/evaluation-reports; also see 2020 CT Program Savings Document, chapter 4.5.4 for savings for 80-gallon water heaters.

3 : Michaels Energy (2022) x2001A CT Measure Life/EUL Update Study- Residential Measures <u>CT</u> X2001A EUL Res Measure Report FINAL060522

4: Opinion Dynamics (2020) Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

5 : Opinion Dynamics (2020) Home Energy Assistance Program Evaluation Report 2016-2017 - FINAL https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

6 : Opinion Dynamics (2020) Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

7 : Opinion Dynamics (2020) Home Energy Assistance Program Evaluation Report 2016-2017 - FINAL https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

8 : Guidehouse Inc (2020) Residential Baseline Study Phase 4 https://ma-eeac.org/wp-

content/uploads/RES-1-Residential-Baseline-Study-Ph4-Comprehensive-Report-2020-04-02.pdf 9 : Michael's Energy, June 26, 2020. Efficiency Maine HPWH Free-ridership and Baseline Assessment Results Memo. https://www.efficiencymaine.com/docs/Heat-Pump-Water-Heater-Free-ridership-and-Baseline-Assessment.pdf

1.31. Pipe Insulation

Measure Code	RES-HW-PI
Markets	Residential
Program Types	Retrofit
Categories	Hot Water

Measure Description:

Installation of insulation on domestic hot water pipes.

Baseline Efficiency:

The baseline efficiency case is the existing uninsulated domestic hot water piping system located in nonconditioned spaces.

High Efficiency:

The high efficiency case is the domestic hot water piping system in unconditioned spaces with insulation installed.

Algorithms for Calculating Primary Energy Impact:

The programs use vendor calculated energy savings for these measures in the Residential Home Performance with ENERGY STAR and Home Energy Assistance programs. These savings values are calculated using vendor proprietary software where the user inputs a minimum set of technical data about the house and the software calculates domestic hot water loads and other key parameters. The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

Should the vendor software be unavailable or unable to estimate a home's energy savings from pipe insulation, the following savings algorithm should be used. The calculations are borrowed from the 2022 Connecticut Program Savings Document. T The savings values are per foot of hot pipe coming from the water heater in unconditioned space and are based on the outputs of NAIMA, 3E Plus software tool, based on the3E Plus Inputs for DHW. , also recommended in the 2011 Nexant, Home Energy Solutions Evaluation: Final Report.¹ The savings should be limited to the first 6 linear feet of installed pipe insulation per water heater.²

Symbol	Description	Units	Values
ACCF _H	Annual natural gas savings per linear foot, heating	ccf/ft	
ACCFw	Annual natural gas savings per linear foot, DHW	ccf/ft	
AKW _H	Annual kWh energy savings coefficient, heating	kWh/ft	
AKWw	Annual kWh energy savings coefficient, DHW	kWh/ft	
AKWH _H	Annual energy savings, heating	kWh	Calculated
AKWHw	Annual energy savings, DHW	kWh	Calculated
AOG _H	Annual oil savings, heating	Gal/ft	
AOGw	Annual oil savings, DHW	Gal/ft	
AOG _H	Annual propane savings, heating	Gal/ft	
APGw	Annual propane savings, DHW	Gal/ft	
PDw	Peak day savings, DHW		
PDF _H	Peak day factor, heating		0.00977
PDFw	Peak day factor, DHW		0.00321
PFs	Summer seasonal peak factor	W/kWh	0.1147 ³
PFw	Winter seasonal peak factor	W/kWh	0.1747^4
SKW _H	Summer seasonal peak demand savings, heating	kW	
SKWw	Summer seasonal Peak demand savings, DHW	kW	
WKW _H	Winter seasonal peak demand savings, heating	kW	
WKWw	Winter seasonal peak demand savings, DHW	kW	

Nomenclature

<u>Retrofit Gross Energy Savings, Electric</u>

Annual Electrical Savings per Linear Foot of Domestic Hot Water Pipe Insulation

Pipe Diameter (inches)	AKWW (kWh/ft)
0.50	12.1
0.75	18.1

Annual electric DHW savings can be calculated using the formula below, and using the values for AKWW from Table 4-FFFFF:

$AKWH_w = AKW_w \times L$

Annual Electrical Savings per Linear Foot of Heating Pipe Insulation:

Pipe Diameter (inches)	AKWH (kWh/ft)
0.75	12.9
1.00	16.0
1.25	19.6
1.50	22.2
2.00	57.74

Annual electric heating savings can be calculated using the formula below,

 $AKW_H = AKW_H \times L$

Retrofit Gross Energy Savings, Fossil Fuel

Annual Fossil Fuel Savings per Linear Foot of Domestic Hot Water Pipe Insulation

	Pipe Diameter (inches)	ACCFW (Ccf/ft)	AOGW (Gallons/ft)	APGW (Gallons/ft)
0.50		0.55	0.40	0.60
	0.75	0.81	0.58	0.88

Annual natural gas DHW savings can be calculated using the formula below :

 $ACCF = ACCF_W \times L$

Annual oil DHW savings can be calculated using the formula below : $AOG = AOG_W x L$

Annual propane DHW savings can be calculated using the formula below : $APG = APG_W \ x \ L$

Annual Fossil Fuel Savings per Linear Foot of Heating Pipe Insulation

Pipe Diameter (inches)	ACCFH (Ccf/ft)	AOGH (Gallons/ft)	APGH (Gallons/ft)
0.75 0.5		0.4	0.6
1.00 0.6		0.5	0.7

1.25	0.8	0.6	0.9
1.50	0.9	0.7	1.0
2.00	1.91	1.42	2.16

Annual natural gas heating savings can be calculated using the formula below $ACCF = ACCF_H x L$

Annual oil heating savings can be calculated using the formula below $AOG = AOG_H x L$

Annual propane DHW savings can be calculated using the formula below $APG = APG_H \ x \ L$

Retrofit Gross Seasonal Peak Demand Savings, Electric (winter and summer) For DHW, the summer seasonal peak demand savings is: SKW_w = (AKWH X PF_s)/1000

For DHW, the winter seasonal peak demand savings is: $WKW_w = (AKWH X PF_s)/1000$

For heating, summer seasonal peak demand: $SKW_H = 0$ $WKW_w = (AKWH X 0.57)/1000$

<u>Retrofit Gross Peak Day Savings, Natural Gas</u> For DHW: PD_w = ACCF x PDF _w

For heating: $PD_{H} = ACCF X PDF_{H}$

Measure Life:

The measure life is 15 years.⁵

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

67

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF_{WP}
E21B1a037	Pipe Insulation	Electric	HEA	1	0.91	n/a	0.91	0.91	0.31	0.81
E21B1a038	Pipe Insulation	Gas	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
G21B	1a011									
E21B1a039	Pipe Insulation	Kerosene	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a040	Pipe Insulation	Oil	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a041	Pipe Insulation	Propane	HEA	1	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a037	Pipe Insulation	Electric	HPwES	0.99	0.96	n/a	0.96	0.96	0.31	0.81
E21A2a038	Pipe Insulation	Gas	HPwES	0.99	n/a	1.04	n/a	n/a	n/a	n/a
G21A2a011										
E21A2a039	Pipe Insulation	Kerosene	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a040	Pipe Insulation	Oil	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a041	Pipe Insulation	Propane	HPwES	0.99	n/a	1.14	n/a	n/a	n/a	n/a

In-Service Rates:

In-service rates are 99% for HPwES programs and are 100% for HEA programs based on evaluation

results. 89

Realization Rates:

All PAs use a realization rate of 96% for HPwES program and a realization rate of 91% for HEA program. $^{10\,11}$

Coincidence Factors:

A summer coincidence factor of 31% and a winter coincidence factor of 81% are utilized for pipe insulation with electric fuel type.¹²

Energy Load Shape:

See Appendix 1 - "Water Heater - Electric"

Revision History:

Revision Number	Date	Description
136	12/1/2022	Updated RR verbiage to align with table values for HPwES. Updated back up calculations to align with 2022 CT PSD.

Endnotes:

1 : Nexant, Home Energy Solutions Evaluation: Final Report, submitted to Connecticut Energy Efficiency Board, Mar. 2011.

2: Cadmus, Draft Impact Evaluation: Home Energy Services—Income-Eligible and Home Energy Services Programs: Volume 2 (R16), Jun. 2, 2014.

3: KEMA, Evaluation of the Weatherization Residential Assistance Partnership (WRAP) and Helps Programs, Final Report, Sep. 10, 2010.

4: KEMA, Evaluation of the Weatherization Residential Assistance Partnership (WRAP) and Helps Programs, Final Report, Sep. 10, 2010.

5: Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

https://library.cee1.org/system/files/library/8842/CEE_Eval_MeasureLifeStudyLights%2526HVACGDS _1Jun2007.pdf https://energy.mo.gov/sites/energy/files/measure-life-report-2007.pdf

6: Nexant, Home Energy Solutions Evaluation: Final Report, submitted to Connecticut Energy Efficiency Board, Mar. 2011.

7: Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

8: Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

9: Opinion Dynamics (2020) Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

10: Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/20200729-NHSaves-HEA-Evaluation-Report-FINAL.pdf

11: Opinion Dynamics (2020) Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

12: Cadmus, Draft Impact Evaluation: Home Energy Services—Income-Eligible and Home Energy Services Programs: Volume 2 (R16), Jun. 2, 2014.

1.32. Setback

Measure Code	RES-HW-SB
Markets	Residential
Program Types	Retrofit
Categories	Hot Water

Measure Description:

Manual setback of the thermostat on a water heating device to reduce energy consumption.

Baseline Efficiency:

The baseline efficiency case is a water heater with a standard water temperature of 140°F.

High Efficiency:

The high efficiency case is a water heater with an adjusted water temperature of 125°F.

Algorithms for Calculating Primary Energy Impact:

The programs use vendor calculated energy savings for measures in the Residential Home Performance with ENERGY STAR and Home Energy Assistance programs. The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

These savings values are calculated using TREAT or Surveyor software, where the user inputs a minimum set of technical data about the house and the software calculates domestic hot water loads and other key parameters. Should the vendor software be unavailable or unable to estimate a home's energy savings from hot water setback, the following deemed savings should be used, based on evaluation results.¹ Note: Savings are due to reduced standby losses, which are assumed to be constant over the year, so $\Delta kW = \Delta kWh / 8760$ hours.

BC ID Measure Nam	Program Fuel	Type ∆kWh/unit	ΔkW	∆MMBtu/unit
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	Hot Water Setback (both dishwasher and clothes washer configuration)	HPwES HEA	Electricity	51.0	0.006	n/a
E21B1a042 E21A2a042	Hot Water Setback (clothes washer only)	HPwES HEA	Electricity	78.6	0.009	n/a
E21A2a062 E21B1a063	Hot Water Setback (clothes washer only)	HPwES HEA	Propane	n/a	n/a	0.411
E21A2a059 E21B1a060 G21B1a019 G21A2a019	Hot Water Setback (clothes washer only)	HPwES HEA	Gas	n/a	n/a	0.411
E21B1a062 E21A2a061	Hot Water Setback (clothes washer only)	HPwES HEA	Oil	n/a	n/a	0.411
E21B1a061 E21A2a060	Hot Water Setback (clothes washer only)	HPwES HEA	Kerosene	n/a	n/a	0.411

Measure Life:

The measure life of hot water setbacks for existing units and new equipment is two years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

1

BC Measure ID	Measure Name	Program	Fuel	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒмр
E21B1a042	Hot Water Setback, Electric	HEA	Electric	1.00	0.91	n/a	0.91	0.91	1.00	1.00
E21B1a063	Hot Water Setback, Propane	HEA	Propane	1.00	n/a	0.91	n/a	n/a	n/a	n/a

E21B1a062	Hot Water Setback, Oil	HEA	Oil	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a060	Hot Water Setback, Gas	HEA	Gas	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21B1a061	Hot Water Setback, Kerosene	HEA	Kerosene	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a042	Hot Water Setback, Electric	HPwES	Electric	0.99	0.96	n/a	0.96	0.96	1.00	1.00
E21A2a062	Hot Water Setback, Propane	HPwES	Propane	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a061	Hot Water Setback, Oil	HPwES	Oil	0.99	n/a	1.14	n/a	n/a	n/a	n/a
E21A2a059	Hot Water Setback, Gas	HPwES	Gas	0.99	n/a	1.04	n/a	n/a	n/a	n/a
E21A2a060	Hot Water Setback, Kerosene	HPwES	Kerosene	0.99	n/a	1.14	n/a	n/a	n/a	n/a

In-Service Rates:

In-service rates are 99% for HPwES programs and are 100% for HEA programs based on evaluation

results.1,4

Realization Rates:

All PAs use a realization rate of 96% for the HPwES program for electric, 114% for oil propane and wood fuel types, 104% for gas fuel types, and a realization rate of 91% for the HEA program.^{1, 4}

Coincidence Factors:

Coincidence factors for electric hot water are assumed to be 100% because savings are from reduced standby losses, which are assumed to be constant over the year.

Energy Load Shape:

See Appendix 1 – "24 Hour Operation"⁴

Revision History:

Revisi on Numb er	Issue Date	Description
23	1/14/2 022	Added BC ID's and HEA and HPwES measures for the Kerosene fuel type.
121	12/1/2 022	Included additional information on software used for the vendor calculated savings and a

Endnotes:

1 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

2 : Illinois TRM Version 9.0, measure 5.4.6 water heater temperature setback.

3 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

4: Savings are from reduced standby losses, which are assumed to be constant over the year.

1.33. Showerhead

Measure Code	RES-HW-SH
Markets	Residential
Program Types	Retrofit
Categories	Hot Water

Measure Description:

An existing shower head with high flow rate is replaced with a new low flow shower head.

Baseline Efficiency:

The baseline efficiency case is the existing showerhead with a baseline flow rate of 2.5 gallons per minute (GPM).

High Efficiency:

The high efficiency case is a low flow shower head having a maximum flow rate of 2.0 GPM or less.

Algorithms for Calculating Primary Energy Impact:

The programs use vendor calculated energy savings for measures in the Residential Home Performance with ENERGY STAR and Home Energy Assistance programs.

The Home Energy Assistance program uses the Targeted Retrofit Energy Analysis Tool (TREAT) Energy Audit Software to model energy savings specific to each installation. TREAT is nationally certified by the Department of Energy for use in Weatherization Assistance Projects for all building classes. It is the only modeling software vendors may use to calculate HEA savings for New Hampshire Saves. TREAT models building energy usage and predicts the impact of improvements to various components on building energy consumption based on user inputs of spaces, walls, surfaces, heating and cooling data. The Home Performace with Energy Star Savings program uses the Surveyor software to calculate energy savings. Surveyor is an energy modeling and data collection software designed by PSD that runs on the TREAT software. Surveyor is the only modeling software vendors may use to calculate HPwES savings for New Hampshire Saves. Please see https://psdconsulting.com/ for more information.

These savings values are calculated using TREAT and Surveyor software, where the user inputs a minimum set of technical data about the house and the software calculates domestic hot water loads and other key parameters. Should the vendor software be unavailable or unable to estimate a home's energy savings from low flow showerheads, the following deemed savings should be used, based on evaluation results.¹ kW savings are calculated using the demand impact model.²

BC Measure ID	Measure Name	Hot Water Fuel	Program	ΔkWh	ΔkW	ΔMMBtu	
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		Туре				
E21B1a016	Handheld Showerhead	Electric	HEA	145.226	0.050	
E21B1a017 G21B1a003	Handheld Showerhead	Gas	HEA			0.633
E21B1a018	Handheld Showerhead	Kerosene	HEA			0.633
E21B1a019	Handheld Showerhead	Oil	HEA			0.633
E21B1a020	Handheld Showerhead	Propane	HEA			0.633
E21A2a016	Handheld Showerhead	Electric	HPwES	145.226	0.050	
E21A2a017 G21A2a003	Handheld Showerhead	Gas	HPwES			0.633
E21A2a018	Handheld Showerhead	Kerosene	HPwES			0.633
E21A2a019	Handheld Showerhead	Oil	HPwES			0.633
E21A2a020	Handheld Showerhead	Propane	HPwES			0.633
E21B1a030	Low flow Showerhead	Electric	HEA	145.226	0.050	
E21B1a031 G21B1a010	Low flow Showerhead	Gas	HEA			0.633
E21B1a032	Low flow Showerhead	Kerosene	HEA			0.633
E21B1a033	Low flow Showerhead	Oil	HEA			0.633
E21B1a034	Low flow Showerhead	Propane	HEA			0.633
E21A2a030	Low flow Showerhead	Electric	HPwES	145.226	0.050	
E21A2a031 G21A2a010	Low flow Showerhead	Gas	HPwES			0.633
E21A2a032	Low flow Showerhead	Kerosene	HPwES			0.633
E21A2a033	Low flow Showerhead	Oil	HPwES			0.633
E21A2a034	Low flow Showerhead	Propane	HPwES			0.633

Measure Life:

The measure life is 15 years.³

Other Resource Impacts:

Annual water savings are 1,246 gallons per unit.¹

Impact Factors for Calculating Adjusted Gross Savings:

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BC Measure ID	Measure Name	Hot Water Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СҒ _{wp}
E21B1a016	Handheld showerhead	Electric	HEA	1.00	0.91	n/a	0.91	0.91	0.31	0.81
E21B1a017 G21B1a003 E21B1a018 E21B1a019 E21B1a020	Handheld showerhead	Gas Kerosene Oil Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a016	Handheld showerhead	Electric	HPwES	0.99	1.00	n/a	1.00	1.00	0.31	0.81
E21A2a017 G21A2a003 E21A2a018 E21A2a019 E21A2a020	Handheld showerhead	Gas Kerosene Oil Propane	HPwES	0.99	n/a	1.00	n/a	n/a	n/a	n/a
E21B1a030	Low flow Showerhead	Electric	HEA	1.00	0.91	n/a	0.91	0.91	0.31	0.81
E21B1a031 G21B1a010 E21B1a032 E21B1a033 E21B1a034	Low flow Showerhead	Gas Kerosene Oil Propane	HEA	1.00	n/a	0.91	n/a	n/a	n/a	n/a
E21A2a030	Low flow Showerhead	Electric	HPwES	0.99	1.00	n/a	1.00	1.00	0.31	0.81
E21A2a031 G21A2a010 E21A2a032 E21A2a033 E21A2a034	Low flow Showerhead	Gas Kerosene Oil Propane	HPwES	0.99	n/a	1.00	n/a	n/a	n/a	n/a

In-Service Rates:

In-service rates are 99% for HPwES and are 100% for HEA based on evaluation

results.1,4

Realization Rates:

All PAs use a realization rate of 96% for HPwES and a realization rate of 91% for HEA.14

Coincidence Factors:

A summer coincidence factor of 31% and a winter coincidence factor of 81% are utilized.²

Energy Load Shape:

See Appendix 1 "Water Heater – Electric".

Revision History:

Revisi on Numb er	Issue Date	Description
24	1/14/2 022	Added missing BC measures IDs to the algorithms for primary energy impact tables.
25	1/14/2 022	Updated typos in footnote numbering.
120	12/1/2 022	Included additional information on software used for the vendor calculated savings. Add verbiage to align with table for HPwES values.

Endnotes:

1 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL. kWh were estimated using the input values and methodology described in 'Table C-7. Algorithms and Inputs for Efficient Showerheads'.

2 : Navigant Consulting,2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

3 : Guidehouse, inc (2020). Massachusetts Comprehensive TRM Review - MA19R17-B-TRM. Prepared for the electric and gas program administrators of Massachusetts part of the residential evaluation program area.

4 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

1.34. Water Heater

Measure Code	RES-HW-WH
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Hot Water

Measure Description:

Installation of a new high-efficiency natural gas tankless and storage water heaters.

Baseline Efficiency:

For indirect water heaters, the baseline efficiency case is the existing indirect water heater with EF of 0.6.¹

For water heaters integrated with condensing boiler, the baseline efficiency case is an 85% AFUE rated boiler (79.3% AFUE actual) with a 0.6 EF water heater.¹ The ER baseline is an 80% AFUE rated boiler (77.4% AFUE actual) with either an indirect water heater or with a 0.55 EF water heater.

For tankless water heaters, the baseline efficiency case is a stand-alone tank water heater with a UEF of 0.63. For the early retirement portion, the baseline efficiency is an existing 0.58 UEF standalone water heater.

For standalone storage tank water heater, the baseline efficiency case is a stand-alone tank water heater with a UEF of 0.63. For the early retirement portion, the baseline efficiency is an existing 0.58 UEF standalone water heater.

High Efficiency:

The high efficiency case for indirect water heaters is an indirect water heater attached to an ENERGY STAR® rated forced hot water boiler.

For water heaters integrated with condensing boilers, the high efficiency case is an integrated water heater/boiler unit with a 90% AFUE condensing boiler and a 0.9 EF water heater or a 95% AFUE condensing boiler and a 0.95 EF water heater.

For tankless water heaters, the high efficiency case is a tankless water heater with UEF of 0.94.

For standalone storage tank water heater, the baseline efficiency case is a stand-alone water heater with $EF \ge 0.66$.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results.² ³ Savings have been adjusted to reflect the mix of replace and failure and early retirement based on study results. There is an electric penalty associated with the gas on-demand tankless water heater to account for additional electrical consumption for power venting and electronic pilot ignition.

BC Measure ID	Measure Name	Fuel Type	Program	∆kWh	Δ kW	AMMBtu
G21A3b012	Water Heater - Indirect (attached to ES FHW Boiler; Combined eff rating >=85% (EF=.82)	Gas	ES Products			4.0
G21A3b013	Water Heater - Integrated with Condensing Boiler >= 90% AFUE	Gas	ES Products			8.4
G21A3b014	Water Heater - Integrated with Condensing Boiler >= 95% AFUE	Gas	ES Products			12.8
G21A3b015	Condensing Water Heater (EF 0.95)	Gas	ES Products	-43.0 ⁸	- 0.010 ⁸	7.0
G21A3b016	Stand Alone Storage Tank Water Heater (EF 0.67)	Gas	ES Products	-43.0 ⁸	- 0.010 ⁸	3.0
G21A3b018	Water Heater - Tankless, On- Demand UEF >=. 87	Gas	ES Products	-43.0 ⁸	- 0.010 ⁸	7.3
E21B1a096	Stand Alone Storage Water Heater	Electric	HEA			
E21B1a097	Stand Alone Storage Water Heater	Gas	HEA	-43.0 ⁸	-0.01 ⁸	2.5
E21B1a099	Stand Alone Storage Water Heater	Propane	HEA			
E21B1a098	Indirect Water Heater	Oil	HEA			4.7 ³

E21A2a082	Indirect Water Heater	Oil	HPwES		4.7 ³
E21A2a083	Indirect Water Heater	Propane	HPwES		4.0 ³

Measure Life:

The table shows the measure life for each measure.⁴ 5 6 7

BC Measure ID	Measure Name	Fuel Type	Program	Measure Life
G21A3b012	Water Heater - Indirect (attached to ES FHW Boiler; Combined eff rating >=85% (EF=.82) (Retrofit)	Gas	ES Products	20
G21A3b013	Water Heater - Integrated with Condensing Boiler >= 90% AFUE (Retrofit)	Gas	ES Products	19
G21A3b014	Water Heater - Integrated with Condensing Boiler >= 95% AFUE (Retrofit)	Gas	ES Products	19
G21A3b015	Condensing Water Heater (EF 0.95)	Gas	ES Products	15
G21A3b016	Stand Alone Storage Tank Water Heater (EF 0.67)	0		10
G21A3b018	Water Heater - Tankless, On- Demand >=.87	Gas	ES Products	19
E21B1a096	Stand Alone Storage Water Heater	Electric	HEA	13
E21B1a097	Stand Alone Storage Water Heater	Gas	HEA	13
E21B1a099	Stand Alone Storage Water Heater	Propane	HEA	13
E21B1a098	Indirect Water Heater	Oil	HEA	13
E21A2a082	Indirect Water Heater	Oil	HPwES	13
E21A2a083	Indirect Water Heater	Propane	HPwES	13

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}	
G21A3b012	Water Heater - Indirect (attached to ES FHW Boiler; Combined eff rating >=85% (EF=.82) (Retrofit)	ES Products	1.00	n/a	1.00	n/a	n/a	n/a	n/a	
G21A3b013	Water Heater - Integrated with Condensing Boiler >= 90% AFUE (Retrofit)	ES Products	1.00	n/a	n/a	n/a	n/a	n/a	n/a	
G21A3b014	Water Heater - Integrated with Condensing Boiler >= 95% AFUE (Retrofit)	ES Products	1.00	n/a	1.00	n/a	n/a	n/a	n/a	
G21A3b015	Condensing Water Heater (EF 0.95)	ES Products	1.00	n/a	1.00	n/a	n/a	n/a	n/a	
G21A3b016	Stand Alone Storage Tank Water Heater (EF 0.67)	ES Products	1.00	1.00	1.00	n/a	n/a	0.21	0.40	
G21A3b018	Water Heater - Tankless, On- Demand >=.94 (New Construction)	ES Products	1.00	1.00	1.00	n/a	n/a	0.21	0.40	

Impact Factors for Calculating Adjusted Gross Savings:

E21B1a096	Stand Alone Storage Water Heater	Electric	HEA	1.00	.91	n/a	n/a	n/a	0.21	0.40
E21B1a097	Stand Alone Storage Water Heater	Gas	HEA	1.00	n/a	.91	n/a	m/a	n/a	n/a
E21B1a099	Stand Alone Storage Water Heater	Propane	HEA	1.00	n/a	.91	n/a	m/a	n/a	n/a
E21B1a098	Indirect Water Heater	Oil	HEA	1.00	n/a	.91	n/a	m/a	n/a	n/a
E21A2a082	Indirect Water Heater	Oil	HPwES	1.00	n/a	.91	n/a	m/a	n/a	n/a
E21A2a083	Indirect Water Heater	Propane	HPwES	1.00	n/a	.91	n/a	m/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service-rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A summer coincidence factor of 21% and a winter coincidence factor of 40% are claimed for tankless and stand-alone storage water heaters.⁸

Energy Load Shape:

See Appendix 1 - "Water Heater - Natural Gas/Fuel Oil"

Revision History:

Revision Number	Issue Date	Description
26	1/14/2022	Fixed broken link in reference #3 for Navigant (2018). Home Energy Service Impact Evaluation. Prepared for program administrators in Massachusetts.
27	1/14/2022	Added entries for non-gas water heaters which had been omitted from the TRM. New entries include BC ID's E21B1a096, E21B1a097, E21B1a099, E21B1a098, E21A2a082, E21A2a083

Endnotes:

1 : The 85% AFUE baseline represents value negotiated in MA for new boilers, which is applied to water heaters in this case.

2 : Massachusetts Program Administrators (2018). 2019-2021 Gas HVAC and Water Heating Calculations Workbook. Workbook can be downloaded here:

https://etrm.anbetrack.com/#/workarea/trm/MADPU/RES-WH-

ODTWH/2020%20Report%20DRAFT%20WORKING%20TRM/version/4?measureName=Hot%20Wate r%20-%20On%20Demand%2FTankless%20Water%20Heater

3 : Navigant (2018). Home Energy Service Impact Evaluation. Prepared for program administrators in Massachusetts. http://ma-eeac.org/wordpress/wp-content/uploads/RES34_HES-Impact-Evaluation-Report-with-ES_FINAL_29AUG2018.pdf

4 : GDS Associates, Inc. (2009). Natural Gas Energy Efficiency Potential in Massachusetts. http://maeeac.org/wordpress/wp-content/uploads/5_Natural-Gas-EE-Potenial-in-MA.pdf

5: Environmental Protection Agency (2009). Life Cycle Cost Estimate for ENERGY STAR Qualified Boiler.

https://www.energystar.gov/sites/default/files/asset/document/Savings_and_Cost_Estimate_Summary.pdf **6** : DOE (2008). Energy Star Residential Water Heaters: Final Criteria Analysis and The Cadmus Group (2013). 2012 Residential Heating, Water Heating, and Cooling Equipment Evaluation: Net-to-Gross, Market Effects, and Equipment Replacement Timing.

7 : Guidehouse, inc (2020). Massachusetts Comprehensive TRM Review - MA19R17-B-TRM. Prepared for the electric and gas program administrators of Massachusetts part of the residential evaluation program area.

8 : Navigant Consulting (2018). Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.35. LED Bulb

Measure Code	RES-LTG-LEDB
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Lighting

Measure Description:

The installation of Light-Emitting Diode (LED) screw-in lamps and linear LEDs. LEDs offer comparable luminosity to incandescent and halogen lamps at significantly less wattage and significantly longer lamp lifetimes.

Baseline Efficiency:

Effective July 2023, the revived EISA backstop will make LEDs the lost opportunity baseline for all general service lamps (GSL). 1 Expanded GSL definition includes reflector lamp types such as PAR lamps. From January 1st 2023 to July 1st 2023, the baseline efficiency case lost opportunity is a combination of an incandescent lamp, halogen lamp, and a compact fluorescent lamp. The baseline efficiency case for retrofit LED lamps is a combination of an incandescent lamp.

High Efficiency:

The high efficiency case is an ENERGY STAR ® rated LED lamp.

Algorithms for Calculating Primary Energy Impact:

Unit savings are based on the algorithm below. Demand savings are derived from the Navigant Demand Impact Model.

Vendor calculated unit savings are calculated using the following algorithms and assumptions:²

 $\Delta kWh = ((Watts_Ineff-Watts_EE) \times HOU)/1000 \times 365$

 $\Delta kW = \Delta kWh \times kW/kWh$

kW/kWh = Average kW reduction per kWh reduction: 0.00025 kW/kWh

Watts_Ineff = Rated watts of inefficient lamps (either removed, through retrofit, or assumed to have been installed in lieu of the program lamps, through lost opportunity)

Watts_EE = Rated watts of efficient lamps installed

365 = Days per year

HOU = Daily hours of use. The hours of use are largely based on recent NH evaluation studies for the ENERGY STAR Products Program and the Home Performance with ENERGY STAR Program, as well as increased hours of operation for ENERGY STAR Products to account for cross-sector sales at retailers (i.e., businesses purchasing program incented lamps). The direct installation delivery strategies (HPwES, HEA) are based on residential hours only but reflect higher hours of use since the programs direct contractors to only replace lamps that are used for at least three hours per day. The following summarizes the key assumptions for daily hours of use:²

• Lost opportunity LEDs installed in residential applications: 1.75 hours/day *

• Lost opportunity LEDs installed in commercial applications (7% of all lost opportunity lamps): 7 hours/day

- Retrofit HPwES LEDs (all installed in residential applications): 3.0 hours/day
- Retrofit HEA LEDs: (all installed in residential applications): 3.0 hours/day

*The 2.1 hours per day for ES Products and HTR channel are calculated as the weighted combination of residential and commercial hours of use: (residential HOU*residential %)+(commercial HOU*commercial %) = (1.75*0.93)+(7.0*0.07). HOU for ES Homes reflects the residential HOU only. Hours of use for the HPwES and HEA are based on program requirements for contractors to only replace fixtures that are used for at least three hours per day.

Delta watts (Watts_Ineff – Watts_EE) are broken out by lamp style and delivery strategy, and reflect a mix of program lamp wattages (for the efficient wattage), removed lamps (for retrofit inefficient lamps), and a blended mix of incandescents, halogens, and CFLs that would have been purchased in absence of the program measure (for lost opportunity inefficient lamps).^{4 5}

Note that the ENERGY STAR Homes values represent a weighted average (based on the distribution of LEDs in NH homes as identified as part of a recent saturation study) of general service lamps, reflectors, and other specialty values.⁶ The linear lamp values are based off of a separate research project in MA that specifically examined the characteristics (e.g., incented technologies, rooms with linear lamps) of linear LEDs.⁷

Measures with an asterisk will be reduced to 0 effective July 1st 2023 due to the revived EISA back stop.

BC Measure ID	Measure Name	Program	Delta Watts	Daily HOU	ΔkWh	ΔkW
E21A3a001	General Service Lamps*	ES Products	40	2.1	30.7	0.008
E21A3a004	Reflector*	ES Products	43	2.1	33.0	0.008
E21A3a003	Other Specialty	ES Products	35	2.1	26.8	0.007
E21A3a002	Linear	ES Products	17.9	1.6	10.5	0.003

E21A2a044	General Service Lamps*	HPwES 32.2 3.0		3.0	35.3	0.009	
E21A2a047	Reflector*	HPwES	46.2	3.0	50.6	0.013	
E21A2a046	Other Specialty	HPwES	46.2	3.0	50.6	0.013	
E21A2a045	Linear	HPwES	17.9	3.0	19.6	0.005	
E21B1a044	General Service Lamps*	HEA	Vendor Calculated				
E21B1a047	Reflector*	HEA	Vendor Calculated				
E21B1a046	Other Specialty	HEA	Vendor Calculated				
E21B1a045	Linear	HEA	Vendor Calculated				
E21A3a005	General Service Lamps (Hard to Reach) *	ES Products	40	2.1	30.7	0.008	
E21A3a008	Reflector (Hard to Reach) *	ES Products	43 2.1 33.0		33.0	0.008	
E21A3a007	Other Specialty (Hard to Reach)	ES Products	35 2.1 26.8		0.007		
E21A3a006	Linear (Hard to Reach)	ES Products	17.9	1.6	10.5	0.003	
E21A1a023	ES Homes Lighting	ES Homes	10.2	1.75	6.5	0.002	

Measure Life:

The table below summarizes the measure lives for each of the measures listed above. Note, AMLs for general service lamps and reflectors have been reduced to 1, as the revived EISA back stop will be enacted July, 1st 2023. Note these measure lives have been adjusted to account for the differential in measure life between the inefficient lamps and LEDs (as well as the remaining useful life in the retrofit cases), and the potential for future lighting standards to lead the same sockets reached through the program to have been occupied by an LED in a period shorter than the technical life of the LED.⁸

BC Measure ID	Measure Name	Program	Adjusted Measure Life
E21A3a001	General Service Lamps	ES Products/Drop Ship	1
E21A3a004	Reflector	ES Products/Drop Ship	1
E21A3a003	Other Specialty	ES Products/Drop Ship	3
E21A3a002	Linear	ES Products	7

E21A2a044 E21B1a044	General Service Lamps	HPwES/HEA	1
E21A2a047 E21B1a047	Reflector	HPwES/HEA	1
E21A2a046 E21B1a046	Other Specialty	HPwES/HEA	2
E21A2a045 E21B1a045	Linear	HPwES/HEA	7
E21A3a005	General Service Lamps (Hard to Reach)	ES Products	1
E21A3a008	Reflector (Hard to Reach)	ES Products	1
E21A3a007	Other Specialty (Hard to Reach)	ES Products	3
E21A3a006	Linear (Hard to Reach)	ES Products	7
E21A1a023	ES Homes Lighting	ES Homes	3

Other Resource Impacts:

Based on the 2018 NH Energy Star Products Program Evaluation report, fossil fuel interactive penalties for residential lighting programs are -2,272 Btu/kWh saved.⁷

Impact Factors for	Calculating Adjusted	Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21A3a001	General Service Lamps	ES Products	0.86	1.00	n/a	1.00	1.00	0.55	0.85
E21A3a004	Reflector	ES Products	0.89	1.00	n/a	1.00	1.00	0.55	0.85
E21A3a003	Other Specialty	ES Products	0.89	1.00	n/a	1.00	1.00	0.55	0.85
E21A3a002	Linear	ES Products	0.89	1.00	n/a	1.00	1.00	0.55	0.85
E21B1a044	General Service Lamps	HEA	1.00	0.91	n/a	0.91	0.91	0.55	0.85
E21A2a044	General Service Lamps	HPwES	0.99	1.00	n/a	1.00	1.00	0.55	0.85

E21B1a047	Reflector	HEA	1.00	0.91	n/a	0.91	0.91	0.55	0.85
E21A2a047	Reflector	HPwES	0.99	1.00	n/a	1.00	1.00	0.55	0.85
E21B1a046	Other Specialty	HEA	1.00	0.91	n/a	0.91	0.91	0.55	0.85
E21A2a046	Other Specialty	HPwES	0.99	0.96	n/a	0.96	0.96	0.55	0.85
E21B1a045	Linear	HEA	1.00	0.91	n/a	0.91	0.91	0.55	0.85
E21A2a045 E21B1a045	Linear	HPwES	0.99	0.96	n/a	0.96	0.96	0.55	0.85
E21A3a005	General Service Lamps (Hard to Reach)	ES Products	0.86	1.00	n/a	1.00	1.00	0.55	0.85
E21A3a008	Reflector (Hard to Reach)	ES Products	0.89	1.00	n/a	1.00	1.00	0.55	0.85
E21A3a007	Other Specialty (Hard to Reach)	ES Products	0.89	1.00	n/a	1.00	1.00	0.55	0.85
E21A3a006	Linear (Hard to Reach)	ES Products	0.89	1.00	n/a	1.00	1.00	0.55	0.85
E21A1a023	ES Homes Lighting	ES Homes	1.00	1.00	n/a	1.00	1.00	0.55	0.85

In-Service Rates:

All HEA installations use an in-service rate of 100% because HEA realization rates account for uninstalled measures¹⁰. All HPwES installations use an in-service rate of 99%.¹¹ In-service for all other installations are based on MA evaluations.¹²

Realization Rates:

Based on evaluation results, all HEA installations use a realization rate of 91%.¹³ All HPwES installations use a realization rate of 100% because gross savings assumptions are adjusted to reflect evaluated results.¹⁴ All other installations have a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are based on prescriptive loadshapes from the updated Navigant Massachusetts

Demand Impact Model.¹⁵

Energy Load Shape:

See Appendix 1 – "Lighting"

Impact Factors for Calculating Net Savings:

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BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21A3a001	General Service Lamps	ES Products	77%	n/a	n/a	23%
E21A3a004	Reflector	ES Products	77%	n/a	n/a	23%
E21A3a003	Other Specialty	ES Products	77%	n/a	n/a	23%
E21A3a002	Linear	ES Products	77%	n/a	n/a	23%
E21A3a005	General Service Lamps (Hard to Reach)	ES Products	57%	n/a	n/a	23%
E21A3a008	Reflector (Hard to Reach)	ES Products	57%	n/a	n/a	23%
E21A3a007	Other Specialty (Hard to Reach)	ES Products	57%	n/a	n/a	23%
E21A3a006	Linear (Hard to Reach)	ES Products	57%	n/a	n/a	23%

Revision History:

Revision Number	Issue Date	Description
58	1/14/2022	Removed drop ship measures which are not being offered.
85	12/1/2022	Updated Baseline to reflect EISA backstop. Reduced AMLs affected by EISA back stop to 1. Added missing links for studies in references.

Endnotes:

1 : Department of Energy (2022) Energy Conservation Program: Energy Conservation Standards for General Service Lamps. https://www.govinfo.gov/content/pkg/FR-2022-05-09/pdf/2022-09477.pdf#page=1

2: Note that interactive effects require modeling HVAC end-use consumption based on home

characteristics and equipment (e.g., cooling, heating fuel) saturation assumptions. The data and models were not available for New Hampshire, so are not included in the TRM.

3: Hours of use (residential) for the ES Products and HTR channel are based off of "New Hampshire ENERGY STAR® Products Program", prepared by Cadmus for the New Hampshire ENERGY STAR Products New Hampshire Evaluation Measurement & Verification Working Group, October 17, 2018. https://www.puc.nh.gov/electric/Monitoring%20and%20Evaluation%20Reports/20181017-Monitor-Evaluation-Report-Energy-Star-Products-Final-Report.pdf The 2.1 hours per day for ES Products and HTR channel are calculated as the weighted combination of residential and commercial hours of use: (residential HOU*residential %)+(commercial HOU*commercial %) = (1.75*0.93)+(7.0*0.07). HOU for ES Homes reflects the residential HOU only. Hours of use for the HPwES and HEA are based on program requirements for contractors to only replace fixtures that are used for at least three hours per day. The values reflect the daily weighted average LED hours of use. Cross-sector sales are based upon MA RLPNC Cross-Sector Sale HOU Update", Prepared by the NMR Group for the Massachusetts Program Administrators (PAs), August 2, 2018. The 2.1 hours per day for ES Products and HTR channel are calculated as the weighted combination of residential and commercial hours of use: (residential HOU*residential %)+(commercial HOU*commercial %) = (1.75*0.93)+(7.0*0.07). HOU for ES Homes reflects the residential HOU only. Hours of use for the HPwES and HEA are based on program requirements for contractors to only replace fixtures that are used for at least three hours per day. 4: NMR, 2020. Delta Watt Update (MA19R09-E). Delta watts for ES Products and HTR are based on both historical lamps sales in Massachusetts and the most recently available market adoption model (for PY2021-https://ma-eeac.org/wp-content/uploads/MA19R09-E-DeltaWattReport-

Memo_FINAL_2020.03.26.pdf). Note that Massachusetts data were used because the New Hampshire ENERGY STAR Product evaluation had not stratified the program data or forecasted baseline wattage by style at the time of this TRM. The delta watts for ES Homes is reduced by 75% to reflect the requirement that 75% of lamps be high-efficacy lamps for new construction

(https://codes.iccsafe.org/content/IECC2018).

5 : Delta watts for HPwES are based on NH study "Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL," Prepared by Opinion Dynamics Corporation, June 11, 2020. https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

6 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20 and%20 Evaluation%20 Reports/NHS aves-HPwES-Evaluation-Report-Final-20200611.pdf

7 : RLPNC 18-7: TLED Product Impact Factor Estimation, Memo from NMR Group, Inc. to the Massachusetts Program Administrators, August 3, 2018

8 : The direct installation measure life values come from RLPNC 18-5 Home Energy Assessment LED Net-to-Gross Consensus, Prepared by NMR Group, Inc. for the 2019—21 Planning Assumptions: Lighting Hours-of-Use and In-Service Rate, Prepared by NMR Group, Inc. for the Massachusetts Program Administrators (PAs) and Energy Efficiency Advisory Council (EEAC) Consultants, July 23, 2018 (https://ma-eeac.org/wp-

content/uploads/RLPNC_185_HEALEDNTG_REPORT_23July2018_Final.pdf). These values reflect early replacement baselines, and assume that the replaced bulb, when it burnt out, would have been replaced by an LED at that time. Lighting measures with lost opportunity baselines (e.g., ES Products) add a year to measure life to reflect the different baseline as well as significantly lower hours of use.

9 : Table 22. PY2016 Residential Lighting Energy Savings by Utility. Shows evaluated annual net electric energy savings, and evaluated penalties for gas, oil, and propane. Using the values for Eversource, a total calculated heating energy penalty of 341,757,000,000 Btu was assessed on the 150,403,000 kWh of electrical energy savings. "New Hampshire ENERGY STAR® Products Program 2016 Evaluation Report", prepared by Cadmus for the New Hampshire ENERGY STAR Products New Hampshire Evaluation Measurement & Verification Working Group, October 17, 2018.

10 : Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

11 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

12 : In-service rates for ES Products and HTR channel are based on the MA study "Residential Lighting Hours-of Use Quick Hit Study MA20R21-E," Prepared by the NMR Group, Inc. for the Massachusetts Program Administrators, July 13, 2018. Note the ISR is adjusted downward for lamps that are assumed to never be installed but does account (through discounted values) for lamps that are not immediately installed but are likely to be installed in the future. The ISR for Drop Ship is estimated based on program experience with lighting kits and will be evaluated. https://ma-eeac.org/wp-content/uploads/MA20R21-E-LTGHOU-Report-Final-2020.03.31.pdf

13 : Opinion Dynamics, July 29, 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

14 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

15 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

16 : "R1615 Light Emitting Diode (LED) Net-to- Gross Evaluation," Prepared by the NMR Group, Inc. for the Connecticut EEB, August 7, 2017. The 2020 Connecticut net-to-gross values are applied to New Hampshire for 2021 to account for the relatively slower pace of market transformation, due in part to fewer program bulbs per home in New Hampshire (2.5 bulbs per home in 2019) compared to Connecticut (4 bulbs per home in 2019). https://www.energizect.com/sites/default/files/R1615_CT% 20LED% 20Net-To-Gross% 20Evaluation% 20Report_Final_8.5.17.pdf

1.36. Lighting - Fixture

Measure Code	RES-LF-LGT
Markets	Residential
Program Types	Retrofit/Lost opportunity
Categories	Lighting

Measure Description:

The installation of Light-Emitting Diode (LED) fixtures, which offer comparable luminosity to incandescent and halogen fixtures at significantly less wattage and significantly longer lifetimes.

Baseline Efficiency:

The baseline efficiency case for a lost opportunity LED fixture is a combination of an incandescent fixture, halogen fixture, and a compact fluorescent fixture. The baseline efficiency case for a retrofit LED fixture is a combination of an incandescent fixture and halogen fixture.

High Efficiency:

The high efficiency case is an ENERGY STAR ® rated LED fixture.

Algorithms for Calculating Primary Energy Impact:

Unit savings are based on the algorithm below. Demand savings are derived from the Navigant Demand Impact Model.

Vendor calculated unit savings are calculated using the following algorithms and assumptions:

 $\Delta kWh = ((Watts Ineff-Watts_EE) \times HOU)))/1000 \times Qty_Bulbs \times 365$

 $\Delta kW = \Delta kWh \times kW/kWh$

kW/kWh = Average kW reduction per kWh reduction: 0.00025 kW/kWh

Watts_Ineff = Rated watts of inefficient bulbs (either removed, through retrofit, or assumed to have been installed, through lost opportunity)

Watts_EE = Rated watts of efficient bulbs installed

Qty_Bulbs = Number of bulbs per fixture

365 = Days per year

HOU = Daily hours of use. The hours of use are largely based on recent NH evaluation studies for the ENERGY STAR Products Program and the Home Performance with ENERGY STAR Program, as well as increased hours of operation for ENERGY STAR Products to account for cross-sector sales at retailers (i.e., businesses purchasing program incented fixtures). The direct installation delivery strategies (HPwES) are based on residential hours only but reflect higher hours of use since the programs direct contractors to only replace fixtures that are used for at least three hours per day. The following summarizes the key assumptions for daily hours by program type and application before adjustments for the ES products Program :

• Lost opportunity LEDs installed in residential applications: 1.75 hours/day

• Lost opportunity LEDs installed in commercial applications (7% of all lost opportunity fixtures):7 hours/day

- Retrofit HPwES LEDs all installed in residential applications: 3.0 hours/day
- Retrofit HEA LEDs: all installed in residential applications: 3.0 hours/day

Delta watts (WattsINEFF – WattsEE) are broken out by delivery strategy, and reflect a mix of program fixture wattages (for the efficient wattage), removed fixtures (for retrofit inefficient fixtures), and a blended mix of incandescents, halogens, and CFLs that would have been purchased in absence of the program measure.¹

BC Measure ID	Measure Name	Program	Delta Watts per Fixture	Daily HOU ²	Number of Bulbs	ΔkWh	ΔkW
E21A3a009	LED Fixture	ES Products	34.7	2.1	1	26.35	0.03
E21A2a048	LED Fixture	HPwES	Vendor Calculated				
E21B1a048	LED Fixture	HEA	Vendor Calculated				
E21A3a010	LED Fixture (Hard to Reach)	ES Products	34.7	2.1	1	26.35	0.03
E21A1a024	LED Fixture	ES Homes	37.51	1.75	1	24	.04

Measure Life:

The table below summarizes the measure lives for each of the measures listed above. Note these measure lives have been adjusted to account for the differential in measure life between the inefficient fixtures and LED fixtures (as well as the remaining useful life in the retrofit cases), and the potential for future lighting standards to lead the same sockets reached through the program to have been occupied by an LED in a period shorter than the technical life of the LED.³ Note- Lighting measures with lost opportunity baselines (e.g., ES Products) add a year to measure life to reflect the different baseline as well as significantly lower hours of use.

BC ID	Measure Name	Program	Adjusted Measure Life
E21A3a009	LED Fixture	ES Products	3
E21A2a048 E21B1a048	LED Fixture	HPwES/HEA	2
E21A3a010	LED Fixture (Hard to Reach)	ES Products	3
E21A1a024	LED Fixture	ES Homes	3

Other Resource Impacts:

Based on the 2018 NH Energy Star Products Program Evaluation report, fossil fuel interactive penalties for residential lighting programs are -2,272 Btu/kWh saved.⁴

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21A3a009	LED Fixture	ES Products	1.00	1.00	n/a	1.00	1.00	0.55	0.85
E21A2a048	LED Fixture	HPwES	0.99	0.96	n/a	0.96	0.96	0.55	0.85
E21B1a048	LED Fixture	HEA	1.00	0.91	n/a	0.91	0.91	0.55	0.85
E21A3a010	LED Fixture (Hard to Reach)	ES Products	1.00	1.00	n/a	1.00	1.00	0.55	0.85
E21A1a024	LED Fixture	ES Homes	1.00	1.00	n/a	1.00	1.00	0.55	0.85

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All HEA installations use an in-service rate of 100% because HEA realization rates account for uninstalled measures. All HPwES installations use in-service rate of 99% based on evaluation results.⁵ ⁶ All other installations have a 100% in-service rate unless an evaluation finds otherwise.⁷

Realization Rates:

Based on evaluation results, all HEA installations use a realization rate of 91% and all HPwES installations use a realization rate of 100% because gross savings assumptions are adjusted to reflect evaluated results.^{5. 6.} All other installations have a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are based on prescriptive loadshapes from the updated Navigant Massachusetts

Demand Impact Model.⁸

Energy Load Shape:

See Appendix 1 – "Lighting".8.

Impact Factors for Calculating Net Savings:

9

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21A3a009	LED Fixture	ES Products	77%	n/a	n/a	23%
E21A3a010	LED Fixture (Hard to Reach)	ES Products	57%	n/a	n/a	43%

Revision History:

Revision Number	Issue Date	Description
73	3/1/2022	NTG updated for 2022 values.
131	21/1/2022	Added back in measure life table, updated delta watts to reflect latest study values for 2021, updated savings accordingly.

Endnotes:

1 : The delta watts are based off of the "MA PAs (2018). 2019-2021 Lighting Worksheet" (https://etrm.anbetrack.com/etrm/api/v1/etrm/documents/5bd06d1d6c50367b3deba017/view?authToken= fe238b4571e888c7558f844a02040d1941948e021564ac20156f12ece790e6a86c8a6c488b1d838694b8d9). Note the delta watts for ES Homes is reduced by 75% to reflect the requirement that 75% of lamps be high-efficacy lamps for new construction

(https://www.energycodes.gov/sites/default/files/becu/2015_IECC_residential_requirements.pdf). 2 : *Hours of use (residential) for the ES Products and HTR channel are based off of "New Hampshire ENERGY STAR® Products Program", prepared by Cadmus for the New Hampshire ENERGY STAR Products New Hampshire Evaluation Measurement & Verification Working Group, October 17, 2018.(: Cadmus (2018) New Hampshire Energy Star Products Program, Evaluation Report.

https://www.puc.nh.gov/electric/Monitoring%20and%20Evaluation%20Reports/20181017-Monitor-Evaluation-Report-Energy-Star-Products-Final-Report.pdf) The values reflect the daily weighted average LED hours of use. Cross-sector sales are based upon MA RLPNC Cross-Sector Sale HOU Update", Prepared by the NMR Group for the Massachusetts Program Administrators (PAs), August 2, 2018. The 2.1 hours per day for ES Products and HTR are calculated as the weighted combination of residential and commercial hours of use: (residential HOU*residential %)+(commercial HOU*commercial %) = (1.75*0.93)+(7.0*0.07). HOU for ES Homes reflects the residential HOU only. Hours of use for the HPwES and HEA are based on program requirements for contractors to only replace fixtures that are used for at least three hours per day. **3** : The direct installation measure life values come from RLPNC 18-5 Home Energy Assessment LED Net-to-Gross Consensus, Prepared by NMR Group, Inc. for the 2019—21 Planning Assumptions: Lighting Hours-of-Use and In-Service Rate, Prepared by NMR Group, Inc. for the Massachusetts Program Administrators (PAs) and Energy Efficiency Advisory Council (EEAC) Consultants, July 23, 2018 (http://ma-eeac.org/wp-

content/uploads/RLPNC_185_HEALEDNTG_REPORT_23July2018_Final.pdf). These values reflect early replacement baselines, and assume that the replaced bulb, when it burnt out, would have been replaced by an LED at that time. Lighting measures with lost opportunity baselines (e.g., ES Products) add a year to measure life to reflect the different baseline as well as significantly lower hours of use. **4** : Table 22. PY2016 Residential Lighting Energy Savings by Utility. Shows evaluated annual net electric

energy savings, and evaluated penalties for gas, oil, and propane. Using the values for Eversource, a total calculated heating energy penalty of 341,757,000,000 Btu was assessed on the 150,403,000 kWh of electrical energy savings. "New Hampshire ENERGY STAR® Products Program 2016 Evaluation Report", prepared by Cadmus for the New Hampshire ENERGY STAR Products New Hampshire Evaluation Measurement & Verification Working Group, October 17, 2018.

5 : Opinion Dynamics, June 11, 2020, Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL.

6 : Opinion Dynamics, July 29 2020, New Hampshire Utilities, Home Energy Assistance Program Evaluation Report, 2016-2017 – FINAL.

7 : : In-service rates for ES Products and HTR channel, as well as ES Homes, are based on MA assumptions of 100% ISR for fixtures. In-service rates for HPwES and HEA are based on the NH study "Home Performance with Energy Star Program Evaluation Report 2016-2017 – FINAL," Prepared by Opinion Dynamics Corporation, June 11, 2020.

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NHSaves-HPwES-Evaluation-Report-Final-20200611.pdf

8 : Navigant, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

9: "R1615 Light Emitting Diode (LED) Net-to- Gross Evaluation," Prepared by the NMR Group, Inc. for the Connecticut EEB, August 7, 2017. The 2020 Connecticut net-to-gross values are applied to New Hampshire for 2021 to account for the relatively slower pace of market transformation, due in part to fewer program bulbs per home in New Hampshire (2.5 bulbs per home in 2019) compared to Connecticut (4 bulbs per home in 2019).

1.37. ECM Circulator Pump

Measure Code	RES-MND-ECP	
Markets Residential		
Program Types	Lost Opportunity	
Categories	Motors and Drives	

Measure Description:

Installation of high efficiency residential boiler circulator pumps, equipped with variable speed electronically commutated motors (ECMs).

Baseline Efficiency:

The baseline efficiency case is the installation of a standard circulator pump.

High Efficiency:

The high efficiency case is the installation of an ECM circulator pump.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results¹.

BC Measure ID	Measure Name	Program	∆kWh	ΔkW
E21A3b013	ECM Motor for FWH Circulating Pump	ES Products	68.0	0.024

Measure Life:

The measure life is 15 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CFSP	СГ _{WP}	
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E21A3b013 ECM Motor for Circulating P		1.00	1.00	n/a	1.00	1.00	0.00	1.00	
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In-Service Rates:

All installations have a 100% in-service-rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Programs use a summer coincidence factor of 0% and a winter coincidence factor of 100%, because the deemed value of 0.024 kW cited above represents coincident winter peak demand reduction $.^{1}$

Energy Load Shape:

See Appendix 1 – "Boiler Distribution"^{2.}

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

For ECM motors delivered through midstream channels, the following factors apply.

BC Measure ID	Measure Name	Program	FR	SO _P	SO _{NP}	NTG
E21A3b013	ECM Motor for FWH Circulating Pump	ES Products	0.40	0.09	0.00	0.69

Endnotes:

1 : West Hill Energy and Computing, 2018. CT HVAC and Water Heater Process and Impact Evaluation and CT Heat Pump Water Heater Impact Evaluation.

2 : Assumed to be consistent with C&I Electric Motors & Drives – Energy & Resources Solutions (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities; Table 1-1. ERS_2005_Measure_Life_Study

1.38. Pool Pump

Measure Code	RES-MND-PP		
Markets Residential			
Program Types	Lost Opportunity		
Categories	Motors and Drives		

Measure Description:

The installation of a variable-speed drive pool pump. Operating a pool pump for a longer period at a lower wattage can move the same amount of water, using significantly less energy.

Baseline Efficiency:

The baseline efficiency case is a single speed 1.5 horsepower pump that pumps 97 gallons per minute (gpm) and runs 5.7 hours per day for 122 days a year. It has an Energy Factor (EF) of 2.0. The pool size is assumed to be 22,000 gallons.¹

High Efficiency:

The high efficiency case is an Energy Star rated pump.²

Pump Sub-Type	Size Class	Version 2.0 Energy Efficiency Leve, Effective January, 2019
Self-Priming (Inground) Pool Pumps	Small	$WEF \ge -1.30 \text{ x ln (hhp)} + 4.95$ for hhp > 0.13 $WEF \ge 7.60 \text{ for hhp} \le 0.13$
	(hhp<0.711)	
Self-Priming (Inground) Pool Pumps	Standard Size	WEF ≥ -2.30 x ln (hhp) + 6.59
	(hhp≥0.711)	
Non-Self-Priming (Aboveground) Pool Pumps	Extra Small (hhp ≤ 0.13)	WEF ≥ 4.92

Non-Self-Priming (Aboveground) Pool Pumps	Standard Size (hhp > 0.13)	WEF \ge -1.00 x ln (hhp) + 3.85		
Pressure Cleaner Booster Pumps	All	WEF ≥ 0.45		
Pool Pump Replacement Motors	TBD	TBD		

Algorithms for Calculating Primary Energy Impact:

Savings are based on the DOE Technical Support Document for Dedicated-Purpose Pool Pumps³

BC Measure ID	Measure Name	Program	∆kWh	ΔkW
E21A3b024	Pool Pump (Variable Speed)	ES Products	1,284	1.35

Measure Life:

The measure life is 10 years.⁴

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RR _{SP}	RRwp	CFSP	СҒ
E21A3b024	Pool Pump (Variable Speed)	ES Products	1.00	1.00	n/a	1.00	1.00	0.55	0.00

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Programs use a summer coincidence factor of 55% and a winter coincidence factor of

0% which are estimated using demand allocation methodology described in the Demand Impact Model.⁵

Energy Load Shape:

See Appendix 1 – "Pool Pump".³

Endnotes:

1: DOE, December 2016. Technical Support Document: Energy Efficiency Program for Consumer Products and Commercial and Industrial Equipment; Dedicated – Purpose Pool Pumps. https://www.regulations.gov/document?D=EERE-2015-BT-STD-0008-0105
2: Energy Star (2019) Pool Pumps Key Product Criteria

https://www.energystar.gov/products/other/pool_pumps/key_product_criteria

3 : DOE Direct Final Rule Technical Support Document Dedicated-Purpose Pool Pumps table 7.4.1

https://www.regulations.gov/document/EERE-2015-BT-STD-0008-0105

4 :

Davis_Energy_Group_2008_Proposal_Info_Template_for_Residential_Pool_Pump_Measure_Revisions https://api-plus.anbetrack.com/etrm-

 $gateway/etrm/api/v1/etrm/documents/5ee4886d6996f219ce7df78e/view?authToken=3b71e1346320906c2\\aa98b46f0bc51366572ba635fb746acadde94699187bcb6ff5af967900e9bb3a8ba4ef6c9998da9c7213c8b2b\\e31b4420695f20c39232a5c3f169b40bb1c9$

5 : Navigant, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

1.39. Whole Home - New Construction

Measure Code	RES-WH-NC	
Markets Residential		
Program Types	Lost Opportunity	
Categories	Whole Home	

Measure Description:

The Program Administrators currently use vendor calculated energy savings using a RESNET accredited Rating Software Tool (REM/Rate) where a user inputs a detailed set of technical data about a project, comparing as-built projected energy consumption to that of a Baseline Home. This process is used to calculate electric and fossil fuel energy savings due to heating, cooling, and water heating for all homes.¹

Baseline Efficiency:

The Baseline Home is based on a User Defined Reference Home (UDRH), which is to be updated for 2023 to incorporate provisions from the 2018 IECC code. The last update of the URDH (2019) reflects the IECC 2015 code, with amendments as adopted by the state of NH.² ³ UDRH heating system efficiencies and air infiltration rates remain more stringent than code to reflect the results of the 2017 NH Energy Star Homes evaluation.⁴

High Efficiency:

The high-efficiency case is represented by the specific energy characteristics of each "as-built" home completed through the program.

Algorithms for Calculating Primary Energy Impact:

Unit savings are custom calculated for each home for heating, cooling, and water heating end uses. Demand savings are derived from the Navigant Demand Impact Model. As noted below, because the values are custom generated on a site-by-site basis, they are not shown in the table below.

BC Measure ID	Measure Name	Program
E21A1a001 E21A1a012 G21A1a001 G21A1a002	Cooling, Electric Cooling, Electric SF Cooling, Electric, MF	ES Homes
E21A1a002 E21A1a013	Heating, Electric	ES Homes
E21A1a003	Heating, Gas	ES Homes

E21A1a014 G21A1a002 G21A1a005	Heating, Gas,SF Heating, Gas, MF	
E21A1a004 E21A1a015	Heating, Oil	ES Homes
E21A1a005 E21A1a016	Heating, Propane	ES Homes
E21A1a006 E21A1a017	Heating, Wood Pellets	ES Homes
E21A1a007 E21A1a018	Hot Water, Electric	ES Homes
E21A1a008 E21A1a019 G21A1a003 G21A1a006	Hot Water, Gas Hot Water, Gas, SF Hot Water, Gas,MF	ES Homes
E21A1a009 E21A1a020	Hot Water, Oil	ES Homes
E21A1a010 E21A1a021	Hot Water, Propane	ES Homes
E21A1a011 E21A1a022	Hot Water, Wood Pellets	ES Homes

Measure Life:

The measure life is shown below and varies by end use.⁵

BC Measure ID	Measure Name	Program	EUL
E21A1a002 E21A1a013 E21A1a003 E21A1a004 E21A1a004 E21A1a005 E21A1a005 E21A1a006 E21A1a006 E21A1a017	Heating	ES Homes	25
E21A1a001 E21A1a012	Cooling	ES Homes	25

$E21A1a007 \\E21A1a018 \\E21A1a008 \\E21A1a019 \\E21A1a009 \\E21A1a009 \\E21A1a020 \\E21A1a010 \\E21A1a021 \\E21A1a021 \\E21A1a011 \\E21A1a022$	Water Heating	ES Homes	15
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Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21A1a001 E21A1a012	Cooling, Electric	ES Homes	1.00	1.00	1.00	1.00	1.00	0.35	0.00
E21A1a002 E21A1a013	Heating, Electric	ES Homes	1.00	1.00	1.00	1.00	1.00	0.00	0.43
E21A1a003 E21A1a014	Heating, Gas	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00
E21A1a004 E21A1a015	Heating, Oil	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00
E21A1a005 E21A1a016	Heating, Propane	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00
E21A1a006 E21A1a017	Heating, Wood Pellets	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00
E21A1a007 E21A1a018	Hot Water, Electric	ES Homes	1.00	1.00	1.00	1.00	1.00	0.31	0.81
E21A1a008 E21A1a019	Hot Water, Gas	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00
E21A1a009 E21A1a020	Hot Water, Oil	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00
E21A1a010 E21A1a021	Hot Water, Propane	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00

Impact Factors for Calculating Adjusted Gross Savings:

E21A1a011 E21A1a022	Hot Water, Wood Pellets	ES Homes	1.00	1.00	1.00	1.00	1.00	1.00	1.00	
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In-Service Rates:

All installations have 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All energy realization rates are 100% because energy and demand savings are custom calculated based on project specific details.

Coincidence Factors:

Coincidence factors for electric end uses are based on prescriptive load shapes from the updated Navigant Demand Impact Model for Massachusetts.⁶

Coincidence factors for non-electric end uses are set to 100% as no electrical energy impacts are expected.

Energy Load Shape:

See Appendix 1 for: Non-Electric Measures Clothes Washer 24-hour operation Clothes Dryer - Electric Clothes Dryer - Natural Gas Hardwired Electric Heat Lighting Primary TV and Peripherals Primary Desktop Computer Primary Refrigerator Secondary Refrigerator

Freezer
Dehumidifier
Pool Pump
Dishwasher
Water Heater - Electric
Water Heater - Heat Pump
Water Heater - Natural Gas/Fuel Oil
Central Air Conditioner/Heat Pump (Cooling)
Room or Window Air Conditioner
Mini-Split Air Conditioner/Heat Pump (Cooling)
Mini-Split Heat Pump (Heating)
Furnace Fan
Boiler Distribution
Weighted HVAC - All Homes
Weighted HVAC - Multi-family
Weighted HVAC - Multi-family Low Income
Weighted HVAC - Single Family
Weighted HVAC - Single Family Low Income
Central Heat Pump
DMSHP
Electric Resistance with AC
Revision History:

Revision Number	Issue Date	Description
40	1/14/2022	Fixed broken link in references

86	12/1/2022	Updated evaluation and code references to latest versions and added reference to Energy Star v3.1 baseline doc.
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Endnotes:

1 : Note that there are also prescriptive rebates for appliances, including clothes washers, clothes dryers, and refrigerators, as well as lighting, which are covered in other sections of the TRM

2 : See "ESHOME UDRH update 02-23-2018, Revised 5-17-2019.docx";

https://www.energystar.gov/ia/partners/downloads/ES_Combined_Path_v3.1.pdf

3 : Note the UDRH represents both single family and multifamily homes, and all measures (cooling heating, and hot water) are present in both single family and multifamily homes.

4 : Energy and Resource Solutions, December 7, 2018. New Hampshire ENERGY STAR Homes

Program Impact Evaluation. Prepared for the NH Program Administrators.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/NH_ESHomes_Report_Final_v4-2017.pdf

5 : MA Technical Reference Manual 2022-24 Plan Version, Page 252, "Chapter 1.64: Whole Home New Construction" section, https://fileservice.eea.comacloud.net/FileService.Api/file/FileRoom/14154670.

6 : Navigant Consulting, 2018. RES 1 Demand Impact Model Update. https://ma-eeac.org/wp-

content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2. Commercial and Industrial Measures

2.1. C&I Active Demand Response

Measure Code	COM-ADR-ADR			
Markets	Commercial			
Program Types	Custom			
Categories	Active Demand Response			

Measure Description:

Active Demand Reduction includes C&I Load Curtailment Targeted Dispatch and Storage Daily Dispatch Performance.

The Load Curtailment offering is technology agnostic and provides an incentive for verifiable shedding of load in response to a signal or communication from the Program Administrators coinciding with system peak conditions. Large C&I customers that are subject to demand charges and/or direct capacity charges (determined by ICAP tags) with the ability to control lighting, HVAC, and/or process loads, can use this demand reduction performance offering to generate revenue by altering their operations a few times per year. The offering focuses on reducing demand during summer peak events typically targeting fewer than twenty hours per summer.

The C&I Storage Performance offering provides performance incentives for C&I storage performance. Since storage does not impact customer comfort or operations, storage resources are expected to be available for daily dispatch to maximize their value.

Baseline Efficiency:

Baseline conditions will be determined based on technology.

For Load Curtailment, baseline conditions are based on an adjustment settlement baseline with symmetric, additive adjustment. The symmetrically adjusted settlement baseline is developed based on a pool of the most recent 10 non-holiday weekdays. The baseline shape consists of average load per interval across the eligible days. The baseline is adjusted based on the difference between baseline and facility load in the second hour prior to the event (the baseline adjustment period), and the adjustment can be either to increase or decrease the estimated load reduction (i.e., symmetric adjustment). This adjustment accounts for weather-related and other differences of load magnitude.¹

For Storage, demand reduction is calculated based on battery load. A baseline value is not directly calculated for storage, instead, the counterfactual is the actual facility load without the battery, which is derived based on the facility load with the battery and the battery load.²

High Efficiency:

Active Demand Reduction does not directly increase efficiency. Load curtailment does reduce power consumption by curtailing use but does not inherently reduce energy consumption.

Storage increases energy consumption due to round trip efficiency losses. Battery round trip efficiency losses are calculated on a per-project basis. For reference, evaluation results for daily dispatch storage reflect an impact of 240 kWh per year per kW of nameplate battery discharge capacity.²

Algorithms for Calculating Primary Energy Impact:

The Active Demand Reduction measure generates site-specific vendor-reported demand savings, which are validated by evaluation. Savings estimates for these projects are calculated using engineering analysis with project-specific details.

Measure Life:

As all C&I active demand response measures are based on Program Administrators calling demand reduction events each year, the deemed measure life is one year.

BC Measure ID	Measure Name	Program	Measure Life
E21C5a001	Load Curtailment Targeted Dispatch P4P Summer	C&I Active Demand Response	1
E21C5a002	Storage Daily Dispatch P4P (savings) Summer	C&I Active Demand Response	1
E21C5a003	E21C5a003 Storage Daily Dispatch P4P C&I Active Demand (consumption) Summer Response		1

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
E21C5a0 01	Load Curtailment Targeted Dispatch P4P Summer	C&I Active Demand Response	1.00	0.981	1.00	0.981	1.00	1.00	0.00
E21C5a0 02	Storage Daily Dispatch P4P (savings) Summer	C&I Active Demand Response	1.00	1.04	1.00	1.04	1.00	1.00	0.00
E21C5a0 03	Storage Daily Dispatch P4P (consumption) Summer	C&I Active Demand Response	1.00	1.04	1.00	1.04	1.00	1.00	0.00

In-Service Rates:

In-service rates for commercial and industrial active demand response are assumed to be 100% by default, as measured performance in the ADR program is required to claim savings.

Realization Rates:

Electrical energy realization rates for this measure are assumed to be equal to summer peak demand realization rates.

Summer peak realization rates for interruptible load are based on a program evaluation of the 2019 summer demand reduction period for New Hampshire.^{1.} These realization rates are based on the overall program savings, rather than individual measure savings, and represent the retrospective realization rate (i.e. the evaluated symmetric savings estimate divided by the reported asymmetric savings estimate).

For daily and targeted storage dispatch programs, summer peak realization rates are based on an evaluation of Eversource battery storage demonstration projects².

Coincidence Factors:

Coincidence factors for this measure are assumed to be 100%, as the scaling factor accounts for the coincidence of program events with the system peak. The programs are not claiming winter peak impacts because the ISO-NE system is summer peaking.

Scaling Factors:

A scaling factor is used to account for the fact that the benefits of an active demand response resource depend on how often it performs. The greater the frequency of demand response events, the more that the active demand resource reduces the installed capacity requirement, and therefore the greater its value. For planning the utilities use a scaling factor of 10% for load curtailment measures and 100% for daily dispatch measures, reflecting the AESC 2018 review of sensitivity analyses run by PJM load forecasters.³ For reporting utilities will use scaling factor values based on the most recent evaluation timing of events that are called in 2021.

Energy Load Shape:

As commercial active demand response events are called on the day preceding the event, the most appropriate load shape to use is a symmetric load based on the 10-baseline day load shape at the same facility.¹

Endnotes:

1 : ERS (2020). Cross-State C&I Active Demand Reduction Initiative Summer 2019 Evaluation Report. Prepared for Eversource, National Grid, and Unitil (MA, CT, and NH).

 $https://puc.nh.gov/Electric/Monitoring\%20 and\%20 Evaluation\%20 Reports/Cross-State-CI-DR-S19-Evaluation-Report_04-15-2020.pdf$

2 : ERS (2020). Daily Dispatch Battery Project Evaluation Report. Prepared for Eversource. https://api-plus.anbetrack.com/etrm-

gateway/etrm/api/v1/etrm/documents/5ee488776996f264267df7b6/view?authToken=8a34f85987739923

25038987 ea 62 e 83319 d 208 f 835 e 892092 c 491823 f 78722 e 7a 92604 e 473 d c 75021 e b 90 f 821 f 219 b 8 c b c 0 d d a f a a e 207 e d 1924 f 97 f a e c b 70 d 5 e a f 3 e 5372 d 0 4 f b 6

3 : Avoided Energy Supply Components in New England: 2018 Report, page 105. https://www.synapseenergy.com/sites/default/files/AESC-2018-17-080-Oct-ReRelease.pdf

2.2. Advanced Power Strip

Measure Code	COM-APP-APS			
Markets	Commercial			
Program Types	Lost Opportunity			
Categories	Appliances			

Measure Description:

Advanced power strips can automatically eliminate standby power loads of electronic peripheral devices that are not needed (computer printer, scanner, etc.) either automatically or when an electronic control device (typically a television or personal computer) is in standby or off mode.

Baseline Efficiency:

The baseline efficiency case is the customers' electronic peripheral devices as they are currently operating. Baseline usage estimates for

High Efficiency:

The high efficiency case is the installation of an Advanced Power Strip purchased through the C&I online marketplace. Limit, 10 per year per account.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on refenced study results.¹

BC Measure ID	Measure Name	Program	ΔkWh	ΔkW
E21C1c055 E21C2c055	OMP Smart Strip, Tier I	LBES SBES	105.00	0.010
E21C1c056 E21C2c056	OMP Smart Strip, Tier II	ES LBES SBES	207.00	0.024

Measure Life:

The measure life is 5 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	$RR_{\scriptscriptstyle E}$	RR_{NE}	RR_{sp}	RR_{wP}	$CF_{\scriptscriptstyle SP}$	$CF_{\scriptscriptstyle WP}$
E21C1c055 E21C2c055	OMP Smart Strip, Tier I	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.58	0.86
E21C1c056 E21C2c056	OMP Smart Strip, Tier II	LBES Mid SBES Mid	1.00	1.00	n/a	1.00		0.58	0.86

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

In-service rates are assumed to be 100% until evaluated.

Realization Rates:

Realization rates are assumed to be 100% until evaluated.

Coincidence Factors:

Programs use a summer coincidence factor of 58% and a winter coincidence factor of $86\%^{3}$.

Energy Load Shape:

See Appendix 1 – "Primary TV and Peripherals"².

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21C1c055 E21C2c055	OMP Smart Strip, Tier I	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%
E21C1c056 E21C2c056	OMP Smart Strip, Tier II	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%

Revision History:

Revision Number	Date	Description
103	12/1/2022	New Measures Added

Endnotes:

1 : NMR Group Inc (2019) RLPNC 17-3: Advanced Power Strip Metering Study https://api-plus.anbetrack.com/etrm-

gateway/etrm/api/v1/etrm/documents/5ee488726996f2b1b57df7a3/view?authToken=3da42fae99dc586f4 b471345dbea348c0ac998555ebf2a55d95ce1a98360bfa95531073edab1860626068ca5d53d6c9c23447fbfa 467295248e785a1649ff5ecb5c8a2459de6f2

2 : This value is borrowed from the Massachusetts Common Assumptions.

3 : Guidehouse (2021) Massachusetts Residential Baseline Study Phase 4 https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2.3. Dehumidifier

Measure Code	COM-APP-DEH			
Markets	Commercial			
Program Types	Lost Opportunity			
Categories	Appliances			

Measure Description:

Dehumidifiers exceeding minimum qualifying efficiency standards established as ENERGY STAR.

Baseline Efficiency:

The lost opportunity baseline efficiency case is a dehumidifier that meets the federal standard effective June 13, 2019. Specific baseline Energy Factors (EFs) by product capacity found in the Code of Federal Regulations, 10 CFR 430.32(v)(2). The retrofit baseline efficiency case is the existing dehumidifier.

High Efficiency:

The high efficiency case is a dehumidifier that meets the ENERGY STAR standard as of October 31, 2019¹. For a new dehumidifier with a capacity less than 25 pints/day the minimum EF is 1.57 litres/kWh. For a new dehumidifier with a capacity between 25.01 and 50 pints/day the minimum EF is 1.8 litres/kWh. For a new dehumidifier with a capacity greater than or equal to 50 pints/day the minimum EF is 3.3 litres/kWh.

Capacity (pints)	Energy Factor (2019 Federal Standard)	Energy Factor (ENERGY STAR)
≤ 25	1.30	1.57
25.01-50	1.60	1.80
≥ 50	2.80	3.30

Algorithms for Calculating Primary Energy Impact:

Unit savings are calculated as below. Demand savings are derived from the Navigant Demand Impact Model^{1.}

 $\Delta kWh = Load \times [(1 \div Eff_{BASE}) - (1 \div Eff_{ES})] \times Hours$

Where:

Load = Typical dehumidification load, 1520 Litres/year^{1.}

 Eff_{BASE} = Average efficiency of model meeting the federal standard, in Litres/kWh

Eff_{ES} = Efficiency of ENERGY STAR® model, in Litres/kWh

Hours = Dehumidifier annual operating hours, site-specific if available, or deemed 2,851 hour/year²

Table: Measure Energy Impact³

BC Measure ID	Measure Name	Program	ΔkWh	ΔkW
E21C1c063	OMP Dehumidifier	LBES Mid	82.3	0.02
E21C2c063	OMP Dehumidifier	SBES Mid	82.3	0.02

Measure Life:

The measure life is 12 years^{3.}

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
E21C1c063	Dehumidifier	LBES Mid	1	1	n/a	1	1	0.82	0.17
E21C2c063	Dehumidifier	SBES Mid	1	1	n/a	1	1	0.82	0.17

In-Service Rates:

Installations have 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

Realization rates are 100% for unless an evaluation finds otherwise

Coincidence Factors:

All programs use a summer coincidence factor of 82% and a winter coincidence factor of 17%^{1.}

Energy Load Shape:

See Appendix 1 – "Dehumidifier"¹.

Revision History:

Revision Number	Revision Date	Description
102	12/1/2022	Added new measure: C&I OMP Dehumidifier

Endnotes:

1 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. https://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2 : Environmental Protection Agency (2019). Dehumidifier Key Efficiency Criteria.

https://www.energystar.gov/products/appliances/dehumidifiers/key_efficiency_criteria

3 : Environmental Protection Agency (2014). Savings Calculator for Energy Star Qualified Appliances. ENERGY STAR 2015 Appliance Calculator

2.4. Room Air Purifier

Measure Code	COM-APP-RAP			
Markets	Commercial			
Program Types	Lost Opportunity			
Categories	Appliances			

Measure Description:

Room air purifiers exceeding minimum qualifying efficiency standards established as ENERGY STAR®.

Baseline Efficiency:

There are no appliance standards for room air purifiers. Consistent with the MA TRM, the baseline efficiency case is a room air purifier with 2.0 CADR/ Watt. Partial on power is set at the Energy Star threshold of 2 Watts.

High Efficiency:

The high efficiency case is a room air purifier with a 3.0 CADR/ Watt, consistent with the MA TRM and partial on power of 2 Watts or less purchased through the C&I Online Market Place. Limit, 10 per year per account.

Algorithms for Calculating Primary Energy Impact:

Gross annual kWh savings

$$DkWh = kWh_{base} - kWh_{EE}$$

$$kWh_{Base} = hr \times \left(\frac{Smoke\ CADR_{,base}}{Smoke\ CADR/Watt_{,base} \times 1000}\right) + (8760 - hr) \times \frac{Watt_{partial\ on,base}}{1000}$$

$$kWh_{EE} = hr \times \left(\frac{Smoke\ CADR_{EE}}{Smoke\ CADR/Watt_{EE} \times 1000}\right)n + (8760 - hr) \times \frac{Watt_{partial\ on, EE}}{1000}$$

Gross annual kW savings: DkW = DkWh/hr x CF

where:	
kWh _{Base}	= Annual Electrical Usage for baseline unit (kWh)
kWh _{EE}	= Annual Electrical Usage for efficient unit (kWh)
hr	= Annual active operating hours. See Table below.
Smoke CADR _{base}	= Smoke CADR for baseline units (cfm)
Smoke CADR/Wattbase	= Smoke CADR delivery rate per watt for baseline units $(cfm/W) = 2$
Wattpartial on, base	= Partial On Power for baseline units (watts) = 2

1000	= Conversion factor from watts to kilowatts
Smoke CADR _{EE}	= Smoke CADR for baseline units (cfm)
Smoke CADR/Watt _{EE}	= Smoke CADR delivery rate per watt for baseline units $(cfm/W) = 3$
Wattpartial on, EE	= Partial On Power for baseline units (watts) = 2

The energy and peak demand savings for a unit with a CADR = 500 cfm across 3 building types is shown below:

Building Type	Hours of Use	CADR (cfm)	CADR/ W _{base}	CADR/ W _{EE}	kWh savings	CF	kW savings
Education	2,967	500	2	3	247	0	0.000
Retail	4,939	500	2	3	412	1	0.083
Small Office	3,748	500	2	3	312	1	0.083

Measure Life:

The measure life is 3 years.³

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR	$RR_{\scriptscriptstyle NE}$	$RR_{\scriptscriptstyle SP}$	$RR_{\scriptscriptstyle WP}$	$CF_{\scriptscriptstyle SP}$	$CF_{\scriptscriptstyle WP}$
E21A3b025	OMP Room Air Purifier	LBES Mid SBES Mid	0.97	1.00	n/a	1.00	1.00	1.00	1.00

In-Service Rates:

In-service rate is 100% until evaluated.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are 100% for both summer and winter peaks, since the air purifiers are expected to operate continuously during peak hours.

Energy Load Shape:

See Appendix 1 – "24 hour operation".³

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21A3b025	OMP Room Air Purifier	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%

Revision History:

Revision Number	Revision Date	Description
104	12/1/2022	New Measure Added

Endnotes:

1 : The Residential 9 year measure life can't be expected due to the driver for customer interest for this measure is COVID which is expected to be temporary. Additionally, plug load in C&I where equipment is transient is a concern.

2 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf.

2.5. Air Sealing and Insulation

Measure Code	COM-BS-ASI		
Markets	Commercial		
Program Types	Retrofit		
Categories	Building Shell		

Measure Description:

Air Sealing: Air sealing will decrease the infiltration of outside air through cracks and leaks in the building.

Insulation: The installation of high efficiency insulation in an existing structure.

Air sealing and insulation are offered through the Municipal Energy Solutions program, and apply to municipal buildings. Air sealing measures apply to small commercial buildings without continuous ventilation air during occupied hours.

Baseline Efficiency:

Air Sealing: Baseline flow rate will come from blower door testing where available. IF preimplementation blower door results are unavailable, use default of $0.4 \text{ CFM}_{75}/\text{SF}^1$

Insulation: The baseline efficiency case is characterized by the total R-value of the existing attic, basement, or sidewall (Rexist). This is calculated as the R-value of the existing insulation, estimated by the program contractor, plus R-Assembly, calculated as the R-value of the ceiling, floor, or wall (for all projects: RCEILING = 3.36; RFLOOR = 6.16; RWALL = 6.65).

High Efficiency:

Air Sealing: The baseline efficiency case is the existing building after the air sealing measure is implemented. The high efficiency case is characterized by the new air changes per hour, which is measured after the air sealing measure is implemented. The high efficiency flow rate will come from the post- installation blower door air test. If test results are unavailable, use 0.25CFM₇₅/SF²

Insulation: The high efficiency case is characterized by the total R-value of the attic after the installation of additional attic, basement, or sidewall insulation. This is calculated as the sum of the existing R-value (Rexisit) plus the R-value of the added insulation.

Algorithms for Calculating Primary Energy Impact:

Air Sealing:

Unit savings are calculated using the following algorithms and assumptions:

Annual Electric Savings:

 $\Delta kWh = \Delta kWh_{cooling} + \Delta kWh_{heating}$

$$\Delta kWh_{cooling} = \frac{\left[\left(\left(\frac{CFM75}{SF}\right)_{baseline} - \left(\frac{CFM75}{SF}\right)_{ee}\right) \div (F_{n,cooling} \times F_{h})\right] \times SF \times LM \times 1.08 \times CDD \times 24}{EFF_{ElecCool} \times 1000}$$

$$\Delta kWh_{heating} = \frac{\left[\left(\left(\frac{CFM75}{SF}\right)_{baseline} - \left(\frac{CFM75}{SF}\right)_{ee}\right) \div (F_{n,heating} \times F_{h})\right] \times SF \times 1.08 \times HDD \times 24 \times F_{ElecHeat}}{HSPF \times 1000}$$

Summer Peak Coincident Demand Savings

$$\Delta kW = \frac{\left[\left(\left(\frac{CFM75}{SF}\right)_{baseline} - \left(\frac{CFM75}{SF}\right)_{ee}\right) \div \left(F_{n,cooling} \times F_{h}\right)\right] \times SF \times LM \times 1.08}{EER \times 1000} \times CF$$

Annual Fossil Fuel Energy Savings:

$$\Delta kWh_{heating} = \frac{\left[\left(\left(\frac{CFM75}{SF}\right)_{baseline} - \left(\frac{CFM75}{SF}\right)_{ee}\right) \div \left(F_{n,heating} \times F_{h}\right)\right] \times SF \times 1.08 \times HDD \times 24 \times F_{FuelHeat}}{Eff_{FuelHeat} \times 1,000,000}$$

Where:

Variable	Definition	Value
ΔkWh	Annual electric energy savings	
ΔkW	Peak coincident demand electric savings	
ΔMMBtu	Annual fossil fuel energy savings	
$\Delta kWh_{cooling}$	Annual electric cooling energy savings	
$\Delta kWh_{heating}$	Annual electric heating energy savings	
baseline	Characteristic of baseline condition	From application, results from blower door test. If pre-implementation blower door test

		results are unavailable, use 0.40 CFM75/SF as default
ee	Characteristic of energy efficient condition	From application, results from blower door test. If post -implementation blower door test results are unavailable, use 0.25 CFM75/SF as default
(CFM75/SF)	Infiltration rate (cubic foot per minute per building square foot) at a negative pressure differential of 75 Pa or 0.3 inches of water ³	See baseline and ee values to use above.
Fn,cooling	Infiltration-Leakage Ratio, used to convert pressurized blower door testing results to natural infiltration rates, climate zone factor during cooling season	Look up in Infiltration-Leakage Ratio, Climate Zone table below based on location and building shielding class, as defined below.
Fn, _{heating}	Infiltration-Leakage Ratio, used to convert pressurized blower door testing results to natural infiltration rates, climate zone factor during heating season	Look up in Infiltration-Leakage Ratio, Climate Zone table below based on location and building shielding class, as defined below.
F _h	Infiltration-Leakage Ratio, used to convert pressurized blower door testing results to natural infiltration rates, building height factor	= <i>Nstories</i> -0.3. Based on the number of conditioned stories in the building. ⁴ The selected value should reflect the number of stories located inside the conditioned envelope of the building. Unconditioned basements and attics should not be included. Upper levels without full height perimeter walls shall be considered as half-stories (0.5).
LM	Latent Multiplier, used to convert the sensible cooling savings calculated to a value representing sensible and latent cooling loads	Look up in the Latent Multiplier table below, based on location.
SF	Square footage of the above- and below- grade building envelope784 (ft2)	From auditor
CDD	Cooling Degree Day	From application. If unknown, use 607. ⁵
HDD	Heating Degree Day	From auditor. if unknow, use 5,800. ⁶
EffElecCool	Seasonal average energy efficiency of electric cooling equipment, BTU/watthour, using either SEER (65,000 BTU/h)	SEER or IEER based on namplate rating metric of existing equipment
HSPF	Seasonal average energy efficiency of site's electric heating equipment. Heating Seasonal Performance Factor, BTU/watt- hour, total heating output (supply heat) in	HSPF based on nameplate rating of existing equipment. If equipment rated in COP, convert to HSPF using the equivalency HPSF = COP x 3.412

	BTU (including resistance heating) during the heating season / total electric energy heat pump consumed (in watt-hour); if equipment efficiency is reported in COP, convert to HSPF using the equivalency HSPF = COP x 3.412	
EER	Energy efficiency ratio under peak conditions (BTU/watt-hour)	From auditor. If unknown, baseline EER is established as follows ⁷ : $EER = (1.12 \times EffElecCool) - (0.02 \times EffElecCool 2)$
EffFuelHeat	Efficiency of fossil fuel heating equipment (AFUE, Et, or Ec)	
FElecHeat	Electric heating factor; used to account for the presence or absence of an electric heating system	Use a value of 1.0 if the building is electrically heated. Otherwise, use 0.0.
FFuelHeat	Fossil fuel heating factor; used to account for the presence or absence of a fossil fuel heating system	Use a value of 1.0 if the building is fossil fuel heated. Otherwise use 0.0.
CF	coincidence factor,	See impact factor section.
1.08	Specific heat of air x density of inlet air @ 70°F x 60 min/hr, in BTU/h-°FCFM ⁸	
24	Hours in a day	
1,000	Conversion factor, one kW equals 1,000 Watts	
1,000,000	Conversion factor, one MMBtu equals 1,000,000 BTU	

Infiltration-Leakage Ratio, Climate Zone

The Infiltration-Leakage Ratio, Climate Zone tables below are based on the NYSERDA TRM, using the temperature zones for Albany (climate zone 5) and Binghamton (Climate Zone 6). ⁸ Look up Fn,cooling and Fn,heating in the tables below based on climate zone and shielding class, as defined below, based on application.

Shielding Class¹⁰

(1) No shielding on any side

(2) A few nearby obstructions

(3) A collection of obstructions within 25 feet

- 4) Substantial number of obstructions shield most of the perimeter typical suburban setting
- (5) Building surrounded by large structures typical urban setting

Shielding Class	F _{n,cooling}		
	Climate Zone 5	Climate Zone 6	
1	12	11	
2	14	13	
3	16	15	
4	20	19	
5	34	32	

Shielding Class	F _{n,heating}			
	Climate Zone 5	Climate Zone 6		
1	12	10		
2	13	11		
3	15	13		
4	19	17		
5	28	26		

Latent Multiplier:

The latent multiplier tables below are based on the NYSERDA TRM, using the temperature zones for Albany (climate zone 5) and Binghamton (Climate Zone 6). ¹¹ The Latent Multiplier converts the sensible cooling load savings captured in the savings equation to a savings capturing both latent and sensible load savings. The multiplier accommodates for the energy savings impacts associated with decreased humidity influx in a building with improved air sealing. During the cooling season, humidity poses an additional load on the cooling system. The Latent Multiplier is the ratio of total heat load (latent and sensible) to sensible heat load. Set indoor conditions are taken as 75°F and 50% rh.

Location	Latent Load	Sensible Load	Latent Multiplier (LM)
Climate Zone 5	2.3	0.4	6.8
Climate Zone 6	2.2	0.1	23.0

Insulation:

Unit savings are calculated using the following algorithms and assumptions:

MMBtuannual = $((1/R_{exist} - 1/R_{new})* HDD * 24 * Area)/1000000 * \eta$ heat

kWh annual = MMBtu annual * 293.1

kW = kWh annual * kW/kWh heating

Where,

R_{exist} = Existing effective R-value (R-ExistingInsulation + R-Assembly),ft2-°F/Btuh

 $\label{eq:R-rew} $$R$_{new} = New total effective R-value (R-ProposedMeasure + R-ExistingInsulation+ R-Assembly), ft2-°F/Btuh$

Area = Square footage of insulated area

 η heat = Efficiency of the heating system (AFUE or COP) 293.1 = Conversion constant (1MMBtu = 293.1 kWh)

24 =Conversion for hours per day

HDD = Heating Degree Days; dependent on location

1,000,000 =Conversion from Btu to MMBtu kW/kWh heating = Average annual kW reduction per kWh reduction^{2.}

Measure	kW/kWh Factor
Insulation (Electric)	0.00073
Insulation (Gas, Oil, Other FF)	0.00076
Insulation, Central AC in Electrically Heated Unit	0.00059

Measure Life:

The measure life is shown in the table below.¹²

BC Measure ID	Measure Name	Program	Measure Life
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E21C3a015 E21C3a016 E21C3a017 E21C3a018 E21C3d017 E21C3d018 E21C3d019 E21C3d019 E21C3d020	Air Sealing	Municipal Retrofit Municipal Direct Install	15
$E21C3a051 \\ E21C3a052 \\ E21C3a053 \\ E21C3a054 \\ E21C3d054 \\ E21C3d051 \\ E21C3d052 \\ E21C3d053 \\ E21C3d054$	Insulation	Municipal Retrofit Municipal Direct Install	25
G21C1a017 G21C2a017	Air Sealing	Large C&I Retrofit Small C&I Retrofit	15
G21C1a018 G21C2a018	Insulation	Large C&I Retrofit Small C&I Retrofit	25

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

2.

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C3a015 E21C3d017	Air Sealing	Electric	Muni Retro Muni DI	1.00	1.00	n/a	n/a	n/a	0.00	0.43
E21C3a016 E21C3d018	Air Sealing	Gas	Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a017 E21C3d019	Air Sealing	Oil	Muni Retro	1.00	n/a	1.00	n/a	n/a	n/a	n/a

			Muni DI							
E21C3a018 E21C3d020	Air Sealing	Propane	Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a051 E21C3d051	Insulation	Electric	Muni Retro Muni DI	1.00	1.00	n/a	n/a	n/a	0.34	0.17
E21C3a052 E21C3d052	Insulation	Gas	Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a053 E21C3d053	Insulation	Oil	Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a054 E21C3d054	Insulation	Propane	Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1a017 G21C2a017	Air Sealing	Gas	Large C&I Retrofit Small C&I Retrofit	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1a018 G21C2a018	Insulation	Gas	Large C&I Retrofit Small C&I Retrofit	1.00	n/a	1.00	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Summer and winter coincidence factors for insulation are estimated using demand allocation methodology described in the Demand Impact Model.

A winter coincidence factor of 43% is utilized for air sealing.²

Energy Load Shape:

For electric air sealing and insulation, see Appendix 1 C&I Load Shapes "Hardwired Electric Heat"

For non-electric air sealing, see Appendix 1 C&I Load Shapes "Non-Electric Measures"

For non- electric insulation, see Appendix 1 C&I Load Shapes "Central Air Conditioner/ Heat Pump (Cooling)

Revision History:

Revision Number	Date	Description
156	12/1/2022	Updated algorithm and baselines for air sealing as previously unable to trace baseline and high efficiency to sources.

Endnotes:

1 : IECC 2018 C402.5 Air leakage – thermal envelope (Mandatory)

https://codes.iccsafe.org/content/iecc2018/chapter-4-ce-commercial-energy-

efficiency#IECC2018_CE_Ch04_SecC402.5

2: IECC 2018, C406.9 Reduced Air Infiltration. https://codes.iccsafe.org/s/iecc2018/chapter-4-ce-

commercial-energy-efficiency/IECC2018-CE-Ch04-SecC406.9

3 : IECC 2020 C402.5 Air leakage – thermal envelope (Mandatory)

4 : LBL, Exegesis of Proposed ASHRAE Standard 119: Air Leakage Performance for Detached Single-

Family Residential Buildings, M. Sherman, July 1986, p. 12

5 : EIA (2021) Cooling Degree Days by Census Division in 2021.

https://www.eia.gov/energyexplained/units-and-calculators/degree-days.php

6 : EIA (2021) Heating Degree Days by Census Division in 2021.

https://www.eia.gov/energyexplained/units-and-calculators/degree-days.php

7 : DOE, Building America House Simulation Protocols, October 2010

8 : The sensible heat constant at standard conditions of 1.08 is applied in accordance with standard HVAC industry practice per NYSERDA TRM.

https://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/72c23decff52920a8525 7f1100671bdd/\$FILE/NYS%20TRM%20V9.pdf

11 : NYSERDA TRM (2022) Commercial and Industrial Measures, Air Leakage Sealing Pg 496. https://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/72c23decff52920a8525 7f1100671bdd/\$FILE/NYS%20TRM%20V9.pdf

10 : ASHRAE Handbook – Fundamentals, 2017. Chapter 16 Ventilation and Infiltration, Section 10 Simplified Models of Residential Ventilation and Infiltration, Table 5 Local Shelter Classes

11 : NYSERDA TRM (2022) Commercial and Industrial Measures, Air Leakage Sealing Pg 496. https://www3.dps.ny.gov/W/PSCWeb.nsf/96f0fec0b45a3c6485257688006a701a/72c23decff52920a8525 7f1100671bdd/\$FILE/NYS%20TRM%20V9.pdf

12 : Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

https://library.cee1.org/system/files/library/8842/CEE_Eval_MeasureLifeStudyLights%2526HVACGDS_1Jun2007.pdf

2.6. Adding Compressor Capacity and/or Storage

Measure Code	COM-CA-CS
Markets	Commercial
Program Types	Retrofit
Categories	Compressed Air

Measure Description:

Adding storage capacity to compressed air systems with previously insufficient storage results in less system pressure fluctuations and allows lower average system pressures, leading to air compressor energy savings when operated at lower system pressures. It also reduces cycling losses in compressor systems that use a compressor with load-unload controls for part-load modulation.

Baseline Efficiency:

The baseline is the site-specific air compressor energy consumption operating at the higher average system pressure with insufficient compressed air storage.

High Efficiency:

The high efficiency case is the site-specific air compressor energy consumption operating at the lower average system pressure after the added compressed air storage, and with reduced cycling losses for load/unload compressors.

Algorithms for Calculating Primary Energy Impact:

The energy savings are based on air compressor energy efficiency improvements resulting from two components: the lower average pressure after air storage capacity is added, and reduced cycling losses. The measure may realize one or both savings components, depending on baseline conditions.

The algorithm for calculating electric demand savings from the system pressure reduction is:

$$\Delta kW_{PR} = kW_{BASE} \times (psi_{BASE} - psi_{EE}) \times 0.4\%$$

Where:

 $\Delta k W_{PR}$ = Average kW savings from the system pressure reduction

 kW_{BASE} = Baseline air compressor system average input kW

psi_{BASE} = Baseline average system pressure, in psi

 psi_{EE} = Energy efficient average system pressure with added storage, in psi

0.4%/psi = Compressor kW reduction factor¹

The algorithm for calculating annual electric energy savings from the system pressure reduction is:

$$\Delta kWh_{PR} = \Delta kW_{PR} \times \frac{hr}{yr}$$

Where:

 ΔkWh_{PR} = Gross annual kWh savings from system pressure reduction

 $\Delta k W_{PR}$ = Average kW savings from the system pressure reduction

hr

 \overline{yr} = Annual compressed air system pressurization hours

The algorithm for calculating savings from the reduction in cycling losses is:

$$\Delta kW_{CL} = kW_{BASE,MOD} \times (\% kW_{BASE} - \% kW_{EE})$$

Where:

 $\Delta k W_{CL}$ = Average kW savings from the reduction in cycling losses for load/unload compressors

 $kW_{BASE,MOD}$ = Baseline air compressor input kW for the load-unload compressor that is the modulating or topping compressor

 $\% kW_{BASE}$ = Percentage kW input in the base case (refer to %kW table, interpolate as needed)

 $%kW_{EE}$ = Percentage kW input in the energy efficient case after added storage (refer to % kW table, as needed)

Average Percent Capacity	Tank Plus Distribution System Storage	% kW ²
nvoluge i electic cupieny	per Compressor Capacity	70 K VV
	(Use the modulating compressor capacity only)	
	1 gal/cfm	70%
25%	3 gal/cfm	55%
	5 gal/cfm	50%

	10 gal/cfm	48%
50%	1 gal/cfm	88%
	3 gal/cfm	76%
	5 gal/cfm	71%
	10 gal/cfm	68%
	1 gal/cfm	96%
75%	3 gal/cfm	92%
7.3%	5 gal/cfm	89%
	10 gal/cfm	86%

The algorithm for calculating annual electric energy savings from the cycling losses is

$$\Delta kWh_{CL} = \Delta kW_{CL} \times \frac{hr}{vr}$$

Where:

 ΔkWh_{CL} = Gross annual kWh savings from the reduction in cycling losses for load/unload compressors

 $\Delta k W_{CL}$ = Average kW savings from the reduction in cycling losses for load/unload compressors

hr

 \overline{yr} = Annual operating hours of the load/unload topping compressor

Measure Life:

The measure life is 17 years for non-mechanical infrastructure³

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID Measure N	ame Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}	
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E21C1b020	Compressed air – compressor storage	LBES	1.00	.99	n/a	1.00	1.00	1.17	0.98
E21C2b020	Compressed air – compressor storage	SBES	1.00	1.00	n/a	1.00	1.00	1.17	0.98
E21C3b032	Compressed air – compressor storage	Muni	1.00	1.00		1.00	1.00	1.17	0.98

In-Service Rates:

All installations have 100% a in-service-rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs. ⁴

Coincidence Factors:

A summer coincidence factor of 117% and a winter coincidence factor of 98% is utilized.^{4.}

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Compressed Air- VFD Compressor".

	Total Energy						
Load Shape Description	Sum	mer	Winter				
	On Peak	Off Peak	On Peak	Off Peak			
C&I Compressed Air - VFD Compressor	26.50%	23.70%	25.90%	23.90%			

Endnotes:

1 : Estimate based on ERS data of CAGI Compressor Data Sheets of 40 operating points of 10 compressors from 4 manufacturers, downloaded 5/21/20.

2 : Department of Energy Compressed Air Challenge. Improving Compressed Air System Performance A Sourcebook for Industry, Third Edition, DOE/EE-1340, (approx. 2015) p. 40.

3 : Energy & Resource Solutions (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-

Utilities_ERS.pdf Measure life value represents the median MA Measure Life for 15-75 HP Efficient Compressors in the Compressed Air Category shown in Table 3-9 of the study.

4 : DNV GL (2015). Impact Evaluation of Prescriptive Chiller and Compressed Air Installations.

Prepared for The Massachusetts Joint Utilities. DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

2.7. Air Compressor

Measure Code	COM-CA-AC			
Markets	Commercial			
Program Types	Lost Opportunity			
Categories	Compressed Air			

Measure Description:

Covers the installation of oil flooded, rotary screw compressors with Variable Speed Drive or Variable Displacement capacity control with properly sized air receiver. Efficient air compressors use various control schemes to improve compression efficiencies at partial loads.

Baseline Efficiency:

The baseline efficiency case is a typical load/unload compressor.

High Efficiency:

The high efficiency case is an oil-flooded, rotary screw compressor with Variable Speed Drive or Variable Displacement capacity control with a properly sized air receiver. Air receivers are designed to provide a supply buffer to meet short-term demand spikes which can exceed the compressor capacity. Installing a larger receiver tank to meet occasional peak demands can allow for the use of a smaller compressor.

Algorithms for Calculating Primary Energy Impact:

 Δ kWh = (HP COMPRESSOR) x (Save) x (Hours)

 Δ kW = (HP COMPRESSOR) x (Save)

Where:

HP COMPRESSOR = Nominal rated horsepower of high efficiency air compressor

Save = Air compressor kW reduction per HP: 0.189^{1}

Hours = Annual operating hours of the air compressor

Measure Life:

The measure life is 15 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СЕвир
E21C1b 016	Air Compressor	LBES New	1.00	.99	n/a	1.00	1.00	1.17	0.98
E21C2b 016 E21C3b 016	Air Compressor	SBES New Muni New	1.00	1.00	n/a	1.00	1.00	1.17	0.98

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.³

Coincidence Factors:

CFs from the prospective results of the 2015 study of prescriptive compressed air.^{1.}

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Compressed Air - VFD Compressor"

Endnotes:

1 : DNV GL, October 2015. Impact Evaluation of Prescriptive Chiller and Compressed Air Installations. Prepared for the MA PAs and EEAC. Result for VSD 25-75 HP used since "All" result includes savings from load/unload compressors, which are now baseline. https://api-plus.anbetrack.com/etrm-gateway/etrm/api/v1/etrm/documents/5ee488686996f24a5b7df77b/view?authToken=9cef6fc41bf9049f9b 84f7c42ff58f149ae469bbf646ea693348ebc8066f687d12134372e861872bdb9566c819f0339c59d775081b 2ff93575d4696c201bdc45b956b0a5ddc16d

2: ERS, November 2005. Measure Life Study. Prepared for MA Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf
3: DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

2.8. Air Nozzle

Measure Code	COM-CA-AN			
Markets	Commercial			
Program Types	Retrofit/Lost opportunity			
Categories	Compressed Air			

Measure Description:

Covers the installation of engineered air nozzles which provide effective air nozzle action while reducing compressed air system air flow.

Baseline Efficiency:

The baseline efficiency case is a standard nozzle on a compressed air system.

High Efficiency:

The high efficiency case is an engineered nozzle on the same compressed air system.

Algorithms for Calculating Primary Energy Impact:

Savings are calculated in a spreadsheet tool per the following:

$$\Delta kW = (FLOW_{BASE} - FLOW_{EE}) \times \frac{kW}{cfm}$$

$$\Delta kWh = \Delta kW \times hr$$

Where:

 $FLOW_{BASE}$ = base case nozzle flow in cfm, at site specific pressure if available, or else at 80 psig¹

 $FLOW_{EE}$ = energy efficient nozzle flow in cfm, at site specific pressure if available, or else at 80 psig²

kW

cfm = site specific compressor efficiency, default value of 0.29 if unavailable

hr = annual operating hours times % nozzle use factor (site specific if available, else default to 0.05 use factor)

Measure Life:

The measure life is 13 years.

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1b017	Air Nozzle	LBES New	1.00	.99	n/a	1.00	1.00	0.80	0.54
E21C2b017 E21C3b017	Air Nozzle	SBES New Muni New	1.00	1.00	n/a	1.00	1.00	0.80	0.54

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.3

Coincidence Factors:

CFs from the prospective results of the 2015 study of prescriptive compressed air.²

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Compressed Air - VFD Compressor".

Revision History:

Revision Number	Issue Date	Description
42	1/14/2022	Fixed broken link in references
100	12/1/2022	Updated default pressure from 100psi to 80psi. Added operating hour description and use factor based on MA TRM assumption

Endnotes:

1 : <u>NH Baseline Practices Lit Review Presentation_2022</u>

2 : <u>NH Baseline Practices Lit Review Presentation_2022</u>

3 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

4 : DNV GL, October 2015. Impact Evaluation of Prescriptive Chiller and Compressed Air Installations. Prepared for Massachusetts Program Administrators and Massachusetts Energy Efficiency Advisory Council. http://ma-eeac.org/wp-content/uploads/MA30-Prescriptive-Chiller-and-CAIR-Report_FINAL_151026.pdf

2.9. Low Pressure Drop Filter

Measure Code	COM-CA-LPDF
Markets	Commercial
Program Types	Retrofit/Lost opportunity
Categories	Compressed Air

Measure Description:

Filters remove solids and aerosols from compressed air systems. Low pressure drop filters have longer lives and lower pressure drops than traditional coalescing filters, resulting in low air compressor energy use.

Baseline Efficiency:

The baseline efficiency case is a standard coalescing filter with initial drop of between 1 and 2 pounds per sq inch (psi) with an end of life drop of 10 psi.

High Efficiency:

The high efficiency case is a low pressure drop filter with initial drop not exceeding 1 psi over life and 3 psi at element change. Filters must be deep-bed, "mist eliminator" style and installed on a single operating compressor rated 15 - 75 HP.

Algorithms for Calculating Primary Energy Impact:

 $\begin{array}{l} \Delta kW = kW_{BASE} \times (psi_{BASE} - psi_{EE}) \times 0.4\% \\ \Delta kWh = \Delta kW \times \frac{hr}{yr} \end{array}$

Where:

 ΔkW = Average kW savings

 ΔkWh = Gross annual kWh savings

 kW_{BASE} = Air compressor system average input kW, site specific

 psi_{BASE} = Baseline standard filter pressure drop, in psi. Use the mid point of 1.5 psi were existing conditions are unavailable.

 psi_{EE} = Energy efficient filter pressure drop, in psi

0.4%/psi = Compressor kW reduction factor¹

yr = Annual compressed air system pressurization hours. Where system actual is unavailable, use the table below to determine annual hours.

Shift	Hours	Notes
Single shift (8/5)	1,976	7 AM $-$ 3 PM, weekdays, minus some holidays and scheduled down time
2-shift (16/5)	3,952	7AM – 11 PM, weekdays, minus some holidays and scheduled down time
3-shift (24/5)	5,928	24 hours per day, weekdays, minus some holidays and scheduled down time
4-shift (24/7)	8,320	24 hours per day, 7 days a week minus some holidays and scheduled down time

Measure Life:

The measure life is 5 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for	· Calculating A	Adjusted	Gross Savings:

									1
BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
E21C1a032	Low Pressure Drop Filter	LBES Retro	1.00	.99	n/a	1.00	1.00	0.80	0.54
E21C1b043	Low Pressure Drop Filter	LBES New	1.00	.99	n/a	1.00	1.00	0.80	0.54
E21C1d032	Low Pressure Drop Filter	LBES DI	1.00	.99	n/a	1.00	1.00	0.80	0.54
E21C2a032	Low Pressure Drop Filter	SBES Retro	1.00	1.00	n/a	1.00	1.00	0.80	0.54
E21C2b043	Low Pressure Drop Filter	SBES New	1.00	1.00	n/a	1.00	1.00	0.80	0.54
E21C2d032	Low Pressure Drop Filter	SBES DI	1.00	1.00	n/a	1.00	1.00	0.80	0.54
E21C3a055	Low Pressure Drop Filter	Muni Retro	1.00	1.00	n/a	1.00	1.00	0.80	0.54
E21C3b065	Low Pressure Drop Filter	Muni New	1.00	1.00	n/a	1.00	1.00	0.80	0.54

E21C3d055 Low Pressure Drop Filter	Muni DI	1.00	1.00	n/a	1.00	1.00	0.80	0.54	
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In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Realization rates are based on impact evaluation of PY 2004 compressed air installations³.

Realization rates are based on impact evaluation of NSTAR 2006 compressed air installations⁴. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.

Coincidence Factors:

Summer and winter coincidence factors are CFs based on impact evaluation of PY 2004 compressed air installations.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Compressed Air - VFD Compressor".

Revision History:

Revision	Date	Description
144	12/1/2022	Added clarified baseline set point where existing system data is unavailable. Added in default hours table.

Endnotes:

1 : Estimate based on ERS data of CAGI Compressor Data Sheets of 40 operating points of 10 compressors from 4 manufacturers, downloaded 5/21/20.

2 : ERS, November 2005. Measure Life Study. Prepared for MA Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf

3 : DMI, 2006. Impact Evaluation of 2004 Compressed Air Prescriptive Rebates. Results analyzed in RLW Analytics, 2006. Sample Design and Impact Evaluation Analysis for Prescriptive Compressed Air Measures in Energy Initiative and Design 2000 Programs.

4 : LW Analytics, 2008. Business & Construction Solutions (BS/BC) Programs Measurement & Verification - 2006 Final Report.

2.10. Refrigerated Air Dryer

Measure Code	COM-CA-RAD
Markets	Commercial
Program Types	Lost Opportunity
Categories	Compressed Air

Measure Description:

The installation of cycling or variable frequency drive (VFD)-equipped refrigerated compressed air dryers. Refrigerated air dryers remove the moisture from a compressed air system to enhance overall system performance. An efficient refrigerated dryer cycles on and off or uses a variable speed drive as required by the demand for compressed air instead of running continuously. Only properly sized refrigerated air dryers used in a single-compressor system are eligible.

Baseline Efficiency:

The baseline efficiency case is a non-cycling refrigerated air dryer.

High Efficiency:

The high efficiency case is a cycling refrigerated dryer or a refrigerated dryer equipped with a VFD.

Algorithms for Calculating Primary Energy Impact:

 Δ kWh = (CFM DRYER) x (Save) x (HRS)

 Δ kW = (CFM DRYER) x (Save)

Where:

CFM DRYER = Full flow rated capacity of the refrigerated air dryer in cubic feet per minute (CFM) obtained from equipment's Compressed Air Gas Institute Datasheet.

Save = Refrigerated air dryer kW reduction per dryer full flow rated CFM: 0.00554^{1}

HRS = Annual operating hours of the refrigerated air dryer. Site specific, if unavailable use default operating hours below.

Default Operating Hours

	Shift	Hours	Notes
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Single shift (8/5)	1,976	7 AM – 3 PM, weekdays, minus some holidays and scheduled down time
2-shift (16/5)	3,952	7AM – 11 PM, weekdays, minus some holidays and scheduled down time
3-shift (24/5)	5,928	24 hours per day, weekdays, minus some holidays and scheduled down time
4-shift (24/7)	8,320	24 hours per day, 7 days a week minus some holidays and scheduled down time

Measure Life:

The measure life is 15 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СҒ _{WP}
E21C1b047	Refrigerated Air Dryer	LBES New	1.00	1.56	n/a	1.00	1.00	1.17	0.98
E21C2b047	Refrigerated Air Dryer	SBES New	1.00	1.56	n/a	1.00	1.00	1.17	0.98
E21C3b078	Refrigerated Air Dryer	Muni New	1.00	1.56	n/a	1.00	1.00	1.17	0.98

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rates unless an evaluation finds otherwise.

Realization Rates:

Realization rates are from the prospective results of the 2015 study of prescriptive compressed air¹.

Coincidence Factors:

Summer and winter coincidence factors are from the prospective results of the 2015 study of prescriptive compressed air.¹

Energy Load Shape:

See Appendix 1, C&I Load Shapes Table "C&I Compressed Air – Air Dryer"

Revision History:

Revision Number	Date	Revision
146	12/1/2022	Added default operating hours based on CT PSD

Endnotes:

1: DNV GL, October 2015. Impact Evaluation of Prescriptive Chiller and Compressed Air Installations. Prepared for MA Joint Utilities and MA EEAC. http://ma-eeac.org/wordpress/wp-content/uploads/MA30-Prescriptive-Chiller-and-CAIR-Report_FINAL_151026.pdf
2: ERS, November 2005. Measure Life Study. Prepared for MA Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf

2.11. Zero Loss Condensate Drain

Measure Code	COM-CA-ZLCD
Markets	Commercial
Program Types	Retrofit/Lost opportunity
Categories	Compressed Air

Measure Description:

Drains remove water from a compressed air system. Zero loss condensate drains remove water from a compressed air system without venting any air, resulting in less air demand and consequently less air compressor energy use.

Baseline Efficiency:

The baseline efficiency case a standard condensate drain on a compressor system.

High Efficiency:

The high efficiency case is installation of a zero loss condensate drain on a single operating compressor rated \leq 75 HP.

Algorithms for Calculating Primary Energy Impact:

 $\Delta kWh = (CFMpipe) x (CFMsave) x (Save) x (Hours)$

 $\Delta kW = (CFM pipe) x (CFM save) x (Save)$

Where:

 $\Delta kWh = Energy Savings$

 $\Delta kW = Demand savings$

CFMpipe = CFM capacity of piping that is served by the condensate drain, site specific

CFMsaved = Average CFM saved per CFM of piping capacity: 0.049^{1}

Save = Average savings per CFM, site specific if available, default value of 0.21 kW/CFM^{1}

Hours = Annual operating hours of the zero loss condensate drain. Site-specific, if unknown use hours below.

Shift	Hours	Notes
Single shift (8/5)	1,976	7 AM – 3 PM, weekdays, minus some holidays and scheduled down time
2-shift (16/5)	3,952	7AM – 11 PM, weekdays, minus some holidays and scheduled down time
3-shift (24/5)	5,928	24 hours per day, weekdays, minus some holidays and scheduled down time
4-shift (24/7)	8,320	24 hours per day, 7 days a week minus some holidays and scheduled down time

Default Operating Hours

Measure Life:

The measure life is 5 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
E21C1a046	Zero Loss Condensate Drains	LBES Retro	1.00	.99	1.00	1.00	1.00	0.80	0.54
E21C1b051	Zero Loss Condensate Drains	LBES New	1.00	.99	1.00	1.00	1.00	0.80	0.54
E21C1d046	Zero Loss Condensate Drains	LBES DI	1.00	.99	1.00	1.00	1.00	0.80	0.54
E21C2a046	Zero Loss Condensate Drains	SBES Retro	1.00	1.00	1.00	1.00	1.00	0.80	0.54
E21C2b051	Zero Loss Condensate Drains	SBES New	1.00	1.00	1.00	1.00	1.00	0.80	0.54
E21C2d046	Zero Loss Condensate Drains	SBES DI	1.00	1.00	1.00	1.00	1.00	0.80	0.54
E21C3a090	Zero Loss Condensate Drains	Muni Retro	1.00	1.00	1.00	1.00	1.00	0.80	0.54
E21C3b082	Zero Loss Condensate Drains	Muni New	1.00	1.00	1.00	1.00	1.00	0.80	0.54

Impact Factors for Calculating Adjusted Gross Savings:

E21C3d090 Ze	ero Loss Condensate Drains	Muni DI	1.00	1.00	1.00	1.00	1.00	0.80	0.54
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In-Service Rates:

All installations have a 100% in-service rate since unless an evaluation finds otherwise.

Realization Rates:

All program use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs³.

Coincidence Factors:

Summer and winter coincidence factors are based on Massachusetts TRM values. Latest 2015 evaluation study did not yield a statistically significant sample size for updating CF values.

Energy Load Shape:

See Appendix 1, C&I Load Shapes Table "C&I Compressed Air – VFD Compressor"

Revision History:

Revision Number	Date	Revision
145	12/1/2022	Added default operating hours based on CT PSD

Endnotes:

1 : Prescriptive_CAIR_ZLD_LPDF_Tool.xlsx referenced by the Massachusetts TRM.

2 : Energy & Resource Solutions, November 2005. Measure Life Study. Prepared for Massachusetts Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf

3 : DNV GL (2015). Impact Evaluation of Prescriptive Chiller and Compressed Air Installations. Prepared for The Massachusetts Joint Utilities. DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

2.12. Custom Measures

Measure Code	COM-CUS-LCI			
Markets	Markets Commercial			
Program Types	Retrofit/Lost opportunity			
Categories Custom				

Measure Description:

The Custom project track is offered for electric and natural gas energy efficiency projects involving complex site-specific applications that require detailed engineering analysis and/or projects which do not qualify for incentives under any of the prescriptive rebate offering.

Baseline Efficiency:

Retrofit projects will use the existing system or performance as the baseline as the first baseline and code or industry standard practice (ISP) as the second baseline. Lost opportunity projects will generally refer to code for measures where code applies, until such time as the EM&V working group selects appropriate ISP values from relevant research. Other factors being equal, New Hampshire jurisdiction-specific results will be favored over results from other jurisdictions, however when relevant results exist from both New Hampshire and from other states, it may be necessary to balance the desirable attributes of statespecificity and data reliability. When considering whether to apply results from a study originating in another jurisdiction to New Hampshire programs, the EM&V working group (with support from independent evaluation firms as needed), will make the determination based on 1) the similarity of evaluated program/measures to those offered in NH; 2) the similarity of relevant markets and customer base, 3) the recency of the study relative to the recency of any applicable NH results, and 4) the quality of the study's methodology and sample size. If a relevant ISP has been established, lost opportunity projects should refer to that ISP if applicable. If code does not apply and an ISP is not available, engineering judgment should be used to determine a project baseline. Baseline selection by engineering judgment should be justified by interviews with equipment vendors or subject matter experts; or by examining similar equipment installation by customer in other facilities.

High Efficiency:

The high efficiency scenario is specific to the custom project and may include one or more energy efficiency measures. Energy and demand savings calculations are based on projected or measured changes in equipment efficiencies and operating characteristics and are determined on a case-by-case basis.

Algorithms for Calculating Primary Energy Impact:

Gross energy and demand savings estimates for custom projects are calculated using engineering analysis with project-specific details. Custom analyses typically include a weather dependent load bin analysis, whole building energy model simulation, end-use metering or other engineering analysis and include estimates of savings, costs, and an evaluation of the projects' cost-effectiveness.

Measure Life:

For both lost-opportunity and retrofit custom applications, the measure life is determined on a case-bycase basis.¹ Measure life for similar prescriptive measures may be used as default values. Remaining useful life (RUL) for existing equipment should be justified based on maintenance and repair history, As a default, RUL equal to one third of the equipment life may be used.

Other Resource Impacts:

Other resource impacts should be determined on a case by case basis for custom projects.

Impact Factors for Calculating Adjusted Gross Savings:

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BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СЕвир
E21C1b001	Custom Large Compressed Air New	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1a001	Custom Large Compressed Air Retro	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1d001	Custom Large Compressed Air Direct Install	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1b002	Custom Large Hot Water New	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1a002	Custom Large Hot Water Retro	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1d002	Custom Large Hot Water Direct Install	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1b003	Custom Large HVAC New	LBES	1.000	0.900	0.87	1.000	1.000	1.00	0.385
E21C1a003	Custom Large HVAC Retro	LBES	1.000	0.900	0.87	1.000	1.000	0.70	0.85
E21C1d003	Custom Large HVAC Direct Install	LBES	1.000	0.900	0.87	1.000	1.000	0.70	0.85
E21C1b004	Custom Large Lighting New – Interior	LBES	1.000	0.990	n/a	1.000	1.000	0.80	0.61
E21C1b054	Custom Large Lighting New – Exterior	LBES	1.000	0.990	n/a	1.000	1.000	0.00	1.00
E21C1b055	Custom Large Lighting New – Controls	LBES	1.000	0.990	n/a	1.000	1.000	0.15	0.13
E21C1a004	Custom Large Lighting Retro – Interior	LBES	1.000	0.990	n/a	1.000	1.000	0.80	0.61

E21C1a047	Custom Large Lighting Retro – Exterior	LBES	1.000	0.990	n/a	1.000	1.000	0.00	1.00
E21C1a048	Custom Large Lighting Retro – Controls	LBES	1.000	0.990	n/a	1.000	1.000	0.15	0.13
E21C1d004	Custom Large Lighting Direct Install – Interior	LBES	1.000	0.990	n/a	1.000	1.000	0.80	0.61
E21C1d005	Custom Large Lighting Direct Install – Exterior	LBES	1.000	0.990	n/a	1.000	1.000	0.00	1.00
E21C1d006	Custom Large Lighting Direct Install – Controls	LBES	1.000	0.990	n/a	1.000	1.000	0.15	0.13
E21C1b005	Custom Large Motors New	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1a005	Custom Large Motors Retro	LBES	1.000	0.900	0.87	1.000	1.000	0.92	0.90
E21C1d007	Custom Large Motors Direct Install	LBES	1.000	0.900	0.87	1.000	1.000	0.92	0.90
E21C1b008	Custom Large Other New	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1a008	Custom Large Other Retro	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1a010	Custom Large Other Direct Install	LBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C1b006	Custom Large Process New	LBES	1.000	0.900	0.87	1.000	1.000	0.95	0.45
E21C1a006	Custom Large Process Retro	LBES	1.000	0.900	0.87	1.000	1.000	0.95	0.90
E21C1d008	Custom Large Process Direct Install	LBES	1.000	0.900	0.87	1.000	1.000	0.95	0.90
E21C1b007	Custom Large Refrigeration New	LBES	1.000	0.900	n/a	1.000	1.000	0.00	0.00
E21C1a007	Custom Large Refrigeration Retro	LBES	1.000	0.900	n/a	1.000	1.000	0.00	0.00
E21C1d009	Custom Large Refrigeration Direct Install	LBES	1.000	0.900	n/a	1.000	1.000	0.00	0.00
E21C1b056	Custom Large Comprehensive Design	LBES	1.000	0.900	n/a	1.000	1.000	0.00	0.00
E21C3b001	Custom Muni Compressed Air New	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3a001	Custom Muni Compressed Air Retro	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3d001	Custom Muni Compressed Air Direct Install	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00

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E21C3b002	Custom Muni Hot Water New	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3a002	Custom Muni Hot Water Retro	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3d002	Custom Muni Hot Water Direct Install	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3b003	Custom Muni HVAC New	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3a003	Custom Muni HVAC Retro	MES	1.000	0.900	0.87	1.000	1.000	0.70	0.85
E21C3d003	Custom Muni HVAC Direct Install	MES	1.000	0.900	0.87	1.000	1.000	0.70	0.85
E21C3b004	Custom Muni Lighting New – Interior	MES	1.000	1.066	n/a	1.000	1.000	0.00	0.00
E21C3b085	Custom Muni Lighting New – Exterior	MES	1.000	1.027	n/a	1.000	1.000	0.00	0.00
E21C3b086	Custom Muni Lighting New – Controls	MES	1.000	1.00	n/a	1.000	1.000	0.00	0.00
E21C3a004	Custom Muni Lighting Retro – Interior	MES	1.000	1.066	n/a	1.000	1.000	0.80	0.61
E21C3a091	Custom Muni Lighting Retro – Exterior	MES	1.000	1.027	n/a	1.000	1.000	0.00	1.00
E21C3a092	Custom Muni Lighting Retro – Controls	MES	1.000	1.00	n/a	1.000	1.000	0.15	0.13
E21C3d004	Custom Muni Lighting Direct Install – Interior	MES	1.000	1.066	n/a	1.000	1.000	0.80	0.61
E21C3d005	Custom Muni Lighting Direct Install – Exterior	MES	1.000	1.027	n/a	1.000	1.000	0.00	1.00
E21C3d006	Custom Muni Lighting Direct Install – Controls	MES	1.000	1.00	n/a	1.000	1.000	0.15	0.13
E21C3b005	Custom Muni Motors New	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3a005	Custom Muni Motors Retro	MES	1.000	0.900	0.87	1.000	1.000	0.92	0.90
E21C3d007	Custom Muni Motors Direct Install	MES	1.000	0.900	0.87	1.000	1.000	0.92	0.90
E21C3b008	Custom Muni Other New	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C3a008	Custom Muni Other Retro	MES	1.000	0.900	0.87	1.000	1.000	0.476	0.428
E21C3d010	Custom Muni Other Direct Install	MES	1.000	0.900	0.87	1.000	1.000	0.476	0.428
E21C3b006	Custom Muni Process New	MES	1.000	0.900	0.87	1.000	1.000	0.00	0.00

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E21C3a006	Custom Muni Process Retro	MES	1.000	0.900	0.87	1.000	1.000	0.95	0.90
E21C3d008	Custom Muni Process Direct Install	MES	1.000	0.900	0.87	1.000	1.000	0.95	0.90
E21C3b007	Custom Muni Refrigeration New	MES	1.000	0.900	n/a	1.000	1.000	0.00	0.00
E21C3a007	Custom Muni Refrigeration Retro	MES	1.000	0.900	n/a	1.000	1.000	0.00	0.00
E21C3d009	Custom Muni Refrigeration Direct Install	MES	1.000	0.900	n/a	1.000	1.000	0.00	0.00
E21C2b001	Custom Small Compressed Air New	SBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C2a001	Custom Small Compressed Air Retro	SBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C2d001	Custom Small Compressed Air Direct Install	SBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C2b002	Custom Small Hot Water New	SBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C2a002	Custom Small Hot Water Retro	SBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C2d002	Custom Small Hot Water Direct Install	SBES	1.000	0.900	0.87	1.000	1.000	0.00	0.00
E21C2b003	Custom Small HVAC New	SBES	1.000	0.900	0.87	1.000	1.000	1.00	0.385
E21C2a003	Custom Small HVAC Retro	SBES	1.000	0.900	0.87	1.000	1.000	0.70	0.85
E21C2d003	Custom Small HVAC Direct Install	SBES	1.000	0.900	0.87	1.000	1.000	0.70	0.85
E21C2b004	Custom Small Lighting New - Interior	SBES	1.000	1.066	n/a	1.000	1.000	0.80	0.61
E21C2b054	Custom Small Lighting New - Exterior	SBES	1.000	1.027	n/a	1.000	1.000	0.00	1.00
E21C2b055	Custom Small Lighting New - Controls	SBES	1.000	1.00	n/a	1.000	1.000	0.15	0.13
E21C2a004	Custom Small Lighting Retro - Interior	SBES	1.000	1.066	n/a	1.000	1.000	0.70	0.85
E21C2a047	Custom Small Lighting Retro- Exterior	SBES	1.000	1.027	n/a	1.000	1.000	0.80	0.61
E21C2a048	Custom Small Lighting Retro - Controls	SBES	1.000	1.00	n/a	1.000	1.000	0.15	0.13

Custom Small Lighting Direct Install - Interior	SBES	1.000	1.066	n/a	1.000	1.000	0.70	0.85
Custom Small Lighting Direct Install - Exterior	SBES	1.000	1.027	n/a	1.000	1.000	0.80	0.61
Custom Small Lighting Direct Install - Controls	SBES	1.000	1.00	n/a	1.000	1.000	0.15	0.13
Custom Small Motors New	SBES	1.000	0.900	0.87	1.000	1.000	0.95	0.80
Custom Small Motors Retro	SBES	1.000	0.900	0.87	1.000	1.000	0.92	0.90
Custom Small Motors Direct Install	SBES	1.000	0.900	0.87	1.000	1.000	0.92	0.90
Custom Small Other New	SBES	1.000	0.900	0.87	1.000	1.000	0.476	0.428
Custom Small Other Retro	SBES	1.000	0.900	0.87	1.000	1.000	0.45	0.52
Custom Small Other Direct Install	SBES	1.000	0.900	0.87	1.000	1.000	0.45	0.52
Custom Small Process New	SBES	1.000	0.900	0.87	1.000	1.000	0.95	0.45
Custom Small Process Retro	SBES	1.000	0.900	0.87	1.000	1.000	0.95	0.90
Custom Small Process Direct Install	SBES	1.000	0.900	0.87	1.000	1.000	0.95	0.90
Custom Small Refrigeration New	SBES	1.000	0.900	n/a	1.000	1.000	0.80	0.80
Custom Small Refrigeration Retro	SBES	1.000	0.900	n/a	1.000	1.000	0.90	0.99
Custom Small Refrigeration Direct Install	SBES	1.000	0.900	n/a	1.000	1.000	0.90	0.99
Custom Small Comprehensive Design	SBES	1.000	0.900	n/a	1.000	1.000	0.90	0.99
Custom Large Hot Water Retro	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
Custom Large HVAC Retro	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
Custom Large Other Retro	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
Custom Large Process Retro	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
Custom Large Hot Water New	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
Custom Large HVAC New	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
Custom Large Other New	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
	Install - Interior Custom Small Lighting Direct Install - Exterior Custom Small Lighting Direct Install - Controls Custom Small Motors New Custom Small Motors Direct Install Custom Small Other New Custom Small Other New Custom Small Other Direct Install Custom Small Process New Custom Small Process New Custom Small Process Direct Install Custom Small Refrigeration New Custom Small Refrigeration New Custom Small Refrigeration Custom Small Refrigeration New Custom Small Refrigeration Custom Small Refrigeration Custom Small Refrigeration Custom Small Refrigeration Direct Install Custom Small Comprehensive Design Custom Large Hot Water Retro Custom Large Other Retro Custom Large Process Retro	Install - InteriorSBESCustom Small Lighting Direct Install - ControlsSBESCustom Small Lighting Direct Install - ControlsSBESCustom Small Motors NewSBESCustom Small Motors RetroSBESCustom Small Motors Direct InstallSBESCustom Small Other NewSBESCustom Small Other RetroSBESCustom Small Other Direct InstallSBESCustom Small Other Direct InstallSBESCustom Small Process NewSBESCustom Small Process Direct InstallSBESCustom Small Refrigeration NewSBESCustom Small Refrigeration NewSBESCustom Small Refrigeration Direct InstallSBESCustom Small Comprehensive DesignSBESCustom Large Hot Water RetroLBESCustom Large Process RetroLBESCustom Large Hot Water NewLBESCustom Large Hot Water N	Install - 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G21C1b004	Custom Large Process New	LBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2a001	Custom Small Hot Water Retro	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2a002	Custom Small HVAC Retro	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2a003	Custom Small Other Retro	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2a004	Custom Small Process Retro	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2b001	Custom Small Hot Water New	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2b002	Custom Small HVAC New	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2b003	Custom Small Other New	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a
G21C2b004	Custom Small Process New	SBES	1.000	n/a	0.87	n/a	n/a	n/a	n/a

Energy Load Shape:

See Appendix 1, C&I Load Shapes Table

- "C&I Interior Lighting Prescriptive" "C&I Exterior Lighting" "C&I Lighting Controls" •
- •
- •
- "C&I Refrigeration"

Impact Factors for Calculating Net Savings:

³ Free-ridership and spillover for custom lighting are based on study results from CT the nearby jurisdiction with programs and markets most similar to those in NH.⁴

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	NTG
E21C2b004	Custom Small Lighting New - Interior	SBES	11%	5%	0%	94%
E21C2b054	Custom Small Lighting New - Exterior	SBES	11%	5%	0%	94%
E21C2b055	Custom Small Lighting New - Controls	SBES	11%	5%	0%	94%
E21C2a004	Custom Small Lighting Retro - Interior	SBES	11%	5%	0%	94%
E21C2a047	Custom Small Lighting Retro- Exterior	SBES	11%	5%	0%	94%
E21C2a048	Custom Small Lighting Retro - Controls	SBES	11%	5%	0%	94%

Custom Small Lighting Direct Install - Interior	SBES	11%	5%	0%	94%
Custom Small Lighting Direct Install - Exterior	SBES	11%	5%	0%	94%
Custom Small Lighting Direct Install - Controls	SBES	11%	5%	0%	94%
Custom Muni Lighting New – Interior	MES	11%	5%	0%	94%
Custom Muni Lighting New – Exterior	MES	11%	5%	0%	94%
Custom Muni Lighting New – Controls	MES	11%	5%	0%	94%
Custom Muni Lighting Retro – Interior	MES	11%	5%	0%	94%
Custom Muni Lighting Retro – Exterior	MES	11%	5%	0%	94%
Custom Muni Lighting Retro – Controls	MES	11%	5%	0%	94%
Custom Muni Lighting Direct Install – Interior	MES	11%	5%	0%	94%
Custom Muni Lighting Direct Install – Exterior	MES	11%	5%	0%	94%
Custom Muni Lighting Direct Install – Controls	MES	11%	5%	0%	94%
Custom Large Lighting New – Interior	LBES	11%	5%	0%	94%
Custom Large Lighting New – Exterior	LBES	11%	5%	0%	94%
Custom Large Lighting New – Controls	LBES	11%	5%	0%	94%
Custom Large Lighting Retro – Interior	LBES	11%	5%	0%	94%
Custom Large Lighting Retro – Exterior	LBES	11%	5%	0%	94%
Custom Large Lighting Retro – Controls	LBES	11%	5%	0%	94%
Custom Large Lighting Direct Install – Interior	LBES	11%	5%	0%	94%
Custom Large Lighting Direct Install – Exterior	LBES	11%	5%	0%	94%
Custom Large Lighting Direct Install – Controls	LBES	11%	5%	0%	94%
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Revision History:

Revision Number	Date	Description
135	12/1/2022	Added verbiage to clarify process for baseline and measure life calculation.

Endnotes:

1 : Energy & Resource Solutions (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities; Table 1-2. ERS_2005_Measure_Life_Study

2 : Realization rates for custom non lighting measures are based on a weighted average of realization rates from jurisdictions within New England, with a 50% weight for New Hampshire. To be updated once the Large C&I Custom Impact Evaluation is complete in 2021/2022. Realization rates for custom lighting measures are based on DNV GL, September 2015. New Hampshire Utilities Large Commercial and Industrial (C&I) Retrofit And New Equipment & Construction Program Impact Evaluation. https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large %20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

3 : Baseline Categories and preliminary Out Year Factors are described at a high level in DNV GL, ERS (2018). Portfolio Model Companion Sheet. Additional background on the baseline categorization given in DNV GL, ERS (2018). Portfolio Model Methods and Assumptions – Electric and Natural Gas Memo. 2018_DNVGL_ERS_Portfolio_Model_Companion_Sheet

4 : EMI, September 25, 2019 . C1644 EO Net-to-Gross Study, Final Report.

https://www.energizect.com/sites/default/files/C1644%20-

%20EO%20NTG%20Final%20Report_9.25.19.pdf Downstream NTG values are based on Energy Opportunities NTG Study Results for Lighting shown in Table ES-1-1 on p. ES-3.

2.13. Conveyor Broiler

Measure Code	COM-FS-CB			
Markets	Markets Commercial			
Program Types New, Retrofit				
Categories Food Service Equipment				

Measure Description:

Installation of an energy efficient underfired broiler to replace a conventional automatic constant input rate conveyor broiler. This measure has both electric and gas savings.

Baseline Efficiency:

Baseline broiler must be an automatic conveyor broiler capable of maintaining a temperature above 600 F with a tested idle rate greater than:

- 40 kBtu/h for a belt narrower than 22"
- 60 kBtu/h for a belt between 22 and 28"
- 70 kBtu/h for a belt wider than 28"

High Efficiency:

An efficient conveyor broiler must be installed with a catalyst and have an input rate of less than 80 kBtu/h OR a dual-stage or modulating gas valve with a capacity of throttling the input rate below 80 kBtu/h. Must be installed under a Type II Hood.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on the SoCalGas Commercial Conveyor Broilers workpaper WPSCGNRCC171226A.¹

BC ID	Measure Name	Program	ΔkWH^1	ΔkW^1	Δ therms ¹
E21C1c047 E21C2c047	Conveyor Broiler <22"	LBES Mid SBES Mid	7,144	1.48	1,145
E21C1c047 E21C2c047	Conveyor Broiler 22-28"	LBES Mid SBES Mid	6,403	.88	1,933
E21C1c047 E21C2c047	Conveyor Broiler >22"	LBES Mid SBES Mid	23,849	3.29	3,161

Measure Life:

The measure life for a conveyor broiler is 12 years. $^{\rm 2}$

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
E21C1c047 E21C2c047	Conveyor Broiler <22"	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	.90	.90
E21C1c047 E21C2c047	Conveyor Broiler 22-28"	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	.90	.90
E21C1c047 E21C2c047	Conveyor Broiler >22"	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	.90	.90

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.³

Energy Load Shape:

See Appendix 1 C&I Load Shapes "LS_111 C&I Food Service"

Impact Factors for Calculating Net Savings⁴:

BC Measure ID	Measure Name	Program	FR	SOp	SO _{NP}	NTG
E21C1c047 E21C2c047	Conveyor Broiler <22"	LBES Mid SBES Mid	0.225	0.085	0.00	0.86
E21C1c047 E21C2c047	Conveyor Broiler 22-28"	LBES Mid SBES Mid	0.225	0.085	0.00	0.86
E21C1c047 E21C2c047	Conveyor Broiler >22"	LBES Mid SBES Mid	0.225	0.085	0.00	0.86

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

Revision History:

Revision Number	Date	Revision
60	3/1/2022	Conveyor Broiler Measures Added to TRM

Endnotes:

1: SoCalGas, 2019. "WPSCGNRCC171226A – Commercial Conveyor Broilers" Revision 01.
2: California Public Utilities Commission (CPUC), Energy Division. 2014. "DEER2014-EUL-table-update_2014-02-05.xlsx" https://www.caetrm.com/media/reference-documents/DEER2014-EUL-table-update_2014-02-05_PUq4NzL.xlsx

3: SoCalGas, 2019. "WPSCGNRCC171226A – Commercial Conveyor Broilers" Revision 01.

4 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.14. Deck Oven

Measure Code	CI-FS-DO
Markets	Commercial
Program Types	New, Retrofit
Categories	Food Service Equipment

Measure Description:

Installation of a Food Service Technology Center (FSTC) pre-approved electric deck oven, with greater than 60% efficiency and less than 1.3 kw idle rate. A commercial electric deck oven is an appliance that cooks food product within a heated chamber. The food product can be placed directly on the floor of the chamber during cooking and energy is delivered to the food product by convective, conductive, or radiant heat transfer. The chamber can be heated by electric forced convection, radiation, or quartz tubes. Top and bottom heat of the oven can be independently controlled.

Baseline Efficiency:

The baseline is defined as a commercial electric deck oven with equal to or greater than 40% cooking efficiency, an idle energy rate less than or equal to 1.9 kW and a measure pre heat energy of less than or equal to 6.5 kWh.^1

High Efficiency:

An efficient deck oven is defined as having greater than or equal to 60% efficiency, less than or equal to 1.3 Kw idle energy rate, and a preheat energy us of less than or equal to 3 kWh and included on the Food Service Technology Center (FSTC) pre-approved list found at : https://caenergywise.com/rebates/

BC ID	Measure Name	Program	$\Delta kWh^{1,2}$	$\Delta k W^{1,2}$
E21C1c050 E21C2c050	Electric Deck Oven	LBES Mid SBES Mid	7,519	1.545

Algorithms for Calculating Primary Energy Impact:

Measure Life:

The measure life for an electric deck oven is 12 years.³

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure IDMeasure NameProgramISR RR_{E} RR_{NE} RR_{SP} RR_{WP} CF_{SP} CF_{WP}
--

E21C1c050 E21C2c050 Electric Deck	Oven LBES Mid SBES Mid 1.00	0 1.00 1.00	1.00 1.00	0.90	0.90
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In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.¹

Energy Load Shape:

See Appendix 1 C&I Load Shapes "LS_111 C&I Food Service"

Impact Factors for Calculating Net Savings²:

BC Measure ID	Measure Name	Program	FR	SOp	SO _{NP}	NTG
E21C1c050 E21C2c050	Electric Deck Oven	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

Revision History:

Revision Number	Date	Revision
61	3/1/2021	New Measure Added

Endnotes:

1: SoCalGas, 2019. "WPSCGNRCC171226A – Commercial Conveyor Broilers" Revision 01.

2 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52

2.15. Dishwasher

Measure Code	COM-FSE-DWS
Markets	Commercial
Program Types	Lost Opportunity
Categories	Food Service Equipment

Measure Description:

Dishwasher High Temperature: Installation of a qualified ENERGY STAR® high temperature commercial dishwasher in a building with gas domestic hot water. High temperature dishwashers use a booster heater to raise the rinse water temperature to 180 F – hot enough to sterilize dishes and assist in drying. Electric savings are achieved through savings to the electric booster.

Dishwasher Low Temperature: Installation of a qualified ENERGY STAR® low temperature commercial dishwasher in a facility with electric hot water heating. Low temperature dishwashers use the hot water supplied by the kitchen's existing water heater and use a chemical sanitizing agent in the final rinse cycle and sometimes a drying agent.

Baseline Efficiency:

Dishwasher High Temp: The baseline efficiency case is a commercial dishwasher with idle energy rates and water consumption as follows¹

Dishwasher Type	Idle Energy Rate (kW)	Water Consumption (gal/rack)
High Temp Under Counter Dishwasher	0.76	1.09
High Temp Door Type Dishwasher	0.87	1.29
High Temp Single Tank Conveyer Dishwasher	1.93	0.87
High Temp Multi Tank Conveyer Dishwasher	2.59	0.97
High Temp Pots & Pans Dishwasher	1.20	0.70

Dishwasher Low Temp: The baseline efficiency case is a commercial dishwasher with idle energy rates and water consumption as follows².

Dishwasher Type	Idle Energy Rate (kW)	Water Consumption (gal/rack)	
Low Temp Under Counter Dishwasher	0.50	1.73	
Low Temp Door Type Dishwasher	0.60	2.10	

Low Temp Single Tank Conveyor Dishwasher	1.60	1.31
Low Temp Multi Tank Conveyor Dishwasher	2.00	1.04

High Efficiency:

Dishwasher High Temp: The high efficiency case is a commercial dishwasher with idle energy rates and water consumption following ENERGY STAR® Efficiency Requirements³ as follows:

Dishwasher Type	Idle Energy Rate (kW)	Washing Energy	Water Consumption (gal/rack)
High Temp Under Counter Dishwasher	≤ 0.30kW	≤ 0.35 kWh/rack	0.86
High Temp Door Type Dishwasher	≤ 0.55kW	≤ 0.35 kWh/rack	0.89
High Temp Single Tank Conveyer Dishwasher	≤ 1.20kW	≤ 0.36 kWh/rack	0.70
High Temp Multi Tank Conveyer Dishwasher	<u>≤</u> 1.85kW	≤ 0.36 kWh/rack	0.54
High Temp Pots & Pans Dishwasher	<u>≤</u> 0.90kW	$\leq 0.55 + 0.05 \text{ x}$ SFrack k	0.58

Dishwasher Low Temp: The high efficiency case is a commercial dishwasher with idle energy rates and water consumption following ENERGY STAR® Efficiency Requirements⁴ as follows:

Dishwasher Type	Idle Energy Rate (kW)	Washing Energy	Water Consumption (gal/rack)
Low Temp Under Counter Dishwasher	\leq 0.25 kW	\leq 0.15 kWh/rack	1.19
Low Temp Door Type Dishwasher	\leq 0.30 kW	\leq 0.15 kWh/rack	1.18
Low Temp Single Tank Conveyor Dishwasher	\leq 0.85 kW	\leq 0.16 kWh/rack	0.79
Low Temp Multi Tank Conveyor Dishwasher	$\leq 1.00 \text{ kW}$	\leq 0.22 kWh/rack	0.54

Algorithms for Calculating Primary Energy Impact:

Dishwasher High Temp: Unit kwh savings are deemed based on the Energy Star Commercial Kitchen Equipment Savings Calculator⁵ :

For kW savings

kW = kWh / hours

Where:

kWh = gross annual kWh savings from the measure. See table below.

kW = gross average kW savings from the measure. See table below.

MMBtu = gross average natural gas MMBtu savings from the measure. See table below.

Hours = Average annual equipment operating hours is 18 hours/ day, 6,570 hours/year per the Energy Star calculator

BC Measure ID	Measure	Program	$\Delta \mathrm{kW}$	ΔkWh
E21C1b026 E21C2b026 E21C3b040 E21C1c024 E21C2c024	High Temp Under Counter Dishwasher	LBES New SBES New Muni New LBES Mid SBES Mid	0.48	3,171
E21C1b022 E21C2b022 E21C3b036 E21C1c020 E21C2c020	High Temp Door Type Dishwasher	LBES New SBES New Muni New LBES Mid SBES Mid	1.81	11,863
E21C1b025 E21C2b025 E21C3b039 E21C1c023 E21C2c023	High Temp Single Tank Conveyer Dishwasher	LBES New SBES New Muni New	1.40	9,212

		LBES Mid SBES Mid		
E21C1b023 E21C2b023 E21C3b037 E21C1c021 E21C2c021	High Temp Multi Tank Conveyer Dishwasher	LBES New SBES New Muni New LBES Mid SBES Mid	4.17	27,408
E21C1b024 E21C2b024 E21C3b038 E21C1c022 E21C2c022	High Temp Pots & Pans Dishwasher	LBES New SBES New Muni New LBES Mid SBES Mid	0.50	3,311
E21C1b030 E21C2b030 E21C3b044 E21C1c028 E21C2c028	Low Temp Under Counter Dishwasher	LBES New SBES New Muni New LBES Mid SBES Mid	0.39	2,540
E21C1b027 E21C2b027 E21C3b041 E21C1c025 E21C2c025	Low Temp Door Type Dishwasher	LBES New SBES New Muni New LBES Mid SBES Mid	2.46	16,153
E21C1b029 E21C2b029	Low Temp Single	LBES New	2.07	13,626

E21C3b043 E21C1c027 E21C2c027	Tank Conveyor Dishwasher	SBES New Muni New LBES Mid SBES Mid		
E21C1b028 E21C2b028 E21C3b042 E21C1c026 E21C2c026	Low Temp Multi Tank Conveyor Dishwasher	LBES New SBES New Muni New LBES Mid SBES Mid	2.86	18,811

Measure Life:

The measure life for a new high temperature dishwasher is given by type $below^6$

BC Measure ID	Measure Name	Program	Measure Life
E21C1b026 E21C2b026 E21C3b040	High Temp Under Counter Dishwasher	LBES New SBES New Muni New	10
E21C1b022 E21C2b022 E21C3b036	High Temp Door Type Dishwasher	LBES New SBES New Muni New	15
E21C1b025 E21C2b025 E21C3b039	High Temp Single Tank Conveyer Dishwasher	LBES New SBES New Muni New	20
E21C1b023 E21C2b023 E21C3b037	High Temp Multi Tank Conveyer Dishwasher	LBES New SBES New Muni New	20
E21C1b024 E21C2b024 E21C3b038	High Temp Pots & Pans Dishwasher	LBES New SBES New Muni New	10
E21C1b030 E21C2b030 E21C3b044	Low Temp Under Counter Dishwasher	LBES New SBES New Muni New	10

E21C1b027 E21C2b027 E21C3b041	Low Temp Door Type Dishwasher	LBES New SBES New Muni New	15
E21C1b029 E21C2b029 E21C3b043	Low Temp Single Tank Conveyor Dishwasher	LBES New SBES New Muni New	20
E21C1b028 E21C2b028 E21C3b042	Low Temp Multi Tank Conveyor Dishwasher	LBES New SBES New Muni New	20

Other Resource Impacts:

Dishwasher high temp: There are water savings associated with this measure.⁷

Dishwasher Type	Annual water savings (gal/unit)
High Temp Under Counter Dishwasher	6,296
High Temp Door Type Dishwasher	40,880
High Temp Single Tank Conveyer Dishwasher	24,820
High Temp Multi Tank Conveyer Dishwasher	94,170
High Temp Pots & Pans Dishwasher	12,264

Dishwasher low temp: There are water savings associated with this measure.⁸

Dishwasher Type	Annual water savings (gal/unit)
Low Temp Under Counter Dishwasher	14,783
Low Temp Door Type Dishwasher	94,024
Low Temp Single Tank Conveyor Dishwasher	75,920
Low Temp Multi Tank Conveyor Dishwasher	109,500

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CFSP	СБмр	
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E21C1b026 E21C2b026 E21C3b040 E21C1c024 E21C2c024	High Temp Under Counter Dishwasher	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b022 E21C2b022 E21C3b036 E21C1c020 E21C2c020	High Temp Door Type Dishwasher	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b025 E21C2b025 E21C3b039 E21C1c023 E21C2c023	High Temp Single Tank Conveyer Dishwasher	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b023 E21C2b023 E21C3b037 E21C1c021 E21C2c021	High Temp Multi Tank Conveyer Dishwasher	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b024 E21C2b024 E21C3b038 E21C1c022 E21C2c022	High Temp Pots & Pans Dishwasher	SBES New LBES Mid SBES Mid Muni New	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b030 E21C2b030 E21C3b044 E21C1c028 E21C2c028	Low Temp Under Counter Dishwasher	SBES New Muni New LBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90

		SBES Mid							
E21C1b027 E21C2b027 E21C3b041 E21C1c025 E21C2c025	Low Temp Door Type Dishwasher	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b029 E21C2b029 E21C3b043 E21C1c027 E21C2c027	Low Temp Single Tank Conveyor Dishwasher	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b028 E21C2b028 E21C3b042 E21C1c026 E21C2c026	Low Temp Multi Tank Conveyor Dishwasher	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b026 E21C2b026 E21C3b040	High Temp Under Counter Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
E21C1b022 E21C2b022 E21C3b036	High Temp Door Type Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
E21C1b025 E21C2b025 E21C3b039	High Temp Single Tank Conveyer Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
E21C1b023 E21C2b023 E21C3b037	High Temp Multi Tank Conveyer Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
E21C1b024 E21C2b024 E21C3b038	High Temp Pots & Pans Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
E21C1b030 E21C2b030	Low Temp Under Counter Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90

E21C3b044									
E21C1b027 E21C2b027 E21C3b041	Low Temp Door Type Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
E21C1b029 E21C2b029 E21C3b043	Low Temp Single Tank Conveyor Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
E21C1b028 E21C2b028 E21C3b042	Low Temp Multi Tank Conveyor Dishwasher	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90

In-Service Rates:

In-service rates are assumed to be 100% until an evaluation finds otherwise.

Realization Rates:

Realization rates are assumed to be 100% until an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.⁹

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1, C&I Load Shapes Table- "C&I Food Services"

Impact Factors for Calculating Net Savings:

10

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	NTG
E21C1c024 E21C2c024	High Temp Under Counter Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c020 E21C2c020	High Temp Door Type Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c023 E21C2c023	High Temp Single Tank Conveyer Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

E21C1c021 E21C2c021	High Temp Multi Tank Conveyer Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c022 E21C2c022	High Temp Pots & Pans Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c028 E21C2c028	Low Temp Under Counter Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c025 E21C2c025	Low Temp Door Type Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c027 E21C2c027	Low Temp Single Tank Conveyor Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c026 E21C2c026	Low Temp Multi Tank Conveyor Dishwasher	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

Endnotes:

1 : ENERGY STAR Commercial Kitchen Equipment Calculator. Updated March 2021. Note: High temperature units are assumed to have natural gas hot water and electric temperature boosters. Low temperature units are assumed to have electric hot water.

https://www.energystar.gov/partner_resources/energy_star_training_center/commercial_food_service 2 : ENERGY STAR Commercial Kitchen Equipment Calculator. Updated March 2021. Note: High temperature units are assumed to have natural gas hot water and electric temperature boosters. Low temperature units are assumed to have electric hot water.

https://www.energystar.gov/partner_resources/energy_star_training_center/commercial_food_service **3** : ENERGY STAR Commercial Dishwashers Key Product Criteria, version 3.0. Effective July 27,2021. https://www.energystar.gov/sites/default/files/Commercial%20Dishwashers%20Final%20Version%203.0 %20Specification.pdf

4 : 3 : ENERGY STAR Commercial Dishwashers Key Product Criteria, version 3.0. Effective July 27,2021.

https://www.energystar.gov/sites/default/files/Commercial%20Dishwashers%20Final%20Version%203.0%20Specification.pdf

5 : <u>CFS_calculator_07-15-2021 (1)</u> Dishwasher

6: CFS calculator 07-15-2021 (1) Dishwasher

7 : <u>CFS_calculator_07-15-2021 (1)_ Dishwasher</u>

8: <u>CFS_calculator_07-15-2021 (1)</u> Dishwasher

9 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

10 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.16. Freezer

Measure Code	COM-FS-FRZR	
Markets Commercial		
Program Types	Lost Opportunity	
Categories	Food Service Equipment	

Measure Description:

Installation of a qualified ENERGY STAR qualified reach-in freezer that replaces a standard efficiency unit of the same configuration and capacity. The freezer may have a solid door or transparent door. Measure savings are defined by configuration and internal volume as specified in the ENERGY STAR commercial requirements presented below.

Baseline Efficiency:

The baseline case includes standard-efficiency, reach-in, solid and transparent door freezers and are defined by the U.S. Department of Energy (DOE) federal requirements.

High Efficiency:

The high efficiency case is an ENERGY STAR qualified reach-in freezer having the same configuration and capacity as the baseline equipment .

Algorithms for Calculating Primary Energy Impact:

Unit savings are calculated and based on the ENERGY STAR Commercial Kitchen Equipment Calculator.

 $\Delta kWh = kWh_{BL} - kWh_{EE}$ $kWh_{BL} = (kWh_D)_{BL} \times D$ $kWh_{EE} = (kWh_D)_{EE} \times D$

Where,

 ΔkWh = Annual electric energy savings (kWh)

 kWh_{BL} = Annual electric energy consumption of baseline equipment (kWh). Calculate from table below. kWh_{EE} = Annual electric energy consumption of efficient equipment (kWh). Calculate from table below. kWh_{D} = Daily electric energy consumption (kWh)

D = Number of days of operation of the unit. Use site specific data if possible (365 days is default).

V = Internal volume of equipment (ft3)

Door Type	Size Thresholds	Baseline Freezer Daily Energy Consumption (kWh _D) _{BL}	Efficient Freezer Daily Energy Consumption (kWh _D) _{EE}
	0 < V < 15		(0.021 x V) + 0.90
C-14D	15 < V < 30	(0.22 - M) + 1.29	(0.012 x V) + 2.248
Solid Door	30 < V < 50	(0.22 x V) + 1.38	(0.285 x V) - 2.703
	50 < V		(0.142 x V) + 4.445
Transparent Door	All	(0.29 x V) + 2.95	(0.232 x V) + 2.36

Equipment Daily Consumption^{1 2}

Measure Life:

3

BC Measure ID	Measure Name	Measure Life
E21C1c030 E21C2c030	Freezer, Transparent Door	12
E21C1c029 E21C2c029	Freezer, Solid Door	12

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒмр
E21C1c030 E21C2c030	Freezer, Transparent Door	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	1.00	1.00
E21C1c029 E21C2c029	Freezer, Solid Door	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	1.00	1.00

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

All programs use a 100% coincidence factor unless an evaluation finds otherwise.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Food Service".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only)⁴

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21C1c030 E21C2c030	Freezer, Transparent Door	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c029 E21C2c029	Freezer, Solid Door	LBES Mid SBES Mid	0.225	0.085	0	0.86

Endnotes:

1 : Efficient equipment daily energy consumption is in line with ENERGY STAR. 2016. "ENERGY STAR® Program Requirements Product Specification for Commercial Refrigerators and Freezers - Eligibility Criteria Version 4.0." Effective on March 27, 2017.

2 : Baseline equipment daily energy consumption is defined by the U.S. Department of Energy (DOE) federal requirements. Code of Federal Regulations at 10 CFR 431.66.

3 : California Public Utilities Commission (CPUC), Energy Division. 2014. "DEER2014-EUL-table-update_2014-02-05.xlsx."

4 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.17. Fryer

Measure Code	COM-FS-FRYR
Markets	Commercial
Program Types	Lost Opportunity
Categories	Food Service Equipment

Measure Description:

Electric Fryer: Installation of a qualified ENERGY STAR standard or large vat commercial fryer. ENERGY STAR commercial fryers save energy during cooking and idle times due to improved cooking efficiency and idle energy rates.

Gas Fryer: The installation of a natural-gas fired fryer that is either ENERGY STAR rated or has a heavyload cooking efficiency of at least 50%. Qualified fryers use advanced burner and heat exchanger designs to use fuel more efficiently, as well as increased insulation to reduce standby heat loss

Baseline Efficiency:

Electric Fryer: The baseline efficiency case for both, standard sized fryers and large capacity fryers is an electric deep-fat fryer of the same size with a cooking energy efficiency, shortening capacity, and idle energy rate as defined by any relevant U.S. federal requirements.

Gas Fryer: The baseline efficiency case is a gas deep-fat fryer of the same size with a cooking energy efficiency, shortening capacity, and idle energy rate as defined by any relevant U.S. federal requirements.

High Efficiency:

Electric Fryer: The high efficiency case for both, standard sized fryer and large capacity fryers is an electric deep-fat fryer with a cooking energy efficiency, shortening capacity, and idle energy rate in line with ENERGY STAR Commercial Fryer Program Requirements Version 3.0 effective October 1st, 2016.

Gas Fryer: The high efficiency case is a deep-fat gas fryer with a cooking energy efficiency, shortening capacity, and idle energy rate in line with ENERGY STAR ENERGY STAR Commercial Fryer Program Requirements Version 3.0 effective October 1st, 2016.

Algorithms for Calculating Primary Energy Impact:

 $\Delta kWh = \Delta kWh$ $\Delta kW = \Delta kWh / Hours$

Where:

 $\Delta kWh =$ gross annual kWh savings from the measure per table below $\Delta kW =$ gross average kW savings from the measure per table below Hours = Annual hours of operation

 Δ MMBtu = Δ MMBtu

Where:

 Δ MMBtu = gross annual MMBtu gas savings from the measure per table below

Energy Savings for Commercial Fryer:¹

BC Measure ID	Measure Name	Program	ΔkW	ΔkWh^2	$\Delta MMBtu^3$
E21C1b033 E21C2b033 E21C3b050 E21C1c032 E21C2c032	Electric Fryer, Standard Vat	LBES New SBES New Muni LBES Mid SBES Mid	0.56	3,272	n/a
E21C1b032 E21C2b032 E21C3b049 E21C1c031 E21C2c031	Electric Fryer, Large Vat	LBES New SBES New Muni LBES Mid SBES Mid	0.61	2,696	n/a
G21C1b024 G21C2b024 G21C1c004 G21C2c004	Gas Fryer	LBES New SBES New LBES Mid SBES Mid	n/a	n/a	51.2

Measure Life:

The measure life for a new commercial fryer is 12 years⁴

Other Resource Impacts:

There are no other resource impacts for these measures.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СҒмр
E21C1b033	Electric Fryer, Standard Vat	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90

E21C1b032	Electric Fryer, Large Vat	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
G21C1b024	Gas Fryer	LBES New	1.00	n/a	1.00	1.00	1.00	n/a	n/a
E21C1b033 E21C2b033 E21C3b050 E21C1c032 E21C2c032	Electric Fryer, Standard Vat	SBES New Muni LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b032 E21C2b032 E21C3b049 E21C1c031 E21C2c031	Electric Fryer, Large Vat	SBES New Muni LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
G21C1b024 G21C2b024 G21C1c004 G21C2c004	Gas Fryer	SBES New LBES Mid SBES Mid	1.00	n/a	1.00	1.00	1.00	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.²

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1 C&I Load Shapes, "C&I Food Services"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only)⁶

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG	
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E21C1c032 E21C2c032	Electric Fryer, Standard Vat	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c031 E21C2c031	Electric Fryer, Large Vat	LBES Mid SBES Mid	0.225	0.085	0	0.86
G21C1c004 G21C2c004	Gas Fryer	LBES Mid SBES Mid	0.237	0.07	0	0.83

Revision History:

Revision	Date	Description
152	12/1/2022	Updated electric and gas savings to align with 2021 Energy Star Commercial Food Service Calculator.

Endnotes:

1 : <u>CFS_calculator_07-15-2021 (4)_Fryer 2022</u>

2 : California Energy Wise Commercial Kitchen Energy Savings Calculators, Available online at: https://caenergywise.com/calculators/

3 : California Energy Wise Commercial Kitchen Energy Savings Calculators, Available online at: https://caenergywise.com/calculators/, last accessed Jul. 30, 2019.

4 : SupportTable_EUL.csv, from DEER Database for Energy-Efficient Resources; Version 2016, READI v.2.4.3 (Current Ex Ante data) found at http://www.deeresources.com/

5 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

6 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.18. Griddle

Measure Code	COM-FS-GRDL
Markets	Commercial
Program Types	Lost Opportunity
Categories	Food Service Equipment

Measure Description:

Electric Griddle: Installation of a qualified ENERGY STAR electric griddle.

Gas Griddle: Installation of a qualified ENERGY STAR gas griddle.

ENERGY STAR griddles save energy cooking and idle times due to improved cooking efficiency and idle energy rates.

Baseline Efficiency:

Electric Griddle: The baseline efficiency case is a typically sized, (6 sq. ft.) electric, commercial griddle with a cooking energy efficiency, production capacity, and idle energy rate as defined by any applicable U.S. federal requirements.

Gas Griddle: The baseline efficiency case is a typically sized, (6 sq. ft.) gas, commercial griddle with a cooking energy efficiency, production capacity, and idle energy rate as defined by any applicable U.S. federal requirements.

High Efficiency:

Electric Griddle: The high efficiency case is a typically sized (6 sq. ft.), electric, commercial griddle with a cooking energy efficiency, production capacity, and idle energy rate meeting the minimum ENERGY STAR program requirements version 1.2.¹

Gas Griddle: The high efficiency case is a typically sized (6 sq. ft.), gas, commercial griddle with a cooking energy efficiency, production capacity, and idle energy rate meeting the minimum ENERGY STAR program requirements version 1.2.²

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed using the 2021 Energy Star Commercial Food Service Calculators.³

BC Measure ID	Measure Name	Program	ΔkW	ΔkWh	ΔMMBtu	
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E21C1b034 E21C2b034 E21C3b055 E21C1c033 E21C2c033	Commercial Electric Griddle, double sided	LBES New SBES New Muni LBES Mid SBES Mid	0.73	3,179	n/a
G21C1b025 G21C2b025 G21C1c005 G21C2c005	Commercial Gas Griddle, double sided	LBES New SBES New LBES Mid SBES Mid	n/a	n/a	22.1

For electric Griddle:

 $\Delta kWh = \Delta kWh$ $\Delta kW = \Delta kWh / Hours$

Where:

 $\Delta kWh =$ gross annual kWh savings from the measure per table above $\Delta kW =$ gross average kW savings from the measure per table above Hours = annual operating hours

For Gas Griddle:

 $\Delta MMBtu = MMBtu$

Where:

 Δ MMBtu = gross annual MMBtu gas savings from the measure per table above.

Measure Life:

The measure life for a new commercial griddle is 12 years⁴

Other Resource Impacts:

There are no other resource impacts for these measures.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	e Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	CFwp
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E21C1b03	Electric Griddle	LBES New	1.00	.99	n/a	1.00	1.00	0.90	0.90
G21C1b025	Gas Griddle	LBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C1b034 E21C2b034 E21C3b055 E21C1c033 E21C2c033	Electric Griddle	SBES New Muni LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
G21C1b025 G21C2b025 G21C1c005 G21C2c005	Gas Griddle	SBES New LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.⁵

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1 C&I Load Shapes, "C&I Food Services".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only)⁶

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21C1c033 E21C2c033	Electric Griddle	LBES Mid SBES Mid	0.225	0.085	0	0.86
G21C1c005 G21C2c005	Gas Griddle	LBES Mid SBES Mid	0.237	0.07	0	0.83

Endnotes:

1 : Energy Star Program Requirements for Commercial Griddles version 1.2.

https://www.energystar.gov/sites/default/files/Commercial%20Griddles%20Version%201.2%20%28Rev %20December%20-%202020%29.pdf

2 : Energy Star Program Requirements for Commercial Griddles version 1.2.

https://www.energystar.gov/sites/default/files/Commercial%20Griddles%20Version%201.2%20%28Rev %20December%20-%202020%29.pdf

3 : <u>CFS_calculator_07-15-2021 (4)_griddle</u>

4 : SupportTable_EUL.csv, from DEER Database for Energy-Efficient Resources; Version 2016, READI v.2.4.3 (Current Ex Ante data) found at http://www.deeresources.com/

5 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

6 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.19. Hand-Wrap Machine

Measure Code	COM-FS-HWM	
Markets	Commercial	
Program Types	New, Retrofit	
Categories	Food Service Equipment	
Subcategories	Food Service Equipment	

Measure Description:

Installation of an on-demand hand-wrap machine with Mechanical or optical control system. Food items, such as meat and cheese, are often placed on trays and wrapped in plastic film before being displayed for purchase. The plastic wrap protects the food from airborne organisms and dust, allows customers to view the product, and provides a surface for pasting information labels. A hand-wrap machine consists of a heating bar and a heating platform, rated at approximately 0.05 kW and 0.55 kW, respectively. The heating bar cuts the wrapping film as it comes in contact with itself. The heating platform heats up the wrapping film. When the wrapping film is heated, the film sticks to the package and seals the product.

High Efficiency:

An efficient hand-wrap machine is defined as an on-demand model with a mechanical or optical control system.¹

Algorithms for Calculating Primary Energy Impact:

BC ID	Measure Name	Program	ΔkWh^2	ΔkW^3
E21C1c051 E21C2c051	Hand-wrap Machine	LBES Mid SBES Mid	1,565	0.181

Assumptions:

	Annual Energy						
Hand-Wrap Case	SUPERMARK ET CHAIN 1 (kWh/yr)	SUPERMARK ET CHAIN 2 (kWh/yr)	SUPERMARK ET CHAIN 3 (kWh/yr)	SUPERMARK ET CHAIN 4 (kWh/yr)	Annual Energy Consumption (kWh/yr)		
Baseline	2,310.55	1,809.70	1,776.20	1,983.14	1,969.90		
Efficient Case	411.64	395.1	452.3	361.21	405.06		
Annual Savings	1898.91	1414.6	1323.9	1621.93	1564.84		

	Demand						
Hand-Wrap Case	UPERMARKE T CHAIN 1 (kW)	SUPERMARK ET CHAIN 2 (kW)	SUPERMARK ET CHAIN 3 (kW)	SUPERMARK ET CHAIN 4 (kW)	Demand Savings (kW)		
Baseline	0.267	0.227	0.201	0.229	0.231		
Efficient Case	0.054	0.043	0.059	0.043	0.05		
Annual Savings	0.21	0.18	0.14	0.19	0.181		

Measure Life:

The measure life for a hand-wrap machine is 10 years.³

Other Resource Impacts:

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _e	RR _{NE}	RR _{SP}	RR _{WP}	CF_{sp}	CF _{WP}
E21C1c051 E21C2c051	1	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	0.90	0.90

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise **Realization Rates:**

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.⁴

Energy Load Shape:

See Appendix 1 C&I Load Shapes "LS_111 C&I Food Service"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only)

BC Measure ID	Measure Name	Program	FR ⁵	SO _p ⁵	$\mathrm{SO}_{\mathrm{NP}}^{5}$	NTG ⁵
E21C1c051 E21C2c051	Hand-wrap Machine	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

Revision History

Revision Number	Date	Revision
62	3/1/2022	New Measure Added

Endnotes

1: Southern California Edison (SCE), Emerging Products. 2015. Commercial Hand Wrap Machines for Food Service Applications Field Test. ET13SCE1190. https://www.caetrm.com/media/reference-documents/SCE_2014_ET13SCE1190_Report.pdf

2: Southern California Edison (SCE). 2016. "SCE17CC014.0 Com Hand Wrap Machines Costs 2016.xlsx." https://www.caetrm.com/media/reference-

documents/SCE17CC014.0_Com_Hand_Wrap_Machines_Costs_2016.xlsx

3: University of California, Office of the President, Purchasing Services. 2018. "Useful Life Index, G8605: Cutters, Slicers, Saws, Choppers, Graters, Grinders, Universal Mach, Food Prep." Download https://www.caetrm.com/media/reference-documents/UC_EUL_for_Hand_Wrap_Food_Prep_2018.pdf
4: SoCalGas, 2019. "WPSCGNRCC171226A – Commercial Conveyor Broilers" Revision 01.
5: NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.20. High Efficiency Condensing Unit

Measure Code	COM-FS-HECU
Markets	Commercial
Program Types New, Retrofit	
Categories	Food Service Equipment

Measure Description:

Installation of an efficient condensing unit defined as having three requisite attributes: an efficient scroll compressor, floating head pressure controls, and modulating compressor fan speed capabilities.. The collective effect of these three features results in the refrigeration load requirements being met while using less power as compared to a baseline unit.

Baseline Efficiency:

A baseline condensing unit is one with a standard compressor efficiency rating (as defined and established by Efficiency Vermont's Refrigeration Analysis Tool), no floating head pressure controls, and single speed compressor fan motors.¹

Algorithms for Calculating Primary Energy Impact:

Deemed savings will be claimed based on a unit's temperature application, power phase requirements and compressor horsepower rating. The prescriptive, deemed savings in the table below are based on linear interpolation and extrapolation of currently available data from the 2018 Vermont TRM.¹

BC ID	Program	HECU Type	U	Single Phase Low Temp		Single Phase Medium Temp		Three Phase Low Temp		Phase n Temp
		HP	ΔkW	ΔkWh	ΔkW	ΔkWh	ΔkW	ΔkWh	ΔkW	ΔkWh
		1	0.283	1,112	0.426	2,239	0.210	992	0.341	1,854
	1.5	0.333	1,612	0.400	2,237	0.269	1,413	0.354	2,014	
E21C1c052	LBES Mid SBES Mid	2	0.384	2,285	0.467	2,2609	0.329	2,003	0.413	2,349
E21C2c052	Muni	2.5	0.422	2,579	0.547	3,056	0.382	2,356	0.483	2,751
		3	0.471	2,878	0.641	3,730	0.426	2,629	0.563	3,282
		3.5	0.570	3,483	0.781	4,399	0.516	3,182	0.694	3,907
	4	0.583	3,528	0.864	4,865	0.557	3,450	0.769	4,321	

BC ID	Program	HECU Type	Single Phase Low Temp		Single Phase Medium Temp			Phase Temp	Three Phase Medium Temp	
		4.5	0.618	3,802	0.879	4,952	0.611	3,718	0.783	4,398
		5	0.683	4,240	0.829	4,904	0.673	4,416	0.805	4,678
		6	0.783	5,083	0.829	4,904	0.788	4,979	0.805	4,678

Measure Life:

The measure life for a HECU is 13 years.¹

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒмр
E21C1c052 E21C2c052	High Efficiency Condensing Unit	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	.90	.90

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.²

Energy Load Shape:

See Appendix 1 C&I Load Shapes "LS_111 C&I Food Service"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Program	FR ³	$\mathrm{SO}_{\mathrm{p}}^{2}$	$\mathrm{SO}_{\mathrm{NP}}^{2}$	NTG ²
E21C1c052 E21C2c052	High Efficiency Condensing Unit	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

Revision History:

Revision Number	Date	Revision
63	3/1/2022	New Measure Added

Endnotes:

1 : SoCalGas, 2019. "WPSCGNRCC171226A – Commercial Conveyor Broilers" Revision 01.

2 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52

2.21. Holding Cabinet

Measure Code	COM-FS-HC
Markets	Commercial
Program Types	Lost Opportunity
Categories	Food Service Equipment

Measure Description:

Installation of a qualified ENERGY STAR hot food holding cabinet (HFHC). ENERGY STAR hot food holding cabinets are 70 percent more energy efficient than standard models. Models that meet this requirement incorporate better insulation, reducing heat loss, and may also offer additional energy saving devices such as magnetic door gaskets, auto-door closures, or Dutch doors. The insulation of the cabinet also offers better temperature uniformity within the cabinet from top to bottom. Offering full size, 3/4 size, and 1/2 size HFHC.

Baseline Efficiency:

The baseline efficiency idle energy rate for a HFHC is a unit meeting any applicable federal energy efficiency standards.

High Efficiency:

The high efficiency idle energy rate for HFHC is based on the product interior volume in cubic feet (V) as shown below¹

Size Category	Product Interior Volume, V (ft ³)	Product Idle Energy Consumption Rate (W)
Half size	0 < V < 13	≤ 21.5 V
3/4 size	$13 \leq V \leq 28$	\leq 2.0 V + 254.0
Full size	$28 \leq V$	\leq 3.8 V + 203.5

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed:

kWh = kWhkW = kWh / Hours

Where:

kWh = gross annual kWh savings from the measure: See table below.<math>kW = gross average kW savings from the measure: See table below.Hours = annual operating hours

Energy Savings for Commercial Hot Food Holding Cabinets

BC Measure ID	Measure Name	Program	ΔkW	ΔkWh
E21C1b037 E21C2b037 E21C3b058 E21C1c035 E21C2c035	Full Size	LBES New SBES New Muni LBES Mid SBES Mid	0.50	2,737
E21C1b036 E21C2b036 E21C3b057 E21C1c034 E21C2c034	3/4 Size	LBES New SBES New Muni LBES Mid SBES Mid	0.20	1,095
E21C1b038 E21C2b038 E21C3b059 E21C1c036 E21C2c036	1/2 Size	LBES New SBES New Muni LBES Mid SBES Mid	0.20	1,095

Measure Life:

The measure life for a new commercial HFHC is 12 years.²

Other Resource Impacts:

There are no other resource impacts for these measures.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СҒмр
E21C1b037	Hot Food Holding Cabinet Full Size	LBES New	1.00	0.99	n/a	1.00	1.00	0.90	0.90
E21C1b036	Hot Food Holding Cabinet 3/4 Size	LBES New	1.00	0.99	n/a	1.00	1.00	0.90	0.90

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
E21C1b038	Hot Food Holding Cabinet Half Size	LBES New	1.00	0.99	n/a	1.00	1.00	0.90	0.90
E21C2b037 E21C3b058 E21C1c035 E21C2c035	Hot Food Holding Cabinet Full Size	SBES New Muni LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C2b036 E21C3b057 E21C1c034 E21C2c034	Hot Food Holding Cabinet 3/4 Size	SBES New Muni LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C2b038 E21C3b059 E21C1c036 E21C2c036	Hot Food Holding Cabinet Half Size	SBES New Muni LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90

In-Service Rates:

All installations have a 100% in-service rate since programs include verification of equipment installations.

Realization Rates:

100% Realization Rates are assumed because savings are based on researched assumptions by ENERGY STAR. . The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.³

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1 C&I Load Shapes, "C&I Food Services".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only):4

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21C1c035 E21C2c035	Hot Food Holding Cabinet Full Size	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c034 E21C2c034	Hot Food Holding Cabinet 3/4 Size	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c036 E21C2c036	Hot Food Holding Cabinet Half Size	LBES Mid SBES Mid	0.225	0.085	0	0.86

Endnotes:

1 : ENERGY STAR Program Requirements Product Specification for Commercial Hot Food Holding Cabinets, Version 2.0. Effective October 1, 2011.

https://www.energystar.gov/ia/partners/prod_development/revisions/downloads/hfhc/Final_V2.0_HFHC_Program_Requirements.pdf?b187-e770

2 : FSTC Life Cycle Savings Calculators https://fishnick.com/saveenergy/tools/calculators/

3 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

 $https://puc.nh.gov/Electric/Monitoring\%\,20 and\%\,20 Evaluation\%\,20 Reports/New\%\,20 Hampshire\%\,20 Large\%\,20 C\&1\%\,20 Program\%\,20 Impact\%\,20 Study\%\,20 Final\%\,20 Report.pdf$

4 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.22. Ice Machine

Measure Code	COM-FS-IM	
Markets	Commercial	
Program Types	Lost Opportunity	
Categories	Food Service Equipment	

Measure Description:

Installation of a qualified ENERGY STAR commercial ice machine. Commercial ice machines meeting the ENERGY STAR specifications are on average 15 percent more energy efficient and 10 percent more water-efficient than standard models. ENERGY STAR qualified equipment includes ice-making head (IMH), self-contained (SCU), and remote condensing units (RCU).

Baseline Efficiency:

The baseline efficiency case is a non-ENERGY STAR commercial ice machine, which must be compliant with the applicable federal standard¹

High Efficiency:

The high efficiency case is a commercial ice machine meeting the ENERGY STAR V3.0 Efficiency Requirements for commercial ice machines.

Algorithms for Calculating Primary Energy Impact:

Unit savings are calculated on a per-unit basis, based on the equipment type and daily ice harvest rate.

$$\Delta kWh = units x \left(kWh_{baseline} - kWh_{ee} \right) x 365 x Cycle x \left(\frac{IHR}{100} \right)$$
$$\Delta kW = \frac{\Delta kWh}{8,760 x Cycle} x CF$$

Where:

 Δ kWh = Annual electric energy savings Δ kW = Peak coincident demand electric savings *units* = Number of measures installed under the program *baseline* = Baseline condition or measure ee = Energy efficient condition or measure kWh = Daily electric energy consumption per 100 pounds of ice Cycle = Compressor duty cycle² = .75 IHR = Ice Harvest Rate (lbs/day) of the energy efficient ice maker. CF = Coincidence factor 365 = Days in one year 100 = Factor to convert IHR to units of 100 lbs/day

8,760 = Hours in one year

The baseline condition is a non-ENERGY STAR commercial ice machine, which must be compliant with the applicable federal standard updated January 28, 2018.¹ The baseline daily energy usage per 100 pounds of ice is established in accordance with the current federal energy standards as specified in the Code of Federal Energy Regulations, updated January 28, 2018.

Cooling	Equipment Type	IHR	Maximum energy use kWh/100 lb ice ¹	
	Continuou	s Type		
	Ice-Making Head	<310	9.19-0.00629H	
Air	Ice-Making Head	\geq 310 and < 820	8.23-0.0032H	
	Ice-Making Head	≥820 and <4,000	5.61	
	Remote Condensing (no remote compressor)	<800	9.7-0.0058H	
Air	Remote Condensing (no remote compressor)	≥800 and <4,000	5.06	
	Remote Condensing & Remote Compressor	<800	9.9-0.0058H	
	Self-Contained	<200	14.22-0.03H	
Air	Self-Contained	≥200 and <700	9.47-0.00624H	
Self-Contained		≥700 and <4,000	5.1	
Batch Type				
	Ice-Making Head	< 300	10-0.01233H	
	Ice-Making Head	\geq 300 and < 800	7.05-0.0025H	
Air	Ice-Making Head	\geq 800 and < 1,500	5.55-0.00063H	
	Ice-Making Head	\geq 1500 and < 4,000	4.61	
	Remote Condensing (no remote compressor)	< 988	7.97-0.00342H	
Air	Remote Condensing (no remote compressor)	\geq 988 and < 4,000	4.59	
	Remote Condensing & Remote Compressor	< 930	7.97-0.00342H	

Baseline Efficiency Inputs for Automatic Ice Machines¹:

Cooling	Equipment Type	IHR	Maximum energy use kWh/100 lb ice ¹
	Remote Condensing & Remote Compressor	\geq 930 and < 4,000	4.79
	Self-Contained	< 110	14.79-0.0469H
Air	Self-Contained	\geq 110 and $<$ 200	12.42-0.02533H
	Self-Contained	\geq 200 and < 4,000	7.35

The high efficiency condition is commercial ice machine meeting the ENERGY STAR V3.0 Efficiency Requirements for commercial ice machines. Efficient daily energy use per 100 pounds of ice is established based on efficient equipment Ice Harvest Rate in accordance with ENERGY STAR® maximum qualifying specifications.

BC Measure ID	Program	Equipment Type	IHR	Maximum energy use kWh/100 lb ice ¹
		Continuou	s Type	
	LBES	Air cooled Ice-Making Head	H < 310	7.90 – 0.005409H
E21C1b039	NEW SBES	Air cooled Ice-Making Head	$310 \leq H < 820$	7.08 – 0.002752H
E21C10039 E21C2b039 E21C3b060 E21C1c037 E21C2c037	NEW MUNI NEW LBES MID SBES MID	Air cooled Ice-Making Head	$820 \le H \le 4000$	4.82
	LBES NEW SBES	Air Cooled Remote Condensing Unit	H < 800	7.76 – 0.00464H
E21C1b042 E21C2b042 E21C3b063 E21C1c040 E21C2c040	NEW MUNI NEW LBES MID SBES MID	Air Cooled Remote Condensing Unit	$800 \le H \le 4000$	4.05
E21C1b040	LBES	Air Cooled Self-Contained	H<200	12.37 – 0.0261H
E21C2b040	NEW	Air Cooled Self-Contained	$200 \le H \le 700$	8.24 – 0.005429H

Energy Efficient Inputs for Automatic Commercial Ice Machines³

BC Measure ID	Program	Equipment Type	IHR	Maximum energy use kWh/100 lb ice ¹
E21C3b061 E21C1c038 E21C2c038	SBES NEW MUNI NEW LBES MID SBES MID	Air Cooled Self-Contained	$700 \le H \le 4000$	4.44
		Batch T	ype	
	LBES	Air cooled Ice-Making Head	H<300	9.20 - 0.01134H
	NEW SBES	Air cooled Ice-Making Head	$300 \leq H < 800$	6.49 - 0.0023H
	NEW MUNI	Air cooled Ice-Making Head	$800 \le H < 1,500$	5.11 - 0.00058H
	NEW LBES MID SBES MID	Air cooled Ice-Making Head	$1,500 \le H \le 4000$	4.24
	LBES NEW	Air Cooled Remote Condensing Unit	H < 988	7.17 – 0.00308H
E21C1b041 E21C2b041 E21C3b062 E21C1c039 E21C2c039	SBES NEW MUNI NEW LBES MID SBES MID	Air Cooled Remote Condensing Unit	$988 \le H \le 4000$	4.13
	LBES	Air Cooled Self-Contained	H<110	12.57 - 0.0399Н
	NEW SBES	Air Cooled Self-Contained	$110 \le H \le 200$	10.56 - 0.0215H
	NEW MUNI NEW LBES MID SBES MID	Air Cooled Self-Contained	$200 \le H \le 4000$	6.25

Measure Life:

The measure life for a new ice making machine is 8 years.^{2.}

Other Resource Impacts:

Water savings associated with this measure are calculated using on <u>the Energy Star Commercial Food</u> <u>Service Calculator</u>, updated in March 2021⁴

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1b039	Ice Machine - Ice Making Head	LBES New	1.00	0.99	n/a	1.00	1.00	0.9	0.9
E21C1b040	Ice Machine - Remote Cond./Split Unit - Batch	LBES New	1.00	0.99	n/a	1.00	1.00	0.9	0.9
E21C1b041	Ice Machine - Remote Cond./Split Unit - Continuous	LBES New	1.00	0.99	n/a	1.00	1.00	0.9	0.9
E21C1b042	Ice Machine - Self Contained	LBES New	1.00	0.99	n/a	1.00	1.00	0.9	0.9
E21C2b039 E21C3b060 E21C1c037 E21C2c037	Ice Machine - Ice Making Head	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.9	0.9
E21C2b040 E21C3b061 E21C1c038 E21C2c038	Ice Machine - Remote Cond./Split Unit - Batch	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.9	0.9
E21C2b041 E21C3b062 E21C1c039 E21C2c039	Ice Machine - Remote Cond./Split Unit - Continuous	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.9	0.9
E21C2b042 E21C3b063 E21C1c040 E21C2c040	Ice Machine - Self Contained	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.9	0.9

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In-Service Rates:

All installations have 100% in service rate since programs include verification of equipment installations.

Realization Rates:

100% realization rates are assumed because savings are based on researched assumptions. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs. 5

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1 "C&I Load Shapes, "C&I Food Services".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only)⁵:

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	NTG
E21C1c037 E21C2c037	Ice Machine - Ice Making Head	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c038 E21C2c038	Ice Machine - Remote Cond./Split Unit - Batch	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c039 E21C2c039	Ice Machine - Remote Cond./Split Unit - Continuous	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c040 E21C2c040	Ice Machine - Self Contained	LBES Mid SBES Mid	0.225	0.085	0	0.86

Revision History:

Revision Number	Date	Revision
43	1/14/2022	Corrected algorithms to provide annualized savings, updated baselines
44	1/14/2022	Added other resource impacts.

Endnotes:

1 : 10 CFR 431.136. Effective January 28, 2018, https://www.ecfr.gov/cgi-bin/text-idx?node=se10.3.431_1136&rgn=div8

2 : FOOD SERVICE COMMERCIAL ICE MACHINE. SWFS006-01. (CA) December 2018. http://www.deeresources.net/workpapers

3: ENERGY STAR Program Requirements For Automatic Commercial Ice Makers. V3.0.

https://www.energystar.gov/products/commercial_food_service_equipment/commercial_ice_makers/key_product_criteria

3 : ENERGY STAR Program Requirements For Automatic Commercial Ice Makers. V3.0.

4 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

5 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.23. Oven

Measure Code	COM-FS-OVN	
Markets	Commercial	
Program Types	Lost Opportunity	
Categories	Food Service Equipment	

Measure Description:

Combination Oven, Electric Convection Oven, Electric	Installation of a qualified ENERGY STAR commercial convection oven or commercial combination oven. ENERGY STAR commercial ovens save energy during preheat, cooking and idle times due to improved cooking efficiency, and preheat and idle energy rates. Combination ovens can be used either as convection ovens or as steamers.
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Combination Oven, Gas Convection Oven, Gas Conveyor Oven, Gas Rack Oven, Gas	Installation of High Efficiency Gas Ovens
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Baseline Efficiency:

The baseline efficiency case is a convection, combination, conveyor, or rack oven that meets applicable minimum federal efficiency standards and uses the same fuel as the proposed high efficiency equipment.

High Efficiency:

The high efficiency case is a commercial oven that meets the ENERGY STAR program requirements version 3 effective January 12th, 2023 for its type and fuel, as shown below.¹ Note that combination ovens are rated based on their capacity in number of pans (P), and that no ENERGY STAR program requirements for conveyor ovens have yet been approved.

Oven Fuel	Measure Name	Efficiency Requirement	Idle rate
Electric	Convection Oven, Half Size	≥71%	\leq 1.00 kW
Electric	Convection Oven, Full Size ≥5 Pans	≥76%	\leq 1.40 kW
Electric	Convection Oven, Full Size ≤5 Pans	≥ 76%	\leq 1.00 kW

Oven Fuel	Measure Name	Efficiency Requirement	Idle rate	
Electric	Combination Oven, 5-40 pan capacity	\geq 55% steam mode \geq 78% convection mode	\leq 0.133P+0.6400 kW steam mode \leq 0.083 P+0.35 kW convection mode	
Gas	Convection Oven, full size	≥ 49%	≤ 9,500 Btu/hr	
Gas	Combination Oven, 5-40 Pan capacity	≥ 41% steam mode ≥ 57% convection mode	\leq 200P + 6,511 Btu/hr steam mode \leq 140P +3,800 Btu/hr convection mode	
Gas	Conveyer Oven			
Gas	Rack Oven, single	\geq 48%	≤ 25,000 Btu/hr	

Ovens must be rated based on ASTM F1496 (Convection Oven), ASTM F2861 (Combination Oven), and ASTM 2093 (Conveyor Oven and Rack Oven).

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed using the Energy Star CFS Calculator and its default entries.²

 $\Delta kWh = kWh$ $\Delta kW = kWh / hours$ $\Delta MMBtu = MMBtu$

Where:

 $\Delta kWh = gross annual kWh savings from the measure. See table below.$ $<math>\Delta kW = gross average kW savings from the measure. See table below.$ $\Delta MMBtu = gross average natural gas savings from the measure. See table below.$ Hours = Annual hours of operation = 4,380 hr/yr at 12 hr/day

Energy Savings for Commercial Ovens

BC Measure ID	Measure Name	Program	ΔkW	ΔkWh	ΔMMBtu
E21C1b021 E21C2b021 E21C3b035	Electric Full Size Convection Oven	LBES New SBES New Muni New LBES Mid	0.46	2,001	n/a

BC Measure ID	Measure Name	Program	ΔkW	ΔkWh	ΔMMBtu
		SBES Mid			
E21C1b019 E21C2b019 E21C3b031	Electric Combination Oven	LBES New SBES New Muni New LBES Mid SBES Mid	1.45	6,368	n/a
G21C1b022 G21C2b022 G21C1c002 G21C2c002	Gas Convection Oven, full size	LBES New SBES New LBES Mid SBES Mid	n/a	n/a	12.7
G21C1b021 G21C2b021 G21C1c001 G21C2c001	Gas Combination Oven	LBES New SBES New LBES Mid SBES Mid	n/a	n/a	33.6
G21C1b023 G21C2b023 G21C1c003 G21C2c003	Gas Conveyer Oven	LBES New SBES New LBES Mid SBES Mid	n/a	n/a	88.4
G21C1b026 G21C2b026 G21C1c007 G21C2c007	Gas Rack Oven	LBES New SBES New LBES Mid SBES Mid	n/a	n/a	122.9

Measure Life:

The measure life for a new commercial oven is 12 years.³

Other Resource Impacts:

There are no other resource impacts for these measures.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СЕвир
E21C1b021	Electric Convection Oven	LBES New	1.00	0.99	n/a	1.00	1.00	0.90	0.90
E21C1b019	Electric Combination Oven	LBES New	1.00	0.99	n/a	1.00	1.00	0.90	0.90

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СЕвир
G21C1b022	Gas Convection Oven	LBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b021	Gas Combination Oven	LBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b023	Gas Conveyer Oven	LBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b026	Gas Rack Oven	LBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C1b021 E21C2b021 E21C3b035 E21C1c019 E21C2c019	Electric Convection Oven	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
E21C1b019 E21C2b019 E21C3b031 E21C1c018 E21C2c018	Electric Combination Oven	SBES New Muni New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.90	0.90
G21C1b022 G21C2b022 G21C1c002 G21C2c002	Gas Convection Oven	SBES New LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b021 G21C2b021 G21C1c001 G21C2c001	Gas Combination Oven	SBES New LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b023 G21C2b023 G21C1c003 G21C2c003	Gas Conveyer Oven	SBES New LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СЕвир
G21C1b026 G21C2b026 G21C1c007 G21C2c007	Gas Rack Oven	SBES New LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a

All installations have 100% in service rate since programs include verification of equipment installations

Realization Rates:

Installations have a 100% realization rate because programs use researched values for savings estimates. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.³

Coincidence Factors:

Coincidence Factors for electric ovens are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1"C&I Load Shapes, "C&I Food Services".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only)⁵

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21C1c019 E21C2c019	Electric Convection Oven	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c018 E21C2c018	Electric Combination Oven	LBES Mid SBES Mid	0.225	0.085	0	0.86
G21C1c002 G21C2c002	Gas Convection Oven	LBES Mid SBES Mid	0.237	0.07	0	0.83
G21C1c001 G21C2c001	Gas Combination Oven	LBES Mid SBES Mid	0.237	0.07	0	0.83

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
G21C1c003 G21C2c003	Gas Conveyer Oven	LBES Mid SBES Mid	0.237	0.07	0	0.83
G21C1c007 G21C2c007	Gas Rack Oven	LBES Mid SBES Mid	0.237	0.07	0	0.83

Revision History:

Revision Number	Date	Description
153	12/2/2022	Updated high efficiency case to align with new version 3.0 Energy Star program requirements effective 1/12/2023. Updated savings to align with updated new efficiency standards and updated 2021 efficiency calculator.

Endnotes:

1 : ENERGY STAR Program Requirements for Commercial Ovens. Version 3.0 effective January 12th 2023

https://www.energystar.gov/sites/default/files/asset/document/ENERGY%20STAR%20Version%203.0%20Commercial%20Ovens%20Final%20Specification_0.pdf

2 : <u>CFS_calculator_07-15-2021 (4)_Oven</u>

3 : FSTC Life Cycle Savings Calculators https://fishnick.com/saveenergy/tools/calculators/

4 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

5 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.24. Refrigerated Chef Base

Measure Code	COM-FS-RCB
Markets	Commercial
Program Types	New, Retrofit
Categories	Food Service Equipment

Measure Description:

Installation of an efficient refrigerated chef base. Refrigerated chef bases are found in almost all commercial kitchens. A refrigerated chef base is used to keep ingredients or prepared meals close to the cooking station, making food preparation more efficient. The capacity or size of a chef base is represented by its exterior length (feet), ranging from approximately three feet to about ten feet. The refrigerated compartment can be equipped with drawers or doors according to customer specifications.

Baseline Efficiency:

The baseline condition is defined as a refrigerated chef base which uses more energy than the high efficiency case specified for the equivalent exterior length, in the table below:

Baseline Efficiencies ¹	•
Dusenne Linereneres	٠

Exterior Length (inches)	Daily Energy Use Intensity (kWh/day/ ft ³)
35-54	0.6000
55-73	0.5400
74-89	0.4751
90-120	0.4694

High Efficiency:

The high efficiency case is defined as a refrigerated chef base that uses energy less than or equal to the maximum daily energy consumption specified in the table below:

Exterior Length (inches)	Daily Energy Use Intensity (kWh/day/ft ³)
35-54	0.1785
55-73	0.1600
74-89	0.1408
90-120	0.1391

BC ID	Measure Name	Program	$\Delta kWh/year^2$	ΔkW^3
E21C1c053	Refrigerated Chef Base 35-54 inches	LBES Mid SBES Mid	1,052	.1152
E21C1c053	Refrigerated Chef Base 55-73 inches	LBES Mid SBES Mid	1,637	.177
E21C1c053	Refrigerated Chef Base 74-89 inches	LBES Mid SBES Mid	1,985	.2142
E21C1c053	Refrigerated Chef Base 90- 120 inches	LBES Mid SBES Mid	2,673	.2885

Algorithms for	Colculating	Drimony	Enongy	Impost
Algorithms for	Calculating	Primary	Energy	Impact:

Savings Algorithms⁴:

 $\Delta kWh = base \ kwhdayft3 \ -measure \ kwhdayft3 \ \times constRefVol \times \ constopDaysyr$ $\Delta kWh = \left(\frac{base \ kwh/day}{ft^3} - \frac{measure \ kwh/day}{ft^3}\right) \times \ constRef_{Vol} \times \ const_{opDaysyr}$

 $\Delta kW = Base \ kWft3 \ -measure \ kWft3 \ \times c \ onstRefVol$ $\Delta kW = \left(\frac{Base \ kW}{ft^3} - \frac{measure \ kW}{ft^3}\right) \times c \ onstRef_{Vol}$

Where: Base kwh/day/ft³ = Baseline efficiency daily energy use intensity Measure kwh/day/ ft³ = High efficiency daily energy use intensity ConstRef_{vol}= refrigerated volume (ft³) Const_{opsDaysyr}= 365 annual days of operation

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
E21C1c053	Refrigerated Chef Base 35-54 inches	LBES Mid SBES Mid	1.00	1.00	na	1.00	1.00	.90	.90
E21C1c053	Refrigerated Chef Base 55-73 inches	LBES Mid SBES Mid	1.00	1.00	na	1.00	1.00	.90	.90
E21C1c053	Refrigerated Chef Base 74-89 inches	LBES Mid SBES Mid	1.00	1.00	na	1.00	1.00	.90	.90
E21C1c053	Refrigerated Chef Base 90-120 inches	LBES Mid SBES Mid	1.00	1.00	na	1.00	1.00	.90	.90

In-Service Rates:

All installations have 100% in service rate since programs include verification of equipment installations. Realization Rates:

100% realization rates are assumed because savings are based on researched assumptions. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs. 4

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "LS_109 C&I Refrigeration"

BC Measure ID	Measure Name	Program	FR	SO_p	SO _{NP}	NTG
E21C1c053	Refrigerated Chef Base 35-54 inches	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c053	Refrigerated Chef Base 55-73 inches	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c053	Refrigerated Chef Base 74-89 inches	LBES Mid SBES Mid	0.225	0.085	0.0	0.86
E21C1c053	Refrigerated Chef Base 90-120 inches	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):⁴

Revision History:

Revision Number	Date	Revision		
59	3/1/2022	New Measure Added		

Endnotes:

1 : Southern California Edison (SCE), Emerging Products. 2016. Chef Bases for Foodservice Applications. ET15SCE1010 Report. August. https://www.caetrm.com/media/reference-documents/ET15SCE1010_Chef_Bases_Report_final2.pdf

documents/ET15SCE1010_Chet_Bases_Report_tinal2.pdf

2: Southern California Edison (SCE). 2019. "SWFS016-01 – Savings and Cost Analysis.xlsx." https://www.caetrm.com/media/reference-documents/SWFS016-01_Savings_and_Cost_Analysis.xlsx
3: Southern California Edison (SCE). 2019. "SWFS016-01 – Savings and Cost Analysis.xlsx."

https://www.caetrm.com/media/reference-documents/SWFS016-01_Savings_and_Cost_Analysis.xlsx_____

4: NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

5: NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.25. Refrigerator

Measure Code	COM-FS-RFGR
Markets	Commercial
Program Types	Lost Opportunity
Categories	Food Service Equipment

Measure Description:

Installation of a qualified ENERGY STAR qualified reach-in refrigerator that replaces a standard efficiency unit of the same configuration and capacity. The refrigerator may have a solid door or transparent door. Measure savings are defined by configuration and internal volume as specified in the Energy Star commercial requirements presented below.

Baseline Efficiency:

The baseline case includes standard-efficiency, reach-in solid and transparent door refrigerators and are defined by the U.S. Department of Energy (DOE) federal requirements.

High Efficiency:

The high efficiency case is an ENERGY STAR qualified reach-in refrigerator having the same configuration and capacity as the baseline equipment.

Algorithms for Calculating Primary Energy Impact:

Unit savings are calculated and based on the Energy Star Commercial Kitchen Equipment Calculator.

 $\Delta kWh = kWh_{BL} - kWh_{EE}$

 $kWh_{BL} = (kWh_D)_{BL} \times D$

 $kWh_{EE} = (kWh_D)_{EE} \times D$

Where,

 ΔkWh = Annual electric energy savings (kWh)

kWhBL = Annual electric energy consumption of baseline equipment (kWh). Calculate from table below. kWhEE = Annual electric energy consumption of efficient equipment (kWh). Calculate from table below. kWhD = Daily electric energy consumption (kWh)

D = Number of days of operation of the unit. Use site specific data if possible (365 days is default).

V = Internal volume of equipment (ft3)

Door Type	Size Thresholds	Baseline Refrigerator Daily Energy Consumption (kWh _D) _{BL}	Efficient Refrigerator Daily Energy Consumption (kWh _D) _{EE}
	0 < V < 15		(0.022 x V) + 0.97
Collid Door	15 < V < 30	(0.05 - V) + 1.26	(0.066 x V) + 0.31
Solid Door	30 < V < 50	(0.05 x V) + 1.36	(0.04 x V) + 1.09
	50 < V		(0.024 x V) + 1.89
	0 < V < 15		(0.095 x V) + 0.445
Transparent	15 < V < 30	(0.1 - V) + 0.96	(0.05 x V) + 1.12
Door	30 < V < 50	(0.1 x V) + 0.86	(0.076 x V) + 0.34
	50 < V		(0.105 x V) - 1.111

Equipment Daily Consumption¹²

Measure Life:

3

BC Measure ID	Measure Name	Program	Measure Life
E21C1c041 E21C2c041	Refrigerator, Transparent Door	LBES Mid SBES Mid	12
E21C1c042 E21C2c042	Refrigerator, Solid Door	LBES Mid SBES Mid	12

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒ _{wp}
E21C1c041 E21C2c041	Refrigerator, Transparent Door	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	1.00	1.00
E21C1c042 E21C2c042	Refrigerator, Solid Door	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	1.00	1.00

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

All programs use a 100% coincidence factor unless an evaluation finds otherwise.

Energy Load Shape:

See Appendix 1

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only)⁴

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21C1c041 E21C2c041	Refrigerator, Transparent Door	LBES Mid SBES Mid	0.225	0.085	0	0.86
E21C1c042 E21C2c042	Refrigerator, Solid Door	LBES Mid SBES Mid	0.225	0.085	0	0.86

Future application of measure-specific NEI values will be considered by the NH Benefit/Cost (B/C) Working Group, per Commission Order No. 26,323, December 31, 2019

Endnotes:

1 : Efficient equipment daily energy consumption is in line with ENERGY STAR. 2016. "ENERGY STAR® Program Requirements Product Specification for Commercial Refrigerators and Freezers - Eligibility Criteria Version 4.0." Effective on March 27, 2017

2 : Baseline equipment daily energy consumption is defined by the U.S. Department of Energy (DOE) federal requirements. Code of Federal Regulations at 10 CFR 431.66

3 : California Public Utilities Commission (CPUC), Energy Division. 2014. "DEER2014-EUL-table-update_2014-02-05.xlsx."

4 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52)

2.26. Steam Cooker

Measure Code COM-FS-SC		
Markets	Commercial	
Program Types	Lost Opportunity	
Categories	Food Service Equipment	

Measure Description:

Electric Steam Cooker: Installation of a qualified ENERGY STAR commercial steam cooker. ENERGY STAR steam cookers save energy during cooling and idle times due to improved cooking efficiency and idle energy rates.

Gas Steam Cooker: The installation of an ENERGY STAR rated natural-gas fired steamer, either connectionless or steam-generator design. Qualified steamers reduce heat loss due to better insulation, improved heat exchange, and more efficient steam delivery systems.

Baseline Efficiency:

Electric Steam Cooker: The Baseline Efficiency case is an electric steam cooker with a cooking efficiency, pan production capacity, preheat energy, and idle energy rate as defined by any relevant U.S. federal requirements.

Gas Steam Cooker: The baseline efficiency case is a gas steam cooker with a cooking efficiency, pan production capacity, preheat energy, and idle energy rate as defined by any relevant U.S. federal requirements.

High Efficiency:

Electric Steam Cooker: The High Efficiency case is an electric steam cooker with a cooking energy efficiency, pan production capacity, preheat energy, and an idle energy rate meeting the minimum ENERGY STAR requirements.

Gas Steam Cooker: The high efficiency case is a gas steam cooker with a cooking energy efficiency, pan production capacity, preheat energy, and an idle energy rate meeting the minimum ENERGY STAR requirements.

BC Measure ID	Measure Name	Program	ΔkWh	ΔkW	ΔMMBtu
E21C1b048 E21C2b048 E21C3b079 E21C1c043	Electric Steam Cooker	LBES New SBES New Muni New LBES Mid	6,550	2.28	n/a

Algorithms for Calculating Primary Energy Impact:

E21C2c043		SBES Mid			
G21C1b027 G21C2b027 G21C1c008 G21C2c008	Gas Steam Cooker	LBES New SBES New LBES Mid SBES Mid	n/a	n/a	71.3

Quantity = Number of pans (3 pans per unit for electric; 6 pans per unit for gas based on ENERGY STAR 1.2 default values)

Hours = Average annual equipment operating hours (9 hours per day x 311 days = 2,873 hours based on ENERGY STAR 1.2 default values)

Measure Life:

The measure life for a new steamer is 12 years.¹

Other Resource Impacts:

Electric Steam Cooker: Deemed annual water savings.

Gas Steam Cooker: Deemed annual water savings.²

Measure Name	Annual water savings (gal/unit)
Electric Steam Cooker	69,975
Gas Steam Cooker	103,563

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СҒмр
E21C1b048	Electric Steam Cooker	LBES New	1.00	0.99	n/a	1.00	1.00	0.90	0.90
G21C1b027	Gas Steam Cooker	LBES New	1.00	n/a	1.00	1.00	1.00	n/a	n/a
E21C2b048 E21C3b079 E21C1c043 E21C2c043	Electric Steam Cooker	SBES New Muni New	1.00	1.00	n/a	1.00	1.00	0.90	0.90

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СЕмь
		LBES Mid SBES Mid							
G21C2b027 G21C1c008 G21C2c008	Gas Steam Cooker	SBES New LBES Mid SBES Mid	1.00	n/a	1.00	1.00	1.00	n/a	n/a

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.³

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.

Energy Load Shape:

See Appendix 1 See Appendix 1"C&I Load Shapes, "C&I Food Services".

Revision History:

Revision Number	Issue Date	Description
142	12/1/2022	Updated deemed savings for kWh, kW, MMBtu and water according to the Savings Calculator for ENERGY STAR Commercial Food Service (CFS) Products release in 2021.

Endnotes:

1 : SupportTable_EUL.csv, from DEER Database for Energy-Efficient Resources; Version 2016, READI v.2.4.3 (Current Ex Ante data) found at http://www.deeresources.com/

2 : ENERGY STAR Commercial Kitchen Equipment Calculator. Updated July 2021.

https://www.energystar.gov/sites/default/files/asset/document/CFS_calculator_07-15-2021.xlsx

3 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

2.27. Ultra Low-Temp Freezer

Measure Code	COM-FS-ULTF		
Markets	Commercial		
Program Types	New, Retrofit		
Categories	Food Service Equipment		

Measure Description:

Installation of an ENERGY STAR qualified ultra low temp freezer to replace a standard efficiency ULT freezer with a standard efficiency dual cascade refrigeration system.

Baseline Efficiency:

The baseline technology is a standard efficiency ULT freezer with a standard efficiency dual cascade refrigeration system.¹

High Efficiency:

The high efficiency case is ENERGY STAR qualified under the Ultra Low Temperature Freezer Specification.²

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on vendor data from ULT freezers offered in MA and the 2017 DMI ULT Base Case Investigation.³

BC ID	Measure Name	ΔkWh	ΔkW
	ULT Freezer	5,737	0.654

Measure Life:

The measure life for a ULT Freezer base is 15 years.¹

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
	ULT Freezer	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	.90	.90

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.³

Energy Load Shape:

See Appendix 1 C&I Load Shapes "LS_109 C&I Refrigeration"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Program	FR^4	${\rm SO_p}^5$	$\mathrm{SO}_{\mathrm{NP}}^{4}$	NTG ⁴
	ULT Freezer	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

Revision History:

Revision Number	Date	Revision
64	3/1/2022	New Measure Added

Endnotes:

1 : Eversource Energy ULT Freezer Base Case Investigation, prepared by DMI, October 7, 2017

2 : EnergyStar (2016) "Laboratory Grade Refrigerators & Freezers Specification"

https://www.energystar.gov/products/other/laboratory_grade_refrigerators_and_freezers

3 : SoCalGas, 2019. "WPSCGNRCC171226A – Commercial Conveyor Broilers" Revision 01.

4 : Conservative estimate based on manufacturer's EUL of 20 years. NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52

2.28. Underfired Broilers

Measure Code	COM-FS-UFB		
Markets	Commercial		
Program Types	New, Retrofit		
Categories	Food Service Equipment		

Measure Description:

Installation of an efficient underfired broiler with an input rate ≤ 22 kBtu/hr/len-ft while maintaining a surface temperature of 600 °F. An underfired broiler is composed of a heavy-duty cooking grate suspended above a radiant heat source. Below the grate is a set of atmospheric burners spaced every four to twelve inches along the width of the broiler, covered by a protective radiant material.

Baseline Efficiency:

The baseline is defined as underfired broiler with an input rate greater than 22 Kbtu/hr/ln-ft at 600 degrees F, and an idle and cooking energy rate of 25,000.00.¹

High Efficiency:

The high efficiency case is defined as an underfired broiler with an input rate of less than 22 kbtu/hr at 600 degrees F and an idle and cooking energy of less than or equal to 20,000 as specified per the ASTM F1695 standard, and of similar size to the replacement unit.²

Algorithms for Calculating Primary Energy Impact:

Deemed Savings³ :

BC ID	Measure Name	∆therms
G21C1c021 G21C2c021	Underfired broiler	217.8

 Δ Therms = (base idlebtuh ft – Measure_idlebtuh_ft) x opHr_day*Op_Day

Where: base_idlebtuh_ft = idle energy rate, baseline (btu/hr) measure_idlebtuh = idle energy rate, efficient (btu/hr) opHr_day = operating hours per day op_Day = operating days per year

Inputs and Assumptions⁴ :

Description	Standard Model	Efficient Model
Preheat Time (min)	30	30

Description	Standard Model	Efficient Model
Broiler Idle Energy Rate (Btuh)	25,000	20,000
Broiler Production Capacity (lb/h)	25	20
Operating Hours/Day	12	12
Operating Days/Year	363	363

Measure Life:

The measure life for an underfired broiler is 15 years.¹

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	CFwp
G21C1c021 G21C2c021	Underfired Broiler	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	.90	.90

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence Factors are 0.9 for both summer and winter seasons to account for the fact that some restaurants close one day per week and some may not serve both lunch and dinner on weekdays.⁵

Energy Load Shape:

There are no other resource impacts for this measure.

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Program	FR ⁶	SO_p^{7}	$\mathrm{SO}_{\mathrm{NP}}{}^{6}$	NTG ⁶
	Underfired Broiler	LBES Mid SBES Mid	0.225	0.085	0.0	0.86

Revision History:

Revision Number	Date	Revision
65	3/1/2022	New Measure Added

Endnotes:

1 : Fisher-Nickel, Inc. 2014. Emerging Technologies (ET) Lidded Thermostatic Infrared Broiler Field Study. Emerging Technologies project ET13PGE1311. Prepared for Pacific Gas and Electric Company (PG&E). December 15.

https://www.caetrm.com/media/referencedocuments/et13pge1311liddedbroilerfinal_201412161.pdf **2** : American Society for Testing and Materials (ASTM). 2015. ASTM F1695-03, Standard Test Method for the Performance of Underfired Broilers. West Conshohocken (PA): ASTM International.

3: Southern California Gas Company (SCG). 2018. "SWFS019-02 Energy and Cost Calculations.xlsx." https://www.caetrm.com/media/reference-documents/SWFS019-02_Energy_and_Cost_Calculations.xlsx
4: Livchack, D. (Fisher-Nickel, Inc.). 2017. Energy Efficient Underfired Broilers. ET Project Number ET16PGE1941. Prepared for Pacific Gas and Electric Company (PG&E). March 24.

https://www.caetrm.com/media/referencedocuments/et16pge1941_energy_efficient_broilers_20170329.p df

5 : SoCalGas, 2019. "WPSCGNRCC171226A – Commercial Conveyor Broilers" Revision 01

6 : NMR, DNV-GL, and Tetra-Tech, Massachusetts Sponsors' Commercial and Industrial Programs Freeridership and Spillover Study, Aug. 14, 2018 (Table 48, Table 52

2.29. Boiler Reset Controls

Measure Code	COM-HVAC-BRC	
Markets	Commercial	
Program Types	Retrofit	
Categories Heating Ventilation and Air Conditioning		

Measure Description:

Boiler Reset Controls: Boiler Reset Controls are devices that automatically control boiler water temperature based on outdoor or return water temperature using a software program.

Baseline Efficiency:

The baseline efficiency case is a boiler without reset controls.

High Efficiency:

The High efficiency case is a boiler without reset controls.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results.¹

BC Measure ID	Measure Name	Fuel Type	Program	∆MMBtu/unit
E21C3a019 E21C3d021 G21C1a010 G21C2a010	Boiler Reset Controls	Gas	Muni Retro Muni DI LBES Retro SBES Retro	35.5
E21C3a020 E21C3d022	Boiler Reset Control	Oil	Muni Retro Muni DI	35.5
E21C3a021 E21C3d023	Boiler Reset Control	Propane	Muni Retro Muni DI	35.5

Measure Life:

The measure life is 15 years.²

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CF _{SP}	СЕвир
E21C3a019 E21C3d021 G21C1a010 G21C2a010	Boiler Reset Controls	Gas	Muni Retro Muni DI LBES Retro SBES Retro	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a020 E21C3d022	Boiler Reset Control	Oil	Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a021 E21C3d023	Boiler Reset Control	Propane	Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a

Impact Factors for Calculating Adjusted Gross Savings:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise

Coincidence Factors:

Not applicable for this measure since no electric savings are claimed

Energy Load Shape:

See Appendix 1 C&I Load Shapes "Non- Electric Measures"

Revision History:

Revision Number	Date	Description
129	12/1/2022	Removed reference to electric measures.

Endnotes:

1 : GDS Associates, Inc. (2009). Natural Gas Energy Efficiency Potential in Massachusetts, as cited in the Massachusetts TRM. Study assumes 710.46 MMBTU base use with 5% savings factor. GDS_2009_Natural_Gas_Energy_Efficiency_Potential_in_MA.

2 : ACEEE, 2006. Emerging Technologies Report: Advanced Boiler Controls.https://api-plus.anbetrack.com/etrm-

gateway/etrm/api/v1/etrm/documents/5ee488606996f25d7f7df759/view?authToken=2ec31c0c3366eefbec 8e238482b281636b0584a3d60865531cfd0e2397768bae977a9e60ee77c3b5c1aee11a038f90b5cc03f151c5 4423cddbcf40254d6e3407c389f4490c5224

2.30. Boilers

Measure Code	COM-HVAC-BLR	
Markets	Commercial	
Program Types Lost Opportunity		
Categories Heating Ventilation and Air Conditioning		

Measure Description:

The installation of a high efficiency natural gas fired condensing hot water boiler. High-efficiency condensing boilers can take advantage of improved design, sealed combustion, and condensing flue gases in a second heat exchanger to achieve improved efficiency.

Baseline Efficiency:

Baseline efficiency is an 85% efficient boiler.

High Efficiency:

High efficiency is per table of efficiency thresholds below.

BC Measure ID	Measure Name	Program	Measure Efficiency
G21C1b010	- 200 MDU (0.05 A FUE)	LBES New	95% AFUE
G21C2b010	< 300 MBH (0.95 AFUE)	SBES New	95% AFUE
G21C1b009	(200 MDU (0.00 A FUE)	LBES New	90% AFUE
G21C2b009	< 300 MBH (0.90 AFUE)	SBES New	90% AFUE
G21C1b008		LBES New	90% Et
G21C2b008	300-499 MBH (0.90 TE)	SBES New	90% Et
G21C1b007	5 00,000 MDU (0.00 TE)	LBES New	90% Et
G21C2b007	500-999 MBH (0.90 TE)	SBES New	90% Et
G21C1b006	1000 1700 MDU (0.00 TE)	LBES New	90% Et
G21C2b006	1000-1700 MBH (0.90 TE)	SBES New	90% Et
G21C1b005	1701 - 2500 MBH (0.90 TE)	LBES New	90% Et

BC Measure ID	Measure Name	Program	Measure Efficiency
G21C2b005		SBES New	90% Et

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results.¹

BC Measure ID	Measure Name	Program	ΔMMBtu
G21C1b010 G21C2b010	<= 300 MBH (0.95 AFUE)	LBES New SBES New	17.7
G21C1b009 G21C2b009	<= 300 MBH (0.90 AFUE)	LBES New SBES New	14.7
G21C1b008 G21C2b008	301-499 MBH (0.90 TE)	LBES New SBES New	28.0
G21C1b007 G21C2b007	500-999 MBH (0.90 TE)	LBES New SBES New	51.4
G21C1b006 G21C2b006	1000-1700 MBH (0.90 TE)	LBES New SBES New	94.5
G21C1b005 G21C2b005	1701+ MBH (0.90 CE)	LBES New SBES New	165.3

Equipment Type		Size	Efficiency ²	Units
Boiler	Hot Water - Small	< 300,000 Btu/hr	85%	AFUE
Boiler	Hot Water - Medium	300,000 to 2,500,000 Btu/hr	85%	TE
Boiler	Hot Water - Large	> 2,500,000 Btu/hr	85%	CE

Measure Life:

The measure life is 25 years³

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
G21C1b010 G21C2b010	<= 300 MBH (0.95 TE)	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b009 G21C2b009	<= 300 MBH (0.90 TE)	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b008 G21C2b008	301-499 MBH (0.90 TE)	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b007 G21C2b007	500-999 MBH (0.90 TE)	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b006 G21C2b006	1000-1700 MBH (0.90 TE)	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b005 G21C2b005	1701+ MBH (0.90 TE)	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a

Impact Factors for Calculating Adjusted Gross Savings:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Not applicable for this measure since no electric savings are claimed.

Energy Load Shape:

See Appendix 1 "C&I Heating & Cooling".

Endnotes:

 1: DNVGL,NMR Group, 2017, Gas Boiler Market Characterization. https://ma-eeac.org/wpcontent/uploads/Gas-Boiler-Market-Characterization-Study-Phase-II-Final-Report.pdf
 2: DNVGL,NMR Group, 2017, Gas Boiler Market Characterization. https://ma-eeac.org/wpcontent/uploads/Gas-Boiler-Market-Characterization-Study-Phase-II-Final-Report.pdf
 3: ASHRAE Applications Handbook, 2003; Page 36.3.

2.31. Circulator Pump

Measure Code	COM-HVAC-CP			
Markets	Commercial			
Program Types	Lost Opportunity			
Categories	Heating Ventilation and Air Conditioning			

Measure Description:

Single-phase circulator pumps used in C&I buildings used for hydronic heating and system hot water.

Baseline Efficiency:

The baseline system is a pump without an EC motor. The baseline system may have no control, a timer, aquastat, or be on demand. The baseline system is assumed to run a weighted average of these four control types.

High Efficiency:

The high efficiency case is a circulator pump with an ECM.

Algorithms for Calculating Primary Energy Impact:

Savings depend on application and pump size as described in table below.¹

Size	Туре	kW	kWh
<= 1 HP	Hydronic Heating	$\Delta kW = 0.245 * HP rated + 0.02$	$\Delta kWh = 1,325 * HP rated + 111$
<= 1 HP	Service Hot Water	$\Delta kW = 0.245 * HP rated + 0.02$	$\Delta kWh = 2,780 * HP rated + 233$
>1 HP	Hydronic Heating	$\Delta kW = 0.265$	$\Delta kWh = 1,436$
>1 HP	Service Hot Water	$\Delta kW = 0.265$	$\Delta kWh = 3,013$

Measure Life:

The measure life is 20 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure

Impact Factors for Calculating Adjusted Gross Savings:

3,

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1b018	Circulator Pump	LBES New	1.000	0.999	n/a	1.000	1.000	0.820	0.050
E21C2b018	Circulator Pump	SBES New	1.000	1.000	n/a	1.000	1.000	0.820	0.050
E21C3b030	Circulator Pump	Muni New	1.000	1.000	n/a	1.000	1.000	0.820	0.050
E21C1c001	Midstream Circulator Pump	LBES Midstream	1.000	1.000	n/a	1.000	1.000	0.820	0.050
E21C2c001	Midstream Circulator Pump	SBES Midstream	1.000	1.000	n/a	1.000	1.000	0.820	0.050

In-Service Rates:

All installations have a 100.0% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A summer coincidence factor of 82.0% and a winter coincidence factor of 5.0% are utilized.³

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Heating & Cooling"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

4

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	2021 NTG
E21C1c001 E21C2c001	Midstream Circulator Pump	LBES Midstream SBES Midstream	0.225	0.085	0.000	0.860

Endnotes:

1 : The Cadmus Group, 2017. Circulator Pump Technical Memo. Prepared for National Grid and Eversource engineers.

2 : Energy & Resource Solutions, November 2005. Measure Life Study. Prepared for The Massachusetts Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-

JointUtilities_ERS.pdf

3 : Navigant Consulting (2018). RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

4 : NMR, DNV GL, and Tetra Tech, August 2018. Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study. Prepared for Massachusetts Program Administrators. http://ma-eeac.org/wordpress/wp-content/uploads/TXC_49_CI-FR-SO-Report_14Aug2018.pdf

2.32. Condensing Unit Heaters

Measure Code	COM-HVAC-CUH			
Markets	Commercial			
Program Types	Lost Opportunity			
Categories	Heating Ventilation and Air Conditioning			

Measure Description:

Installation of a condensing gas-fired unit heater for space heating with capacity up to 300 MBH and minimum combustion efficiency of 90%.

Baseline Efficiency:

The baseline efficiency case is a standard efficiency gas fired unit heater with minimum combustion efficiency of 80%, interrupted or intermittent ignition device (IID), and either power venting or an automatic flue damper. 1 As a note, the baseline efficiency referenced applies to 2016. Baseline requirements for 2017 and on have not been finalized.

High Efficiency:

The high efficiency case is a condensing gas unit heater with 90% AFUE or greater.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results.²

BC Measure ID	Measure Name	Program	ΔMMBtu
G21C1b013 G21C2b013	Condensing Unit Heater (<= 300 MBH) – Gas	LBES New SBES New	40.9
E21C3b033	Condensing Unit Heater (<= 300 MBH) – Oil	MES New	40.9
E21C3b034	Condensing Unit Heater (<= 300 MBH) – Propane	MES New	40.9

Measure Life:

The measure life is 18 years.³

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
G21C1b013 G21C2b013	Condensing Unit Heater – Gas	LBES New SBES New	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3b033	Condensing Unit Heater – Oil	MES New	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3b034	Condensing Unit Heater – Propane	MES New	1.000	n/a	1.000	n/a	n/a	n/a	n/a

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Not applicable for this measure since no electric savings are claimed.

Energy Load Shape:

See Appendix 1 "C&I Heating & Cooling".

Revision History:

Revision Number	Date	Description
49	1/14/2022	Corrected baseline to reference most current code.

Endnotes:

1: 2012 International Energy Conservation Code

2 : NYSERDA Deemed Savings Database (Rev 11); Measure Name: A.UNIT-HEATER-COND.

3 : Ecotrope, Inc., August 2003. Natural Gas Efficiency and Conservation Measure Resource Assessment for the Residential and Commercial Sectors. Prepared for the Energy Trust of Oregon.

https://library.cee1.org/system/files/library/1366/544.pdf

2.33. Demand Control Ventilation

Measure Code	COM-HVAC-DCV			
Markets	Commercial			
Program Types	Retrofit			
Categories	Heating Ventilation and Air Conditioning			

Measure Description:

The measure controls the quantity of outside air to an air handling system based on detected space CO_2 levels. The installed systems monitor the CO_2 in the spaces or return air and reduce the outside air use when possible to save energy while meeting indoor air quality standards. Measure is applicable to situations where not required by the 2018 IECC Energy and Conservation Code section 403.7 Ventilation and Exhaust Systems.¹

Baseline Efficiency:

The baseline for midstream measures is the demand control ventilation required based on climate one, OA% and total CFM supply air.

The baseline efficiency case for all other measures is site specific and reflective of any existing ventilation control strategies currently employed.

High Efficiency:

The high efficiency case is the installation of an outside air intake control based on CO2 sensors

Algorithms for Calculating Primary Energy Impact:

The energy and demand savings are calculated using the following algorithms and inputs:

$$\Delta kWh = kBtuh \times \frac{1 ton}{12 \, kBtuh} \times Save_{kWh}$$

$$\Delta kW = kBtuh \times \frac{1 ton}{12 kBtuh} \times Save_{kW}$$

Where:

kBtu/h = Capacity of the cooling equipment in kBtu per hour

 $SAVE_{kWh} = Average annual kWh reduction per ton of cooling capacity: 170 kWh/ton²$

 $SAVE_{kW}$ = Average kW reduction per ton of cooling capacity: 0.15 kW/ton³

Measure Life:

The measure life is 10 years.⁴

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CFwp
E21C1a018 E21C1d020	Demand Control Ventilation	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.820	0.050
E21C2a018 E21C2d020	Demand Control Ventilation	SBES Retro SBES DI	1.000	1.000	n/a	1.000	1.000	0.820	0.050
E21C3a024 E21C3d026	Demand Control Ventilation	Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.820	0.050
E21C1c002 E21C2c002	Midstream Demand Control Ventilation	LBES Midstream SBES Midstream	1.000	1.000	n/a	1.000	1.000	0.820	0.050

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100.0% in-service rate unless an evaluation finds otherwise.

Realization Rates:5

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

CFs are based on Massachusetts TRM standard assumptions.

Energy Load Shape:

Appendix 1 - "C&I Heating and Cooling"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

6

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	2021 NTG
E21C1c002 E21C2c002	Midstream Demand Control Ventilation	LBES Midstream SBES Midstream	0.225	0.085	0.000	0.860

Revision Number	Date	Description
45	1/14/2022	Updated midstream and retrofit baselines.
46	1/14/2022	Fixed broken link.
139	12/1/2022	Added federal code to measure description.

Revision History:

Endnotes:

1: 2018 International Energy Conservation Code, Ventilation and Exhaust Systems (Mandatory) https://codes.iccsafe.org/content/IECC2018P5/chapter-4-ce-commercial-energy-

efficiency#IECC2018P5_CE_Ch04_SecC403.7

2 : Keena, Kevin, 2008. Analysis of CO2 Control Energy Savings on Unitary HVAC Units. Prepared for National Grid.

3 : Keena, Kevin, 2008. Analysis of CO2 Control Energy Savings on Unitary HVAC Units. Prepared for National Grid.

4 : Energy & Resource Solutions, November 2005. Measure Life Study. Prepared for The Massachusetts Joint Utilities; Table 1-1. Measure life is assumed to be the same as Enthalpy Economizer.

https://www.ers-inc.com/wpcontent/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf **5** : New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Impact Evaluation report. Table 3

6: NMR, DNV GL, and Tetra Tech, August 2018. Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study. Prepared for Massachusetts Program Administrators. http://ma-eeac.org/wp-content/uploads/TXC_49_CI-FR-SO-Report_14Aug2018.pdf

2.34. Dual Enthalpy Economizer Controls

Measure Code	COM-HVAC-DEEC
Markets	Commercial
Program Types	Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

The measure is to installa dual enthalpy economizer on an existing unit with fixed outdoor air. The system will continuously monitor the enthalpy of both the outside air and return air. The system will control the system dampers adjust the outside quantity based on the two readings.

Baseline Efficiency:

The baseline efficiency case for this measure assumes the relevant HVAC equipment is operating without an economizer.

High Efficiency:

The high efficiency case is the installation of an outside air economizer utilizing two enthalpy sensors, one for outdoor air and one for return air.

Algorithms for Calculating Primary Energy Impact:

$$\Delta kWh = kBtuh \times \frac{1 ton}{12 kBtuh} \times SAVE_{kWh}$$

Where:

kBtu/h = Capacity of the cooling equipment in kBtu per hour (1 ton of cooling capacity equals 12 kBtu/h)

 $SAVE_{kWh} = Average annual kWh reduction per ton of cooling capacity: 289 kWh/ton ¹.$

Measure Life:

The measure life is 10 years ²

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
E21C1a020 E21C1d022	Dual Enthalpy Economizer Controls	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.342	0.000
E21C2a020 E21C2d022	Dual Enthalpy Economizer Controls	SBES Retro SBES DI	1.000	1.000	n/a	1.000	1.000	0.342	0.000
E21C3a026 E21C3d028	Dual Enthalpy Economizer Controls	MES Retro MES DI	1.000	1.000	n/a	1.000	1.000	0.342	0.000
E21C1c004 E21C2c004	Midstream Dual Enthalpy Economizer Controls	LBES Midstream SBES Midstream	1.000	1.000	n/a	1.000	1.000	0.342	0.000

Impact Factors for	Calculating Adjusted	Gross Savings:
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All installations have a 100.0% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are based on 2011 NEEP C&I Unitary AC Loadshape Project ³

Energy Load Shape:

See Appendix 1 – "C&I Heating and Cooling".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

4

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	2021 NTG
E21C1c004 E21C2c004	Midstream Dual Enthalpy Economizer Controls	LBES Midstream SBES Midstream	0.225	0.085	0.000	0.860

Revision History:

Rev	vision	Date	Description
1	140	12/1/2022	Updated baseline to be a unit without an economizer. Removed KW savings as economizers are generally closed under peak summer conditions.

Endnotes:

1 : Patel, Dinesh, 2001. Energy Analysis: Dual Enthalpy Control. Prepared for Eversource (NSTAR).

2 : Energy & Resource Solutions, November (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities.https://www.ers-inc.com/wpcontent/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf

3 : Coincidence Factors are from 2011 NEEP HVAC Loadshape Study Table 0-5 (ISO_NE on Peak for NE-North)

https://neep.org/sites/default/files/resources/NEEP_HVAC_Load_Shape_Report_Final_August2_0.pdf **4** : NMR, DNV GL, and Tetra Tech, August 2018. Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study. Prepared for Massachusetts Program Administrators. http://ma-eeac.org/wordpress/wp-content/uploads/TXC_49_CI-FR-SO-Report_14Aug2018.pdf

2.35. Duct Insulation

Measure Code	COM-HVAC-DI
Markets	Commercial
Program Types	Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

For existing ductwork in non-conditioned spaces, insulate ductwork. This could include replacing uninsulated flexible duct with rigid insulated ductwork and installing 1" to 2" of duct-wrap insulation.

Baseline Efficiency:

The baseline efficiency case is existing, uninsulated ductwork in unconditioned spaces (e.g. attic or basement).

High Efficiency:

The high efficiency condition is ductwork insulated to R-6 or better in unconditioned spaces.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results:

 Δ MMBtu = MMBtu/unit x Units

Where:

Unit = Number of square feet of ductwork insulated

MMBtu/unit = Average annual MMBtu savings per unit: 0.035¹

Measure Life:

The measure life is 20 years.¹

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒмр
E21C3a027 E21C3d029	Duct Insulation	Electric	Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.350	0.000
E21C3a028 E21C3d030	Duct Insulation	Gas	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a029 E21C3d031	Duct Insulation	Oil	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a030 E21C3d032	Duct Insulation	Propane	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A summer coincidence factor of 35% is utilized.²

Energy Load Shape:

For electric measures, see Appendix 1 C&I Load Shapes "Weighted HVAC - Multi-Family"

For non-electric measures, see Appendix 1 C&I Load Shapes "Non-Electric Measures".

Endnotes:

1 : National Grid Staff Estimate, 2010. MA SBS-DI Duct Sealing and Insulation Scenario and Deemed Savings. https://api-

plus.anbetrack.com/etrmgateway/etrm/api/v1/etrm/documents/5ee4885c6996f2b5047df743/view?authToken=fa8e547661bf80dea

8750 ff a 5 a 1 d 360 8 2151 658 82 cea f 6 e b c 0 b 7193 a 1 a b 071 622426 a 78 e c 0 a 491 b 80535 c 621447604 a 03 a b 75 d 3119793 c 326860 f d 96007 e e c 8 b 851 b a 43 c 196 f a b

2 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-

eeac.org/wordpress/wpcontent/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2.36. Duct Sealing

Measure Code	COM-HVAC-DS					
Markets	Commercial					
Program Types	Retrofit					
Categories	Heating Ventilation and Air Conditioning					

Measure Description:

For existing ductwork in non-conditioned spaces, seal ductwork. This could include sealing leaky fixed ductwork with mastic or aerosol.

Baseline Efficiency:

The baseline efficiency case is existing, non-sealed (leaky) in unconditioned spaces (e.g. attic or basement). Baseline assumes 25% duct leakage.

High Efficiency:

The high efficiency condition is air sealed ductwork in unconditioned spaces. Measure assumes ducts are sealed to 5% leakage.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results: Δ MMBtu = MMBtu/unit x Units

Where: Unit = Number of square feet of ductwork treated or cfm of leakage reduction MMBtu/unit = Average annual MMBtu savings per unit: 0.094 per SF or 0.063 per cfm of leakage reduction¹

Measure Life:

The measure life is 20 years.²

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СҒмр
E21C1a021 E21C1d023	Duct Sealing	Electric	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.350	0.000
E21C2a021 E21C2d023	Duct Sealing	Electric	SBES Retro SBES DI	1.000	1.000	n/a	1.000	1.000	0.350	0.000
E21C3a031 E21C3d033	Duct Sealing	Electric	Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.350	0.000
E21C3a032 E21C3d034	Duct Sealing	Gas	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a033 E21C3d035	Duct Sealing	Oil	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a034 E21C3d036	Duct Sealing	Propane	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a

Impact Factors	for Calculating	Adjusted	Gross Savings:
impact i actors	ior curculating	1 a a b c c a	OI ODD Der ingst

In-Service Rates:

All installations have a 100.0% in-service rate unless an evaluation finds otherwise

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A summer coincidence factor if 35.0% is utilized ^{2,}

Energy Load Shape:

For electric measures, see Appendix 1 C&I Load Shapes "Weighted HVAC - Multi-Family"

For non-electric measures, see Appendix 1 C&I Load Shapes "Non-Electric Measures".

Endnotes:

1 : National Grid Staff Estimate, 2010. MA SBS-DI Duct Sealing and Insulation Scenario and Deemed Savings. https://api-

plus.anbetrack.com/etrmgateway/etrm/api/v1/etrm/documents/5ee4885c6996f2b5047df743/view?authTo ken=19819e606c75814d

 $e7e2d8af2fec676653fdc0f39f9bd79f566ee687c4851bcdb91e2216408550e53766db986dc9c0640b2776bb\\702f79b7f56a42e07d73a2cebf5c6abfb39bd1$

2 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. Weighted CF by end use (Table 3). http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2.37. Energy Management System

Measure Code	COM-HVAC-EMS
Markets	Commercial
Program Types	Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

The measure is the installation of a new building energy management system (EMS) or the expansion of an existing energy management system for control of non-lighting electric and gas end-uses in an existing building on existing equipment.

Baseline Efficiency:

The baseline for this measure is site specific, calculated per vendor tools but with the consideration of the existing conditions.

High Efficiency:

The high efficiency case is the installation of a new EMS or the expansion of an existing EMS to control additional non-lighting electric or gas equipment. The EMS must be installed in an existing building on existing equipment.

Algorithms for Calculating Primary Energy Impact:

Gross energy and demand savings for energy management systems (EMS) are custom calculated using the EMS savings calculation tools from program administrators in Massachusetts. These tools are used to calculate energy and demand savings based on project-specific details including hours of operation, HVAC system equipment and efficiency and points controlled.

BC Measure ID	Measure Name	Fuel Type	Program	MMBtu/kWh
G21C1a012 G21C2a012	Energy Management System	Gas	LBES Retro – Gas SBES Retro – Gas	Calculated
E21C1a025 E21C1d027 E21C2a025 E21C2d027 E21C2a038 E21C3d040	Energy Management System	Electric	LBES Retro LBES DI SBES Retro SBES DI Muni Retro Muni DI	Calculated

Measure Life:

The measure life is 10 years.¹

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1a025 E21C1d027	Energy Management System	LBES Retro LBES DI	1.000	0.999	1.000	1.000	1.000	0.950	1.000
E21C2a025 E21C2d027	Energy Management System	SBES Retro SBES DI	1.000	1.000	1.000	1.000	1.000	0.950	1.000
E21C3a038 E21C3d040	Energy Management System	Muni Retro Muni DI	1.000	1.000	1.000	1.000	1.000	0.950	1.000
G21C1a012 G21C2a012	Energy Management System	LBES Retro – Gas SBES Retro – Gas	1.000	n/a	1.000	1.000	1.000	0.000	0.000

In-Service Rates:

All installations have a 100.0% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

<u>Coincidence Factors:</u> A summer coincidence factor of 95.0% and a winter coincidence factor of 100.0% is utilized.²

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Heating and Cooling"

Revision History:

Revision Number	Date	Description
47	1/14/2022	Corrected baseline from "assumes the relevant HVAC equipment has no centralized control" to "site specific"

Endnotes:

1 : The Fleming Group, 1994. Persistence of Commercial/Industrial Non-Lighting Measures, Volume 3, Energy Management Control Systems. Prepared for New England Power Service Company.
2 : New Hampshire common assumptions.

2.38. Furnaces

Measure Code	COM-HVAC-FUR
Markets	Commercial
Program Types	Lost Opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

The installation of a high efficiency natural gas warm air furnace. High efficiency furnaces are better at converting fuel into direct heat and better insulated to reduce heat loss. Federal appliance regulations require high efficiency fan motors on new residential furnaces which are also used in small commercial buildings. This measure calculates natural gas savings only.

Baseline Efficiency:

The baseline efficiency in an 85% AFUE (< 225,000 Btu/hr) or 85% Et furnace (>= 225,000 Btu/hr).

High Efficiency:

The high efficiency scenario assumes either a gas-fired furnace equal or higher than 95% AFUE or 97% AFUE (< 225,000 Btu/hr); or 95% E_t or 97% E_t (>= 225,000 Btu/hr)

SBES New

LBES New

SBES New

0

0

ΔMMBtu

5.7

6.7

Algorithms for Calculating Primary Energy Impact:

BC Measure IDMeasure NameProgramΔkWhΔkWG21C1b014Furnace, 95%LBES New00

Unit Savings are deemed based on study results.¹

Measure Life:

G21C2b014

G21C1b015

G21C2b015

The measure life is 18 years.²

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Furnace, 97%

Impact Factors for Calculating Adjusted Gross Savings:

3

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
G21C1b014 G21C2b014	Furnace, 95%	LBES New SBES New	1.00	1.00	1.00	n/a	n/a	0.00	0.16
G21C1b015 G21C2b015	Furnace, 97%	LBES New SBES New	1.00	1.00	1.00	n/a	n/a	0.00	0.16

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A winter coincidence factor of 16% is utilized. Values pertain to other resource impacts for the EC motors.

Energy Load Shape:

See Appendix 1 "C&I Heating & Cooling".

Endnotes:

1 : DNV-GL, 2015. Recalculation of Prescriptive Program Gas Furnace Savings Using New Baseline. Prepared for National Grid, Massachusetts.

2 : ASHRAE Applications Handbook, 2003; Page 36.

3 : Massachusetts TRM 2019 Plan-Year Report Version, 2020. Measure 3.42: HVAC Combo Furnace, Gas, Commercial Page 510

2.39. Heat Pump Systems

Measure Code	COM-HVAC-HPS
Markets	Commercial
Program Types	Retrofit/Lost opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

This measure includes the installation of single package,ducted split system and ductless mini-split, ground source and water source heat pumps to serve the space heating and space cooling loads in a C&I facility. "Water source" refers to systems that use ground or lake water rather than a boiler as a loop heat source. The savings for this measure are realized through the increased nameplate efficiency between the baseline and installed equipment.

Baseline Efficiency:

For lost opportunity, the baseline is a code compliant heat pump unit of the same type as the high efficiency unit. Details regarding heat pump baseline efficiencies based on capacity and type are provided in a tabular format along with the savings algorithms.

For early retirement (retrofit), it is assumed that the new unit replaces the pre-existing heat pump unit, which is not at the end of its useful life. In this case, the baseline is the pre-existing, inefficient heat pump unit.

High Efficiency:

The high efficiency (or energy efficient) case is the site-specific heat pump unit. The energy efficient heat pump unit is assumed to be of the same type as the baseline unit.

Algorithms for Calculating Primary Energy Impact:

The savings for this measure are attributable to the increase in nameplate efficiency between the baseline and installed units.

The algorithm for calculating electric demand savings is:

 $\Delta kW = \max(\Delta kW_{cool} \, or \, \Delta kW_{heat})$

$$\Delta k W_{cool} = Cap_{cool} \times \left(\frac{1}{EER_{BASE}} - \frac{1}{EER_{EE}}\right)$$

If unit is a standard air source or minisplit heat pump

$$\Delta k W_{heat} = 0$$

If unit is a cold climate air source or minisplit heat pump

$$\Delta k W_{heat} = Cap_{heat}(5) \times \left(1 - \frac{1}{COP_{EE}(5)}\right) \times \frac{1}{3.412}$$

Cap _{heat} (5)= Cap_{cool} ×0.87 if unit is a cold climate air source heat pump Cap _{heat} (5)= Capcool ×0.94 if unit is a cold climate ductless mini split heat pump

If unit is a ground source or water source heat pump

 $\Delta kW_{heat} = Cap_{heat} \times \left(\frac{1}{COP_{Base}} - \frac{1}{COP_{EE}}\right) \times \frac{1}{3.412}$ Cap _{heat} = Cap_{cool} × (COP_{EE} × 3.412)/EER_{EE} if unit is a ground source or water source heat pump

The algorithm for calculating annual electric energy savings is:

$$\Delta kWh = \Delta kWh_{cool} + \Delta kWh_{heat}$$

For air source and ductless mini split heat pumps < 65 kBtu/hr cooling capacity:

$$\Delta kWh_{cool} = Cap_{cool} \times \left(\frac{1}{SEER_{BASE}} - \frac{1}{SEER_{EE}}\right) \times EFLH_{cool}$$

$$\Delta kWh_{heat} = Cap_{heat} \times \left(\frac{1}{HSPF_{BASE}} - \frac{1}{HSPF_{EE}}\right) \times EFLH_{heat}$$

For air source heat pumps >= 65 kBtu/hr cooling capacity:

$$\Delta kWh_{cool} = Cap_{cool} \times \left(\frac{1}{IEER_{Base}} - \frac{1}{IEER_{EE}}\right) \times EFLH_{cool}$$

$$\Delta kWh_{heat} = Cap_{heat} \times \left(\frac{1}{COP_{Base}} - \frac{1}{COP_{EE}}\right) \times \frac{EFLH_{heat}}{3.412}$$

For water source and ground source heat pumps

$$\Delta kWh_{cool} = Cap_{cool} \times \left(\frac{1}{EER_{BASE}} - \frac{1}{EER_{EE}}\right) \times EFLH_{cool}$$

$$\Delta kWh_{heat} = Cap_{heat} \times \left(\frac{1}{COP_{Base}} - \frac{1}{COP_{EE}}\right) \times \frac{EFLH_{heat}}{3.412}$$

Where:

 ΔkW = Gross annual demand savings for heat pump unit

 ΔkW_{cool} = Gross annual cooling demand savings for heat pump unit

 $\Delta k W_{heat}$ = Gross annual heating demand savings for heat pump unit. For non cold-climate heat pumps OR for facilities that employ supplemental heating sources (such as fossil fuel or electric resistance heat), $\Delta k W_{heat} = 0$

Cap_{cool}= Cooling capacity (in kBtu/h) of the energy efficient heat pump unit, from equipment specifications

Cap_{heat}= Heating capacity (in kBtu/h) of the energy efficient pump unit, from equipment specifications. Use given equations to convert from cooling capacity value if standard equipment literature does not provide this value

EER_{BASE}= Energy Efficiency Ratio of the baseline heat pump equipment

EER_{EE}= Energy Efficiency Ratio of the energy efficient heat pump unit, from equipment specifications

COP_{BASE}= Heating Coefficient of Performance of baseline heat pump equipment

 COP_{EE} = Heating Coefficient of Performance of energy efficient heat pump unit, from equipment specifications

 ΔkWh_{cool} = Gross annual cooling savings for heat pump unit

 ΔkWh_{heat} = Gross annual heating savings for heat pump unit

SEER_{BASE}= Seasonal Energy Efficiency Ratio of baseline heat pump equipment

 $SEER_{EE}$ = Seasonal Energy Efficiency Ratio of energy efficient heat pump unit, from equipment specifications

IEER_{BASE}= Integrated Energy Efficiency Ratio of the baseline heat pump equipment

 $IEER_{EE}$ = Integrated Energy Efficiency Ratio of the energy efficient heat pump unit, from equipment specifications

HSPF_{BASE}= Heating Seasonal Performance Factor of baseline heat pump equipment

 $HSPF_{EE}$ = Heating Seasonal Performance Factor of energy efficient heat pump unit, from equipment specifications

EFLH_{cool}= Equivalent Full Load Hours for cooling. See Appendix 2 for inputs.

EFLH_{heat}= Equivalent Full Load Hours for heating. See Appendix 2 for inputs.

0.9= Conversion factor¹ to convert cooling capacity to heating capacity for heat pump units not on NEEP's cold climate air source heat pump (ccASHP) product list. The conversion factor for ccASHPs is 1.0.

Heat Pump Type	Cooling Capacity Range	Parameter	Value (Lost Opportunity)	Value (Retrofit)	Units
		EER _{BASE}	11.8	Pre-existing equipment EER	Btu/W- h
Air source heat pump (single phase)	≤65,000 Btu/h	SEER _{BASE}	15.0	Pre-existing equipment SEER	Btu/W- h
		HSPF _{BASE}	8.8	Pre-existing equipment HSPF	Btu/W- h
	≤65,000 Btu/h	EER _{BASE}	11.8	Pre-existing equipment EER	Btu/W- h
Air source heat pump (3 phase)		SEER _{BASE}	14.0	Pre-existing equipment SEER	Btu/W- h
		HSPF _{BASE}	8.2	Pre-existing equipment HSPF	Btu/W- h
Air source heat pump	≥ 65,000 and < 135,000	EER _{BASE}	11.0 (electric heat or none) 10.8 (all other heat)	Pre-existing equipment EER	Btu/W- h

Tables based on Federal Standards 10CFR Part 431.97 and IECC 2018.²

Heat Pump Type	Cooling Capacity Range	Parameter	Value (Lost Opportunity)	Value (Retrofit)	Units
		IEER _{BASE}	14.1 (electric heat or none) 13.9 (all other heat)	Pre-existing equipment IEER	Btu/W- h
		COP _{BASE}	3.3	Pre-existing equipment COP	Btu/Btu
		EER _{BASE}	10.6 (electric heat or none) 10.4 (all other heat)	Pre-existing equipment EER	Btu/W- h
Air source heat pump	≥ 135,000 and < 240,000			Pre-existing equipment IEER	Btu/W- h
		COP _{BASE}	3.2	Pre-existing equipment COP	Btu/Btu
	≥240,000 Btu/h < 760,000 Btu/h	EER _{BASE}	9.5 (electric heat or none) 9.3 (all other heat)	Pre-existing equipment EER	Btu/W- h
Air source heat pump		IEER _{BASE}	12.5 (electric heat or none) 12.3 (all other heat)	Pre-existing equipment SEER	Btu/W- h
		COP _{BASE}	3.2	Pre-existing equipment HSPF	Btu/Btu
		EER _{BASE}	11.8	Pre-existing equipment EER	Btu/W- h
Ductless Mini Split	≤65,000 Btu/h Single Phase	SEER _{BASE}	15	Pre-existing equipment SEER	Btu/W- h
		HSPF _{BASE}	8.8	Pre-existing equipment HSPF	Btu/W- h

Heat Pump Type	Cooling Capacity Range	Parameter	Value (Lost Opportunity)	Value (Retrofit)	Units
		EER _{BASE}	11.8	Pre-existing equipment EER	Btu/W- h
Ductless Mini Split	≤65,000 Btu/h 3 Phase	SEER _{BASE}	14	Pre-existing equipment SEER	Btu/W- h
		HSPF _{BASE}	8.2	Pre-existing equipment HSPF	Btu/W- h
Water Source	<17.000 Ptu/b	EER _{BASE}	12.2 at 86F entering water	Pre-existing equipment EER	Btu/W- h
Water Source	<17,000 Btu/h	COP _{BASE}	4.3 at 68F entering water	Pre-existing equipment COP	Btu/Btu
	≥17,000 Btu/h < 65,000 Btu/h	EER _{BASE}	13.0 at 86F entering water	Pre-existing equipment EER	Btu/W- h
Water Source		COP _{BASE}	4.3 at 68F entering water	Pre-existing equipment COP	Btu/Btu
Water Source	≥65,000 Btu/h < 135,000 Btu/h	EER _{BASE}	13.0 at 86F entering water	Pre-existing equipment EER	Btu/W- h
water Source		COP _{BASE}	4.3 at 68F entering water	Pre-existing equipment COP	Btu/Btu
Ground Source (Open	< 125 000 Due /h	EER _{BASE}	18.00 at 59F entering water	Pre-existing equipment EER	Btu/W- h
Loop)	< 135,000 Btu/h	COP _{BASE}	3.7 at 50F entering water	Pre-existing equipment COP	Btu/Btu
Ground Source		EER _{BASE}	14.1 at 77F entering water	Pre-existing equipment EER	Btu/W- h
(Closed Loop)	< 135,000 Btu/h	COP _{BASE}	3.2 at 32F entering fluid	Pre-existing equipment COP	Btu/Btu

Heat Pump Type	Cooling Capacity Range	Parameter	Value (Lost Value Opportunity) (Retrofit)				Units
All		HSPF _{BASE}	3.142 For when baseline/pre- existing system is electric resistance heat		Btu/W- h		
All		COP _{BASE}	1.0 For when bas existing system resistance	seline/pre- n is electric	Btu/Btu		

Federal Standards require heat pump cooling seasonal efficiency rated as SEER2 for systems < 65,000 Btu/hr cooling capacity beginning January 2023.

For air source heat	DUMPS SEED?	a converted to SEED	using the table below.
For all source heat	pumps SEEK2 I	s converted to SEEK	using the table below :

SEER2	SEER
13.4	14
14.3	15
15.2	16
16	17
17	18
18	19
19	20
20	21
21	22
22	23

For minisplit heat pumps:

SEER2 = SEER

Federal Standards require heat pump heating seasonal efficiency rated as HSPF2 for systems < 65.000 Btu/hr cooling capacity beginning January 2023.

For air source heat pumps, HSPF2 is converted to HSPF using the table below:

HSPF2	HSPF
6.7	8
7.1	8.5
7.5	8.8
7.8	9.2
8	9.5
8.4	10
8.5	10.2
8.9	10.8
9.1	11
9.3	11.3
9.7	11.9
10	12.4
10.4	12.9

For minisplit heat pumps:

 $HSPF2 = HSPF \ge 0.95$

Measure Life:

The measure life is listed below by measure. Due to limitations with the avoided cost calculations in the Benefit/Cost Models, where measure lives are greater than 25 years, the models use a 25-year measure life

BC Measure ID	Measure Name	Program	Measure Life
	Air Source Heat Pump	LBES Retrofit	12
	Air Source Heat Pump	LBES DI	12
	Air Source Heat Pump	SBES Retrofit	12
	Air Source Heat Pump	SBES DI	12
	Air Source Heat Pump	Muni Retrofit	12

BC Measure ID	Measure Name	Program	Measure Life
	Air Source Heat Pump	Muni DI	12
E21C1a022	Ductless Mini Split Heat Pump	LBES Retrofit	12 ³
E21C1d024	Ductless Mini Split Heat Pump	LBES DI	12
E21C2a022	Ductless Mini Split Heat Pump	SBES Retrofit	12
E21C2d024	Ductless Mini Split Heat Pump	SBES DI	12
E21C3a035	Ductless Mini Split Heat Pump	Muni Retrofit	12
E21C3d037	Ductless Mini Split Heat Pump	Muni DI	12
E21C1b050	Water Source Heat Pump	LBES New	12
E21C2b050	Water Source Heat Pump	SBES New	12
E21C3b081	Water Source Heat Pump	Muni New	12
E21C1b035	Ground Source Heat Pump	LBES New	25
E21C2b035	Ground Source Heat Pump	SBES New	25
E21C3b056	Ground Source Heat Pump	Muni New	25
E21C1c003	Midstream DMSHP Systems	LBES Midstream	12
E21C2c003	Midstream DMSHP Systems	SBES Midstream	12
E21C1c006	Midstream Heat Pump Systems	LBES Midstream	12
E21C2c006	Midstream Heat Pump Systems	SBES Midstream	12
E21C1c009	Midstream Water Source Heat Pump Systems	LBES Midstream	12
E21C2c009	Midstream Water Source Heat Pump Systems	SBES Midstream	12

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СҒ
E21C1a022	Ductless Mini Split Heat Pump	LBES Retrofit	1.000	0.999	1.000	1.000	1.000	0.342	0.000

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒ
E21C1d024	Ductless Mini Split Heat Pump	LBES DI	1.000	0.999	1.000	1.000	1.000	0.342	0.000
E21C2a022	Ductless Mini Split Heat Pump	SBES Retrofit	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C2d024	Ductless Mini Split Heat Pump	SBES DI	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C3a035	Ductless Mini Split Heat Pump	Muni Retrofit	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C3d037	Ductless Mini Split Heat Pump	Muni DI	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C1b050	Water Source Heat Pump	LBES New	1.000	0.999	1.000	1.000	1.000	0.342	0.342
E21C2b050	Water Source Heat Pump	SBES New	1.000	1.000	1.000	1.000	1.000	0.342	0.342
E21C3b081	Water Source Heat Pump	Muni New	1.000	1.000	1.000	1.000	1.000	0.342	0.342
E21C1b035	Ground Source Heat Pump	LBES New	1.000	0.999	1.000	1.000	1.000	0.342	0.342
E21C2b035	Ground Source Heat Pump	SBES New	1.000	1.000	1.000	1.000	1.000	0.342	0.342
E21C3b056	Ground Source Heat Pump	Muni New	1.000	1.000	1.000	1.000	1.000	0.342	0.342
E21C1c003	Midstream DMSHP Systems	LBES Midstream	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C2c003	Midstream DMSHP Systems	SBES Midstream	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C1c006	Midstream Heat Pump Systems	LBES Midstream	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C2c006	Midstream Heat Pump Systems	SBES Midstream	1.000	1.000	1.000	1.000	1.000	0.342	0.000
E21C1c009	Midstream Water Source Heat Pump Systems	LBES Midstream	1.000	1.000	1.000	1.000	1.000	0.342	0.342

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒ
E21C2c009	Midstream Water Source Heat Pump Systems	SBES Midstream	1.000	1.000	1.000	1.000	1.000	0.342	0.342

In-Service Rates:

All installations have 100% in-service-rates since programs include verification of equipment installations.

Realization Rates: 7

All programs use 100% realization rate except for LBES (Retrofit, Direct Install, and NEC), which use a value of 99.90%.

Coincidence Factors: ⁵

For ductless mini split heat pumps, summer coincidence factor is 37% and a winter coincidence factor is 0%.

For cold-climate ductless mini split heat pumps, is 34.2% and a winter coincidence factor is 34.2%.

For water source heat pumps and ground source heat pumps, summer & winter coincidence factor is 34.2%.

Energy Load Shape:

For ductless minisplit heat pumps, see Appendix 1 – "DMSHP"

For water source and ground source heat pumps, see Appendix 1 – "Central Heat Pump"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

6

BC Measure ID	Measure Name	Program	FR	SOP	SONP	2021 NTG
E21C1c003 E21C2c003	Midstream DMSHP Systems	LBES Midstream SBES Midstream	0.225	0.085	0.000	0.860
E21C1c006 E21C2c006	Midstream Heat Pump Systems	LBES Midstream	0.225	0.085	0.000	0.860

BC Measure ID	Measure Name	Program	FR	SOP	SONP	2021 NTG
		SBES Midstream				
E21C1c009 E21C2c009	Midstream Water Source Heat Pump Systems	LBES Midstream SBES Midstream	0.225	0.085	0.000	0.860

Revision History:

Revision Number	Date	Revision
55	1/14/2022	Updated SEER to EER conversion factor
72	3/1/2022	Added EFLH values

Endnotes:

1 : Conversion factor is based on internal ERS analysis of Mass Save and NEEP ccASHP product data. 2 : https://www.ecfr.gov/current/title-10/chapter-II/subchapter-D/part-431/subpart-F/subject-group-

ECFR2640f6ad978e4e6/section-431.97

3 : DNV GL (2018). Expected Useful Life (EUL) Estimation for Air-Conditioning Equipment from Current Age Distribution Memo. https://ma-eeac.org/wp-content/uploads/Final-memo-on-P73-Track-D-EUL-estimation-results-to-date-v2.pdf

4 : New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Impact Evaluation report. Table 3

5 : Coincidence Factors are from 2011 NEEP HVAC Loadshape Study Table 0-5 (ISO_NE on Peak for NE-North)

6 : NMR, DNV GL, and Tetra Tech, August 2018. Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study. Prepared for Massachusetts Program Administrators. http://ma-eeac.org/wordpress/wp-content/uploads/TXC_49_CI-FR-SO-Report_14Aug2018.pdf

2.40. Heat and Hot Water Combo Systems

Measure Code	COM-HVAC-HWCS
Markets	Commercial
Program Types	Lost Opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

Combo Condensing Furnace / Water Heater: Installation of a combination furnace. Combo Condensing Boiler / Water Heater: This measure promotes the installation of a combined highefficiency boiler and water heating unit. Combined boiler and water heating systems are more efficient than separate systems because they eliminate the standby heat losses of an additional tank.

Baseline Efficiency:

Combo Condensing Furnace / Water Heater: It is assumed that the baseline is an 85% AFUE furnace 1 and a separate high draw gas fired storage water heater with an efficiency rating of 0.63 UEF.

Combo Condensing Boiler / Water Heater: The baseline efficiency case is a standard efficiency gas-fired storage tank hot water heater with a separate 85% AFUE boiler for space heating purposes.

High Efficiency:

Combo Condensing Furnace / Water Heater: A new combination 97% AFUE furnace and 0.90 tankless water heater.

Combo Condensing Boiler / Water Heater: The high efficiency case is either a condensing, integrated water heater/boiler with an AFUE of >=90% or AFUE>=95%

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results²

BC Measure ID	Measure Name		
G21C1b012 G21C2b012	Combo Condensing Furnace/Water Heater, Gas	15.1	
G21C1b011 G21C2b011	Combo Condensing Boiler/Water Heater, Gas	30.5	

Measure Life:

Combo Condensing Furnace / Water Heater: The measure life is 18 years.³

Combo Condensing Boiler/Water Heater: 20 years.⁴

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Imnact	Factors	for (Calculating	Adjusted	Gross	Savings
impaci	racions		alculating	Aujusicu	01033	Savings.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
G21C1b012 G21C2b012	Combo Condensing Furnace/Water Heater, Gas	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1b011 G21C2b011	Combo Condensing Boiler/Water Heater, Gas	LBES New SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100.0% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Not applicable for this measure since no electric savings are claimed

Energy Load Shape:

See Appendix 1, C&I Load Shapes Table- "Heating and Cooling.

Revision History:

Revision Number	Date	Description
48	1/14/2022	Update baseline. Baseline boiler should be 85% consistent with treatment elsewhere in the TRM. 30.5 MMBtu/unit savings are

Endnotes:

1 : Massachusetts TRM 2019 Plan-Year Report Version, 2020. Measure 3.30: HVAC Combo Furnace/Water Heater, Commercial Page 477

2 : The Cadmus Group, March 2015. High Efficiency Heating Equipment Impact Evaluation. Prepared for The Electric and Gas Program Administrators of Massachusetts, Part of the Residential Evaluation Program Area https://neep.org/sites/default/files/resources/High-Efficiency-Heating-Equipment-ImpactEvaluation-Final-Report.pdf

3 : Environmental Protection Agency, 2009. Lifecycle Cost Estimate for Energy Star Furnace.

4 : Natural Gas Energy Efficiency Potential in Massachusetts. Prepared for GasNetworks, GDS Associates, April 2009. http://ma-eeac.org/wordpress/wp-content/uploads/5_Natural-Gas-EE-Potenial-inMA.pdf

2.41. High Efficiency Chiller

Measure Code	COM-HVAC-HEC
Markets	Commercial
Program Types	Lost Opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

This measure promotes the installation of efficient water-cooled and air-cooled water chilling packages for comfort cooling applications. Eligible chillers include air-cooled, water cooled rotary screw and scroll, and water-cooled centrifugal chillers for single chiller systems or for the lead chiller only in multi-chiller systems.

Baseline Efficiency:

The baseline efficiency case assumes compliance with the efficiency requirements as mandated by New Hampshire State Building Code. Energy efficiency must be met via compliance with the International Energy Conservation Code (IECC) 2018.

The table below details the specific efficiency requirements by equipment type and capacity..

Chiller - Minimum Efficiency Requirements¹:

For water cooled \leq 300 tons positive displacement is the baseline. For > 300 tons Centrifugal is the baseline. 2 Path A is intended for applications where significant operating time is expected at full load. Path B is intended for applications where significant operating time is expected at part-load.

Size Category		Path A	Path A	Path B	Path B
(Tons)	Units	Full Load IPLV		Full Load	IPLV
		Air-co	ooled chillers		
< 150	EER	10.100	13.700	9.700	15.800
≥150	EER	10.100	14.000	9.700	16.100
Water	cooled, elec	ctrically operated, p	ositive displaceme	nt (rotary screw and	d scroll)
< 75	kW/ton	0.750	0.600	0.780	0.500
\geq 75 and < 150	kW/ton	0.720	0.560	0.750	0.490
\geq 150 and < 300	kW/ton	0.660	0.540	0.680	0.440

Size Category		Path A Path A		Path B	Path B				
(Tons)	Units	Full Load	IPLV	Full Load	IPLV				
\geq 300 and <600	kW/ton	0.610	0.520	0.625	0.410				
≥ 600	kW/ton	0.560 0.500		0.585	0.380				
	Water cooled, electrically operated, centrifugal								
< 150	kW/ton	0.610	0.550	0.695	0.440				
$\geq 150 \text{ and} < 300$	kW/ton	0.610	0.550	0.635	0.400				
\geq 300 and < 400	kW/ton	0.560	0.520	0.595	0.390				
\geq 400 and < 600	kW/ton	0.560	0.500	0.585	0.380				
≥ 600	kW/ton	0.560	0.500	0.585	0.380				

High Efficiency:

The high efficiency scenario assumes water chilling packages that exceed the efficiency levels required by New Hampshire State Building Code and meet the minimum efficiency requirements as stated in the New Construction HVAC energy efficiency rebate forms.

Algorithms for Calculating Primary Energy Impact:

Gross energy and demand savings for chiller installations may be custom calculated using the PA's Chillers savings calculation tool. These tools are used to calculated energy and demand savings based on site-specific chiller plant details including specific chiller plan equipment, operational staging, operating load profile and load profile.

Alternatively, the energy and demand savings may be calculated using the algorithms and inputs below. Please note that consistent efficiency types (FL or IPLV) must be used between the baseline and high efficiency cases. It is recommended that IPLV be used over FL efficiency types when possible.

All Chillers: ² $kWh = Tons * (kW/ton_{base} - kW/ton_{EE}) * Hours$ $kW = Tons * (kW/ton_{base} - kW/ton_{EE}) * CF$

Where:

Tons = Rated capacity of the cooling equipment Hours = Use hours from appendix 2 where building type information is available. If unavailble, set squivalent full load hours for chiller operation $1,361^3$ RR_{adjkwh}= Adjusted kWh realization rate from evaluation (119.6%) kW/ton_{BASE} = Energy efficiency IPLV rating of the baseline equipment. * kW/ton_{EE} = Energy efficiency IPLV rating of the efficient equipment. * CF= Coincidence Factor from evaluation (.49 summer on peak, .06 winter on peak, .42 summer seasonal peak, .04 winter seasonal peak) * For Aircooled units, use the following equation to convert EER to kw/ton:

kW/ton = 12 / *EER*

Measure Life:

The measure life is 23 years.⁴

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СЕвир
E21C1b053	Chillers – IPLV used	LBES New	1.000	0.999	n/a	1.000	1.000	0.490	0.060
E21C2b053	Chillers – IPLV used	SBES New	1.000	1.000	n/a	1.000	1.000	0.490	0.060
E21C3b084	Chillers – IPLV used	Muni New	1.000	1.000	n/a	1.000	1.000	0.490	0.060
E21C1b052	Chillers – FL used	LBES New	1.000	0.999	n/a	1.000	1.000	0.860	0.100
E21C2b052	Chillers – FL used	SBES New	1.000	1.000	n/a	1.000	1.000	0.860	0.100
E21C3b083	Chillers – FL used	Muni New	1.000	1.000	n/a	1.000	1.000	0.860	0.100

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are based on prospective statewide results from 2015 prescriptive chiller study.⁵

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Electric Chiller (Combined)".

Revision History:

Revision Number	Issue Date	Description
51	1/14/2022	Added EFLH based on 2015 DNV GL study. EFLH value was previously missing.
52	1/14/2022	Fixed error under baseline efficiency, high efficiency, and references section. Document originally labelled the referenced code as "Massachusetts" building code, rather than "New Hampshire". The referenced code, IECC 2015 Energy Conservation, and the values listed were correct but were incorrectly labelled with "Massachusetts". Additionally, the reference to the code was updated as it was not included originally.
99	12/1/2022	Updated methodology to align with latest study, Kema, 2015. Impact of Prescriptive Chiller and Compressed Air Installations. Note, since NH RR is applied under impact factors section, the RR adjustment was removed from the algorithm. Also updated equation to use EFLH from appendix 2, where building type is available. Added conversion factor for kw/ton to EER

Endnotes:

1 : Energy Solutions, 2018. Northeast Chillers Market Research.

2 : KEMA inc, 2015. Impact Evaluation of Prescriptive Chiller and Compressed Air Installations. https://api-plus.anbetrack.com/etrm-

 $gateway/etrm/api/v1/etrm/documents/5ee488686996f24a5b7df77b/view?authToken=b6501145f0e30abd7\\ca606f9b9e786b4ca1d1c1b64f4305fcc879bb360065f0978f0d3b139677be691407f1ee45095d58a488538bc5577782deb127cafd8e7eb197da16b1912a7$

3 : KEMA inc, 2015. Impact Evaluation of Prescriptive Chiller and Compressed Air Installations. https://api-plus.anbetrack.com/etrm-

 $gateway/etrm/api/v1/etrm/documents/5ee488686996f24a5b7df77b/view?authToken=b6501145f0e30abd7\\ca606f9b9e786b4ca1d1c1b64f4305fcc879bb360065f0978f0d3b139677be691407f1ee45095d58a488538bc5577782deb127cafd8e7eb197da16b1912a7$

4 : Measure Life Report, Residential and Commercial/Industrial Lighting and HVAC Measures, GDS Associates, June 2007.

https://library.cee1.org/system/files/library/8842/CEE_Eval_MeasureLifeStudyLights%2526HVACGDS_1Jun2007.pdf

5 : DNV GL, October 2015. Impact Evaluation of Prescriptive Chiller and Compressed Air Installations. Prepared for the MA PAs and EEAC. http://ma-eeac.org/wordpress/wp-content/uploads/MA30-Prescriptive-Chiller-and-CAIR-Report_FINAL_151026.pdf

2.42. Hotel Occupany Sensor

Measure Code	COM-HVAC-HOS	
Markets Commercial		
Program Types	Retrofit	
Categories	Heating Ventilation and Air Conditioning	

Measure Description:

The measure is to the installation of hotel occupancy sensors (HOS) to control packaged terminal AC units (PTACs) with electric heat, heat pump units and/or fan coil units in hotels that operate all 12 months of the year.

Baseline Efficiency:

The baseline efficiency case assumes the equipment has no occupancy-based controls.

High Efficiency:

The high efficiency case is the installation of controls that include (a) occupancy sensors, (b) window/door switches for rooms that have operable window or patio doors, and (c) set back to 65°F in the heating mode and set forward to 78°F in the cooling mode when occupancy detector is in the unoccupied mode. Sensors controlled by a front desk system are not eligible.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on evaluation results¹

BC Measure ID	Measure Name	Program	∆kWh	ΔkW
$\begin{array}{c} E21C1a031\\ E21C1d031\\ E21C2a031\\ E21C2d031\\ E21C2a050\\ E21C3a050\\ \end{array}$	Hotel Occupancy Sensor	LBES Retro LBES DI SBES Retro SBES DI Muni Retrofit Muni DI	438	0.090

Measure Life:

The measure life is 10 years²

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	СҒмр
E21C1a031 E21C1d031	Hotel Occupancy Sensor	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.820	0.050
E21C2a031 E21C2d031	Hotel Occupancy Sensor	SBES Retro SBES DI	1.000	1.000	n/a	1.000	1.000	0.820	0.050
E21C3a050 E21C3d050	Hotel Occupancy Sensor	Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.820	0.050

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are 82% for summer peak and 5% for winter peak.³

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Heating and Cooling".

Endnotes:

1 : MassSave, 2010. Energy Analysis: Hotel Guest Occupancy Sensors. Prepared for National Grid and Eversource (NSTAR).

2 : Energy and Resource Solutions, November 2005. Measure Life Study. Prepared for MA Joint Utilities. HOS measure life assumed to be the same as that for occupancy-based lighting controls. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf

3 : New Hampshire Common Assumptions.

2.43. Infrared Heater

Measure Code	COM-HVAC-IH	
Markets Commercial		
Program Types	Lost Opportunity	
Categories	Heating Ventilation and Air Conditioning	

Measure Description:

The installation of a gas-fired low intensity infrared heating system in place of unit heater, furnace, or other standard efficiency equipment. Infrared heating uses radiant heat as opposed to warm air to heat buildings. In commercial environments with high air exchange rates, heat loss is minimal because the space's heat comes from surfaces rather than air.

Baseline Efficiency:

The baseline efficiency case is a standard efficiency gas-fired unit heater with combustion efficiency of 80%.¹

High Efficiency:

The high efficiency case is a gas-fired low-intensity infrared heating unit.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on the Impact Evaluation of 2011 Prescriptive Gas Measures for the Mass Save Program Administrators.²

BC Measure ID	Measure Name	Fuel Type	Program	ΔMMBtu
G21C1b016 G21C2b016	Infrared Heater	Gas	LBES New SBES New	12.0
E21C3b064	Infrared Heater	Propane	MES New	12.0

Measure Life:

The measure life is 17 years.³

Other Resource Impacts:

There are no other resource impacts identified for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒ
G21C1b016 G21C2b016	Infrared Heater	LBES New SBES New	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3b064	Infrared Heater	MES New	1.000	n/a	1.000	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Not applicable for this measure since no electric savings are claimed.

Energy Load Shape:

See Appendix 1 "C&I Heating & Cooling".

Revision History:

Revision Number	Date	Description
50	1/14/2022	Corrected baseline to reference most current code.
71	3/1/2022	Updated with reference to appendix 2 for new EFLH values based on NH TMY3 Data.
142	12/1/2022	Removed algorithm for calculation. Current program design is prescriptive.

Endnotes:

1:2015 International Energy Conservation Code

2 : KEMA, June 2013. Impact Evaluation of 2011 Prescriptive Gas Measures; Page 1-5.

http://maeeac.org/wordpress/wp-content/uploads/Impact-Evaluation-of-2011-Prescription-Gas-Measures6.27.13.pdf

3 : Nexant, 2006. DSM Market Characterization Report. Prepared for Questar Gas.

2.44. Pipe Wrap

Measure Code	COM-HVAC-PW	
Markets Commercial		
Program Types	Retrofit	
Categories	Heating Ventilation and Air Conditioning	

Measure Description:

Pipe Wrap – Heating: Install insulation on steam pipes located in non-conditioned spaces. Pipe Wrap – Hot Water: Install insulation on hot water located in non-conditioned spaces.

Baseline Efficiency:

Pipe Wrap - Heating: The baseline efficiency case is un-insulated steam piping in unconditioned space

Pipe Wrap – Hot Water: The baseline efficiency case is un-insulated hot water piping in unconditioned space.

High Efficiency:

Pipe Wrap – Heating: The high efficiency condition is steam piping in unconditioned space with insulation installed.

Pipe Wrap – Hot Water: The high efficiency condition is hot water piping in unconditioned space with insulation installed.

Algorithms for Calculating Primary Energy Impact:

Gas unit savings are deemed based on an average of unit savings for 1.5 inch pipes and 3 inch pipes $.^{1}$ kW savings for hot water pipes with electric are calculated using the demand impact model.

Savings for steam pipes with electric heating is calculated as:

$$\Delta kWh = \frac{\left(\left(\frac{UA}{L}\right)_{baseline} - \left(\frac{UA}{L}\right)_{ee}\right)}{E_t \times 3,412} \times L \times \Delta T_{amb} \times hrs$$

Where,

 $\left(\frac{UA}{L}\right)_{baseline}$ Overall baseline heat transfer coefficient per unit length. 0.97 for 1.5", 1.19 for 2", and 1.70 for 3" copper pipes. For steel pipes, 1.23 for 1.5", 1.51 for 2", and 2.16 for 3".

 $\left(\frac{UA}{L}\right)_{ee}$ = Overall energy efficient heat transfer coefficient per unit length: 0.12 for all pipe sizes assuming fiber glass insulation of thickness equal to pipe diameter. Use 0.46 for rigid foam/cellular glass insulation of thickness equal to pipe diameter.

L = Length of the pipe insulated.

 $\Delta T_{amb} = 85 \text{ }^{\circ}\text{F.1}$

hrs = Annual operating hours.

 E_t = Thermal efficiency of electric heater. Default value of 0.98.

 $\Delta kW = \frac{\Delta kWh}{8760}$

Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW	∆MMBtu/ linear foot
G21C1a013 G21C2a013	Pipe Wrap – Heating	Gas	LBES Retro – Gas SBES Retro – Gas	n/a	n/a	.29
G21C1a008 G21C2a008	Pipe Wrap – Hot Water	Gas	LBES Retro – Gas SBES Retro – Gas	n/a	n/a	.29
E21C3a068 E21C3d068	Pipe Wrap – Heating	Gas	Muni Retro Muni DI	n/a	n/a	Calculated
E21C3a072 E21C3d072	Pipe Wrap – Hot Water	Gas	Muni Retro Muni DI	n/a	n/a	Calculated
E21C3a069 E21C3d069	Pipe Wrap – Heating	Oil	Muni Retro Muni DI	n/a	n/a	Calculated
E21C3a073 E21C3d073	Pipe Wrap – Hot Water	Oil	Muni Retro Muni DI	n/a	n/a	Calculated

Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW	∆MMBtu/ linear foot
E21C3a070 E21C3d070	Pipe Wrap – Heating	Propane	Muni Retro Muni DI	n/a	n/a	Calculated
E21C3a074 E21C3d074	Pipe Wrap – Hot Water	Propane	Muni Retro Muni DI	n/a	n/a	Calculated
$\begin{array}{c} E21C1a038\\ E21C1d038\\ E21C2a038\\ E21C2d038\\ E21C2d038\\ E21C3a067\\ E21C3d067\\ \end{array}$	Pipe Wrap – Heating	Electric	LBES Retro LBES DI SBES Retro SBES DI Muni Retro Muni DI	Calculated	Calculated	n/a
$\begin{array}{c} E21C1a039\\ E21C1d039\\ E21C2a039\\ E21C2d039\\ E21C2d039\\ E21C3a071\\ E21C3d071\\ \end{array}$	Pipe Wrap – Hot Water	Electric	LBES Retro LBES DI SBES Retro SBES DI Muni Retro Muni DI	Calculated	Calculated	n/a
E21C1c061 E21C2c061	OMP Pipe Wrap, 7 feet	Electric	LBES Mid SBES Mid	192.5	0.01	
G21C1c017 G21C2c017	OMP Pipe Wrap, 10 feet	Gas	LBES Mid SBES Mid	n/a	n/a	2.9

Measure Life:

The measure life is 15 years.³

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

2

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
G21C1a013 G21C2a013 E21C3a068 E21C3d068	Pipe Wrap – Heating	Gas	LBES Retro – Gas SBES Retro – Gas	1.000	n/a	1.000	n/a	n/a	n/a	n/a

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
			Muni Retro Muni DI							
G21C1a008 G21C2a008 E21C3a072 E21C3d072	Pipe Wrap – Hot Water	Gas	LBES Retro – Gas SBES Retro – Gas Muni Retro Muni DI	Gas SBES Retro – Gas Muni Retro		1.000	n/a	n/a	n/a	n/a
E21C3a069 E21C3d069	Pipe Wrap – Heating	Oil	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a073 E21C3d073	Pipe Wrap – Hot Water	Oil	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a070 E21C3d070	Pipe Wrap – Heating	Propane	Muni Retro Muni DI	1.000 n/a		1.000	n/a	n/a	n/a	n/a
E21C3a074 E21C3d074	Pipe Wrap – Hot Water	Propane	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C1a038 E21C1d038	Pipe Wrap – Heating	Electric	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.000	0.433
E21C2a038 E21C2d038 E21C3a067 E21C3d067	Pipe Wrap – Heating	Electric	SBES Retro SBES DI Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.000	0.433
E21C1a039 E21C1d039	Pipe Wrap – Hot Water	Electric	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.312	0.808
E21C2a039 E21C2d039 E21C3a071 E21C3d071	Pipe Wrap – Hot Water	Electric	SBES Retro SBES DI Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.312	0.808
E21C1c061 E21C2c061	OMP Pipe Wrap, 7 feet	Electric	LBES Mid SBES Mid	1.000	1.000	n/a	1.000	1.000	0.312	0.808
G21C1c017 G21C2c017	OMP Pipe Wrap, 10 feet	Gas	LBES Mid SBES Mid	1.000	n/a	1.000	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% electric realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A summer coincidence factor of 31.2% and a winter coincidence factor of 80.8% is utilized for insulation of hot water pipes with electric heating. For heating pipes with electric heating, a winter coincidence factor of 43.3% is utilized.³

Energy Load Shape:

For electric heating measures, see Appendix 1 C&I Load Shapes "Hardwired Electric Heat". For electric hot water measures, see Appendix 1 C&I Load Shapes "Water Heater – Electric". For non-electric measures, see Appendix 1 C&I Load Shapes "Non-electric Measures"

BC Measure ID	Measure Name	Program	FR	\mathbf{SO}_{P}	$\mathrm{SO}_{\mathrm{NP}}$	NTG
E21C1c061 E21C2c061	OMP Pipe Wrap, 7 feet	LBES Mid SBES Mid	0.237	0.07	0	0.86
G21C1c017 G21C2c017	OMP Pipe Wrap, 10 feet	LBES Mid SBES Mid	0.237	0.07	0	0.86

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

Revision History:

Revision Number	Revision Date	Description
108	12/1/2022	Added new OMP Measures.

Endnotes:

1 : National Grid Staff Calculation, 2010. Pipe insulation for SBS DI measures 2010 Excel Workbook.https://api-plus.anbetrack.com/etrm-

gateway/etrm/api/v1/etrm/documents/5ee4885c6996f2d3357df744/view?authToken=7fee5ba9537c0f5f564abd5d10975916a6a377ca27b3db4ab2d14a8fccd27767411a93ba3aeb7bf5b51d488f6bd8d9adc9a2471d1508cd1c7bbaadcb846385e4b40dd3442ba7aa

2 : Natural Gas Energy Efficiency Potential in Massachusetts. Prepared for GasNetworks, GDS Associates, April 2009. http://ma-eeac.org/wordpress/wp-content/uploads/5_Natural-Gas-EE-Potenial-inMA.pdf

3 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://maeeac.org/wordpress/wpcontent/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2.45. Programmable Thermostat

Measure Code	COM-HVAC-PGM
Markets	Commercial
Program Types	Retrofit
Categories	Heating Ventilation and Air Conditioning

Measure Description:

Installation of a programmable thermostat, which gives the ability to adjust heating or air-conditioning operating times according to a pre-set schedule.

Baseline Efficiency:

The baseline efficiency case is an HVAC system without a programmable thermostat.

High Efficiency:

The high efficiency case is an HVAC system that has a programmable thermostat installed, purchased through the C&I Online Market Place

Algorithms for Calculating Primary Energy Impact:

Savings are based on the MA Residential Wi-Fi and Programmable Thermostat Impact Evaluation.¹

BC Measure ID	Measure Name	Energy Type	Program	ΔkWh	ΔkW	ΔMMbtu
G21C1c019 G21C2c019	OMP Programmable Thermostat, Gas	Gas	LBES Mid SBES Mid	n/a	n/a	2.07

Measure Life:

The measure life is 15 years.²

Other Resource Impacts:

No other resource impacts are included.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СҒ _{wp}
G21C1c019 G21C2c019	OMP Programmable Thermostat, Gas	NG - Res Heating	HEA	1.00	n/a	1.00	n/a	n/a	n/a	n/a

Programmable thermostats that control both cooling and heating equipment should claim both the 27 kWh of electric energy savings associated with the cooling equipment at the impact factors listed above and any heating savings.

In-Service Rates:

All installations have a 100% in-service rate until and evaluation finds otherwise.

Realization Rates:

All installations have a 100% realization rate until an evaluation finds otherwise.

Coincidence Factors:

n/a

Energy Load Shape:

See Appendix 1 "Weighted HVAC- All Homes" and "Central Air Conditioner/Heat Pump (Cooling)"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Program	FR	\mathbf{SO}_{P}	$\mathrm{SO}_{\mathrm{NP}}$	NTG
G21C1c020 G21C2c020	OMP Wi-Fi Thermostat	LBES Mid SBES Mid	0.237	0.07	0	0.86

Revision History:

Revision Number	Issue Date	Description
109	12/1/2022	New Measure Added

Endnotes:

1 : Guidehouse Inc (2021) Residential Wi-Fi and Programmable Thermostat Impacts https://maeeac.org/wp-content/uploads/MARES24-Final-Report-2021-09-29.pdf

2 : Environmental Protection Agency, 2010. Life Cycle Cost Estimate for ENERGY STAR

Programmable Thermostat.

2.46. Steam Traps

Measure Code	COM-HVAC-ST				
Markets	Commercial				
Program Types	Retrofit				
Categories	Heating Ventilation and Air Conditioning				

Measure Description:

Repair or replace malfunctioning steam traps.

Baseline Efficiency:

The baseline efficiency case is a failed steam trap.

High Efficiency:

The high efficiency case is a repaired or replaced steam trap.

Algorithms for Calculating Primary Energy Impact:

Deemed annual unit savings are as detailed in the table below: ¹

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔMMBtu
G21C1a014 G21C2a014 E21C3a084 E21C3d084	Steam Trap	Gas	LBES Retro – Gas SBES Retro – Gas Muni Retro Muni DI	n/a	Low pressure (≤= 10 psig): 8.4 High pressure (>10 psig): 35.6
E21C3a085 E21C3d085	Steam Trap	Oil	Muni Retro Muni DI	n/a	Low pressure ($\leq = 10 \text{ psig}$): 8.4 High pressure (>10 psig): 35.6
E21C3a086 E21C3d086	Steam Trap	Propane	Muni Retro Muni DI	n/a	Low pressure ($\leq = 10 \text{ psig}$): 8.4 High pressure (>10 psig): 35.6

Measure Life:

The measure life is 6 years.²

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	CFwp
G21C1a014 G21C2a014 E21C3a084 E21C3d084	Steam Trap	Gas	LBES Retro – Gas SBES Retro – Gas Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a085 E21C3d085	Steam Trap	Oil	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a086 E21C3d086	Steam Trap	Propane	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100.0% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% electric realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Not applicable for this measure since no electric savings are claimed.

Energy Load Shape:

See Appendix 1 – "Boiler Distribution".

Endnotes:

1 : Energy and Resource Solutions, April 2018. Two-Tier Steam Trap Savings Study. Prepared for National Grid and Eversource of Massachusetts. http://maeeac.org/wordpress/wp-content/uploads/MA-CIEC-Two-Tier-Steam-Traps-MemoFINAL.pdf

2 : DNV GL, June 2015. Massachusetts 2013 Prescriptive Gas Impact Evaluation – Steam Trap Evaluation Phase I. Prepared for Massachusetts Gas Program Administrators and Massachusetts Energy Efficiency Advisory Council. http://maeeac.org/wordpress/wp-content/uploads/MA-2013-Prescriptive-Gas-Impact-EvaluationSteam-Trap-Evaluation-Phase-1.pdf

2.47. Thermostat - Wi-Fi Communicating

Measure Code	COM-HVAC-WIFI		
Markets Commercial			
Program Types	Retrofit		
Categories Heating Ventilation and Air Conditioning			

Measure Description:

A Wi-Fi enabled communicating thermostat which allows remote set point adjustment and control via remote application. System requires an outdoor air temperature algorithm in the control logic to operate heating and cooling system.

Baseline Efficiency:

The baseline efficiency case is an HVAC system with either a manual or a programmable thermostat.

High Efficiency:

The high efficiency case is an HVAC system that has a Wi-Fi thermostat installed.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on residential study results, adjusted for commercial buildings.¹

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW	ΔMMBtu
$\begin{array}{c} E21C1a026\\ E21C1d028\\ E21C2a026\\ E21C2d028\\ E21C2a039\\ E21C3a039\\ E21C3d041 \end{array}$	Wi-Fi Thermostat	Electric	LBES Retro LBES DI SBES Retro SBES DI Muni Retro Muni DI	160.90	0.256	n/a
E21C3a040 E21C3d042 G21C1a016 G21C2a016	Wi-Fi Thermostat	Gas Muni Retro Muni DI LBES Retro – Gas SBES Retro – Gas		n/a	n/a	3.11
E21C3a041 E21C3d043	Wi-Fi Thermostat	Oil	Muni Retro Muni DI	n/a	n/a	3.11
E21C3a042 E21C3d044	Wi-Fi Thermostat	Propane	Muni Retro Muni DI	n/a	n/a	3.11

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW	ΔMMBtu
G21C1c020: G21C2c020	OMP Wi-Fi Thermostat	Gas	LBES Mid SBES Mid	n/a	n/a	3.11

Measure Life:

The measure life is 15 years.²

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFSP	CFwp
E21C1a026 E21C1d028	Wi-Fi Thermostat	Electric	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.346	0.000
E21C2a026 E21C2d028 E21C3a039 E21C3d041	Wi-Fi Thermostat	Electric	SBES Retro SBES DI Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.346	0.000
E21C3a040 E21C3d042 G21C1a016 G21C2a016	Wi-Fi Thermostat	Gas	Muni Retro Muni DI LBES Retro – Gas SBES Retro – Gas	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a041 E21C3d043	Wi-Fi Thermostat	Oil	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
E21C3a042 E21C3d044	Wi-Fi Thermostat	Propane	Muni Retro Muni DI	1.000	n/a	1.000	n/a	n/a	n/a	n/a
G21C1c020 G21C2c020	OMP Wi- Fi Thermostat	Gas	LBES Mid SBES MID	1.000	n/a	1.000	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% electric realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Summer and winter Coincidence Factors are estimated using demand allocation methodology described the Demand Impact Model.³

Energy Load Shape:

See Appendix 1 "Weighted HVAC- All Homes"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Program	FR	\mathbf{SO}_{P}	SO_{NP}	NTG
G21C1c020 G21C2c020	OMP Wi-Fi Thermostat	LBES Mid SBES Mid	0.237	0.07	0	0.86

Revision History:

Revision Number	Revision Date	Description
110	12/2/2022	Added new C&I OMP Measures

Endnotes:

1 : Navigant Consulting, September 2018. Wi-Fi Thermostat Impact Evaluation--Secondary Research Study Memo. https://ma-eeac.org/wp-content/uploads/Wi-Fi-Thermostat-Impact-Evaluation-Secondary-Literature-Study_FINAL.pdf The residential savings values for Wi-Fi communicating thermostats recommended in the 2018 Secondary Research Study memo are applied to the commercial measures in this chapter as it has not been possible to document savings from commercial Wi-Fi communicating measures. The residential values are not scaled up as the savings from the commercial measures are expected to be very low.

2 : Assumed to have the same lifetime as a regular programmable thermostat. Environmental Protection Agency, 2010. Life Cycle Cost Estimate for ENERGY STAR Programmable Thermostat.

3: Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-

eeac.org/wordpress/wpcontent/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

2.48. Unitary Air Conditioner

Measure Code	COM-HVAC-UAC
Markets	Commercial
Program Types	Lost Opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

This measure promotes the installation of high efficiency unitary air conditioning equipment in lost opportunity applications. Air conditioning (AC) systems are a major consumer of electricity and systems that exceed baseline efficiencies can save considerable amounts of energy. This measure applies to air, water, and evaporatively-cooled unitary AC systems, both single-package and split systems.

Baseline Efficiency:

The baseline efficiency case for new installations assumes compliance with the efficiency requirements as mandated by New Hampshire State Building Code.

High Efficiency:

The high efficiency case assumes the HVAC equipment meets or exceeds the Consortium for Energy Efficiency's (CEE) specification. This specification results in cost-effective energy savings by specifying higher efficiency HVAC equipment while ensuring that several manufacturers produce compliant equipment. The CEE specification is reviewed and updated annually to reflect changes to the ASHRAE and IECC energy code baseline as well as improvements in the HVAC equipment technology. Equipment efficiency is the rated efficiency of the installed equipment for each project.

Algorithms for Calculating Primary Energy Impact:

For units with cooling capacities less than 65 kBtu/h:

 $\Delta kWh = (kBtu/h) (1/ SEER_{BASE} - 1/ SEER_{EE}) (EFLH_{Cool})$

 $\Delta kW = kBtu/h)(1EER_{BASE}-1/EER_{EE})$

For units with cooling capacities equal to or greater than 65 kBtu/h and IEER or available:

 $\Delta kWh = (kBtu/h) (1/IEER_{BASE} - 1/IEER_{EE}) (EFLH_{Cool})$

 $\Delta kW = (kBtu/h) (1/ IEER_{BASE} - 1/ IEER_{EE})$

Where:

 $\Delta kWh = Gross annual kWh savings from the measure$

 $\Delta kW = Gross$ connected kW savings from the measure

kBtu/h = Capacity of the cooling equipment in kBtu per hour (1 ton of cooling capacity equals 12 kBtu/h).

 $SEER_{BASE}$ = Seasonal Energy Efficiency Ratio of the baseline equipment

SEER_{EE} = Seasonal Energy Efficiency Ratio of the energy efficient equipment

 $EFLH_{Cool} = Cooling$ equivalent full load hours. If building type is available, use EFLH value from appendix 2. If not, use EFLH value of 755. ¹

IEER_{BASE} = Integrated Energy Efficiency Ratio of the baseline equipment*

 $IEER_{EE}$ = Integrated Energy Efficiency Ratio of the energy efficient equipment

Hours_{Cool} = Annual Cooling Hours

*If converting from SEER, please use the following equation: $EER = -0.02 \times SEER^2 + 1.12 \times SEER$. 1

The baseline efficiency case for new installations assumes compliance with the efficiency requirements as mandated by Federal Standards (10 CFR 431.97) or IECC 2018²

Measure Life:

The measure life is 12 years.¹

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RR _{WP}	CFSP	СЕмь
E21C1b049	Unitary Air Conditioner	LBES New	1.000	0.999	n/a	1.000	1.000	0.342	0.000
E21C2b049	Unitary Air Conditioner	SBES New	1.000	1.000	n/a	1.000	1.000	0.342	0.000
E21C3b080	Unitary Air Conditioner	Muni New	1.000	1.000	n/a	1.000	1.000	0.342	0.000
E21C1c007	Midstream Unitary Air Conditioners	LBES Midstream	1.000	1.000	n/a	1.000	1.000	0.342	0.000

BC Measure ID	Measure Name	Program	ISR	RRE	RR _{NE}	RRSP	RR _{WP}	CFSP	CFwp
E21C2c007	Midstream Unitary Air Conditioners	SBES Midstream	1.000	1.000	n/a	1.000	1.000	0.342	0.000

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A summer coincidence factor of 33% is utilized.²

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Electric Cooling Unitary Equipment".

Impact Factors for Calculating Net Savings:

(Upstream/Midstream Only):4

BC Measure ID	Measure Name	Program	FR	SOP	SONP	2021 NTG
E21C1c007 E21C2c007	Midstream Unitary Air Conditioners	LBES Midstream SBES Midstream	0.225	0.085	0.000	0.86

Revision History:

Revision Number	Date	Revision
54	1/14/2022	Updated baseline table for clarity and to reference most recent code.
69	3/1/2022	Added EFLH reference to Appendix 2
151	12/1/2022	Updated baseline values to align with 2023 Federal Standards update. Added default value for EFLH where building type is not available.

Endnotes:

1 : KEMA((2011). C&I Unitary AC Loadshape Project - Final Report. KEMA_2011_CI Unitary HVAC Load Shape Project

2 : IECC (2018) https://codes.iccsafe.org/content/iecc2018

3 : KEMA, August 2011. C&I Unitary HVAC Loadshape Project.

https://neep.org/sites/default/files/resources/NEEP_HVAC_Load_Shape_Report_Final_August2_0.pdf **4** : NMR, DNV GL, and Tetra Tech, August 2018. Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study. Prepared for Massachusetts Program Administrators. http://ma-eeac.org/wordpress/wp-content/uploads/TXC_49_CI-FR-SO-Report_14Aug2018.pdf

2.49. VRF Systems

Measure Code	COM-HVAC-VRFS2
Markets	Commercial
Program Types	Lost Opportunity
Categories	Heating Ventilation and Air Conditioning

Measure Description:

This measure includes in the installation of high-efficiency variable flow refrigerant (VRF) heat pumps.

Baseline Efficiency:

The baseline is a code compliant VRF heat pump unit. Details regarding heat pump baseline efficiencies based on capacity and type are provided in a tabular format along with the savings algorithms.

High Efficiency:

The high efficiency case is the site-specific VRF heat pump unit.

Algorithms for Calculating Primary Energy Impact:

The savings for this measure are attributable to the increase in nameplate efficiency between the baseline and installed units.

The algorithm for calculating electric demand savings is:

 $\Delta kW = Cap_{cool} \times \left(\frac{1}{EER_{BASE}} - \frac{1}{EER_{EE}}\right)$

Where:

 ΔkW = Gross annual demand savings for VRF unit Cap_{cool} = Cooling capacity (in kBtu/h) of the energy efficient VRF unit, from equipment specifications EER_{BASE} = Energy Efficiency Ratio of the baseline VRF equipment

 EER_{EE} = Energy Efficiency Ratio of the energy efficient VRF unit, from equipment specifications

The algorithm for calculating annual electric energy savings is:

 $\Delta kWh = \Delta kWh_{cool} + \Delta kWh_{heat}$

For equipment < 65,000 Btu/hr cooling:

$$\Delta kWh_{cool} = Cap_{cool} \times \left(\frac{1}{SEER_{BASE}} - \frac{1}{SEER_{EE}}\right) \times EFLH_{cool}$$

For equipment >= 65,000 Btu/hr cooling:

$$\Delta kWh_{cool} = Cap_{cool} \times \left(\frac{1}{EER_{BASE}} - \frac{1}{EER_{EE}}\right) \times EFLH_{cool}$$

For equipment < 65,000 Btu/hr cooling

$$\Delta kWh_{heat} = Cap_{heat} \times \left(\frac{1}{HSPF_{BASE}} - \frac{1}{HSPF_{EE}}\right) \times EFLH_{heat}$$

For equipment >= 65,000 Btu/hr cooling

$$\Delta kWh_{heat} = \frac{Cap_{heat}}{3.412} \times \left(\frac{1}{COP_{BASE}} - \frac{1}{COP_{EE}}\right) \times EFLH_{heat}$$

Where:

 $\Delta kWh_{cool} = \text{Gross annual cooling savings for VRF unit}$

 $\Delta kWh_{heat} = \text{Gross annual heating savings for VRF unit}$

 Cap_{cool} = Cooling capacity (in kBtu/h) of the energy efficient VRF unit, from equipment specifications Cap_{heat} = Heating capacity (in kBtu/h) of the energy efficient VRF unit, from equipment specifications.

SEER_{BASE}= Seasonal Energy Efficiency Ratio of baseline VRF unit

SEER_{EE}= Seasonal Energy Efficiency Ratio of energy efficient VRF unit, from equipment specifications

*EER*_{BASE} Energy Efficiency Ratio of baseline VRF equipment EEREE Energy Efficiency Ratio of energy efficient VRF unit

HSPF_{BASE=} Heating Seasonal Performance Factor of baseline VRF unit

 $HSPF_{EE}$ = Heating Seasonal Performance Factor of energy efficient VRF unit, from equipment specifications

 COP_{BASE} = Coefficient of performance in heating mode of baseline VRF equipment COP_{EE} = Coefficient of performance in heating mode of energy efficient VRF unit

 $EFLH_{cool}$ =Where building type is available, refer to appendix 2. Where it is unavailable, use 755 hrs/ year for cooling.

 $EFLH_{heat}$ = Where building type is available, refer to appendix 2. Where it is unavailable, use 1,329 hrs/ year for heating.¹

Cooling Mode Baseline Efficiencies per Federal Standards 10 CRF 431.97 and IECC 2018

VRF System Type	Size Category	Subcategory or rating condition	Min efficiency Cooling Mode Value ⁴
	<65,000 Btu/h	All	13.0 SEER
	³ 65,000 Btu/h and <135,000 Btu/h	Electric resistance or none	11.2 EER
	³ 65,000 Btu/h and <135,000 Btu/h	All other heating	11.0 EER
Air Cooled	³ 135,000 Btu/h and <240,000 Btu/h	Electric resistance or none	11.0 EER
	³ 135,000 Btu/h and <240,000 Btu/h	All other heating	10.8 EER
	³ 240,000 Btu/h < 760,000 Btu/h	Electric resistance or none	10.0 EER
	³ 240,000 Btu/h < 760,000 Btu/h	All other heating	9.8 EER

VRF Heat Pump Cooling Mode Baseline Efficiencies per 10 CRF 431.97 and IECC 2018

VRF System Type	Size Category	Subcategory or rating condition	Min efficiency Cooling Mode Value ⁴
Air Cooled	<65,000 Btu/h	All	13.0 SEER
	³ 65,000 Btu/h and <135,000 Btu/h	Electric resistance or none	11.0 EER
	³ 65,000 Btu/h and <135,000 Btu/h	All other heating	10.8 EER
	³ 135,000 Btu/h and <240,000 Btu/h	Electric resistance or none	10.6 EER

VRF System Type	Size Category	Subcategory or rating condition	Min efficiency Cooling Mode Value ⁴
	³ 135,000 Btu/h and <240,000 Btu/h	All other heating	10.4 EER
	³ 240,000 Btu/h < 760,000 Btu/h	Electric resistance or none	9.5 EER
	³ 240,000 Btu/h < 760,000 Btu/h	All other heating	9.3 EER
	<17,000 Btu/hr	Without heat recovery	12.0 EER
	<17,000 Btu/hr	With Heat recovery	11.8 EER
Water Cooled	>=17,000 and <65,000 Btu/h	All	12.0 EER
	³ 65,000 Btu/h and <135,000 Btu/h	All	12.0 EER
	³ 135,000 Btu/h and <760,000 Btu/h	Without Heat recovery	10. EER
	³ 135,000 Btu/h and <760,000 Btu/h	With heat recovery	9.8 EER

VRF Heat Pump Heating Mode Baseline Efficiencies

VRF System Type	Size Category	Subcategory or rating condition	Min efficiency Cooling Mode Value ⁵
	<65,000 Btu/h (cooling capacity)	All	8.2HSPF
Air Cooled	³ 65,000 Btu/h and <135,000 Btu/h (cooing capacity)	All	3.3 COP _H
	³ 135,000 Btu/h < 760,000 Btu/h (cooling capacity)	All	3.2 COP _H
Water Cooled	<17,000 Btu/h (cooling capacity)	All	4.2 COP _H

VRF System Type	Size Category	Subcategory or rating condition	Min efficiency Cooling Mode Value ⁵
	³ 17,000 Btu/h <65,000 Btu/h (cooling capacity)		
	³ 65,000 Btu/h <135,000 Btu/h (cooling capacity)	All	4.2 COP _H
	³ 135,000 Btu/h and <760,000 Btu/h (cooling capacity)	All	3.9 COP _H

Measure Life:

The measure life is 12 years.²

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СҒ _{WP}
E21C1c008 E21C2c008	Midstream VRF	LBES Midstream SBES Midstream	1.000	1.000	n/a	1.000	1.000	0.342	0.000

In-Service Rates:

All installations have a 100.0% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All installations have a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

The summer coincidence factor is 34.2% and the winter coincidence factor is $0\%^3$

Energy Load Shape:

See Appendix 1 – "Central Heat Pump".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

(Upstream/Midstream Only)⁴

BC Measure ID	Measure Name	Program	FR	SOP	SONP	2021 NTG
E21C1c008 E21C2c008	Midstream VRF	LBES Midstream SBES Midstream	0.225	0.085	0.000	0.860

Revision History:

Revision Number	Date	Description
150	12/1/2022	Updated baseline tables to include capacity and subcategory. Update EFLH to refer to appendix 2 where possible and included default values for where building type is not available. Updated algorithms to reference correct performance metrics.

Endnotes:

1 : KEMA((2011). C&I Unitary AC Loadshape Project - Final Report. KEMA_2011_CI Unitary HVAC Load Shape Project

2 : Energy & Resource Solutions, November. Measure Life Study. Prepared for The Massachusetts Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities ERS.pdf

3 : Coincidence Factors are from 2011 NEEP HVAC Loadshape Study Table 0-5 (ISO_NE on Peak for NE-North)

4 : NMR, DNV GL, and Tetra Tech, August 2018. Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study. Prepared for Massachusetts Program Administrators. http://ma-eeac.org/wordpress/wp-content/uploads/TXC_49_CI-FR-SO-Report_14Aug2018.pdf

2.50. Faucet Aerators

Measure Code	COM-HW-FA			
Markets Commercial				
Program Types Lost Opportunity				
Categories	Hot Water			

Measure Description:

Installation of a faucet aerator with a flow rate of 1.5 GPM or less on an existing faucet with high flow in a commercial setting.

Baseline Efficiency:

The baseline efficiency case is an existing faucet aerator with Federal Standard flow rate of 2.2 GPM¹

High Efficiency:

The high efficiency case is a low flow faucet aerator with EPA WaterSense² specified maximum flow rate of 1.5 GPM.

Algorithms for Calculating Primary Energy Impact:

Unit savings are calculated using the Federal Energy Management Program ("FEMP") Energy Cost Calculator³. kW savings are calculated using the demand impact model.⁴

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW	ΔMMBtu
$\begin{array}{c} E21C1a028\\ E21C1b031\\ E21C1d030\\ E21C2a028\\ E21C2b031\\ E21C2d030\\ E21C2d030\\ E21C3a044\\ E21C3b045\\ E21C3d046\\ \end{array}$	Faucet Aerator	Electric	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	309	0.01	n/a
E21C1c060 E21C2c060	OMP Faucet Aerator	Electric	LBES Mid SBES Mid	309	0.01	n/a
E21C3a045 E21C3b046	Faucet Aerator	Gas	LBES Retro	n/a	n/a	1.7

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW	ΔMMBtu
E21C3d047 G21C1a005 G21C1b017 G21C2a005 G21C2b017			LBES New LBES DI LBES Retro LBES New SBES DI SBES New			
G21C1c016 G21C1c016	OMP Faucet Aerator	Gas	LBES Mid SBES Mid	n/a	n/a	1.7
E21C3a046 E21C3b047 E21C3d048	Faucet Aerator	Oil	Muni Retro Muni New Muni DI	n/a	n/a	1.7
E21C3a047 E21C3b048 E21C3d049	Faucet Aerator	Propane	Muni Retro Muni New Muni Gas	n/a	n/a	1.7

Measure Life:

The measure life for a faucet aerator is 10 years.⁵

Other Resource Impacts:

There are deemed water savings of 5,460 gallons/unit.^{3.}

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒ
E21C1a028	Faucet Aerator	Electric	LBES Retro LBES New LBES DI	1.00	0.99	1.00	1.00	1.00	0.31	0.81
E21C3a045	Faucet Aerator	Gas	LBES Retro LBES New LBES DI	1.00	n/a	0.99	n/a	n/a	n/a	n/a
E21C3a046	Faucet Aerator	Oil	LBES Retro	1.00	n/a	0.99	n/a	n/a	n/a	n/a

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RR _{SP}	RRwp	CFSP	CFwp
			LBES New LBES DI							
E21C3a047	Faucet Aerator	Propane	LBES Retro LBES New LBES DI	1.00	n/a	0.99	n/a	n/a	n/a	n/a
E21C1b031 E21C1d030 E21C2a028 E21C2b031 E21C2d030 E21C3a044 E21C3b045 E21C3d046	Faucet Aerator	Electric	SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	1.00	1.00	1.00	1.00	1.00	0.31	0.81
E21C1c060 E21C2c060	Faucet Aerator	Electric	LBES Mid SBES Mid	1.00	1.00	1.00	1.00	1.00	0.31	0.81
E21C3b046 E21C3d047 G21C1a005 G21C1b017 G21C2a005 G21C2b017	Faucet Aerator	Gas	LBES Retro LBES New SBES Retro SBES New	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1c016 G21C1c016	Faucet Aerator	Gas	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3b047 E21C3d048	Faucet Aerator	Oil	Muni Retro Muni New Muni Gas	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3b048 E21C3d049	Faucet Aerator	Propane	Muni Retro Muni New Muni Gas	1.00	n/a	1.00	n/a	n/a	n/a	n/a

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.⁶

Coincidence Factors:

Summer and winter coincidence factors of 31% and 81% have been utilized per the MA demand impact $model^{4}$.

Energy Load Shape:

For electric measures, see Appendix 1 C&I Load Shapes "Water Heater - Electric".

For non-electric measures, see Appendix 1 C&I Load Shapes "Non- Electric Measures"

For non-electric measures, see Appendix 1 C&I Load Shapes "Non- Electric Measures"

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

BC Measure ID	Measure Name	Fuel Type	Program	FR	SOP	SO _{NP}	NTG
E21C1c060 E21C2c060	OMP Faucet Aerator	Electric	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%
G21C1c016 G21C1c016	OMP Faucet Aerator	Gas	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%

Revision History:

Revision Number	Revision Date	Description
106	12/1/22	Added OMP Measures

Endnotes:

1 : In 1998, the Department of Energy adopted a maximum flow rate standard of 2.2 gpm at 60 psi for all faucets: 63 Federal Register 13307; March 18, 1998. https://www.epa.gov/sites/production/files/2017-02/documents/ws-specification-home-final-suppstatement-v1.0.pdf

2 : WaterSense: Bathroom Faucets. https://www.epa.gov/watersense/bathroom-faucets

3 : Federal Energy Management Program ("FEMP") Energy Cost Calculator for Faucets and Showerheads. Available at: https://www.energy.gov/eere/femp/energy-cost-calculator-faucets-andshowerheads-0. On average, faucets are assumed to run 30 minutes per day, 260 days per year. Actual usage values should be used, when known, in lieu of default savings values

4 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wordpress/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

5 : Natural Gas Energy Efficiency Potential in Massachusetts. Prepared for GasNetworks, GDS Associates, April 2009. http://ma-eeac.org/wordpress/wp-content/uploads/5_Natural-Gas-EE-Potenial-in-MA.pdf

6 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

2.51. Pre-Rinse Spray Valve

Measure Code	COM-HW-PRSV
Markets	Commercial
Program Types	Retrofit/Lost opportunity
Categories	Hot Water

Measure Description:

Pre-Rinse Spray Valve: Retrofitting existing standard spray nozzles in locations where service water is supplied by hot water heater with new low flow pre-rinse spray nozzles with an average flow rate of 1.6 GPM.

Baseline Efficiency:

Pre-Rinse Spray Valve, Gas: The baseline efficiency case is an existing efficiency spray valve.

High Efficiency:

Pre-rinse Spray Valve, Gas: The high efficiency case is a low flow pre-rinse spray valve with an average flow rate of 1.6 GPM. ¹

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on study results. ^{2 3}

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	∆MMBtu
$\begin{array}{c} E21C1a040\\ E21C1b046\\ E21C1d040\\ E21C2a040\\ E21C2b046\\ E21C2d040\\ E21C2d040\\ E21C3a075\\ E21C3b074\\ E21C3d075\\ \end{array}$	Pre-Rinse Spray Valve	Electric	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	126 kWh for grocery and 957 kWh for non- grocery facility type	0.031 for grocery .233 for non- grocery
E21C3a076 E21C3b075 E21C3d076 G21C1a009 G21C1b020 G21C2a009 G21C2b020	Pre-Rinse Spray Valve	Gas	Muni Retro Muni New Muni DI LBES Retro LBES New SBES Retro SBES New		11.4

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔMMBtu
G21C1c006 G21C2c006			LBES Mid SBES Mid		
E21C3a077 E21C3b076 E21C3d077	Pre-Rinse Spray Valve,	Oil	LBES Retro SBES Retro Muni Retro		11.4
E21C3a078 E21C3b077 E21C3d078	Pre-Rinse Spray Valve	Propane	LBES Retro SBES Retro Muni Retro		11.4
G21C1c018 G21C2c018	OMP Pre-Rinse Spray Valve	Gas	LBES Mid SBES Mid		11.4
E21C1c062 E21C2c062	OMP Pre-Rinse Spray Valve	Electric	LBES Mid SBES Mid	126 kWh for grocery and 957 kWh for non- grocery facility type	0.031 for grocery .233 for non- grocery

Measure Life:

The measure life is 8 years.²

Other Resource Impacts:

There are water savings of 6,410 gallons per unit.²

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1a040 E21C1b046 E21C1d040	Pre-Rinse Spray Valve	Electric	LBES Retro LBES New LBES DI	1.00	0.99	1.00	1.00	1.00	0.52	1.00

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}		CF _{SP}	CF_{WP}
G21C1a009 G21C1b020	Pre-Rinse Spray Valve	Gas	LBES Retro LBES New	1.00	n/a	0.99	n/a	n/a		n/a	n/a
E21C2a040 E21C2b046 E21C2d040 E21C3a075 E21C3b074 E21C3d075	Pre-Rinse Spray Valve	Electric	SBES Retro SBES New SBES DI Retro Muni New Muni DI	1.00	1.00	1.00	1.00	1.00		0.52	1.00
E21C3a076 E21C3b075 E21C3d076 G21C2a009 G21C2b020 G21C2c006	Pre-Rinse Spray Valve	Gas	Muni Retro Muni New Muni DI SBES Retro SBES New LBES Mid SBES Mid	1.00	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a077 E21C3b076 E21C3d077	Pre-Rinse Spray Valve,	Oil	Muni New Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a		n/a	n/a
E21C3a078 E21C3b077 E21C3d078	Pre-Rinse Spray Valve	Propane	Muni New Muni Retro Muni DI	1.00	n/a	1.00	n/a	n/a		n/a	n/a
G21C1c018 G21C2c018	OMP Pre- Rinse Spray Valve	Gas	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C1c062 E21C2c062	OMP Pre- Rinse	Electric	LBES Mid	1.00	1.00	1.00	1.00	1.00		0.52	1.00

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
	Spray Valve		SBES Mid							

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise. The LBES program uses a realization rate of 99.9% from a 2015 impact evaluation on commercial and industrial programs.⁵

Coincidence Factors:

A summer coincidence factor of 52% and a winter coincidence factor of 100% is utilized.⁵

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

6

BC Measure ID	Measure Name	Program	FR	${ m SO}_{ m P}$	$\mathrm{SO}_{\mathrm{NP}}$	NTG
G21C1c006 G21C2c006 E21C1c062 <i>E21C2c062</i> G21C1c018 G21C2 c018	Pre Rinse Spray Valve	LBES Mid SBES Mid	0.237	0.07	0	0.83
E21C1c062 <i>E21C2c062</i> G21C1c018 G21C2 c018	OMP, Pre-Rinse Spray valve	LBES Mid SBES Mid	0.237	0.07	0	0.86

Revision History:

Revision Number	Revision Date	Description
107	12/1/2022	Added new entries for C&I online marketplace measures :E21C1c062, E21C2c062,G21C1c018, G21C2 c018

Endnotes:

1 : Adopted the Massachusetts program administrator internal analysis.

2 : Impact Evaluation of Massachusetts Prescriptive Gas Pre-Rinse Spray Valves, DNV GL, November 2014. http://ma-eeac.org/wordpress/wp-content/uploads/Prescriptive-Gas-Pre-Rinse-Spray-Valve-Measure-Impact-Evaluation.pdf

3 : Connecticut Program Savings Document 2020. Measure 3.2.1: Water-Saving Measures.

4 : DNV GL, September 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation. Prepared for NH Electric and Gas Utilities.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

5 : Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-eeac.org/wp-content/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

6 : NMR Group, Inc. (2018). Massachusetts Sponsors' Commercial and Industrial Free-ridership and Spillover Study. 2018_NMR_CI FR-SO Report

2.52. Showerhead

Measure Code	COM-HW-SH	
Markets	Commercial	
Program Types	Retrofit	
Categories	Hot Water	

Measure Description:

Thermostatic Shut-Off Valve: Installation of a stand-alone thermostatic shut-off valve on standard flow showerhead.

Low-Flow Showerhead, Electric, Gas, Oil, Propane: Installation of a low-flow showerhead with a flow rate of 1.5 GPM or less.

Baseline Efficiency:

Measure Name	Baseline Equipment			
Thermostatic Shut-Off Valve, stand alone	Existing standard-flow shower head (2.5 GPM) with no thermostatic shut off valve.			
Low-Flow Shower Head with Integrated thermostatically actuated valve	Existing standard-flow showerhead (2.5 GPM) with no thermostatic shut-off valve.			
Low-Flow Shower Head	The baseline efficiency case is a 2.5 GPM showerhead.			

High Efficiency:

Measure	High Efficiency Case			
Thermostatic Shut-Off Valve, Stand Alone	The high efficiency case is a standard flow showerhead (2.5 GPM) with the addition of a stand-alone thermostatic shut-off valve. (The "Lady Bug")			
Low-Flow Showerhead with Integrated Thermostatic Valve	The high efficiency case is a low-flow showerhead (1.5 GPM) with an integrated thermostatically actuated valve.			
Low-Flow Showerhead	The high efficiency case is a low-flow showerhead (1.5 GPM).			

Algorithms for Calculating Primary Energy Impact:

Low-Flow Showerhead with Thermostatic Valve: Unit savings are deemed based on the National Grid Shower Start Savings Spreadsheet $.^1$

kW savings are calculated using the demand impact model.²

Low-Flow Showerhead, Unit savings are deemed.³

Low-Flow Showerhead with integrated thermostatic valve, Unit savings are deemed ⁴

BC Measure ID	Measure Name	Fuel Type	Program	ΔkWh	ΔkW	ΔMMBtu
G21C1a006 G21C1b018 G21C2a006 G21C2b018	Thermostatic Shut-Off Valve	Gas	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	n/a	n/a	0.33
G21C1c013 G21C2c013	OMP Thermostatic Shut-Off Valve	Gas	LBES Mid SBES Mid	n/a	n/a	0.34
E21C1a033 E21C1b044 E21C1d033 E21C2a033 E21C2b044 E21C2d033 E21C3a056 E21C3b066 E21C3d056	Thermostatic Shut-Off Valve	Electric	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	69	0.02	N/a

E21C1c059 E21C2c059	OMP Thermostatic Shut-Off Valve	Electric	LBES Mid SBES Mid	69	0.02	n/a
E21C3a058 E21C3b068 E21C3d058	Thermostatic Shut-Off Valve	Oil	Muni Retro Muni New Muni DI	n/a	n/a	0.33
E21C3a059 E21C3b069 E21C3d059	Thermostatic Shut-Off Valve	Propane	Muni Retro Muni New Muni DI	n/a	n/a	0.33
E21C1a034 E21C1b045 E21C1d034 E21C2a034 E21C2b045 E21C2d034 E21C2d034 E21C3a060 E21C3b070 E21C3d060	Low-Flow Showerhead	Electric	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	507	0.09	n/a
E21C1c057 E21C2c057	OMP Low-Flow Showerhead	Electric	LBES Mid SBES Mid	507	0.09	n/a
G21C1a007 G21C1b019 G21C2a007 G21C2b019	Low-Flow Showerhead	Gas	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro	n/a	n/a	2.65

			Muni New Muni			
G21C1c014 G21C2c014	OMP Low-Flow Showerhead	Gas	LBES Mid SBES Mid	n/a	n/a	2.65
E21C3a062 E21C3b072 E21C3d062	Low-Flow Showerhead	Oil	Muni Retro Muni New Muni DI	n/a	n/a	2.65
E21C3a063 E21C3b073 E21C3d063	Low-Flow Showerhead	Propane	Muni Retro Muni New Muni DI	n/a	n/a	2.65
G21C1c015 G21C2c015	OMP Low-Flow Shower Head with Integrated Thermostatic Valve	Gas	LBES Mid SBES Mid	N/a	N/a	1.41
E21C1c058 E21C2c058	OMP Low-Flow Shower Head with Integrated Thermostatic Valve	Electric	LBES Mid SBES Mid	183	0.04	n/a

Measure Life:

The measure life for all Showerheads is 10 years.⁵

The measure life for a stand alone thermostatic shut-off valve is 15 years.⁶

Other Resource Impacts:

Low-Flow Showerhead With Thermostatic Valve: Annual water savings of 558 gallons per unit.¹

Low-Flow Showerhead, Electric, Gas, Oil, Propane: Annual water savings of 7,300 gallons per unit.³

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СЕтир
G21C1a006 G21C1b018 G21C2a006 G21C2b018	Thermostatic Shut-Off Valve	Gas	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1c013 G21C2c013	OMP Thermostatic Shut-Off Valve	Gas	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C1a033 E21C1b044 E21C1d033 E21C2a033 E21C2b044 E21C2d033 E21C3a056 E21C3b066 E21C3d056	Thermostatic Shut-Off Valve	Electric	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	1.00	1.00	n/a	1.00	1.00	0.31	0.81
E21C1c059 E21C2c059	OMP Thermostatic Shut-Off Valve	Electric	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.31	0.81

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RR _{SP}	RRwp	CF _{SP}	СҒмр
E21C3a058 E21C3b068 E21C3d058	Thermostatic Shut-Off Valve	Oil	Muni Retro Muni New Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a059 E21C3b069 E21C3d059	Thermostatic Shut-Off Valve	Propane	Muni Retro Muni New Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C1a034 E21C1b045 E21C1d034 E21C2a034 E21C2b045 E21C2d034 E21C3a060 E21C3b070 E21C3d060	Low-Flow Showerhead	Electric	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI Muni Retro Muni New Muni DI	1.00	1.00	n/a	1.00	1.00	0.31	0.81
E21C1c057 E21C2c057	OMP Low-Flow Showerhead	Electric	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.31	0.81
G21C1a007 G21C1b019 G21C2a007 G21C2b019	Low-Flow Showerhead	Gas	LBES Retro LBES New LBES DI SBES Retro SBES New SBES DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a

BC Measure ID	Measure Name	Fuel Type	Program	ISR	RRE	RR _{NE}	RRSP	RRwp	CFsp	СҒмр
			Muni Retro Muni New Muni							
G21C1c014 G21C2c014	OMP Low-Flow Showerhead	Gas	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a062 E21C3b072 E21C3d062	Low-Flow Showerhead	Oil	Muni Retro Muni New Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C3a063 E21C3b073 E21C3d063	Low-Flow Showerhead	Propane	Muni Retro Muni New Muni DI	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1c015 G21C2c015	OMP Low-Flow Shower Head with Integrated Thermostatic Valve	Gas	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
E21C1c058 E21C2c058	OMP Low-Flow Shower Head with Integrated Thermostatic Valve	Electric	LBES Mid SBES Mid	1.00	1.00	n/a	1.00	1.00	0.31	0.81

In-Service Rates:

All programs have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Summer and winter coincidence factors of 31% and 81% have been utilized per the MA demand impact model^{2.}

Energy Load Shape:

For electric measures, see Appendix 1 C&I Load Shapes "Water Heater - Electric".

For non-electric measures, see Appendix 1 C&I Load Shapes "Non- Electric Measures"

BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
G21C1c015 G21C2c015 E21C1c058 E21C2c058	OMP Low-Flow Shower Head with Integrated Thermostatic Valve	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%
G21C1c013 G21C2c013 E21C1c059 E21C2c059	OMP Thermostatic Valve	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%
G21C1c014 G21C2c014 E21C1c057 E21C2c057	OMP Low-Flow Shower Head	LBES Mid SBES Mid	22.5%	8.5%	0.0%	86%

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

Revision History:

Revision Number	Revision Date	Description
105	12/1/2022	Added new LBES Mid and SBES Mid measures for Thermostatic valve, low-flow shower head with integrated thermostatic valve, and low-flow shower head.
111	12/1/2022	Updated measure life for standalone thermostatic valve

Endnotes:

1: <u>National_Grid_2014_ShowerStart_Savings_Final_2015-2-9 (1)</u>

2: Navigant Consulting, 2018. RES1 Demand Impact Model Update. http://ma-

eeac.org/wordpress/wpcontent/uploads/RES-1-FINAL-Comprehensive-Report-2018-07-27.pdf

3 : Federal Energy Management Program ("FEMP") Energy Cost Calculator for Faucets and

Showerheads. Available at: https://www.energy.gov/eere/femp/energy-cost-calculator-

faucetsandshowerheads-0. On average, showerheads are assumed to run 20 minutes per day, 365 days per year. Actual usage values should be used, when known, in lieu of default savings values.

4 : Guidehouse (2020) Comprehensive TRM Review https://api-plus.anbetrack.com/etrm-

gateway/etrm/api/v1/etrm/documents/60463491d38ce8bca0795e4b/view?authToken=93e861ad3053d0716f3757b0a5d06f096582c89051d4841798b9efda91a45e2ed41741970a88d6b70e556d22887b967a186d65c834bd4150666dd417f76a0e240d88a664318fe8

5 : Natural Gas Energy Efficiency Potential in Massachusetts. Prepared for GasNetworks, GDS Associates, April 2009. http://ma-eeac.org/wordpress/wp-content/uploads/5_Natural-Gas-EE-Potenial-inMA.pdf

 $\label{eq:constraint} \begin{array}{l} \textbf{6}: Guidehouse Inc~(2021) Comprehensive TRM Review https://api-plus.anbetrack.com/etrm-gateway/etrm/api/v1/etrm/documents/60463491d38ce8bca0795e4b/view?authToken=93e861ad3053d071~063757b0a5d06f096582c89051d4841798b9efda91a45e2ed41741970a88d6b70e556d22887b967a186d65c~834bd4150666dd417f76a0e240d88a664318fe8 \end{array}$

2.53. Water Heaters

Measure Code	COM-HW-WH
Markets	Commercial
Program Types	Lost Opportunity
Categories	Hot Water

Measure Description:

Installation of a heat pump hot water heater, indirect water heater, on demand tankless water heater, volume water heater or condensing water heater through the midstream channel.

Baseline Efficiency:

All Water Heaters: The baseline efficiency case assumes compliance with the efficiency requirements as mandated by New Hampshire Building Code. As described in the NH Building Code, energy efficiency must be met via compliance with the relevant International Energy Conservation Code (IECC).

BC ID	Measure Name	Baseline
E21C1c044 E21C2c044	Midstream <55 Gallon Heat Pump Water Heater	0.95 UEF Electric resistance water heater. ¹
E21C1c046 E21C2c046	Midstream Heat Pump Water Heater, 80 gallons	1.98 UEF Heat Pump water heater ²
E21C1c045 E21C2c045	Midstream Heat Pump Water Heater, 50 gallons	1.94 UEF Heat Pump water heater ³
G21C1c009 G21C2c009	Midstream Indirect Water Heater	Hot water boiler operating at 78% recovery efficiency. Additionally, a baseline storage water heater was assumed for purpose of estimating standby losses. ⁴
G21C1c010 G21C2c010	Midstream on Demand Tankless Water Heater	A code-compliant gas-fired storage water heater with $EF = 0.61.^5$
G21C1c011 G21C2c011	Midstream Volume Water Heater	A code specified 80% TE volume water heater.
G21C1c012 G21C2c012	Midstream Condensing Gas Water Heater	A code specified 80% TE water heater.

High Efficiency:

• Midstream Heat Pump Water Heater

- Midstream Indirect Water Heater: The high efficiency scenario is an indirect water heater with a Combined Appliance Efficiency (CAE) of 85% or greater.
- Midstream On Demand Tankless Water Heater, Gas: The high efficiency equipment is either a gas-fired instantaneous hot water heater with an Energy Factor of at least 0.90.
- Midstream Volume Water Heater, Gas: The high efficiency case is a volume water heater with a 94% TE
- Midstream Condensing Water Heater, Gas: The high efficiency case is a high efficiency stand alone commercial water heater with a thermal efficiency of 94% or greater and a capacity greater than 75,000 btu/h.

BC ID	Measure Name	High Efficiency Case
E21C1c044 E21C2c044	Midstream <55 Gallon Heat Pump Water Heater	UEF 3.2 or greater.
E21C1c046 E21C2c046	Midstream Heat Pump Water Heater, 80 gallons	UEF 3.2 or greater.
E21C1c045 E21C2c045	Midstream Heat Pump Water Heater, 50 gallons	UEF 3.6 or greater
G21C1c009 G21C2c009	Midstream Indirect Water Heater	The high efficiency scenario is an indirect water heater with a Combined Appliance Efficiency (CAE) of 85% or greater.
G21C1c010 G21C2c010	Midstream on Demand Tankless Water Heater	The high efficiency equipment is either a gas-fired instantaneous hot water heater with an Energy Factor of at least 0.90.
G21C1c011 G21C2c011	Midstream Volume Water Heater	The high efficiency case is a volume water heater with a 94% TE.
G21C1c012 G21C2c012	Midstream Condensing Gas Water Heater	The high efficiency case is a high efficiency standalone commercial water heater with a thermal efficiency of 94% or greater and a capacity greater than 75,000 btu/h.

Algorithms for Calculating Primary Energy Impact:

Unit savings are deemed based on vendor calculations.

BC Measure ID	Measure Name	Program	ΔkWh	ΔMMBtu	ΔMMBtu / Mbtuh
E21C1c044 E21C2c044	Midstream Heat Pump Water Heater, 120 gallons	LBES Mid SBES Mid	2,082		
E21C1c046 E21C2c046	Midstream Heat Pump Water Heater, 55-80 gallons	LBES Mid SBES Mid	1,171		
E21C1c045 E21C2c045	Midstream Heat Pump Water Heater, <55 gallons	LBES Mid SBES Mid	4,556		

BC Measure ID	Measure Name	Program	ΔkWh	ΔMMBtu	ΔMMBtu / Mbtuh
G21C1c009 G21C2c009	Midstream Indirect Water Heater	LBES Mid SBES Mid		19.0 ⁶	
G21C1c010 G21C2c010	Midstream on Demand Tankless Water Heater			8.9 ²	
G21C1c011 G21C2c011	Midstream Volume Water Heater	LBES Mid SBES Mid			0.6077 ²
G21C1c012 G21C2c012	Midstream Condensing Gas Water Heater	LBES Mid SBES Mid			0.1441 ²

Measure Life:

BC Measure ID	Measure Name	Program	Measure Life
E21C1c044 E21C2c044 E21C1c045 E21C2c045 E21C2c045	Midstream Heat Pump Water Heater, 120 gallons Midstream Heat Pump Water Heater, 80 gallons	LBES Mid SBES Mid	137
E21C1c046 E21C2c046	Midstream Heat Pump Water Heater, 50 gallons		
G21C1c009 G21C2c009	Midstream Indirect Water Heater:	LBES Mid SBES Mid	15 ⁸
G21C1c010 G21C2c010	Midstream on Demand Tankless Water Heater, Gas:	LBES Mid SBES Mid	20 ⁵
G21C1c011 G21C2c011	Midstream Volume Water Heater, Gas:	LBES Mid SBES Mid	15 ⁴
G21C1c012 G21C2c012	Midstream Condensing Gas Water Heater	LBES Mid SBES Mid	15 ⁴

Other Resource Impacts:

There are no other resource impacts identified for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СҒ _{wp}
E21C1c044 E21C2c044	Midstream Heat Pump Water Heater, 120 gallons	LBES Mid SBES Mid	1.00	1.00	n/a	n/a	n/a	0.413	0.747
E21C1c046 E21C2c046	Midstream Heat Pump Water Heater, 80 gallons	LBES Mid SBES Mid	1.00	1.00	n/a	n/a	n/a	0.413	0.747
E21C1c045 E21C2c045	Midstream Heat Pump Water Heater, 50 gallons	LBES Mid SBES Mid	1.00	1.00	n/a	n/a	n/a	0.413	0.747
G21C1c009 G21C2c009	Midstream Indirect Water Heater	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1c010 G21C2c010	Midstream on Demand Tankless Water Heater, Gas	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1c011 G21C2c011	Midstream Volume Water Heater, Gas	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a
G21C1c012 G21C2c012	Midstream Condensing Gas Water Heater	LBES Mid SBES Mid	1.00	n/a	1.00	n/a	n/a	n/a	n/a

Impact Factors for	Calculating Adj	justed Gross Savings:
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In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

A summer coincidence factor of 43.1% and a winter coincidence factor of 74.7% are utilized.

Energy Load Shape:

For heat pump water heaters, see Appendix 1 – "Water Heater - Heat Pump".

For all remaining water heaters, see Appendix 1 - "Water Heater - Natural Gas/Fuel Oil".

Impact Factors for Calculating Net Savings (Upstream/Midstream Only):

6,11

BC Measure ID	Measure Name	Progra m	FR	SOP	SO _N P	NTG
E21C1c044 E21C2c044 E21C1c045 E21C2c045 E21C1c046 E21C2c046	Midstream Heat Pump Water Heater, 120 gallons Midstream Heat Pump Water Heater, 80 gallons Midstream Heat Pump Water Heater, 50 gallons	LBES Mid SBES Mid	22.5%	8.5 %	0.0%	86%
G21C1c00 9 G21C2c00 9	Midstream Indirect Water Heater	LBES Mid SBES Mid	70.00 %	0.0 %	0.0%	30.00 %
G21C1c01 0 G21C2c01 0	Midstream on Demand Tankless Water Heater	LBES Mid SBES Mid	40.0%	0%	0.0%	60.00 %
G21C1c01 1 G21C2c01 1	Midstream Volume Water Heater	LBES Mid SBES Mid	40.0%	0%	0.0%	60.00 %
G21C1c01 2 G21C2c01 2	Midstream Condensing Gas Water Heater	LBES Mid SBES Mid	70.00 %	0%	0.0%	30.00 %

Revision History:

Revision Number	Revision Date	Description	
90	12/1/2022	Added values for midstream heat pump water heaters and updated references to NH building code.	

Endnotes:

1: 2018 IECC Code Table C404.2 'Minimum Performance of Water-Heating Equipment" https://codes.iccsafe.org/content/iecc2018/chapter-4-ce-commercial-energyefficiency#IECC2018_CE_Ch04_SecC404

2 : 2018 IECC Code Table C404.2 'Minimum Performance of Water-Heating Equipment" https://codes.iccsafe.org/content/iecc2018/chapter-4-ce-commercial-energy-

efficiency#IECC2018_CE_Ch04_SecC404

3 : 2018 IECC Code Table C404.2 'Minimum Performance of Water-Heating Equipment" https://codes.iccsafe.org/content/iecc2018/chapter-4-ce-commercial-energy-

efficiency#IECC2018_CE_Ch04_SecC404

4 : Title 10, Code of Federal Regulations, Part 430 - Energy Conservation Program for Consumer Products, Subpart C - Energy and Water Conservation Standards and Their Effective Dates. January 1, 2010; Energy Conservation standards for Residential Water Heaters, Direct Heating Equipment, and Pool Heaters: Final Rule, Federal Register, 75 FR 20112, April 16, 2010

5 : Title 10, Code of Federal Regulations, Part 430 - Energy Conservation Program for Consumer Products, Subpart C - Energy and Water Conservation Standards and Their Effective Dates. January 1, 2010; Energy Conservation standards for Residential Water Heaters, Direct Heating Equipment, and Pool Heaters: Final Rule, Federal Register, 75 FR 20112, April 16, 2010

6 : Savings for indirect water heaters are based on: KEMA, June 27, 2013. Impact Evaluation of 2011 Prescriptive Gas Measures Final Report.

7 : Navigant Consulting (2018). Water Heating, Boiler, and Furnace Cost Study (RES 19) Add-On Task Residential Water Heater Analysis Memo. 2018 Navigant Water Heater Analysis Memo

8 : GDS Associates, Inc. (2009). Natural Gas Energy Efficiency Potential in Massachusetts. Prepared for GasNetworks;

9 : Hewitt, D. Pratt, J. & Smith, G., December 2005. Tankless Gas Water Heaters: Oregon Market Status. Prepared for the Energy Trust of Oregon. https://www.energytrust.org/wp-

content/uploads/2016/11/051206_TanklessGasWaterHeaters0.pdf

10 : NMR, DNV GL, and Tetra Tech, August 2018. Massachusetts Sponsors' Commercial and Industrial Programs Free-ridership and Spillover Study. Prepared for Massachusetts Program Administrators.

http://ma-eeac.org/wordpress/wp-content/uploads/TXC_49_CI-FR-SO-Report_14Aug2018.pdf

11 : DNV GL, NMR, Tetra Tech (2018) Massachusetts Commercial and Industrial Upstream HVAC/Heat Pump and Hot Water NTG and Market Effects Indicator Study. https://ma-eeac.org/wp-content/uploads/TXC_35_Report_5Sep2018_FINAL.pdf

2.54. Lighting - Controls

Measure Code	COM-LTG-LC
Markets	Commercial
Program Types	Retrofit/Lost opportunity
Categories	Lighting

Measure Description:

This measure includes the installation of lighting controls in both lost-opportunity and retrofit applications. Occupancy sensors and daylight dimming controls are both included. Traffic-sensing occupancy sensors that control refrigerated case LEDs are also included as a separate section.

Baseline Efficiency:

The baseline efficiency case for retrofit applications is no controls.

The baseline efficiency case for new construction is code-compliant controls as mandated by the New Hampshire Building Code, which currently reflects IECC 2015 and ASHRAE Standard 90.1-2013.

The baseline efficiency case for refrigerated case LEDs is no controls.

High Efficiency:

The high efficiency case for retrofit applications is lighting fixtures connected to controls that reduce the pre-retrofit hours of operation.

The high efficiency case for new construction applications is lighting fixture controls that reduce the hours of operation further beyond code-compliant controls.

The high efficiency case for refrigerated case LEDs is traffic-sensing controls that are mounted on cases to dim case lighting from a high level to a low-power mode (assumed to be 25% of full power consumption) in less than 2 minutes when on traffic is sensed in the aisle.

Algorithms for Calculating Primary Energy Impact:

For retrofit applications:

 $\Delta kWh = Controlled_kW \times Hours_base \times (\%_sav)$

 $\Delta kW = (Controlled_kW)$

Where:

Controlled_kW = controlled fixture wattage

Hours_base = Total annual hours that the connected Watts operated in the pre-retrofit case (retrofit installations) or would have operated with code-compliance controls (new construction installations). use below table for hours only when site specific assumptions do not exist. ⁹

Building Type	Hours of Use
24x7 lighting	8,760
Automotive	4,056
Education	2,967
Grocery	5,468
Health Care	5,564
Hotel/Motel	3,064
Industrial	5,793
Large Office	4,098
Other	6,211*
Parking Lot/ Streetlights	6,887
Religious Building/ Convention Center	913
Restaurant	5,018
Retail	4,939
Small Office	3,748
Warehouse	5,667
Parking Garage	8,760

 $%_sav =$ percentage of kWh that is saved by utilizing this control measure, as shown in the study-informed deemed savings table below.¹⁰

Control Type	% Savings Factor
Lighting Controls – Daylighting Dimming	0.28

Control Type	% Savings Factor
Lighting Controls – Occupancy Sensor	0.24
Lighting Controls - Integral Dual Sensor	0.30
Lighting Controls - Integral Dual Sensors with Adaptive, Network-Capable Controls	0.35
Lighting Controls - Exterior Photocell	0.50

For lost opportunity applications:

 $\Delta kWh = Controlled kW \times (Hours base - Hours_ee)$

 $\Delta kW = (Controlled kW)$

Where:

Controlled_kW = controlled fixture wattage

Hours_base = total annual hours that the connected Watts would have operated with code-compliant controls

Hours_ee = total annual hours that the connected kW operate with controls implemented, as determined on a per-application basis.

For refrigerated case LED controls:

 $\Delta kWh = \Delta kWh_lights + \Delta kWh_refg$

 $\Delta kWh_lights = \Delta kW_lights \times Hours$

 $\Delta kW_lights = kW_hi - (0.85 \times kW_hi + 0.15 \times kW_lo)$

 $\Delta kWh_refg = \Delta kWh_lights \times 0.28 \times Eff_RS$

Where:

 ΔkWh_{lights} = the lighting equipment contribution to savings

 $\Delta kWh_refg = refrigeration interactive effects$

kW_hi = the high-level lighting power per case, with deemed values shown in the table below

kW_lo = the low-level lighting power per case, with deemed values shown in the table below

- Hours = the number of operating hours at the site, from application or deemed value shown in table below
- 0.85 = deemed fraction of time at high power¹¹
- 0.15 = deemed fraction of time at low power²
- 0.28 = unit conversion between kW and tons of refrigeration

 $Eff_RS = efficiency of typical refrigeration system, with deemed values based on the CT X1931-5 PSD Commercial Refrigeration Efficiency Study shown in the table below$

Input	System type	Deemed Value	Unit	Source	
	5' case side mounted	13	W		
LW h:	5' case center mounted	26	W	4	
kW_hi	6' case side mounted	16	W	4	
	6' case center mounted	32	W		
	5' case side mounted	8.5	W		
1 3 3 7 1	5' case center mounted	17	W	4	
kW_lo	6' case side mounted	11	W	4	
	6' case center mounted	21	W		
Hours, if not available from site	All	4,910	Hr/y r	4	
Eff_RS	Small business	1.87 for freezer system 1.05 for refrigerator system	kW/ ton	Converted from ACOP 1.88 for freezer at 3.35 for refrigerator system.	

Input	System type	Deemed Value	Unit	Source
	Large business	1.87 for freezer system 1.05 for refrigerator syste	kW/ ton	

Measure Life:

The table below provides measure life for control measures^{2,3}.

BC Measure ID	Measure Name	Program	Measure Life
E21C1a009			
E21C1d011			
E21C2a009	Daviliant Dimmina	LBES Retrofit, LBES DI, SBES Retrofit, SBES DI,	9
E21C2d011	Dayngnt Dimining	Daylight Dimming MES Retrofit, MES DI	
E21C3a009			
E21C3d011			
E21C1b009			
E21C2b009	Daylight Dimming	LBES New, SBES New, MES New	10
E21C3b009			
E21C1a014			
E21C1d016			
E21C2a014	Lighting Occupancy	LBES Retrofit, LBES DI, SBES Retrofit, SBES DI,	0
E21C2d016	Sensors	MES Retrofit, MES DI	9
E21C3a014			
E21C3d016			
E21C1b014			
E21C2b014	Lighting Occupancy Sensors		
E21C3b014	Sensors		

Other Resource Impacts:

Heating penalties for large C&I occupancy sensors are from a 12-month MA data logging study.⁴ Penalties for small business and municipal programs are from the 2018 MA small business lighting impact evaluation.⁵

BC Measure ID	Measure Name	Program	MMBtu/kWh	
E21C1a009				
E21C1b009	Daylight Dimming	LBES	-0.002728	
E21C1d011				
E21C2a009				
E21C2b009				
E21C2d011	Deulisht Dimerias	CDEC MES	0.004080	
E21C3a009	Daylight Dimming	SBES, MES	-0.004080	
E21C3b009				
E21C3d011				
E21C1a014				
E21C1b014	Lighting Occupancy Sensors	LBES	-0.002728	
E21C1d016				
E21C2a014				
E21C2b014				
E21C2d016	Lishting Opportunity Surgery	CDEC MEC	0.004090	
E21C3a014	Lighting Occupancy Sensors	SBES, MES	-0.004080	
E21C3b014				
E21C3d016				

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _N E	RR _{SP}	RR _W	CF _{SP}	CF _W P
E21C1a009	Daylight Dimming	LBES							

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _N E	RR _{SP}	RR _W	CF _{SP}	CF _W P
E21C1b009			1.00	0.99	1.00	1.00	1.00	0.13	0.13
E21C1d011			0	9	0	0	0	8	4
E21C1a014									
E21C1b014	Lighting Occupancy Sensors	LBES	1.00 0	0.99 9	1.00 0	1.00 0	1.00 0	0.13 8	0.13 4
E21C1d016									
E21C2a009									
E21C2b009									
E21C2d011		SBES, MES	1.00 0	1.00 0	1.00 0	1.00 0	1.00 0	0.17 0	0.13 0
E21C3a009	Daylight Dimming								
E21C3b009									
E21C3d011									
E21C2a014									
E21C2b014									
E21C2d016	Lighting Occupancy	SBES,	1.00	1.00	1.00	1.00	1.00	0.18	0.13
E21C3a014	Sensors	MES	0	0	0	0	0	0	0
E21C3b014									
E21C3d016									

In-Service Rates:

All installations have a 100% in-service-rate unless an evaluation finds otherwise.

Realization Rates:

Realization rates are 100% until evaluated. NH evaluations that have sampled a non-statistically significant number of lighting controls projects produced realization rates slightly greater than 100%, including for Large Business custom electric sites and Small Business and Municipal lighting projects, some of which included controls⁶ ⁷ For refrigerated case lighting controls, realization rates are defaulted to 100% as the cited research for savings calculations is a study, and not an evaluation⁸.

Coincidence Factors:

Summer and winter coincidence factors for small business and municipal programs are based on a MA study of lighting occupancy sensors in small businesses⁹. For large businesses, coincidence factors are based on a MA impact evaluation of the large C&I prescriptive lighting program.¹⁰

Energy Load Shape:

Energy load shapes are based on site-level metering of project sites in MA.¹¹

Measure Name	Summer On-peak	Winter On-peak	Summer Off- peak	Winter Off-peak
Interior Lighting	34.30%	30.30%	18.10%	17.40%
Exterior Lighting	19.20%	20.10%	29.00%	31.60%

Impact Factors for Calculating Net Savings:

10

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	NTG
E21C1a009						
E21C1b009						
E21C1d011						
E21C2a009						
E21C2b009	Daylight Dimming	LBES, SBES, MES	11%	5%	0%	94%
E21C2d011						
E21C3a009						
E21C3b009						
E21C3d011						
E21C1a014						
E21C1b014	Lighting Opening on Series	LDES SDES MES	110/	50/	00/	0.40/
E21C1d016	Lighting Occupancy Sensors	LBES, SBES, MES	11%	5%	0%	94%
E21C2a014						

BC Measure ID	Measure Name	Program	FR	SOP	SO _{NP}	NTG
E21C2b014						
E21C2d016						
E21C3a014						
E21C3b014						
E21C3d016						

Revision History:

Revision Number	Issue Date	Description
59	1/14/2022	Measure life for retrofit lighting occupancy sensors was updated to 9 years from 10, according to the cited ERS study. Original value was incorrect.
154	12/1/2022	Updated refrigeration efficiency based on CT X1931- 5 PSD Commercial Refrigeration Efficiency Update Study. Added HOU table for where site specific hours are unavailable.

Endnotes:

 1: DNV GL, June 30, 2020. C1635 Impact Evaluation of PY 2016 & 2017 Energy Opportunities Program, Draft Report. Table 5-17. Interior Fixture Hours of Use Results by Building Type. Available at: https://www.energizect.com/connecticut-energy-efficiency-board/evaluation-reports
 2: DNV KEMA, October 27, 2014. Retrofit Lighting Controls Measures Summary of Findings. Final Report. (MA). https://ma-eeaa.org/wp-content/uploads/Lighting-Retrofit-Control-Measures-Final-Report.pdf (NOTE: Report applies to daylight dimming and occupancy sensors. Dual sensor control savings factors are engineering calculated. Exterior controls factor only apply to On/Off photocells for lighting systems that operate on 24 hours per day, 7 days per week. Exterior controls with bi-level occupancy, dimming functions, or any other advanced/networked controls would receive a
 3: Southern California Edison, January 2016. Refrigerated Case Door Aisle Traffic Sensor. Work paper SCE13CS003, revision 2.. http://www.deeresources.net/workpapers

6 : DNV GL, ERS, June 7, 2018. Impact Evaluation of PY2016 Small Business Initiative: Phase I https://ma-eeac.org/wp-content/uploads/P69-Impact-Eval-of-MA-Small-Business-Initiative-Phase-I-

⁴ : ERS, November 17, 2005. Measure Life Study. Prepared for MA Joint Utilities. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf

⁵ : DNV KEMA, June 21, 2013. Impact Evaluation of 2010 Prescriptive Lighting Installations. (MA) https://ma-eeac.org/wp-content/uploads/Impact-Evaluation-of-2010-Prescriptive-Lighting-Installations-Final-Report-6-21-13.pdf

Lighting_Report_FINAL.pdf

7 : DNV GL, June 21, 2018. Impact Evaluation of 2016 New Hampshire Commercial & Industrial Small Business and Municipal Lighting.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/small-business-and-municipallighting-impact-evaluation.pdf. See sample projects including controls, which produced an overall realization rate of 106.6%.

8 : DNV GL, September 25, 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf See 100.8% realization rate for custom electric measures in table 16.

9 : Cadmus Group, October 23, 2012. Small Business Direct Install Program: Pre/Post Lighting Occupancy Sensor Study. (MA) Available as appendix C-1 in https://ma-eeac.org/wp-

content/uploads/Massachusetts-Small-Business-Direct-Install_2010-2012-Impact-Evaluations-1.29.13.pdf 10 : DNV GL, 2018. P72 Prescriptive C&I Loadshapes of Savings.

11 : EMI, September 25, 2019 . C1644 EO Net-to-Gross Study, Final Report.

https://www.energizect.com/sites/default/files/C1644%20-

%20EO%20NTG%20Final%20Report_9.25.19.pdf Downstream NTG values are based on Energy Opportunities NTG Study Results for Lighting shown in Table ES-1-1 on p. ES-3.

2.55. Lighting - New Construction and Major Renovation

Measure Code	COM-LTG-NCMR
Markets	Commercial
Program Types	Lost Opportunity
Categories	Lighting

Measure Description:

Advanced lighting design refers to the implementation of various lighting design principles aimed at creating a quality and appropriate lighting experience while reducing unnecessary light usage. This is often done by a professional in a new construction or major renovation situation. Advanced lighting design uses techniques like maximizing task lighting and efficient fixtures to create a system of optimal energy efficiency and functionality.

Baseline Efficiency:

The Baseline Efficiency assumes compliance with lighting power density requirements as mandated by New Hampshire State Building Code, which currently reflects IECC 2018 with direct reference for compliance to ASHRAE Standard 90.1-2013. These standards specify the maximum lighting power densities (LPDs) by building type (building area method) and interior space type (space-by-space method). LPDs apply to all new construction and major renovation projects.

High Efficiency:

The high efficiency scenario assumes lighting systems that achieve lighting power densities below those required by New Hampshire State Building Code. Actual site lighting power densities should be determined on a case-by-case basis. Please refer to the current year application form for minimum percentage better than code efficiency requirements.

Algorithms for Calculating Primary Energy Impact:

 $\Delta kWh = \sum_{i=1}^{n} ((LPD_base_i - Controlled \times LPD_proposed_i) \times Area_i \times Hours_i \times 1/1000)$

 $\Delta kWFixture \sum_{i=1}^{n} ((LPD_base_i - LPD_proposed_i) \times 1/1000 \times Area_i \times 1/1000)$

 $\Delta kWControlled = \sum_{i=1}^{n} (LPD_proposed_i \times Area_i \times 1/1000)$

Where:

n = Total number of spaces, or 1 for Building Area Method

LPD_base_i = Baseline lighting power density for building or space type i (Watts/ ft^2)

Area_i = Area of building or space i (ft^2)

Hours_i = Annual hours of operation of the lighting equipment for space type i, see table below.

LPD_proposed_i = Proposed lighting power density for building or space type i (Watts/ft²). See IECC 2018 C405.3.2Interior lighting power allowance, and C405.4 Exterior lighting power requirements linked in end notes. 1²

Controlled = Min % of controlled lighting above required amounts

1000 = Conversion factor: 1000 watts per 1 kW

Note on HVAC system interaction: Additional Electric savings from cooling system interaction are included in the calculation of adjusted gross savings for Lighting Systems projects. The HVAC interaction adjustment factor is determined from lighting project evaluations and is included in the energy realization rates and demand coincidence factors and realization rates.

Note on Performance Lighting tiers: Performance Lighting has 3 tiers, for New Buildings & Major Renovations the min percentage of controlled lighting above required amounts at 0% for tier 1, 20% for tier 2, and 30% for tier 3. All other Performance Lighting programs have min percentage of controlled lighting above required amounts of 15% for tier 1, 35% for tier 2, and 45% for tier 3.

Building Type	Hours of Use
24x7 lighting	8,760
Automotive	4,056
Education	2,967
Grocery	5,468
Health Care	5,564
Hotel/Motel	3,064
Industrial	5,793
Large Office	4,098
Other	6,211*
Parking Lot/ Streetlights	6,887

Hours of Use: ³

Building Type	Hours of Use
Religious Building/ Convention Center	913
Restaurant	5,018
Retail	4,939
Small Office	3,748
Warehouse	5,667
Parking Garage	8,760

Measure Life:

Measure lives are deemed based on study results from MA.⁴

BC Measure ID	Measure Name	Program	Measure Life
E21C1b013 E21C2b013 E21C3b013	Performance Lighting (Interior)	LBES, SBES, MES	15
E21C1b011 E21C2b011 E21C3b011	Performance Lighting (Exterior)	LBES, SBES, MES	15
E21C1b012 E21C2b012 E21C3b012	Performance Lighting w/ controls (Interior)	LBES, SBES, MES	15
E21C1b010 E21C2b010 E21C3b010	Performance Lighting w/ controls (Exterior)	LBES, SBES, MES	15

Other Resource Impacts:

Heating penalties are from alighting program evaluation performed on lighting systems in Massachusetts. $^{\rm 5}$

BC Measure ID	Measure Name	Program	MMBtu/kWh
E21C1b012 E21C2b012 E21C3b012 E21C1b013 E21C2b013 E21C2b013	Performance lighting (interior) w/ and w/out controls	LBES, SBES, MES	-0.000162279

E21C1b010 E21C2b010 E21C3b010 E21C1b011 E21C2b011 E21C3b011	Performance lighting (exterior) w/ and w/out controls	LBES, SBES, MES	n/a
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Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1b012 E21C1b013	Performance lighting (interior)	LBES	1.000	0.999	1.000	1.000	1.000	0.504	0.389
E21C2b012 E21C3b012 E21C2b013 E21C3b013	Performance lighting (interior)	SBES, MES	1.000	1.066	1.000	1.135	1.000	0.504	0.389
E21C1b010 E21C1b011	Performance lighting (exterior)	LBES	1.000	0.999	1.000	1.000	1.000	0.000	1.000
E21C2b010 E21C3b010 E21C2b011 E21C3b011	Performance lighting (exterior)	SBES, MES	1.000	1.027	1.000	1.000	1.000	0.000	1.000

In-Service Rates:

All installations have a 100.0% in service rate unless an evaluation finds otherwise.

Realization Rates:

Large Business Energy Solutions uses a 99.9% realization rate. Energy and demand realization rates for Small Business Energy Solutions and Municipal Energy Solutions are based on a NH study of municipal and small business customers.⁶ Realization rates for summer peak demand savings in interior systems reflect a 113.5% HVAC interactive multiplier.

Coincidence Factors:

All coincidence factors are based on a NH study of municipal and small business customers.⁷

Energy Load Shape:

Measure Name	Summer On-peak	Winter On-peak	Summer Off-peak	Winter Off-peak
Interior Lighting	34.30%	30.30%	18.10%	17.40%
Exterior Lighting	19.20%	20.10%	29.00%	31.60%

Energy load shapes are based the MA P72 C&I loadshape study.⁸

Impact Factors for Calculating Net Savings:

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BC Measure ID	Measure Name	Program	FR	SOP	SONP	NTG
E21C1b013 E21C2b013 E21C3b013	Performance Lighting (Interior)	LBES, SBES, MES	11%	5%	0%	94%
E21C1b011 E21C2b011 E21C3b011	Performance Lighting (Exterior)	LBES, SBES, MES	11%	5%	0%	94%
E21C1b012 E21C2b012 E21C3b012	Performance Lighting w/ controls (Interior)	LBES, SBES, MES	11%	5%	0%	94%
E21C1b010 E21C2b010 E21C3b010	Performance Lighting w/ controls (Exterior)	LBES, SBES, MES	11%	5%	0%	94%

Endnotes:

1 : IECC (2018) C405.3. Interior lighting power requirements

https://codes.iccsafe.org/content/iecc2018/chapter-4-ce-commercial-energy-

efficiency#IECC2018_CE_Ch04_SecC405.3

2 : IECC (2018) C405.3. Exterior lighting power requirements

https://codes.iccsafe.org/content/iecc2018/chapter-4-ce-commercial-energy-

efficiency#IECC2018_CE_Ch04_SecC405.4

3 : DNV GL, June 30, 2020. C1635 Impact Evaluation of PY 2016 & 2017 Energy Opportunities Program, Draft Report. Table 5-17. Interior Fixture Hours of Use Results by Building Type. Available at: https://www.energizect.com/connecticut-energy-efficiency-board/evaluation-reports

4 : DNV GL, ERS, July 22, 2019. Lighting Outyear Factor and Equivalent Measure Life. https://maeeac.org/wp-content/uploads/Lighting-Outyear-Factor-and-Equivalent-Measure-Life-Update_Final.pdf 5 : DNV GL, ERS, NMR, November 22, 2017. Impact Evaluation of PY2015 Massachusetts Commercial and Industrial Upstream Lighting Initiative https://ma-eeac.org/wp-content/uploads/Upstream-Lighting-Initiative-Impact-Evaluation-PY2015.pdf

6 : DNV GL, June 21, 2018. Impact Evaluation of 2016 New Hampshire Commercial & Industrial Small

Business and Municipal Lighting

https://www.puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/small-business-and-municipal-lighting-impact-evaluation.pdf

7 : DNV GL, 2018. P72 Prescriptive C&I Loadshapes of Savings

8 : DNV GL June 30, 2020. C1635 Impact Evaluation of PY 2016 & 2017 Energy Opportunities

Program, Table 5-20. (CT). Available at: https://www.energizect.com/connecticut-energy-efficiency-board/evaluation-reports

9 : EMI, September 25, 2019 . C1644 EO Net-to-Gross Study, Final Report.

https://www.energizect.com/sites/default/files/C1644%20-

%20EO%20NTG%20Final%20Report_9.25.19.pdf Downstream NTG values are based on Energy Opportunities NTG Study Results for Lighting shown in Table ES-1-1 on p. ES-3.

2.56. Lighting - Retrofit

Measure Code	COM-LTG-LR	
Markets	Commercial	
Program Types	Retrofit	
Categories	Lighting	

Measure Description:

This measure includes efficient lighting products including, but not limited to, efficient Light-Emitting Diode (LED) lamps and fixtures, promoted through direct install retrofit programs, and installed in commercial and industrial buildings (C&I).

Midstream measures include efficient lighting products including, but not limited to, efficient Light-Emitting Diode (LED) lamps and fixtures, promoted through point-of-sale (also referred to as midstream) distributors.

Baseline Efficiency:

For C&I lighting retrofit installations, the baseline efficiency case is project-specific and is determined using actual fixture counts and wattages from the existing space.

All midstream measures assume a blend of retrofit and lost opportunity baseline,¹ determined using assumed wattages for each of the replaced lamps or fixtures

High Efficiency:

For C&I lighting retrofit installations, the high efficiency case is project-specific and is determined using actual fixture counts and wattages for the project.

Algorithms for Calculating Primary Energy Impact:

 $\sum_{i=1}^{n} \sum_{j=1}^{n} \Delta kWh = (((Count_i *Watts_i /1000)_{BASE}) - (Count_j *Watts_j /1000)_{EE})) \times (Hours)$ $\sum_{i=1}^{n} \sum_{j=1}^{n} \Delta kW = ((Count_i *Watts_i /1000)_{BASE}) - (Count_j *Watts_j /1000)_{EE})$

Where:

n = Total number of fixture types in baseline or pre-retrofit case m = Total number of installed fixture types Count_i = Quantity of existing fixtures of type i. Watts_i = Existing fixture or baseline wattage for fixture type i Count_j = Quantity of efficient fixtures of type j. Watts_i = Efficient fixture wattage for fixture type j. 1000 = Conversion factor: 1000 watts per kW. Hours = Lighting annual hours of operation.

For retrofit installations, the annual hours of operation is project-specific and determined using actual building operation data in which the lighting equipment was installed. If site specific hours of operation are unavailable or if vendor estimates of building operating hours are unrealistically different from standard building type operating hours, then refer to the operating hours defined for midstream lighting, which is based on a program evaluation from CT^4

For Midstream:

 $\Delta kWh = n * (DeltaWatts/1000) * Hours$

 $\Delta kW = n * DeltaWatts / 1000$

Where:

n = Total number of fixture or lamp types in project.
DeltaWatts = Calculated difference between efficient and baseline wattage (see table below)
1000 = Conversion factor: 1000 watts per kW.
Hours = Lighting annual hours of operation.

The following delta watt values are based on C&I Upstream Lighting, Mass Saves⁵

Product	Product Type	delta Watts ^{6 7}
BR20/PAR20	Screw-In LEDs	28.1
BR20/PAR30	Screw-In LEDs	38.1
BR40/PAR38	Screw-In LEDs	44.2
MR16	Screw-In LEDs	22.1
A-line, 75/100w	Screw-In LEDs	30.5
Decorative	Screw-In LEDs	13.6
LED Retrofit kit, <25W	Screw-In LEDs	38.4
LED Retrofit kit, >25W	Screw-In LEDs	49.60
Stairwell Kit, Low-Output w/sensor	LED Stairwell Kits	41.30
Stairwell Kit, Mid-Output w/sensor	LED Stairwell Kits	35.60
G24 LED	Screw-In LEDs	15.3
G23 LED	Screw-In LEDs	8.4

Product	Product Type	delta Watts ^{6 7}
T8 TLED, 4ft	Linear LEDs	13.8
T8 TLED, 2ft	Linear LEDs	6.9
A-line, 40/60w	Screw-In LEDs	21.7
2x4 LED Fixture Standard	Linear LEDs	33.0
2x4 LED Fixture Premium	Linear LEDs	37.0
2x2 LED Fixture Standard	Linear LEDs	29.0
2x2 LED Fixture Premium	Linear LEDs	33.0
1x4 LED Fixture Standard	Linear LEDs	16.0
1x4 LED Fixture Premium	Linear LEDs	20.0
2x4 LED Fixture Standard w Controls	Linear LEDs w Controls	42.9
2x4 LED Fixture Premium w Controls	Linear LEDs w Controls	48.1
2x2 LED Fixture Standard w Controls	Linear LEDs w Controls	37.7
2x2 LED Fixture Premium w Controls	Linear LEDs w Controls	42.9
1x4 LED Fixture Standard w Controls	Linear LEDs w Controls	20.8
1x4 LED Fixture Premium w Controls	Linear LEDs w Controls	26.0
T5 LED	Linear LEDs	20.0
U-Bend LED	Linear LEDs	23.4
High/Low Bay 50-99W	High Bay/Low Bay	174.0
High/Low Bay 100-199W	High Bay/Low Bay	229.0
High/Low Bay >= 200W	High Bay/Low Bay	334,0
Exterior LED 20-99W	Exterior LEDs	101.5
Exterior LED 100-199W	Exterior LEDs	176.5
Exterior LED >= 200W	Exterior LEDs	231.5
1x4 LED Troffer Retrofit Kit - Premium	Linear LEDs	37.3
1x4 LED Troffer Retrofit Kit - Standard	Linear LEDs	29.5

Product	Product Type	delta Watts ^{6 7}
2x2 LED Troffer Retrofit Kit - Premium	Linear LEDs	19.6
2x2 LED Troffer Retrofit Kit - Standard	Linear LEDs	18.1
2x4 LED Troffer Retrofit Kit - Premium	Linear LEDs	56.2
2x4 LED Troffer Retrofit Kit - Standard	Linear LEDs	53.5
LED Ambient/Strip/Wrap	Linear LEDs	21.8
Mogul High Bay	High Bay/Low Bay	283.6
Mogul Low Bay	High Bay/Low Bay	191.0
Mogul Ext 175W	Exterior LEDs	141.9
Mogul Ext 250W	Exterior LEDs	184.9
Mogul Ext 400W	Exterior LEDs	283.3
LED Tubes, 3ft Type A	Linear LEDs	12.0
LED Tubes, 8ft Type A	Linear LEDs	25.1
Parking Garage, 20-99W - Standard	Exterior LEDs	122.9
Parking Garage, 20-99W - Premium	Exterior LEDs	130.5
Parking Garage, 100-199W - Standard	Exterior LEDs	249.4
Parking Garage, 100-199W - Premium	Exterior LEDs	253.9
Parking Garage, >= 200W - Standard	Exterior LEDs	561.6
Parking Garage, >= 200W - Premium	Exterior LEDs	583.1
High/Low Bay LED, 20-99W w/controls	High Bay/Low Bay w Controls	189.5
High/Low Bay LED, 100-199W w/controls	High Bay/Low Bay w Controls	260.1
High/Low Bay LED, >= 200W w/controls	High Bay/Low Bay w Controls	388.4

Midstream lighting measures will calculate gross energy savings using annual hours of operation defined for the building type in which the lamp was installed. These categories and hours of use are defined in the table below.

Midstream Hours of Use by Building Type

The following hours of operation are based on a program evaluation from CT.⁴ Parking garages are included as an additional building type category that has not yet been evaluated. A review of TRM best practices indicates 8760 hours of use for parking garages.

Building Type	Hours of Use
24x7 lighting	8,760
Automotive	4,056
Education	2,967
Grocery	5,468
Health Care	5,564
Hotel/Motel	3,064
Industrial	5,793
Large Office	4,098
Other	6,211*
Parking Lot/ Streetlights	6,887
Religious Building/ Convention Center	913
Restaurant	5,018
Retail	4,939
Small Office	3,748
Warehouse	5,667
Parking Garage	8,760

*Other includes recreational and entertainment facilities, service-oriented facilities, and other miscellaneous building types.

Measure Life:

The table below summarizes the adjusted measure lives (AML) for each measure. AML values are deemed based on study results for 2022. values for 2023 and 2024 are estimated based off of historical trajectory for planning purposes. ⁵

Measure Category	Measure	AML 2022	AML 2023	AML 2024
Ambient Linear	TLED	7	6	5
Ambient Linear	LED Fixture	7	6	5
High/Low Bay	TLED	8	7	6
High/Low Bay	LED Fixture	8	7	6
High/Low Bay	LED Lamp	8	7	6
Exterior/Outdoor	TLED	6	5	4
Exterior/Outdoor	LED Fixture	6	5	4
Exterior/Outdoor	LED Lamp	6	5	4
Screw-Based	A-Line	2	1	
Screw-Based	Downlight/Track	2	1	
Screw-Based	Decorative	2	1	

Other Resource Impacts:

Heating penalties for downstream, interior lighting systems (non-turnkey) are from a 12-month MA data logging study.³ Penalties for interior turnkey are from the 2018 MA small business lighting impact evaluation.⁴

BC Measure ID	Measure Name	Program	MMBtu/kWh
E21C1a012			-0.000691
E21C1a013			
E21C2a012	Laterian Lishting	LBES, SBES, MES	
E21C2a013	Interior Lighting		
E21C3a012			
E21C3a013			
E21C1d014	Interior Lighting (turnleav direct install)	LBES, SBES, MES	-0.004080
E21C1d015	Interior Lighting (turnkey direct-install)	LDES, SDES, MES	-0.004080

BC Measure ID	Measure Name	Program	MMBtu/kWh
E21C2d014			
E21C2d015			
E21C3d014			
E21C3d015			
E21C1a010			
E21C1a011			
E21C1d012			
E21C1d013			
E21C2a010			
E21C2a011	Exterior Lighting	IDES SDES MES	n/a
E21C2d012	Exterior Lighting	LBES, SBES, MES	II/a
E21C2d013			
E21C3a010			
E21C3a011			
E21C3d012			
E21C3d013			

Midstream: The following heating penalties are associated with lighting projects, determined from MA lighting evaluations.⁵

BC Measure ID	Measure Name	Program	MMBtu/kWh
E21C1c010 E21C2c010	LED Downlight	LBES Midstream, SBES Midstream	-0.000329
E21C1c011 E21C2c011	LED Exterior	LBES Midstream, SBES Midstream	N/A
E21C1c012 E21C2c012	LED High Bay/Low Bay	LBES Midstream, SBES Midstream	-0.000162

E21C1c013 E21C2c013	LED Linear Fixture	LBES Midstream, SBES Midstream	-0.000162
E21C1c014 E21C2c014	LED Linear Fixture with Controls	LBES Midstream, SBES Midstream	-0.000162
E21C1c015 E21C2c015	LED Linear Lamp	LBES Midstream, SBES Midstream	-0.000162
E21C1c016 E21C2c016	LED Screw In	LBES Midstream, SBES Midstream	-0.000329
E21C1c017 E21C2c017	LED Stairwell Kit	LBES Midstream, SBES Midstream	N/A

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{SP}	RR _{WP}	CF _{SP}	CF_{WP}
E21C1a012	Laterian Linkting	LBES	1.00 0	0.99 9	1.00 0	1.000	0.50 4	0.38 9
E21C1a013	Interior Lighting							
E21C2a012		SBES, MES	1.00 0	1.06 6	1.13 5	1.000	0.50 4	0.38 9
E21C2a013								
E21C3a012	Interior Lighting							
E21C3a013								
E21C1a010		LBES	1.00 0	0.99 9	1.00 0	1.000	0.00 0	1.00 0
E21C1a011	Exterior Lighting							
E21C2a010		SBES, MES	1.00 0	1.02 7	1.00 0	1.000	0.00	1.00 0
E21C2a011	Exterior Lighting							
E21C3a010								
E21C3a011								
E21C1d014	Interior Lighting (turnkey direct-	LBES	1.00 0	0.99 9	1.00 0	1.000	0.50 4	0.38 9
E21C1d015	install)							

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{SP}	RR _{WP}	CF _{SP}	CF_{WP}
E21C2d014								
E21C2d015	Interior Lighting (turnkey direct-	SBES, MES	1.00 0	1.06 6	1.13 5	1.000	0.50 4	0.38 9
E21C3d014	install)							
E21C3d015								
E21C1d012	Exterior Lighting (turnkey direct-	LBES	1.00 0	0.99 9	1.00 0	1.000	0.00 0	1.00 0
E21C1d013	install)							
E21C2d012		SBES, MES	1.00 0	1.02 7	1.00 0	1.000	0.00	1.00 0
E21C2d013	Exterior Lighting (turnkey direct-							
E21C3d012	install)							
E21C3d013								

Midstream:

BC Measure ID	Measure Name	Program	ISR	RR _E	RRs P	RR _W	CFs P	CFw P
E21C1c010	LED Downlight	LBES Midstream, SBES	0.85 9	1.26 7	1.00 0	1.00 0	0.7 0	0.49
E21C2c010	LED Downinght	Midstream						
E21C1c011	LED Exterior	LBES Midstream, SBES Midstream	0.95 5	0.98 9	1.00 0	1.00 0	$\begin{array}{c} 0.0\\ 0 \end{array}$	1.00
E21C2c011								
E21C1c012	LED High Bay/Low Bay	LBES Midstream, SBES Midstream	0.99 6	0.74 7	1.00 0	1.00 0	0.8 3	0.65
E21C2c012								
E21C1c013	LED Linear Fixture	LBES Midstream, SBES	0.97 1	1.13 5	1.00 0	1.00 0	0.8 3	0.65
E21C2c013	LED Linear Fixture	Midstream						
E21C1c014	LED Linear Fixture with Controls	LBES Midstream, SBES	0.97	1.13 5	1.00 0	1.00 0	0.8	0.65
E21C2c014		Midstream	1				3	
E21C1c015	LED Linear Lamp							0.65

BC Measure ID	Measure Name	Program	ISR	RR _E	RRs P	RR _W	CFs P	CF _W P
E21C2c015		LBES Midstream, SBES Midstream	0.97 1	1.13 5	$\begin{array}{c} 1.00\\ 0 \end{array}$	1.00 0	0.8 3	
E21C1c016	LED Screw In	LBES Midstream, SBES	0.71	1.71	1.00	1.00	0.7	0.49
E21C2c016	LED Sciew III	Midstream	4	2	0	0	0	0.47
E21C1c017	LED Stairwell Kit	LBES Midstream, SBES	0.95	0.98	1.00	1.00	0.8	0.82
E21C2c017	LED Stanwen Kit	Midstream	5	9	0	0	2	0.82

In-Service Rates:

All downstream installations have 100.0% in service rate since programs include verification of equipment installations.

Midstream in-service rates are based on the C1635 Impact Evaluation of PY 2016 and 2017 Energy Opportunities (EO) Program Report.⁷

Realization Rates:

Large Business Energy Solutions uses a 99.9% realization rate. Realization rates for Small Business Energy Solutions and Municipal Energy Solutions are based on NH evaluation results for municipal and small business facilities. They account for operational hours of use adjustments, electric HVAC interactive adjustments for kWh and summer peak kW, and other adjustments. Exterior lighting realization rates account for the same adjustments except the HVAC interactive adjustment.

Midstream realization rates are based on the C1635 Impact Evaluation of PY 2016 and 2017 Energy Opportunities (EO) Program Report.⁶ The HVAC interaction adjustment factor is determined from MA,^{6,2} and CT⁶ lighting project evaluations.

Coincidence Factors:

Summer and winter coincidence factors are based on NH evaluation results.^{5,7}

Midstream summer and winter coincidence factors are based on MA 2017 Upstream Lighting Impact evaluation.⁹ LED screw-in coincident factors also applied to LED downlights.

Energy Load Shape:

Energy load shapes are based on site-level metering of project sites in MA.9

Measure Name	Summer On-peak	Winter On-peak	Summer Off-peak	Winter Off-peak
Interior Lighting	34.30%	30.30%	18.10%	17.40%
Exterior Lighting	19.20%	20.10%	29.00%	31.60%

Impact Factors for Calculating Net Savings:

Midstream and downstream free-ridership and spillover are based on study results from CT—which is the nearby jurisdiction with programs and markets most similar to those in NH.¹¹

BC Measure ID	Measure Name	Program	FR	SO P	SO _N P	NT G
E21C1c010		LBES Midstream, SBES	27	11	00/	84
E21C2c010	LED Downlight	Midstream	%	%	0%	%
E21C1c011		LBES Midstream, SBES	27	11	00/	84
E21C2c011	LED Exterior	Midstream	%	%	0%	%
E21C1c012		LBES Midstream, SBES	27	11	0%	84
E21C2c012	LED High Bay/Low Bay	Midstream	%	%	0%	%
E21C1c013	LED Linear Fixture	LBES Midstream, SBES	27	11	0%	84
E21C2c013	LED Linear Fixture	Midstream	%	%	0%	%
E21C1c014		LBES Midstream, SBES	27	11	00/	84
E21C2c014	LED Linear Fixture with Controls	Midstream	%	%	0%	%
E21C1c015		LBES Midstream, SBES	27	11	0%	84
E21C2c015	LED Linear Lamp	Midstream	%	%	0%	%
E21C1c016	LED Screw In	LBES Midstream, SBES	50	23	0%	73
E21C2c016	LED Screw In	Midstream	%	%	0%	%
E21C1c017		LBES Midstream, SBES	27	11	0.04	84
E21C2c017	LED Stairwell Kit	Midstream	%	%	0%	%
E21C1a012	Interior Lighting	LDES SDES MES	11	5%	0%	94
E21C1a013	Interior Lighting	LBES, SBES, MES	%	3%	0%	%

BC Measure ID	Measure Name	Program	FR	SO P	SO _N P	NT G
E21C2a012						
E21C2a013						
E21C3a012						
E21C3a013						
E21C1d014						
E21C1d015						
E21C2d014	Interior Lighting (turnkey direct-	LBES, SBES, MES	11	5%	0%	94
E21C2d015	install)	LDES, SDES, MES	%	3%	0%	%
E21C3d014						
E21C3d015						
E21C1a010						
E21C1a011						
E21C2a010	Exterior Lighting	LBES, SBES, MES	11	5%	0%	94
E21C2a011	Exertor Lighting	LDES, SDES, MES	%	570	070	%
E21C3a010						
E21C3a011						
E21C1d012						
E21C1d013						
E21C2d012	Exterior Lighting (turnkey direct-	LBES, SBES, MES	11	5%	0%	94
E21C2d013	install)	LDES, SBES, MES	%	3%	0%	%
E21C3d012						
E21C3d013						

Revision Number	Date	Description
56	1/14/2022	Corrected the three typos resulting from a copy and paste error in the delta watt column of the upstream lighting delta watt value table. Updated line items are LED Retrofit kit, >25 KW, Stairwell kit, low-output w/ sensor and stairwell kit, mid-output w/sensor.
158	12/1/2022	Updated AMLs to align with latest MA study.

Revision History:

Endnotes:

1 : DNV GL, June 30, 2020. C1635 Impact Evaluation of PY 2016 & 2017 Energy Opportunities Program, Draft Report. Table 5-17. Interior Fixture Hours of Use Results by Building Type. Available at: https://www.energizect.com/connecticut-energy-efficiency-board/evaluation-reports

2 : C&I Upstream Lighting Program. Mass Saves. Available at:

https://www.masssave.com/en/learn/partners/upstream-lighting/

3 : DNV GL, April 6, 2020. MA19C14-E-LGHTMKT: 2019 C&I Lighting Inventory and Market Model Updates. https://ma-eeac.org/wp-content/uploads/MA19C14-E-LGHTMKT_2019-CI-Lighting-Inventory-and-Market-Model-Report_Final_2020.04.06.pdf

4 : DNV KEMA, June 21, 2013. Impact Evaluation of 2010 Prescriptive Lighting Installations. https://ma-eeac.org/wp-content/uploads/Impact-Evaluation-of-2010-Prescriptive-Lighting-Installations-Final-Report-6-21-13.pdf

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plus.anbetrack.com/etrm-

gateway/etrm/api/v1/etrm/documents/612 fa8b0e64 ea 03 a 06 fb1 cd8/view? authToken=0c458 a 59 a 737 a 6e 36 de 9458 a 06815 b 7587 cf1 f 39 c 723 de 24 a d 8e 6457 c 89 4e 5750 c 57139 ca f 07 b b 075 c 4 a 384 a a a c 17 b 4e 29 477 98 4 f a e f d 51 e f c b 302 a 80 6 d 627 a d ce 270 8 e d 097 215

6 : DNV GL, June 21, 2018. Impact Evaluation of 2016 New Hampshire Commercial & Industrial Small Business and Municipal Lighting.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/small-business-and-municipal-lighting-impact-evaluation.pdf

7 : DNV GL, June 30, 2020, C1635 Impact Evaluation of PY 2016 and 2017 Energy Opportunities (EO) Program. Table 6-14: Upstream Lighting In-Service Rate Results and Table 6-19: Upstream Lighting kWh Realization Rate Recommendations Without In-Service Rates. Prepared for Connecticut Energy Efficiency Board (EEB). Available at: https://www.energizect.com/connecticut-energy-efficiency-board/evaluation-reports

8 : DNV GL, September 25, 2015. New Hampshire Utilities Large Commercial & Industrial (C&I) Retrofit and New Equipment & Construction Program Impact Evaluation.

https://puc.nh.gov/Electric/Monitoring%20and%20Evaluation%20Reports/New%20Hampshire%20Large%20C&I%20Program%20Impact%20Study%20Final%20Report.pdf

9 : DNV GL, November 22, 2017. Impact Evaluation of PY2015 Massachusetts Commercial and Industrial Upstream Lighting Initiative. https://ma-eeac.org/wp-content/uploads/Upstream-Lighting-Initiative-Impact-Evaluation-PY2015.pdf

10 : DNV GL, 2018. P72 Prescriptive C&I Loadshapes of Savings.

11 : EMI, September 25, 2019 . C1644 EO Net-to-Gross Study, Final Report.

https://www.energizect.com/sites/default/files/C1644%20-

%20EO%20NTG%20Final%20Report_9.25.19.pdf Mistream NTG values are based on Recommendation 2 on p. ES-6 and p. 51. For midstream, screw in values are applied to screw in lights, and linear values are applied to all other light types, which is consistent with the application of screw in and linear NTG values in the MA TRM. Downstream NTG values are based on Energy Opportunities NTG Study Results for Lighting shown in Table ES-1-1 on p. ES-3.

2.57. Variable Frequency Drive

Measure Code	COM-MND-VFD			
Markets Commercial				
Program Types	Retrofit/Lost opportunity			
Categories	Motors and Drives			

Measure Description:

This measure covers the installation of variable speed drives according to the terms and conditions stated on the statewide worksheet. The measure covers multiple end use types and building types. The installation of this measure saves energy since the power required to rotate a pump or fan at lower speeds requires less power than when rotated at full speed.

Baseline Efficiency:

The baseline efficiency case measure varies with equipment type. All baselines assume either a constant or 2-speed motor. Air or water volume/temperature is controlled using valves, dampers, and/or reheats. If the project includes a motor replacement, additional savings may result from improved motor efficiency. Motors controlled by VFDs need to be "inverter rated" or may fail prematurely, thus requiring a simultaneous VFD addition and motor replacement project.

High Efficiency:

In the high efficiency case, pump flow or fan air volume is directly controlled by the VFD based on input from the system or process controller. The pump or fan will automatically adjust its speed based on inputted set points, control strategies and the downstream feedback it receives from the system or process controller.

Algorithms for Calculating Primary Energy Impact:

$$\Delta kWh = HP \ x \ \frac{kWh}{HP}$$
$$\Delta kW_{SP} = HP \ x \ \frac{kW_{SP}}{HP}$$

$$\Delta k W_{WP} = HP \ x \ \frac{k W_{WP}}{HP}$$

Where:

HP = Rated horsepower for the impacted motor

 η = Motor efficiency

kWh

 $\overline{\mu}$ = Annual electric energy reduction based on building and equipment type. See table below.

kWSP

HP = Summer demand reduction based on building and equipment type. See table below.

kWWP

HP = Winter demand reduction based on building and equipment type. See table below.

Savings factors below already account for motor efficiency and consequently an adjustment is not required in the algorithm.

Building Type ³	Building Exhaust Fan	Cooling Tower Fan	Chilled Water Pump	Boiler Feed Water Pump	Hot Water Circulating Pump	MAF - Make- up Air Fan	Return Fan	Supply Fan	WS Heat Pump
Corresponding Fan or Pump Application Codes: ⁴	PEF	CTF CWP PCP HYP RAS WTP	CHWP	FWP	HWP	MAF	RFA	SFA BEF HEF RFP SFP	WHP
Annual Energy Savings Factors (kWh/HP)									
University/College	3641	449	745	2316	2344	3220	1067	1023	3061
Elem/High School	3563	365	628	1933	1957	3402	879	840	2561
Multi-Family	3202	889	1374	2340	2400	3082	1374	1319	3713
Hotel/Motel	3151	809	1239	2195	2239	3368	1334	1290	3433
Health	3375	1705	2427	2349	2406	3002	1577	1487	3670
Warehouse	3310	455	816	2002	2087	3229	1253	1205	2818
Restaurant	3440	993	1566	1977	2047	2628	1425	1363	3542
Retail	3092	633	1049	1949	2000	2392	1206	1146	2998
Grocery	3126	918	1632	1653	1681	2230	1408	1297	3285
Offices	3332	950	1370	1866	1896	3346	1135	1076	3235
Summer Demand	Summer Demand Savings Factors (kW/HPsp)								
University/College	0.109	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Elem/High School	0.377	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218

Savings Factors for C&I VFDs without Motor Replacement (kWh/HP¹ 1 and kW/HP)²

Building Type ³	Building Exhaust Fan	Cooling Tower Fan	Chilled Water Pump	Boiler Feed Water Pump	Hot Water Circulating Pump	MAF - Make- up Air Fan	Return Fan	Supply Fan	WS Heat Pump
Multi-Family	0.109	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Hotel/Motel	0.109	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Health	0.109	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Warehouse	0.109	-0.023	0.174	0.457	0.091	0.261	0.287	0.274	0.218
Restaurant	0.261	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Retail	0.109	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Grocery	0.261	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Offices	0.109	-0.023	0.174	0.457	0.091	0.109	0.287	0.274	0.218
Winter Demand S	Savings Fac	tors (kW/	HPwp)						
University/College	0.377	-0.006	0.184	0.457	0.21	0.109	0.26	0.252	0.282
Elem/High School	0.457	-0.006	0.184	0.457	0.21	0.109	0.26	0.252	0.282
Multi-Family	0.109	-0.006	0.184	0.355	0.21	0.109	0.26	0.252	0.282
Hotel/Motel	0.109	-0.006	0.184	0.418	0.21	0.109	0.26	0.252	0.282
Health	0.377	-0.006	0.184	0.275	0.21	0.109	0.26	0.252	0.282
Warehouse	0.377	-0.006	0.184	0.178	0.21	0.261	0.26	0.252	0.282
Restaurant	0.109	-0.006	0.184	0.355	0.21	0.109	0.26	0.252	0.282
Retail	0.109	-0.006	0.184	0.275	0.21	0.109	0.26	0.252	0.282
Grocery	0.457	-0.006	0.184	0.418	0.21	0.109	0.26	0.252	0.282
Offices	0.457	-0.006	0.184	0.418	0.21	0.109	0.26	0.252	0.282

Savings Factors for C&I VFDs with Motor Replacement (kWh/HP 1 and kW/HP 2):

Building Type⁵	Building Exhaust Fan	Cooling Tower Fan	Chilled Water Pump	Boiler Feed Water Pump	Hot Water Circulating Pump	MAF - Make- up Air Fan	Return Fan	Supply Fan
Corresponding Fan or Pump Application Codes: ⁶	PEF	CTF CWP PCP HYP RAS WTP	CHWP	FWP	HWP	MAF	RFA	SFA BEF HEF RFP SFP

Building Type⁵	Building Exhaust Fan	Cooling Tower Fan	Chilled Water Pump	Boiler Feed Water Pump	Hot Water Circulating Pump	MAF - Make- up Air Fan	Return Fan	Supply Fan
Annual Energy	Savings Fac	tors (kWh/l	HP)					
University/College	3,802	486	780	2,415	2,442	3,381	1,143	1,100
Elem/High School	3,721	396	657	2,015	2,040	3,561	941	903
Multi-Family	3,368	954	1,435	2,443	2,504	3,248	1,466	1,412
Hotel/Motel	3,317	866	1,294	2,291	2,335	3,534	1,425	1,381
Health	3,541	1,815	2,535	2,453	2,510	3,168	1,676	1,586
Warehouse	3,476	496	853	2,098	2,183	3,396	1,342	1,294
Restaurant	3,606	1,066	1,636	2,067	2,138	2,794	1,519	1,457
Retail	3,258	685	1,097	2,036	2,087	2,558	1,288	1,229
Grocery	3,292	1,001	1,710	1,724	1,753	2,396	1,498	1,386
Offices	3,498	1,014	1,432	1,947	1,977	3,512	1,210	1,151
Summer Demano	l Savings Fa	ctors (kW/H	HPsp)					
University/College	0.257	(0.004)	0.465	0.952	0.190	0.257	0.679	0.706
Elem/High School	1.187	(0.006)	0.697	1.428	0.286	0.385	1.019	1.058
Multi-Family	0.385	(0.006)	0.697	1.428	0.286	0.385	1.019	1.058
Hotel/Motel	0.257	(0.004)	0.465	0.952	0.190	0.257	0.679	0.706
Health	0.128	(0.002)	0.232	0.476	0.095	0.128	0.340	0.353
Warehouse	0.770	(0.012)	1.394	2.855	0.571	1.677	2.038	2.117
Restaurant	0.839	(0.006)	0.697	1.428	0.286	0.385	1.019	1.058
Retail	0.514	(0.008)	0.930	1.904	0.381	0.514	1.358	1.411
Grocery	0.280	(0.002)	0.232	0.476	0.095	0.128	0.340	0.353
Offices	0.257	(0.004)	0.465	0.952	0.190	0.257	0.679	0.706
Winter Demand	Savings Fac	tors (kW/H	Pwp)					
University/College	0.791	(0.001)	0.384	0.952	0.437	0.257	0.563	0.544
Elem/High School	1.428	(0.002)	0.575	1.428	0.655	0.385	0.844	0.816
Multi-Family	0.385	(0.002)	0.575	1.123	0.661	0.385	0.844	0.816
Hotel/Motel	0.257	(0.001)	0.384	0.874	0.438	0.257	0.563	0.544

Building Type ⁵	Building Exhaust Fan	Cooling Tower Fan	Chilled Water Pump	Boiler Feed Water Pump	Hot Water Circulating Pump	MAF - Make- up Air Fan	Return Fan	Supply Fan
Health	0.396	(0.001)	0.192	0.294	0.223	0.128	0.281	0.272
Warehouse	2.374	(0.003)	1.151	1.181	1.384	1.677	1.688	1.632
Restaurant	0.385	(0.002)	0.575	1.123	0.661	0.385	0.844	0.816
Retail	0.514	(0.002)	0.767	1.178	0.893	0.514	1.125	1.088
Grocery	0.476	(0.001)	0.192	0.437	0.219	0.128	0.281	0.272
Offices	0.952	(0.001)	0.384	0.874	0.438	0.257	0.563	0.544

Measure Life:

The measure life for lost opportunity is 15 years. For retrofit, this measure was determined to be an add on, single baseline measure, so it will leverage the same 15 year life as lost opportunity. ⁴

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _N E	RR SP	RR _{WP}	CF sp	CF wp
E21C1a043 E21C1d043 E21C2a043 E21C2d043 E21C3a087 E21C3d087		LBES Retro LBES DI							
	Variable Frequency Drive	SBES Retro SBES DI	1.00	0.95	n/a	1.2 7	1.4 2	1.0 0	1.0 0
		Muni Retro Muni DI							
E21C1a044 E21C1d044 E21C2a044 E21C2d044 E21C3a088 E21C3d088		LBES Retro LBES DI							

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _N E	RR SP	RR _{WP}	CF sp	CF wp
	Variable Frequency Drive with Motor	SBES Retro SBES DI	1.00	0.95	n/a	1.2 7	1.4 2	1.0 0	1.0 0
		Muni Retro Muni DI							

In-Service Rates:

All installations have a 100% in-service rate unless an evaluation finds otherwise.

Realization Rates:

Realization rates are based on study results.⁶

Coincidence Factors:

CFs for all programs set to 100% since summer and winter demand savings are based on evaluation results.

Energy Load Shape:

See Appendix 1 C&I Load Shape "C&I VFD (Combined)".

Revision History:

Revision Number	Date	Description
57	1/14/2022	Changed the formatting of the algorithm for calculating energy impact for clarity.
71	3/1/2022	Included explanations of how project information verbiage and VFD application codes map to the savings values in the TRM.

Endnotes:

1 : Chan, Tumin (2010). Formulation of a Prescriptive Incentive for the VFD and Motors & VFD impact tables at NSTAR

2 : For Chilled Water Pump, Hot Water Circ. Pump, Return Fan, Supply Fan, and WSHP Circ. Loop:

kW/HP estimates derived from Cadmus (2012). Variable Speed Drive Loadshape Project. Prepared for the NEEP Regional Evaluation, Measurement & Verification Forum. Other drive type kW/HP savings estimates based on Chan, Tumin (2010). Formulation of a Prescriptive Incentive for the VFD and Motors & VFD impact tables at NSTAR. Prepared for NSTAR.

3: Building types listed in the project information map to the building types listed in the TRM as follows: TRM Project Info Bldg Type Matched to TRM Bldg Types for VFD Calc Elm/H School Daycare Education - K-12 School Grocery Grocery Health Exercise center Gymnasium Health/Medical - Clinic Hospital Sports arena Hotel/Motel Hotel/Motel/Lodging Penitentiary Multi-Family Multifamily Nursing Home Offices Convention center Courthouse Library Office - Medium/Large (> 20,000 ft²) Office -Small (< 20,000 ft²) Police station Religious Worship/Church Town hall Restaurant Dining: bar/lounge/leisure Dining: Cafeteria/Fast Food Dining: Family Retail Motion picture theater Museum Performing arts theater Post office Retail University/College Dormitory Education - College/University Education - Community College Warehouse Automotive facility Fire station Industrial/Manufacturing - 1 Shift Industrial/Manufacturing - 2 Shifts Industrial/Manufacturing - 3 Shifts Parking garage Storage Facility Transportation Warehouse - Distribution Center Warehouse - Inactive Storage Workshop 4: The corresponding measure names for the application codes are: Code Application BDF Boiler Draft Fan CHWP Chilled Water Pump CTF Cooling Tower Fan CWP Condenser Water Pump FWP Boiler Feed Water Pump HWP Hot Water Circulator Pump MAF Make-up Air Fan (CHW Cooling Only) PCP Process Cooling Pump PE Process Exhaust and Make-up Fan RFA HVAC Return Air Fan (CHW Cooling Only) SFA HVAC Supply Air Fan (CHW Cooling Only) WHP WS Heat Pump Loop Circulator Pump BEF BEF - Building Exhaust Fan HEF HEF - Fume Hood Exhaust & Makeup Air Fan HP HYP -Hydraulic Pump RAS RAS - RAS Pump in Wastewater Treatment Plant RFP RFP - Return Fan on VAV Packaged HVAC Unit WFP SFP - Supply Fan on VAV Packaged HVAC Unit WTP WTP - Water Supply or Wastewater Treatment Pump

5 : Energy & Resource Solutions, November (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities.https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-Life-Study_MA-Joint-Utilities_ERS.pdf, Baseline Categories and preliminary Out Year Factors are described at a high level in DNV GL, ERS (2018). Portfolio Model Companion Sheet. Additional background on the baseline categorization given in DNV GL, ERS (2018). Portfolio Model Methods and Assumptions – Electric and Natural Gas Memo

6 : DNV GL (2020). Impact Evaluation of PY 2017 Small Business Initiative Non-Lighting Measures.

2.58. Case Motor Replacement

Measure Code	COM-REFR-RMCR
Markets	Commercial
Program Types	Retrofit
Categories	Refrigeration

Measure Description:

Replacement of shaded-pole (SP) or permanently-split capacitor (PSC) motors with electronically commutated motors (ECMs) in the evaporators for multi-deck and freestanding coolers and freezers, typically on the retail floor of convenience stores, liquor stores, and grocery stores.¹

Baseline Efficiency:

The baseline efficiency case is the existing case motor, either SP or PSC type.

High Efficiency:

The high efficiency case is the replacement of the existing case motor with an ECM.

Algorithms for Calculating Primary Energy Impact:

$$\begin{split} \Delta kWh &= \Delta kWh_{Motor} + \Delta kWh_{Heat} \\ \Delta kWh_{Motor} &= kW_{Motor} \times LRF \times Hours \\ \Delta kWh_{Heat} &= \Delta kWh_{Motor} \times 0.28 \times Eff_{RS} \\ \Delta kW &= \frac{\Delta kWh}{8.760} \end{split}$$

Where:

 $\Delta kWh_{Motor} = \text{Energy savings due to increased efficiency of case motor}$ $\Delta kWh_{Heat} = \text{Energy savings due to reduced heat from evaporator fans}$ $<math>kW_{Motor} = \text{Rated input power of the existing case motor} \\ LRF = \text{Load reduction factor: 53\% when SP motors are replaced, 29\% when PSC motors are replaced}^2. \\ Hours = \text{Average runtime of case motors (8,500 hours)}^3 \\ 0.28 = \text{Conversion of kW to tons: 3,413 Btuh/kW divided by 12,000 Btuh/ton.} \\ Ef f_{RS} = \text{Efficiency of typical refrigeration system (1.6 kW/ton)}^4 \\ \Delta kW = \text{Average demand savings} \\ 8,760 = \text{Hours per year}$

Measure Life:

The measure life is 15 years⁵. This measure is determined to have an add-on single baseline in retrofit scenarios.

This measure is determined to have an add-on single baseline in retrofit scenarios.

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel	Program	IS R	RR _E	RR _N E	RR _S	RR _W	CFs P	CF _W P
E21C1a016	Case Motor Replacement	Electr ic	LBES - Retrofit	1.0 0	0.99 9	n/a	1.00	1.00	1.00	1.00
E21C1d018	Case Motor Replacement	Electr ic	LBES – Direct Install	1.0 0	0.99 9	n/a	1.00	1.00	1.00	1.00
E21C2a016	Case Motor Replacement	Electr ic	SBES - Retrofit	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00
E21C2d018	Case Motor Replacement	Electr ic	SBES – Direct Install	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00
E21C3a016	Case Motor Replacement	Electr ic	Muni - Retrofit	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00
E21C3d018	Case Motor Replacement	Electr ic	Muni – Direct Install	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

All programs use a coincidence factor of 100% since demand savings are average and expected to be consistent.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Refrigeration".

Endnotes:

1 : The assumptions and algorithms used in this section are specific to NRM products.

2 : Load factor is an estimate by NRM based on several pre- and post-meter readings of installations

3 : Conservative value based on 15 years of NRM field observations and experience.

4 : Select Energy (2004). Cooler Control Measure Impact Spreadsheet Users' Manual. Prepared for NSTAR.

5 : Energy & Resource Solutions (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities; 15-year measure life for retrofit motor installations.

2.59. Cooler Night Cover

Measure Code	COM-HVAC-CNC
Markets	Commercial
Program Types	Retrofit
Categories	Refrigeration

Measure Description:

Installation of retractable aluminium woven fabric covers for open type refrigerated display cases, where the covers are deployed during the facility unoccupied hours in order to reduce refrigeration energy consumption.

Baseline Efficiency:

The baseline efficiency case is the annual operation of open-display cooler cases.

High Efficiency:

The high efficiency case is the use of night covers to protect the exposed area of display cooler cases during unoccupied hours.

Algorithms for Calculating Primary Energy Impact:

 $\begin{array}{l} \Delta k Wh = (Width) \ x \ (Save) \ x \ (Hours) \\ \Delta \ k W = (Width) \ x \ (Save) \\ Where: \\ \Delta \ k Wh = Energy \ Savings \\ \Delta \ k W = Connected \ load \ reduction \\ Width = Width \ of \ the \ opening \ that \ the \ night \ covers \ protect \ (ft) \\ Save = Savings \ factor \ based \ on \ the \ temperature \ of \ the \ case \ (kW/ft). \ See \ table \ below^1 \\ Hours = \ Annual \ hours \ that \ the \ night \ covers \ are \ in \ use \end{array}$

Cooler Case Temperature	Savings Factor
Low Temperature (-35 F to -5 F)	0.03 kW/ft
Medium Temperature (0 F to 30 F)	0.02 kW/ft
High Temperature (35 F to 55 F)	0.01 kW/ft

Cooler Case Temperature	Savings Factor
Low Temperature (-35 F to -5 F)	0.03 kW/ft
Medium Temperature (0 F to 30 F)	0.02 kW/ft
High Temperature (35 F to 55 F)	0.01 kW/ft

Measure Life:

The measure life for refrigeration add-on measures are 10 years.²

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	СЕ
E21C1a017 E21C1d019	Cooler Night Covers	LBES Retro LBES DI	1.000	0.999	n/a	1.000	1.000	0.000	0.000
E21C2a017 E21C2d019	Cooler Night Covers	SBES Retro SBES DI	1.000	1.000	n/a	1.000	1.000	0.000	0.000
E21C3a023 E21C3d025	Cooler Night Covers	Muni Retro Muni DI	1.000	1.000	n/a	1.000	1.000	0.000	0.000

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installation have 100% in-service rate since all programs require verification of equipment installation.

Realization Rates:

Large Business Energy Solution uses a 99.9% realization rate. All other programs use a 100.0% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are 0.0% since night cover usage occurs outside of peak demand hours.

Energy Load Shape:

See Appendix 1 – "C&I Refrigeration"

Endnotes:

1: CL&P Program Savings Documentation for 2011 Program Year, 2010. Factors based on Southern California Edison (1997). Effects of the Low Emissive Shields on Performance and Power Use of a Refrigerated Display Case. https://www.econofrost.com/wp-content/uploads/2016/03/Ashrae.pdf
2: Energy & Resource Solutions, November 2005. Measure Life Study. Prepared for The Massachusetts Joint Utilities; Page 4-5 to 4-6. https://www.ers-inc.com/wp-content/uploads/2018/04/Measure-LifeStudy_MA-Joint-Utilities_ERS.pdf

2.60. Door Heater Controls

Measure Code	COM-RFGN-DHC
Markets	Commercial
Program Types	Retrofit
Categories	Refrigeration

Measure Description:

Installation of controls to reduce the run time of door and frame heaters for freezers and walk-in or reachin coolers. The reduced heating results in a reduced cooling load.

Baseline Efficiency:

The baseline efficiency case is a cooler or freezer door heater that operates 8,760 hours per year without

any controls.

High Efficiency:

The high efficiency case is a cooler or freezer door heater connected to a heater control system, which controls the door heaters by measuring the ambient humidity and temperature of the store, calculating the dew point, and using pulse width modulation (PWM) to control the anti-sweat heater based on specific algorithms for freezer and cooler doors. Door temperature is typically maintained about 5°F above the store air dew point temperature.

Algorithms for Calculating Primary Energy Impact:

 $\Delta kW = \frac{V \times A}{1,000} \times \%Off$ $\Delta kWh = \Delta kW \times 8,760$

Where:

V = Nameplate heater voltage
A = Nameplate heater amperage
%Off = Controlled door heater off time: 46% for freezers and 74% for coolers¹
8,760 = Hours per year

Measure Life:

The measure life is 10 years².

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel	Program	IS R	RR _E	RR _N E	RR _S	RR _W	CF _S P	CF _W P
E21C1a019	Door Heater Controls	Electr ic	LBES - Retrofit	1.0 0	0.99 9	n/a	1.00	1.00	0.50	1.00
E21C1d021	Door Heater Controls	Electr ic	LBES – Direct Install	1.0 0	0.99 9	n/a	1.00	1.00	0.50	1.00
E21C2a019	Door Heater Controls	Electr ic	SBES - Retrofit	1.0 0	1.00	n/a	1.00	1.00	0.50	1.00
E21C2d021	Door Heater Controls	Electr ic	SBES – Direct Install	1.0 0	1.00	n/a	1.00	1.00	0.50	1.00
E21C3a025	Door Heater Controls	Electr ic	Muni - Retrofit	1.0 0	1.00	n/a	1.00	1.00	0.50	1.00
E21C3d027	Door Heater Controls	Electr ic	Muni – Direct Install	1.0 0	1.00	n/a	1.00	1.00	0.50	1.00

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

The CF values are based on MA TRM³ until NH-specific evaluations are available.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Refrigeration".

Endnotes:

1 : The value is an estimate by NRM based on hundreds of downloads of hours of use data from Door Heater controllers. These values are also supported by Select Energy Services, Inc. (2004). Cooler Control Measure Impact Spreadsheet User's Manual. Prepared for NSTAR.

2 : Energy & Resource Solutions (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities; Table 1-1

3 : MA TRM (2020). 2019 Pan-Year Report Version. 3.82. Refrigeration – Door Heater Controls

2.61. ECM Evaporator Fan Motors for Walk-in Coolers and Freezers

Measure Code	COM-RFGN-ECMFM
Markets	Commercial
Program Types	Retrofit
Categories	Refrigeration

Measure Description:

Installation of various sizes of electronically commutated motors (ECMs) in walk-in coolers and freezers to replace existing evaporator fan motors.

Baseline Efficiency:

The baseline efficiency case is an existing evaporator fan motor which is not ECM.

High Efficiency:

The high efficiency case is the replacement of existing evaporator fan motors with ECMs.

Algorithms for Calculating Primary Energy Impact:

 $\Delta kWh = \Delta kWh_{Motor} + \Delta kWh_{Heat}$

$$\Delta kWh_{Motor} = \frac{V \times A \times PF \times \sqrt{Phase}}{1,000} \times LRF \times Hours$$

 $\Delta kWh_{Heat} = \Delta kWh_{Motor} \times 0.28 \times Eff_{RS}$

$$\Delta kW = \frac{\Delta kWh}{8,760}$$

Where:

 ΔkWh_{Motor} = Energy savings due to increased efficiency of evaporator motor

 ΔkWh_{Heat} = Energy savings due to reduced heat from evaporator fans

V = Rated fan motor voltage

A = Rated fan motor amperage per, phase-to-ground

PF = Typical existing fan motor power factor, 0.55¹

Phase = Phase of electric power supplying the evaporator motor

LRF = Load reduction factor of $59\%^2$.

Hours = Annual fan operating hours

0.28 = Conversion of kW to tons: 3,413 Btuh/kW divided by 12,000 Btuh/ton.

 Eff_{RS} = Efficiency of typical refrigeration system (1.87 kW/ton for freezer system, 1.05 for refrigerator system)³

 ΔkW = Average demand savings

8,760 = Hours per year

Measure Life:

The measure life is 15 years⁴.

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1a023	ECM Evaporator Fan Motors for Walk-in Cooler/Freezer	Electric	LBES - Retrofit	1.00	0.999	n/a	1.00	1.00	1.00	1.00
E21C1d025	ECM Evaporator Fan Motors for Walk-in Cooler/Freezer	Electric	LBES – Direct Install	1.00	0.999	n/a	1.00	1.00	1.00	1.00
E21C2a023	ECM Evaporator Fan Motors for Walk-in Cooler/Freezer	Electric	SBES - Retrofit	1.00	1.00	n/a	1.00	1.00	1.00	1.00

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C2d025	ECM Evaporator Fan Motors for Walk-in Cooler/Freezer	Electric	SBES – Direct Install	1.00	1.00	n/a	1.00	1.00	1.00	1.00
E21C3a036	ECM Evaporator Fan Motors for Walk-in Cooler/Freezer	Electric	Muni - Retrofit	1.00	1.00	n/a	1.00	1.00	1.00	1.00
E21C3d038	ECM Evaporator Fan Motors for Walk-in Cooler/Freezer	Electric	Muni – Direct Install	1.00	1.00	n/a	1.00	1.00	1.00	1.00

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

All programs set coincident factors to 100% since demand savings are average and expected to be consistent.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Refrigeration".

Revision History:

Revision Number	Date	Description
149	12/1/2022	Updated refrigeration efficiency based on CT X1931-5 PSD Commercial Refrigeration Efficiency Update Study. Updated LRF based on MA Refrigeration Load Shape Study

Endnotes:

- 1 : Conservative value based on 15 years of NRM field observations and experience.
- 2 : Load factor is based on 2015 MA Commercial Refrigeration Load Shape Study
- 3 : New efficiency based on CT X1931-5 PSD Commercial Refrigeration Efficiency Update Study.
- Converted from ACOP 1.88 for freezer and 3.35 for refrigerator system.
- **4** : Energy & Resource Solutions (2005). Measure Life Study. Prepared for The Massachusetts Joint Utilities; 15-year measure life for retrofit motor installations.

2.62. Electronic Defrost Control

Measure Code	COM-RFGN-EDC
Markets	Commercial
Program Types	Retrofit
Categories	Refrigeration

Measure Description:

Install a controller to activate evaporator defrost only when necessary in a refrigeration system.

Baseline Efficiency:

The baseline efficiency case is an evaporator electric defrost system that uses a time clock to initiate defrost.

High Efficiency:

The high efficiency case is an evaporator electric defrost system with defrost controls based on refrigeration system runtime or load conditions.

Algorithms for Calculating Primary Energy Impact:

```
\begin{split} \Delta kWh &= \Delta kWh_{Defrost} + \Delta kWh_{Heat} \\ \Delta kWh_{Defrost} &= kW_{Defrost} \times Hr/Day \times 365 \times DRF \\ \Delta kWh_{Heat} &= \Delta kWh_{Defrost} \times 0.28 \times Eff_{RS} \\ \Delta kW &= \frac{\Delta kWh}{8.760} \end{split}
```

Where:

 $\Delta kWh_{Defrost} = \text{Energy savings due to reduced runtime of defrost heaters}$ $\Delta kWh_{Heat} = \text{Energy savings due to reduced heat from the defrost heaters}$ $kW_{Defrost} = \text{Rated input power of the defrost heater}$ Hr/Day = Existing scheduled defrost hours per day $DRF = \text{Defrost reduction factor - annual average of 35\%^{1}}$ 365 = Days per year 0.28 = Conversion of kW to tons: 3,413 Btuh/kW divided by 12,000 Btuh/ton. $Ef f_{RS} = \text{Efficiency of typical refrigeration system (1.87 kW/ton for freezer system, 1.05 for refrigerator system)^{2}}$ $\Delta kW = \text{Average demand savings}$

8,760 = Hours per year

Measure Life:

The measure life is 10 years³.

Other Resource Impacts:

There are no other resource impacts for this measure.

Impact Factors for Calculating Adjusted Gross Savings:

BC Measure ID	Measure Name	Fuel	Program	IS R	RR _E	RR _N E	RRs P	RR _W	CFs P	CF _W P
E21C1a024	Electronic Defrost Control	Electr ic	LBES - Retrofit	1.0 0	0.99 9	n/a	1.00	1.00	1.00	1.00
E21C1d026	Electronic Defrost Control	Electr ic	LBES – Direct Install	1.0 0	0.99 9	n/a	1.00	1.00	1.00	1.00
E21C2a024	Electronic Defrost Control	Electr ic	SBES - Retrofit	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00
E21C2d026	Electronic Defrost Control	Electr ic	SBES – Direct Install	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00
E21C3a037	Electronic Defrost Control	Electr ic	Muni - Retrofit	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00
E21C3d039	Electronic Defrost Control	Electr ic	Muni – Direct Install	1.0 0	1.00	n/a	1.00	1.00	1.00	1.00

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

All programs set coincident factors to 100% since demand savings are average and expected to be consistent.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Refrigeration".

Revision History:

Revision Number	Date	Description
148	12/1/2022	Updated refrigeration efficiency based on CT X1931-5 PSD Commercial Refrigeration Efficiency Update Study.

Endnotes:

1 : Supported by 3rd party evaluation: Independent Testing was performed by Intertek Testing Service on a Walk-in Freezer that was retrofitted with Smart Electric Defrost capability.

2 : New efficiency based on CT X1931-5 PSD Commercial Refrigeration Efficiency Update Study. Converted from ACOP 1.88 for freezer and 3.35 for refrigerator system.

3 : Energy & Resource Solutions (2005). Measure Life Study – refrigeration controls for large C&I retrofit. Prepared for The Massachusetts Joint Utilities.

2.63. Evaporator Fan Control

Measure Code	COM-RFGN-EFC
Markets	Commercial
Program Types	Retrofit
Categories	Refrigeration

Measure Description:

Installation of controls to modulate the evaporator fans based on the temperature in a refrigerated space.

Baseline Efficiency:

The baseline efficiency case is an evaporator fan which runs for 8,760 annual hours.

High Efficiency:

The high efficiency case is an evaporator fan with controls to reduce the fan speed or cycle the fan off when the refrigerated space temperature setpoint is met.

Algorithms for Calculating Primary Energy Impact:

$$\begin{split} \Delta kWh &= \Delta kWh_{Fan} + \Delta kWh_{Heat} + \Delta kWh_{Control} \\ kW_{Fan} &= \frac{V \times A \times PF \times \sqrt{Phase}}{1,000} \end{split}$$

 $\Delta kWh_{Fan} = kW_{Fan} \times \%Off \times 8760$

$$\begin{split} &\Delta kWh_{Heat} = \Delta kWh_{Fan} \times 0.28 \times Eff_{RS} \\ &\Delta kWh_{Control} = \left[kW_{CP} \times Hours_{CP} + kW_{Fan} \times (1 - \%Off) \times 8760 \right] \times 5\% \end{split}$$

 $\Delta kW = \frac{\Delta kWh}{8760}$

Where:

 ΔkWh_{Fan} = Energy savings due to reduced runtime of evaporator fans

 ΔkWh_{Heat} = Energy savings due to reduced heat from the defrost heaters

 $\Delta kWh_{Control}$ = Energy savings due to optimized controls, estimated at 5% of compressor and fan energy by consensus estimates used in MA TRM

- V = Rated fan motor voltage
- A = Rated fan motor amperage per, phase-to-ground
- PF = Typical evaporator fan motor power factor, 0.55¹
- *Phase* = Phase of electric power supplying the evaporator motor
- % Off = Reduction in annual evaporator fan run hours, $33.5\%^2$.
- 8760 = Hours per year
- kW_{CP} = Nameplate input kW of the compressor
- *Hours*_{CP} = Equivalent full load hours of compressor operations: 4,072 hours³
- 0.28 = Conversion of kW to tons: 3,413 Btuh/kW divided by 12,000 Btuh/ton.
- Eff_{RS} = Efficiency of typical refrigeration system (1.87 kW/ton for freezer system, 1.05 for refrigerator system)⁴
- ΔkW = Average demand savings

8,760 = Hours per year

Measure Life:

The measure life is 10 years^5 .

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1a027	Evaporator Fan Control	Electric	LBES - Retrofit	1.00	0.999	n/a	1.00	1.00	1.00	1.00
E21C1d029	Evaporator Fan Control	Electric	LBES – Direct Install	1.00	0.999	n/a	1.00	1.00	1.00	1.00

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C2a027	Evaporator Fan Control	Electric	SBES - Retrofit	1.00	1.00	n/a	1.00	1.00	1.00	1.00
E21C2d029	Evaporator Fan Control	Electric	SBES – Direct Install	1.00	1.00	n/a	1.00	1.00	1.00	1.00
E21C3a043	Evaporator Fan Control	Electric	Muni - Retrofit	1.00	1.00	n/a	1.00	1.00	1.00	1.00
E21C3d045	Evaporator Fan Control	Electric	Muni – Direct Install	1.00	1.00	n/a	1.00	1.00	1.00	1.00

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

All programs use CF values of 100% since demand savings are average and expected to be consistent.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Refrigeration".

Revision History:

Revision Number	Date	Description
147	12/1/2022	Updated refrigeration efficiency and %Off based on CT X1931-5 PSD Study and MA Refrigeration Load shape study.

Endnotes:

1 : Conservative value based on 15 years of NRM field observations and experience.

- $\mathbf{2}$: The value is based on 2015 MA Commercial Refrigeration Load Shape study
- 3 : Conservative value based on 15 years of NRM field observations and experience. Value supported by

Select Energy (2004). Cooler Control Measure Impact Spreadsheet Users' Manual. Prepared for NSTAR. **4** : New efficiency based on CT X1931-5 PSD Commercial Refrigeration Efficiency Update Study.

Converted from ACOP 1.88 for freezer and 3.35 for refrigerator system.

5 : Energy & Resource Solutions (2005). Measure Life Study – fan control retrofit. Prepared for The Massachusetts Joint Utilities.

2.64. Novelty Cooler Shutoff

Measure Code	COM-RFGN-NCS
Markets	Commercial
Program Types	Retrofit
Categories	Refrigeration

Measure Description:

Installation of controls to shut off a facility's novelty coolers for non-perishable goods based on preprogrammed store hours.

Baseline Efficiency:

The baseline efficiency case a novelty cooler energized for 8,760 annual hours.

High Efficiency:

The high efficiency case is a novelty cooler whose energized hours follow the store's occupied hours, and is de-energized during unoccupied hours.

Algorithms for Calculating Primary Energy Impact:

 $\Delta kWh = kW_{NC} \times DC_{AVG} \times (Hours_{UNOCC} - 1) \times 365$ $\Delta kW = 0$

Where:

 kW_{NC} = Rated nameplate input power to the novelty cooler

 DC_{AVG} = Weighted average annual duty cycle: 49%¹

*Hours*_{UNOCC} = Daily unoccupied hours of the store

365 = Days per year

Measure Life:

The measure life is 10 years².

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1a037	Novelty Cooler Shutoff	Electric	LBES - Retrofit	1.00	0.999	n/a	1.00	1.00	0.00	0.00
E21C1d037	Novelty Cooler Shutoff	Electric	LBES – Direct Install	1.00	0.999	n/a	1.00	1.00	0.00	0.00
E21C2a037	Novelty Cooler Shutoff	Electric	SBES - Retrofit	1.00	1.00	n/a	1.00	1.00	0.00	0.00
E21C2d037	Novelty Cooler Shutoff	Electric	SBES – Direct Install	1.00	1.00	n/a	1.00	1.00	0.00	0.00
E21C3a066	Novelty Cooler Shutoff	Electric	Muni - Retrofit	1.00	1.00	n/a	1.00	1.00	0.00	0.00
E21C3d066	Novelty Cooler Shutoff	Electric	Muni – Direct Install	1.00	1.00	n/a	1.00	1.00	0.00	0.00

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are zero since all energy savings occur during off-peak hours.

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Refrigeration".

Endnotes:

1 : Estimated value from NRM experience, supported by Select Energy Services, Inc. (2004). Cooler Control Measure Impact Spreadsheet Users' Manual. Prepared for NSTAR. The study gives a less conservative value than used by NRM.

2 : Energy & Resource Solutions (2005). Measure Life Study – cooler shutoff retrofit. Prepared for The Massachusetts Joint Utilities.

2.65. Vending Miser

Measure Code	COM-RFGN-VM			
Markets	Commercial			
Program Types	Retrofit			
Categories	Refrigeration			

Measure Description:

Installation of controls intended to reduce the energy consumption of vending machine lighting and refrigeration systems. Qualifying controls must power down these systems during periods of inactivity but, in the case of refrigerated machines, must always maintain a cool product that meets customer expectations. This measure applies to refrigerated beverage vending machines, non-refrigerated snack vending machines, and glass front refrigerated coolers. This measure should not be applied to ENERGY STAR® qualified vending machines, as they already have built-in controls.

Baseline Efficiency:

The baseline efficiency case is a standard efficiency refrigerated beverage vending machine, nonrefrigerated snack vending machine, or glass front refrigerated cooler without a control system capable of powering down lighting and refrigeration systems during periods of inactivity.

High Efficiency:

The high efficiency case is a standard efficiency refrigerated beverage vending machine, non-refrigerated snack vending machine, or glass front refrigerated cooler with a control system capable of powering down lighting and refrigeration systems during periods of inactivity.

Algorithms for Calculating Primary Energy Impact:

 $\Delta kWh = (kWRATED)(Hours)(SAVE)$

 $\Delta kW = \Delta kWh / Hours$

Where:

 kW_{rated} = Rated kW of connected equipment; if not available, use default values in table below

Hours = Annual operating hours of connected equipment; if not available, use default value of 8,760

SAVE = Percent savings factor, see table below for values

Equipment Type	kW rated	SAVE
Refrigerated Beverage Vending Machines	0.40	46%
Non-Refrigerated Snack Vending Machines	0.085	46%
Glass Front Refrigerated Coolers	0.46	30%

Vending Machine and Cooler Controls Savings Factors¹

Measure Life:

The measure life is 5 years².

Other Resource Impacts:

There are no other resource impacts for this measure.

BC Measure ID	Measure Name	Fuel	Program	ISR	RR _E	RR _{NE}	RR _{SP}	RR _{WP}	CF _{SP}	CF _{WP}
E21C1a045	Vending Miser	Electric	LBES - Retrofit	1.00	0.999	n/a	1.00	1.00	0.00	0.00
E21C1d045	Vending Miser	Electric	LBES – Direct Install	1.00	0.999	n/a	1.00	1.00	0.00	0.00
E21C2a045	Vending Miser	Electric	SBES - Retrofit	1.00	1.00	n/a	1.00	1.00	0.00	0.00
E21C2d045	Vending Miser	Electric	SBES – Direct Install	1.00	1.00	n/a	1.00	1.00	0.00	0.00
E21C3a089	Vending Miser	Electric	Muni - Retrofit	1.00	1.00	n/a	1.00	1.00	0.00	0.00
E21C3d089	Vending Miser	Electric	Muni – Direct Install	1.00	1.00	n/a	1.00	1.00	0.00	0.00

Impact Factors for Calculating Adjusted Gross Savings:

In-Service Rates:

All installations have a 100% in service rate unless an evaluation finds otherwise.

Realization Rates:

All programs use a 100% realization rate unless an evaluation finds otherwise.

Coincidence Factors:

Coincidence factors are 0.00 since energy savings occur during off-peak hours (hours of vending machine inactivity).

Energy Load Shape:

See Appendix 1 C&I Load Shapes "C&I Refrigeration".

Revision History:

Revision Number	Date	Description
130	12/1/2022	Updated savings factors for snack vending machines and glass front refrigerated coolers to match study.

Endnotes:

 $\label{eq:1} 1: USA Technologies Energy Management Product Sheets (2006). https://api-plus.anbetrack.com/etrm-gateway/etrm/api/v1/etrm/documents/5ee488706996f2eb697df798/view?authToken=a922d9227194493fd 4df24a36b1bbbf4a87e5da3bb19d4407fdc2db995a43e3e73766bce98d5ab32eaefef84810bdaeb27d492828 15e4cc58edac147714d304062a99db42de196$

2 : Energy & Resource Solutions (2005). Measure Life Study – vending control retrofit. Prepared for The Massachusetts Joint Utilities.

Appendix 1: Energy Load Shapes

The section includes a table or reference with the time-of-use pattern of a typical customer's electrical energy consumption for each segment and end use. Because the value of avoided energy varies throughout the year, load shapes are used to allocate energy savings into specific time periods to better reflect its time-dependent value. Load shapes are defined as follows based on ISO-NE definitions:

- Summer On-Peak: 7 am to 11 pm, weekdays, during the months of June through September, except ISO-NE holidays.
- Summer Off-Peak: All other hours during the months of June through September (includes weekends and holidays).
- Winter On-Peak: 7 am to 11 pm, weekdays, during the months of October through May, except ISO-NE holidays; and
- Winter Off-Peak: All other hours during the months of October through May (includes weekends and holidays).

		Total Energy				
Load Shape Description	Sum	ımer	Wi	Winter		
	On	Off	On	Off		
	Peak	Peak	Peak	Peak		
Non-Electric Measures	0.0%	0.0%	0.0%	0.0%		
Clothes Washer	18.3%	15.4%	36.4%	29.9%		
24-hour operation	15.2%	18.3%	30.5%	36.1%		
Clothes Dryer - Electric	16.9%	14.2%	38.9%	30.0%		
Clothes Dryer - Natural Gas	15.9%	16.4%	37.6%	30.1%		
Hardwired Electric Heat	0.0%	0.0%	43.1%	56.9%		
Lighting	19.0%	15.1%	35.1%	30.7%		
Primary TV and Peripherals	15.4%	17.6%	32.2%	34.8%		
Primary Desktop Computer	17.5%	17.3%	33.5%	31.7%		
Primary Refrigerator	18.2%	20.9%	29.0%	31.9%		
Secondary Refrigerator	19.9%	23.6%	26.3%	30.2%		
Freezer	17.1%	20.7%	28.7%	33.6%		
Dehumidifier	24.9%	29.7%	22.0%	23.3%		
Pool Pump	54.5%	38.2%	4.9%	2.4%		
Dishwasher	14.8%	16.3%	34.1%	34.8%		
Water Heater - Electric	15.2%	11.9%	41.5%	31.4%		
Water Heater - Heat Pump	14.9%	13.0%	39.1%	33.0%		
Water Heater - Natural Gas/Fuel Oil	13.3%	11.6%	40.9%	34.2%		
Central Air Conditioner/Heat Pump (Cooling)	47.3%	42.2%	6.6%	3.8%		
Room or Window Air Conditioner	47.5%	47.4%	2.9%	2.2%		
Mini-Split Air Conditioner/Heat Pump						
(Cooling)	43.4%	40.2%	7.4%	9.0%		
Mini-Split Heat Pump (Heating)	0.0%	0.0%	42.9%	57.1%		

Table A1.1. Residential Energy Load Shapes

Furnace Fan	0.0%	0.0%	44.6%	55.4%
Boiler Distribution	0.0%	0.0%	45.0%	55.0%
Weighted HVAC - All Homes	23.2%	21.7%	25.4%	29.7%
Weighted HVAC - Multi-family	25.2%	23.7%	23.2%	27.9%
Weighted HVAC - Multi-family Low Income	22.4%	21.6%	25.4%	30.6%
Weighted HVAC - Single Family	22.5%	20.8%	26.1%	30.5%
Weighted HVAC - Single Family Low Income	23.1%	21.7%	25.3%	29.9%
Central Heat Pump	10.1%	9.0%	35.1%	45.7%
DMSHP	8.0%	7.4%	36.4%	48.2%
Electric Resistance with AC	6.0%	5.0%	45.0%	44.0%

Source: Navigant (2018). RES1 Demand Impact Model Update

Table A1.2. Commercial and Industrial Energy Load Shapes

C&I energy load shapes, except where noted in the chapters, are derived from site-level metering of project sites in MA. See DNV GL, 2018. P72 Prescriptive C&I Load shapes of Savings.

		Total Energy				
Load Shape Description	Sur	nmer	Wi	inter		
Load Shape Description	On	Off	On	Off		
	Peak	Peak	Peak	Peak		
C&I Compressed Air - VFD Compressor	26.5%	23.7%	25.9%	23.9%		
C&I Compressed Air - Air Dryer	22.4%	27.7%	21.7%	28.1%		
C&I Electric Chiller (Combined)	39.4%	38.5%	11.3%	10.8%		
C&I Electric Cooling Unitary Equipment	52.7%	34.1%	8.6%	4.6%		
C&I Exterior Lighting	19.2%	29.0%	20.1%	31.6%		
C&I Interior Lighting - Prescriptive	34.3%	18.1%	30.3%	17.4%		
C&I Interior Lighting - Custom	32.3%	19.4%	29.8%	18.6%		
C&I Lighting Controls	32.1%	17.7%	31.3%	19.0%		
C&I Refrigeration	23.3%	26.8%	22.6%	27.3%		
C&I VFDs (Combined)	23.8%	25.3%	23.7%	27.2%		
C&I Food Services	16.0%	17.0%	32.0%	35.0%		
C&I Heating & Cooling	34.9%	22.1%	26.4%	16.6%		

Appendix 2: Equivalent Full Load Hours

Equivalent full load hours (EFLH) are the number of hours a heating or cooling system would have to operate at full load to equal the amount of heating or cooling delivered by the system. Heating and cooling EFLH are tabulated for 21 standard building types and three representative cities in New Hampshire. The EFLH values are based on building energy simulations of prototypical buildings.⁴ TMY3 long term average weather data for the three New Hampshire cities were used to drive the simulation models.

Zone	Representative Cities
Zone 1- South	Manchester, Portsmouth
Zone 2 - Central	Concord, Keene, Laconia, Lebanon
Zone 3- North	Berlin

The building types are described as follows:

Building Type	Description		
Assembly	Public buildings that include community centers, libraries, performance and movie theaters, auditoria, police and fire stations, gymnasia, sports arenas, andtransportation terminals		
Auto	Repair shops and auto dealerships, including parking lots and parking structures.		
Big Box	Single story, high-bay retail stores with ceiling heights of 25 feet or more. Majority of floor space is dedicated to non-food items but could include refrigerated and non-refrigerated food sales areas.		
Community College	Community college campus and post-secondary technical and vocational education buildings, including classroom, computer labs, dining, and office. Conditioned by packaged HVAC systems		
Dormitory	College or University dormitories		
Fast Food	Self-service restaurants with primarily disposable plates, utensils etc.		
Full-ServiceRestaurant	Full-service restaurants with full dishwashing facilities		
Grocery	Refrigerated and non-refrigerated food sales, including convenience stores and specialty food sales		
Hospital	Inpatient and outpatient care facility conditioned by built-up HVAC systems.Excludes medical offices		
Hotel	Multifunction lodging facility with guest rooms, meeting space, foodservice conditioned by built-up HVAC system		
Large Office	Office space in buildings greater than 3 stories conditioned by built-up HVACsystem.		
Light Industrial	Single story workspace with heating and air-conditioning; conditioned by packaged		

⁴ Prototypical building models are described in the New York Technical Reference Manual v. 8 Appendix A.

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Building Type	Description
	HVAC systems
Motel	Lodging facilities with primarily guest room space served by packaged HVACsystems
Large Retail	Retail building with 2 or more stories served by built-up HVAC system
Primary School	K-8 school
Religious	Religious worship
Secondary School	9-12 school
Small Office	Office occupancy in buildings 3 stories or less served by packaged HVAC systems; includes Medical offices
Small Retail	Single story retail with ceiling height of less than 25 feet; primarily non-food retail and storage areas served by packaged HVAC systems. Includes service businesses, post offices, Laundromats, and exercise facilities.
	University campus buildings, including classroom, computer labs, biological and/or chemical labs, workshop space, dining, and office. Conditioned by built-up HVAC
University	systems Primarily non-refrigerated storage space could include attached offices served by
Warehouse	packaged HVAC system.
Other	Use these values if building type is not known

EFLH data for large commercial buildings with built-up HVAC systems are broken out by HVAC system type:

- CV noecon Constant volume reheat system without an airside economizer
- CV econ Constant volume reheat system with an airside economizer
- VAV Variable air volume system with an airside economizer
- Unknown Weighted average of the three HVAC types above used if HVAC system type is not known

Building Type	Berlin	Concord	Manchester
	-		
Assembly	448	538	492
Auto Repair	186	304	341
Big Box Retail	734	841	786
Dormitory	638	698	705
Fast Food Restaurant	427	539	521
Full-Service Restaurant	391	512	479
Grocery	2,143	2,188	2,028
Light Industrial	350	435	419
Motel	670	900	909
Primary School	167	304	278
Religious	171	220	261
Small Office	563	786	758
Small Retail	575	716	685
Warehouse	172	249	275
Other	545	659	638

Small Commercial Cooling Full Load Hours

Small Commercial Heating Full Load Hours

Building Type	Berlin	Concord	Manchester
Assembly	1,234	960	908
Auto Repair	4,173	3,370	3,379
Big Box Retail	744	602	474
Dormitory	686	544	452
Fast Food Restaurant	1,837	1,400	1,249
Full-Service Restaurant	1,886	1,303	1,275
Grocery	951	1,064	988
Light Industrial	1,379	1,265	949
Motel	736	626	499
Primary School	1,551	1,309	1,094
Religious	1,129	1,012	928
Small Office	894	760	588
Small Retail	1,264	1,052	795
Warehouse	1,172	920	829
Other	1,403	1,156	1,029

Building Type	HVAC Type	Berlin	Concord	Manchester
Community	CV econ	412	627	581
College	CV noecon	612	874	789
	VAV	299	489	460
	Unknown	365	570	530
High School	CV econ	252	398	330
	CV noecon	707	837	741
	VAV	148	255	196
	Unknown	251	368	301
Hospital	CV econ	1,037	1,132	1,115
	CV noecon	2,248	2,117	1,865
	VAV	1,014	1,089	1,079
	Unknown	1,115	1,175	1,145
Hotel	CV econ	2,838	3,033	2,763
	CV noecon	3,035	3,219	2,983
	VAV	2,811	3,014	2,726
	Unknown	2,937	3,126	2,873
Large Office	CV econ	885	1,095	1,002
	CV noecon	2,500	2,541	2,276
	VAV	584	758	675
	Unknown	739	906	810
Large Retail	CV econ	701	848	832
	CV noecon	1,695	1,654	1,665
	VAV	560	662	656
	Unknown	662	756	750
University	CV econ	566	722	760
	CV noecon	1,334	1,543	1,689
	VAV	413	592	619
	Unknown	579	760	807

Large Commercial Cooling Full Load Hours

Building Type	HVAC Type	Berlin	Concord	Manchester
Community	CV econ	1,103	1,098	939
College	CV noecon	982	1,014	863
	VAV	704	462	642
	Unknown	809	646	723
High School	CV econ	806	744	724
	CV noecon	721	699	652
	VAV	383	289	274
	Unknown	501	423	402
Hospital	CV econ	1,140	1,052	703
	CV noecon	1,068	971	641
	VAV	738	781	437
	Unknown	797	818	474
Hotel	CV econ	1,111	955	909
	CV noecon	917	771	671
	VAV	571	432	350
	Unknown	1,014	863	790
Large Office	CV econ	2,140	2,046	1,683
	CV noecon	2,046	1,985	1,620
	VAV	518	428	309
	Unknown	739	651	497
Large Retail	CV econ	1,878	1,827	1,735
	CV noecon	1,755	1,728	1,620
	VAV	775	681	549
	Unknown	942	856	729
University	CV econ	1,515	1,404	1,342
	CV noecon	1,279	1,195	1,135
	VAV	615	852	797
	Unknown	858	991	933

Large Commercial Heating Full Load Hours