

March 8, 2019

Via Federal Express and Electronic Mail

Debra A. Howland, Executive Director
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, NH 03301-2429

NHPUC 11MAR'19 11:08

**Re: DM 18-053, Viridian Energy, LLC
Renewal Registration as a Competitive Electric Power Supplier
Notification Regarding Corporate Structure Changes**

Dear Ms. Howland:

In accordance with New Hampshire Code of Administrative Rules Puc 2003.01(j) and 2003.02(h), Viridian Energy, LLC ("Licensee") hereby provides notice to the New Hampshire Public Utilities Commission ("PUC") of an upcoming change in Licensee's upstream corporate structure. Licensee is registered as a Competitive Electric Power Supplier ("CEPS") with the PUC pursuant to DM 18-053. Licensee's address is 535 Connecticut Avenue, 6th Floor, Norwalk, CT 06854.

Pursuant to an agreement entered into on February 7, 2019, and amended on February 19, 2019, by Crius Energy Trust ("CET"), CET's wholly-owned subsidiary, Crius Energy Commercial Trust ("CECT"), and Vistra Energy Corporation ("Parent Purchaser") and Vienna Acquisition B.C. Ltd., a wholly-owned subsidiary of Parent Purchaser (the "Purchaser"), Parent Purchaser and Purchaser will acquire through CET's wholly owned subsidiaries all of the membership interests of Crius Energy, LLC ("Crius"). Crius is the direct parent of Regional Energy Holdings, Inc. ("REH"), and REH is the direct parent of Licensee.

The consummation of the Proposed Transaction is subject to various conditions and regulatory approvals, including the approval of the Federal Energy Regulatory Commission ("FERC"). On February 19, 2019, the parties to the Proposed Transaction made a filing at FERC (Docket No. EC19-59-000), requesting approval of the Proposed Transaction under Section 203 of the Federal Power Act (the "FERC Application"). The FERC Application describes the parties to

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the Proposed Transaction and requests an approval order no later than April 1, 2019 to allow the parties to close by April 2, 2019. Attached in Appendix I are the organizational charts from the FERC Application showing the pre-Proposed Transaction and post-Proposed Transaction structures. Also included as Appendix II is a Vistra Energy overview provided for inclusion with this letter as background.

Licensee anticipates that the change in ownership of its ultimate parent company will have no effect on Licensee's continued operation, current contracts, provision of service or any other aspects of Licensee's operation in New Hampshire. Additionally, there are no other updates at this time to the information that Licensee provided in its application for registration or its application for renewal registration.

Licensee will provide its customers with written notice of the change in ownership no less than fourteen (14) days prior to the effective date of the change in ownership pursuant to the requirements of Puc 2004.14.

I certify that I have the authority to file this notification and attest that its contents are truthful, accurate, and complete.

If you have any questions or concerns, please contact me at 860-275-8320.

Respectfully Submitted,



Brian E. Calabrese

Enclosures

Copy to: Service List