

SUMITOMO MITSUI BANKING CORPORATION

277 Park Avenue

New York, NY 10172, U.S.A.

DM19-072

JUNE 11, 2019

AMENDMENT TO IRREVOCABLE STANDBY LETTER OF CREDIT NO. LG/MIS/NY-153077

WPUC 12.70W19ak11159

APPLICANT: SHELL OIL COMPANY
ON BEHALF OF SHELL ENERGY NORTH AMERICA (US), L.P.
ON BEHALF OF MP2 ENERGY NE LLC
1000 MAIN ST., LEVEL 12
HOUSTON, TX 77002
ATTN: CREDIT/TREASURY DEPARTMENT

BENEFICIARY: NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION ATTN: EXECUTIVE DIRECTOR 21 SOUTH FRUIT STREET, SUITE 10

CONCORD, NH 03301-2429

PHONE: 603-271-2431 FAX: 603-271-3878

EFFECTIVE JUNE 10, 2019, WE HEREBY AMEND THE ABOVE REFERENCED STANDBY LETTER OF CREDIT AS FOLLOWS:

WHERE IT READS:

A DRAFT MUST BE ACCOMPANIED BY BENEFICIARY'S SIGNED AND DATED STATEMENT AS FOLLOWS:

"THE UNDERSIGNED HEREBY CERTIFIES THAT I AM DULY AUTHORIZED TO EXECUTE THIS DOCUMENT ON BEHALF OF THE NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION, AND THE COMPANY HAS FAILED TO MAKE REQUIRED PAYMENT(S) AND/OR PAYMENT ARRANGEMENTS IN ACCORDANCE WITH THE TERMS OF AN ORDER ISSUED BY THE NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION ON (), 2019."



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WILL NOW READ:

A DRAFT MUST BE ACCOMPANIED BY BENEFICIARY'S SIGNED AND DATED STATEMENT AS FOLLOWS:

"THE UNDERSIGNED HEREBY CERTIFIES THAT I AM DULY AUTHORIZED TO EXECUTE THIS DOCUMENT ON BEHALF OF THE NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION, AND THE COMPANY HAS FAILED TO MAKE REQUIRED PAYMENT(S) AND/OR PAYMENT ARRANGEMENTS IN ACCORDANCE WITH THE TERMS OF AN ORDER ISSUED BY THE NEW HAMPSHIRE PUBLIC UTILITIES COMMISSION ON (), 20()"

ALL OTHER TERMS AND CONDITIONS REMAIN UNCHANGED.

VERY TRULY YOURS, SUMITOMO MITSUI BANKING CORPORATION NEW YORK BRANCH

CLAIRÉ KOWALSKI

DIRECTOR