

ATTACHMENT 1 to ISSUANCE ADVICE LETTER
AGGREGATE PRINCIPAL AMOUNT OF THE RRBs*

| Description | Amount |
|---|-------------------|
| Net Book Value of Generating Assets and Inventory | \$ 713,844 |
| Sales Proceeds | (215,858) |
| Regulatory Assets and Liabilities | 164,478 |
| Employee Separation Costs | 6,963 |
| Transaction Costs | 22,455 |
| Net Present Value of Taxes | (62,963) |
| Issuance Costs | 6,744 |
| Total Securitization Amount | \$ 635,663 |

* Amounts in thousands

ATTACHMENT 2 to ISSUANCE ADVICE LETTER
UPFRONT TRANSACTION COSTS

| Estimated Upfront Financing Costs | | |
|---|--|--------------------|
| Accountant's / Auditor's Fees | | \$ 200,000 |
| Legal Fees and Expenses (Issuer's Counsel) | | 1,400,000 |
| Legal Fees and Expenses (Trustee's Counsel) | | 49,605 |
| Legal Fees and Expenses (Underwriter's Counsel) | | 880,000 |
| Printing & Filing Costs | | 65,000 |
| Rating Agency Fees | | 905,820 |
| SEC Registration Fees | | 79,140 |
| Servicer Set-up Costs | | 50,000 |
| Structuring Advisor | | 250,000 |
| Trustee Fees | | 2,500 |
| Underwriting Costs | | 2,587,149 |
| Miscellaneous | | 275,066 |
| Total | | \$6,744,281 |

ATTACHMENT 3 to ISSUANCE ADVICE LETTER
ESTIMATED ANNUAL ONGOING TRANSACTION COSTS

| Estimated Ongoing Financing Costs | | |
|--|--|---------------------|
| Servicing Fee (Paid to PSNH) | | \$317,831.60 |
| Administration Fees and Expenses | | 75,000 |
| Trustee Fees and Expenses | | 3,000 |
| Legal Fees | | 50,000 |
| Accounting Fees | | 150,000 |
| SPE Independent Manager's Fees | | 2,500 |
| Rating Agency Fees | | 57,500 |
| Miscellaneous | | 5,000 |
| Total | | \$660,831.60 |

ATTACHMENT 4 to ISSUANCE ADVICE LETTER
EXPECTED AMORTIZATION SCHEDULE

| <u>Payment Dates</u> | <u>A-1 Balance</u> | <u>A-2 Balance</u> | <u>A-3 Balance</u> | <u>Total Principal Outstanding</u> |
|----------------------|--------------------|--------------------|--------------------|------------------------------------|
| 8-May-18 | 235,900,000.00 | 111,600,000.00 | 288,163,200.00 | 635,663,200.00 |
| 1-Feb-19 | 205,173,077.96 | 111,600,000.00 | 288,163,200.00 | 604,936,277.96 |
| 1-Aug-19 | 183,568,210.89 | 111,600,000.00 | 288,163,200.00 | 583,331,410.89 |
| 1-Feb-20 | 161,963,343.82 | 111,600,000.00 | 288,163,200.00 | 561,726,543.82 |
| 1-Aug-20 | 140,358,476.75 | 111,600,000.00 | 288,163,200.00 | 540,121,676.75 |
| 1-Feb-21 | 118,753,609.68 | 111,600,000.00 | 288,163,200.00 | 518,516,809.68 |
| 1-Aug-21 | 97,148,742.61 | 111,600,000.00 | 288,163,200.00 | 496,911,942.61 |
| 1-Feb-22 | 75,543,875.54 | 111,600,000.00 | 288,163,200.00 | 475,307,075.54 |
| 1-Aug-22 | 53,939,008.47 | 111,600,000.00 | 288,163,200.00 | 453,702,208.47 |
| 1-Feb-23 | 32,334,141.40 | 111,600,000.00 | 288,163,200.00 | 432,097,341.40 |
| 1-Aug-23 | 10,729,274.33 | 111,600,000.00 | 288,163,200.00 | 410,492,474.33 |
| 1-Feb-24 | - | 100,724,407.26 | 288,163,200.00 | 388,887,607.26 |
| 1-Aug-24 | - | 79,119,540.19 | 288,163,200.00 | 367,282,740.19 |
| 1-Feb-25 | - | 57,514,673.12 | 288,163,200.00 | 345,677,873.12 |
| 1-Aug-25 | - | 35,909,806.05 | 288,163,200.00 | 324,073,006.05 |
| 1-Feb-26 | - | 14,304,938.98 | 288,163,200.00 | 302,468,138.98 |
| 1-Aug-26 | - | - | 280,863,271.91 | 280,863,271.91 |
| 1-Feb-27 | - | - | 259,258,404.84 | 259,258,404.84 |
| 1-Aug-27 | - | - | 237,653,537.77 | 237,653,537.77 |
| 1-Feb-28 | - | - | 216,048,670.70 | 216,048,670.70 |
| 1-Aug-28 | - | - | 194,443,803.63 | 194,443,803.63 |
| 1-Feb-29 | - | - | 172,838,936.56 | 172,838,936.56 |
| 1-Aug-29 | - | - | 151,234,069.49 | 151,234,069.49 |
| 1-Feb-30 | - | - | 129,629,202.42 | 129,629,202.42 |
| 1-Aug-30 | - | - | 108,024,335.35 | 108,024,335.35 |
| 1-Feb-31 | - | - | 86,419,468.28 | 86,419,468.28 |
| 1-Aug-31 | - | - | 64,814,601.21 | 64,814,601.21 |
| 1-Feb-32 | - | - | 43,209,734.14 | 43,209,734.14 |
| 1-Aug-32 | - | - | 21,604,867.07 | 21,604,867.07 |
| 1-Feb-33 | - | - | - | - |