

EM&V Working Group Meeting

December 4, 2018

9:00 AM-11:00 AM

Call-in Only

AGENDA

(1) General & Follow-Up Items

- **Followup from November meeting** – none
- **2019 Settlement discussion topics** (added under 2019 SEP section below, see *italicized notes*)

(2) Research Area Updates

- **Residential**
 - HEA/HPwES
 - Bi-weekly call rescheduled for 12/7 at 1:00
 - NEI memo—comments provided. Concerns/questions?
 - Contractor/partner interview guide—comments due 12/6
 - Revised site visit confirmation letter—comments?
 - Evaluation plan: revised NP sample (more HPwES NP, fewer HEA NP)
 - **Outstanding data requests:** billing data/arrearage data (Eversource). Anything else?
- **C&I**
 - C&I Non-lighting
 - Call re-scheduled for today at 11:00
 - Scope of work finalized
 - Participant survey & sample frame – comments were due 11/30
 - Contractor survey – comments due 12/5
- **Cross-Cutting**
 - Cross-cutting NEI Study
 - Review of Excel database—questions, comments?
 - Methodology memo and Excel worksheets to be provided by Friday, 12/7
 - EE Market Assessment
 - Surveys/interviews/focus groups completed; compiling findings
 - Possible cost increases, TBD
 - Navigant will provide cleaned customer contact list?

(3) Topic Updates

- **2019 Strategic Evaluation Plan.** Develop in early 2019, to include following (in order of timing):
 - *(New)* NSPM review—start ASAP, complete by summer 2019 (joint w/ BC Working Group)
 - *(New)* Energy Optimization study—start ASAP, complete by summer 2019 (joint w/ BC Working Group)
 - *(Revised)* EE Potential study—start ASAP, complete by March 2020. Revised timing, enhanced stakeholder outreach and input to scope in Jan-Feb 2019.

- Technical Reference Manual—platform development ala MA's eTRM, w/ vetting of values by separate vendor (contemporaneous or shortly after platform development contract)
- *(Revised)* Large Business impact & process review (revised—will be scoped to incorporate updated customer & end use load shapes for kW LBR)
- Other EM&V priorities for 2019-2020?