

Hi All,

Thank you again for what proved to be a very productive and informative working group meeting on Wednesday. Below I have done my best (from memory and notes) to capture some of the key issues and topics discussed which will largely serve to tee up our conversation for our next session on March 21. Note: although little agreement was reached involving these areas, they were deemed worthy of further discussion and study as we move incrementally in our review of PI methodology. Also, please see the homework assignments!

1. Energy efficiency goals are outlined in the Settlement Agreement and Order in DE 15-137, and in the 2018-2020 NH Statewide Energy Efficiency Plan approved in DE 17-136. Problem/task: Establish more precise linkage between goals and existing/proposed new metrics and formula.
2. Shift program emphasis from savings (kWh) to benefits? Refer to experience in MA.
3. Maintain current PI formula, adjust/tweak, or replace; i.e. remove B/C component, maintain life time savings component or replace with annual savings, or develop new formula?
4. Peak load reduction metric: ISO peak or customer peak? What is the goal? Or, is the current paradigm sufficient in reducing peak? Refer to experience in MA.
5. Number of metrics should be limited and easy to understand. Too many metrics may be counterproductive. Refer to experience in MA.
6. Consider VT's approach with "QPI's" and several key metrics, e.g. annual incremental net electric savings (MWh), Total Resource Benefit, summer peak demand savings, winter peak demand savings, market transformation, etc.
7. Remove low income from formula and treat as a separate PI metric to incentivize greater effort in this area.
8. Cost effectiveness: should it be a minimum threshold or a metric? What level?
9. Minimum electric savings threshold versus other energy savings. Currently 55%. Maintain, revise, eliminate?

Homework assignments:

1. Staff to provide proposed timeline for working group.
2. Staff will reach out to NEEP for information on peak load reduction efforts.
3. Eric to provide MA DPU Order 1367 on metrics.
4. Kate/Eric et al to arrange a presentation by a specialist in MA's approach to energy efficiency and PI.
5. Ellen/Acadia Center to arrange a presentation by Amy Boyd on MA energy efficiency policy.  
**(Note:** For presentations, if some presenters are unable to attend the March session we can reschedule for April, or they can address the group by phone.)

Thanks again. See you on March 21!