

Schedule PKC-1

Comparing Cost of Highest Cost Therms replaced by RNG therms with the Cost of RNG Therms

	Cost of Highest Cost therms replaced by RNG therms			RNG Cost		
	2016	2017	2018	2016	2017	2018
January	\$270,513	\$269,282	\$696,115	\$227,109	\$250,847	\$245,448
February	\$180,494	\$223,914	\$242,585	\$212,457	\$226,571	\$221,695
March	\$76,903	\$254,547	\$208,248	\$227,109	\$250,847	\$245,448
April	\$132,332	\$158,920	\$233,886	\$219,783	\$242,755	\$237,531
May	\$94,364	\$146,201	\$108,471	\$227,109	\$250,847	\$245,448
June	\$100,511	\$116,328	\$119,830	\$219,783	\$242,755	\$237,531
July	\$123,155	\$119,760	\$126,377	\$227,109	\$250,847	\$245,448
August	\$138,457	\$113,538	\$141,046	\$227,109	\$250,847	\$245,448
September	\$110,034	\$87,442	\$127,339	\$219,783	\$242,755	\$237,531
October	\$98,079	\$129,039	\$166,053	\$227,109	\$250,847	\$245,448
November	\$103,996	\$208,755	\$276,426	\$219,783	\$242,755	\$237,531
December	\$263,896	\$440,731	\$235,103	\$227,109	\$250,847	\$245,448
Yearly Total	\$1,692,733	\$2,268,456	\$2,681,478	\$2,681,353	\$2,953,519	\$2,889,955
<i>Yearly Cost Overrun</i>				<i>\$988,621</i>	<i>\$685,063</i>	<i>\$208,477</i>
This analysis builds upon Company's response to DR OCA 1-4.						

Schedule PKC-2

TENN DRACUT ESTIMATE DAILY PRICES

Month	NYMEX	Dracut Basis	Dracut total	RNG Price	REC Value	RNG-REC	Dth	Days	Cost Overrun	Dracut	RNG-REC
January-19	\$3.816	\$6.615	\$10.431	\$9.93	\$4.50	\$5.43	1500	31	-\$232,556	\$485,051	\$252,495
February-19	\$3.750	\$7.222	\$10.972	\$9.93	\$4.50	\$5.43	1500	28	-\$232,764	\$460,824	\$228,060
March-19	\$3.544	\$4.204	\$7.748	\$9.93	\$4.50	\$5.43	1500	31	-\$107,806	\$360,301	\$252,495
April-19	\$2.921	\$1.030	\$3.951	\$9.93	\$4.50	\$5.43	1500	30	\$66,555	\$177,795	\$244,350
May-19	\$2.848	\$0.163	\$3.011	\$9.93	\$4.50	\$5.43	1500	31	\$112,502	\$139,993	\$252,495
June-19	\$2.882	\$0.168	\$3.050	\$9.93	\$4.50	\$5.43	1500	30	\$107,123	\$137,228	\$244,350
July-19	\$2.920	\$0.225	\$3.145	\$9.93	\$4.50	\$5.43	1500	31	\$106,239	\$146,256	\$252,495
August-19	\$2.913	\$0.200	\$3.113	\$9.93	\$4.50	\$5.43	1500	31	\$107,736	\$144,759	\$252,495
September-19	\$2.879	(\$0.090)	\$2.789	\$9.93	\$4.50	\$5.43	1500	30	\$118,841	\$125,510	\$244,350
October-19	\$2.904	\$0.093	\$2.997	\$9.93	\$4.50	\$5.43	1500	31	\$113,153	\$139,342	\$252,495
November-19	\$2.946	\$1.292	\$4.238	\$9.93	\$4.50	\$5.43	1500	30	\$53,645	\$190,706	\$244,350
December-19	\$3.090	\$5.075	\$8.165	\$9.93	\$4.50	\$5.43	1500	31	-\$127,191	\$379,686	\$252,495
January-20	\$3.203	\$8.274	\$11.477	\$9.93	\$4.50	\$5.43	1500	31	-\$281,181	\$533,676	\$252,495
February-20	\$3.134	\$8.211	\$11.345	\$9.93	\$4.50	\$5.43	1500	29	-\$257,281	\$493,486	\$236,205
March-20	\$2.944	\$3.350	\$6.294	\$9.93	\$4.50	\$5.43	1500	31	-\$40,171	\$292,666	\$252,495
April-20	\$2.565	\$0.751	\$3.316	\$9.93	\$4.50	\$5.43	1500	30	\$95,139	\$149,211	\$244,350
May-20	\$2.510	\$0.056	\$2.566	\$9.93	\$4.50	\$5.43	1500	31	\$133,185	\$119,310	\$252,495
June-20	\$2.540	\$0.042	\$2.582	\$9.93	\$4.50	\$5.43	1500	30	\$128,160	\$116,190	\$244,350
July-20	\$2.574	\$0.218	\$2.792	\$9.93	\$4.50	\$5.43	1500	31	\$122,690	\$129,805	\$252,495
August-20	\$2.577	\$0.081	\$2.658	\$9.93	\$4.50	\$5.43	1500	31	\$128,893	\$123,602	\$252,495
September-20	\$2.557	(\$0.042)	\$2.516	\$9.93	\$4.50	\$5.43	1500	30	\$131,153	\$113,198	\$244,350
October-20	\$2.574	\$0.065	\$2.639	\$9.93	\$4.50	\$5.43	1500	31	\$129,800	\$122,695	\$252,495
November-20	\$2.626	\$1.056	\$3.682	\$9.93	\$4.50	\$5.43	1500	30	\$78,642	\$165,708	\$244,350
December-20	\$2.800	\$4.899	\$7.699	\$9.93	\$4.50	\$5.43	1500	31	-\$105,499	\$357,994	\$252,495
January-21	\$2.920	\$8.452	\$11.372	\$9.93	\$4.50	\$5.43	1500	31	-\$276,317	\$528,812	\$252,495
February-21	\$2.865	\$8.409	\$11.274	\$9.93	\$4.50	\$5.43	1500	28	-\$245,440	\$473,500	\$228,060
March-21	\$2.709	\$3.280	\$5.989	\$9.93	\$4.50	\$5.43	1500	31	-\$25,970	\$278,465	\$252,495
April-21	\$2.467	\$0.565	\$3.032	\$9.93	\$4.50	\$5.43	1500	30	\$107,906	\$136,445	\$244,350
May-21	\$2.440	\$0.054	\$2.494	\$9.93	\$4.50	\$5.43	1500	31	\$136,519	\$115,976	\$252,495
June-21	\$2.477	\$0.040	\$2.517	\$9.93	\$4.50	\$5.43	1500	30	\$131,081	\$113,270	\$244,350
July-21	\$2.516	\$0.213	\$2.729	\$9.93	\$4.50	\$5.43	1500	31	\$125,578	\$126,917	\$252,495
August-21	\$2.532	\$0.146	\$2.678	\$9.93	\$4.50	\$5.43	1500	31	\$127,977	\$124,518	\$252,495
September-21	\$2.528	(\$0.195)	\$2.333	\$9.93	\$4.50	\$5.43	1500	30	\$139,352	\$104,999	\$244,350
October-21	\$2.553	\$0.021	\$2.574	\$9.93	\$4.50	\$5.43	1500	31	\$132,799	\$119,696	\$252,495
November-21	\$2.618	\$1.073	\$3.691	\$9.93	\$4.50	\$5.43	1500	30	\$78,278	\$166,073	\$244,350
December-21	\$2.793	\$4.933	\$7.726	\$9.93	\$4.50	\$5.43	1500	31	-\$106,741	\$359,236	\$252,495
January-22	\$2.916	\$8.502	\$11.418	\$9.93	\$4.50	\$5.43	1500	31	-\$278,442	\$530,937	\$252,495
February-22	\$2.861	\$8.458	\$11.319	\$9.93	\$4.50	\$5.43	1500	28	-\$247,338	\$475,398	\$228,060
March-22	\$2.765	\$3.306	\$6.071	\$9.93	\$4.50	\$5.43	1500	31	-\$29,793	\$282,288	\$252,495
April-22	\$2.530	\$0.543	\$3.073	\$9.93	\$4.50	\$5.43	1500	30	\$106,088	\$138,263	\$244,350
May-22	\$2.508	\$0.036	\$2.544	\$9.93	\$4.50	\$5.43	1500	31	\$134,222	\$118,273	\$252,495
June-22	\$2.537	\$0.021	\$2.558	\$9.93	\$4.50	\$5.43	1500	30	\$129,227	\$115,124	\$244,350
July-22	\$2.569	\$0.193	\$2.762	\$9.93	\$4.50	\$5.43	1500	31	\$124,062	\$128,433	\$252,495
August-22	\$2.580	\$0.126	\$2.706	\$9.93	\$4.50	\$5.43	1500	31	\$126,675	\$125,820	\$252,495
September-22	\$2.570	(\$0.212)	\$2.358	\$9.93	\$4.50	\$5.43	1500	30	\$138,254	\$106,097	\$244,350
October-22	\$2.595	\$0.002	\$2.597	\$9.93	\$4.50	\$5.43	1500	31	\$131,744	\$120,751	\$252,495
November-22	\$2.660	\$1.046	\$3.706	\$9.93	\$4.50	\$5.43	1500	30	\$77,580	\$166,770	\$244,350
December-22	\$2.812	\$4.877	\$7.689	\$9.93	\$4.50	\$5.43	1500	31	-\$105,053	\$357,548	\$252,495
January-23	\$2.924	\$8.420	\$11.344	\$9.93	\$4.50	\$5.43	1500	31	-\$275,015	\$527,510	\$252,495
February-23	\$2.874	\$8.377	\$11.251	\$9.93	\$4.50	\$5.43	1500	28	-\$244,486	\$472,546	\$228,060
March-23	\$2.787	\$3.263	\$6.050	\$9.93	\$4.50	\$5.43	1500	31	-\$28,816	\$281,311	\$252,495
April-23	\$2.565	\$0.511	\$3.076	\$9.93	\$4.50	\$5.43	1500	30	\$105,935	\$138,416	\$244,350
May-23	\$2.555	\$0.009	\$2.564	\$9.93	\$4.50	\$5.43	1500	31	\$133,250	\$119,245	\$252,495
June-23	\$2.592	(\$0.005)	\$2.587	\$9.93	\$4.50	\$5.43	1500	30	\$127,940	\$116,411	\$244,350
July-23	\$2.630	\$0.164	\$2.794	\$9.93	\$4.50	\$5.43	1500	31	\$122,555	\$129,940	\$252,495
August-23	\$2.650	\$0.098	\$2.748	\$9.93	\$4.50	\$5.43	1500	31	\$124,727	\$127,768	\$252,495
September-23	\$2.656	(\$0.237)	\$2.419	\$9.93	\$4.50	\$5.43	1500	30	\$135,491	\$108,860	\$244,350
October-23	\$2.686	(\$0.025)	\$2.661	\$9.93	\$4.50	\$5.43	1500	31	\$128,772	\$123,723	\$252,495
November-23	\$2.751	\$0.930	\$3.681	\$9.93	\$4.50	\$5.43	1500	30	\$78,701	\$165,650	\$244,350
December-23	\$2.901	\$4.636	\$7.537	\$9.93	\$4.50	\$5.43	1500	31	-\$97,976	\$350,471	\$252,495
Total									\$1,292,330	\$13,580,440	\$14,872,770