

PSNH Funding LLC 3
\$635,663,200 Rate Reduction Bonds, Series 2018-1

Sources of Cash

Par Amount	\$ 635,663,200
Original Issue Discount	(16,994)
Total Sources of Cash	<u>\$ 635,646,206</u>

Uses of Cash

Cost of Issuance	\$ 6,537,263
Redeem PSNH FMB 2008 Series O (6.0%)	110,000,000
Reduction of Short-term Debt at PSNH	139,108,943
Return of Capital to Eversource	380,000,000
Total Uses of Cash	<u>\$ 635,646,206</u>