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May 4, 2018

Ms. Debra A. Howland
Executive Director and Secretary
New Hampshire Public Utilities Commission
21 S. Fruit Street, Suite 10
Concord, New Hampshire 03301

Re: Docket No. DE 17-096
Petition for Findings of Fact and Issuance of Finance Order
Issuance Advice Letter

Dear Director Howland:

On January 30, 2018, the Commission issued Order No. 26,099, the "Finance Order," in Docket No. DE 17-096. The Finance Order authorized Public Service Company of New Hampshire dba Eversource Energy ("PSNH") to enter into a securitized financing of an amount up to \$690 million as part of the Company's divestiture of its generation assets pursuant to the 2015 Settlement Agreement and consistent with RSA Chapter 369-B.

The Finance Order notes (at 12) that upon final determination of all terms of the RRBs, and prior to their issuance, PSNH will file an Issuance Advice Letter setting forth the final terms of the RRBs. The Finance Order further notes (at 54) that the Issuance Advice Letter is to be filed after pricing of the RRBs, but before issuance.

The RRBs were priced on May 1 and their issuance is scheduled to take place on May 8. Per the terms of the Finance Order, PSNH is filing the attached Issuance Advice Letter.

Please let me know if you have any questions.

Sincerely,

Robert A. Bersak
Chief Regulatory Counsel

Atch: Issuance Advice Letter

cc: Service List

LINKED

SERVICE LIST - EMAIL ADDRESSES - DOCKET RELATED

Pursuant to N.H. Admin Rule Puc 203.11 (a) (1): Serve an electronic copy on each person identified on the service list.

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Docket #: 17-096-1 Printed: May 02, 2018

FILING INSTRUCTIONS:

a) Pursuant to N.H. Admin Rule Puc 203.02 (a), with the exception of Discovery, file 7 copies, as well as an electronic copy, of all documents including cover letter with:

DEBRA A HOWLAND
EXECUTIVE DIRECTOR
NHPUC
21 S. FRUIT ST, SUITE 10
CONCORD NH 03301-2429

b) Serve an electronic copy with each person identified on the Commission's service list and with the Office of Consumer Advocate.

c) Serve a written copy on each person on the service list not able to receive electronic mail.