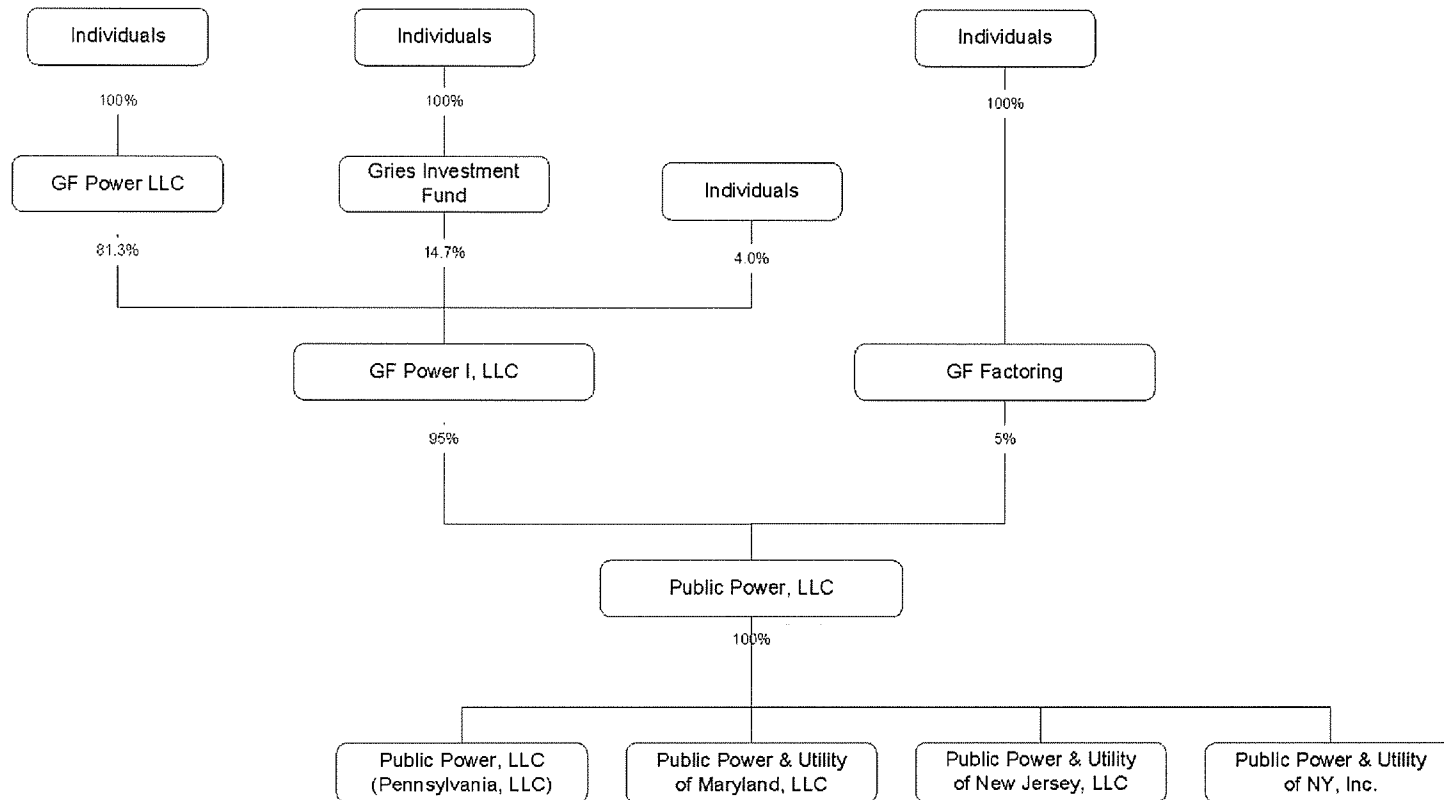
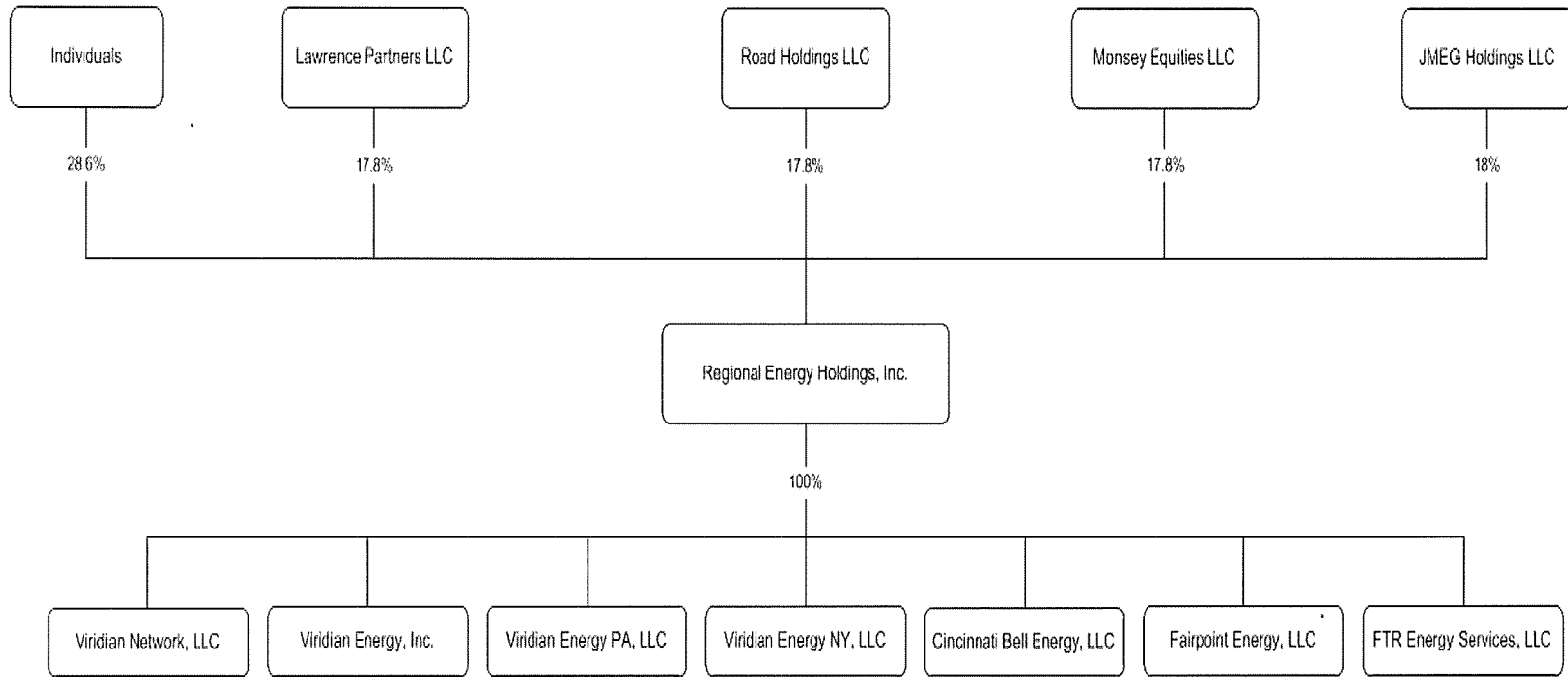


ATTACHMENT NO. 1

Public Power, LLC Pre-Transaction Ownership Structure



Regional Energy Holdings, Inc.
Pre-Transaction Ownership Structure



Post-Exchange Ownership Structure

