

**DEVINE
MILLIMET**

ATTORNEYS AT LAW

NHPUC 4FEB'15 11:47

February 2, 2015

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**VIA ELECTRONIC MAIL AND
FIRST CLASS MAIL**

Debra A. Howland
Executive Director & Secretary
New Hampshire Public Utilities Commission
21 S. Fruit Street, Suite 10
Concord, N.H. 03301

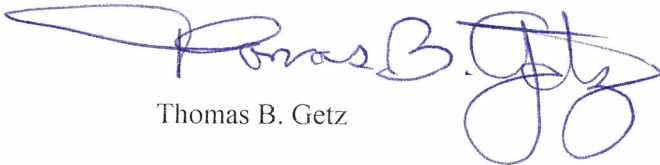
Re: DW 15-___; Pennichuck Water Works, Inc.
Petition for Authority to Issue Long Term Debt
State Revolving Loan Fund

Dear Ms. Howland:

Enclosed please find, pursuant to Puc 203.02 (a) (1), an original and six copies of Pennichuck Water Works, Inc.'s ("PWW" or the "Company") Petition for Authority to Issue Long Term Debt, which seeks approval pursuant to RSA 369:1 to borrow \$3,500,000 from the Drinking Water State Revolving Loan Fund for the Merrimack River Raw Water Transmission Main Project. Included with the Petition is the Pre-filed Testimony of Larry D. Goodhue, the Company's Chief Financial Officer, and John J. Boisvert, the Chief Engineer for Pennichuck Water Works, Inc. An electronic copy has also been filed with the Commission and the Office of Consumer Advocate as required by Puc 203.02 (a) (2) and (4).

Please contact me if there are any questions about this filing.

Very truly yours,



Thomas B. Getz

TBG:aec

Enclosures

cc: Susan Chamberlin, Consumer Advocate (via email)