

OVERALL RATE OF RETURN

<u>Item*</u>	<u>Component Ratio</u>	<u>Component Cost Rate</u>	<u>Weighted Average Cost Rate</u>
Common Stock			
Preferred Stock			
Long Term Debt			
Short Term Debt			
Total	1.000		

This is the summary schedule as to the cost of capital estimation and therefore represents the Applicant's recommendation.

\* Zero Cost Capital may sometimes be included as a component of total capital.