

EXHIBIT M-1: Metromedia Energy Profile and Markets

METROMEDIA ENERGY, INC.

EXHIBIT M-1

Gas Supplier Licenses and LDC Markets of Metromedia Energy and New England Affiliate Energy Express

METROMEDIA ENERGY, INC.

<u>Licensed (or Registered)</u>	<u>No.</u>	<u>LDC Market (s)</u>
District of Columbia	GA-04-03	WGL
Maryland	IR-355	BGE, Columbia of MD, WGL
New Jersey	GSL-0034	Elizabethtown, NJ Natural Gas, PSE&G, South Jersey Gas
New York	None	Con Edison, Keyspan (LI, NY), Niagara Mohawk, NYSEG, O&R
Ohio	02-034(2)	Columbia of OH, Dominion-East Ohio
Pennsylvania	None	PECO
Virginia	G-04	WGL

ENERGY EXPRESS, INC. (d/b/a Metromedia Energy)

<u>Licensed (or Registered)</u>	<u>No.</u>	<u>LDC Market (s)</u>
Connecticut	8-97	CT Natural, Southern CT Gas, Yankee
Maine	20010782F	Northern Utilities (ME)
Massachusetts	GS-014	Bay State, Berkshire, Boston Gas, Colonial Gas, Commonwealth, Essex Gas, Fall River Gas
New Hampshire	None	Energy North, Northern Utilities (NH)
Rhode Island	109570	Providence Gas

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Metromedia Energy:



Metromedia Energy, Inc. is one of the largest and most experienced marketers in the competitive energy industry.

We are an independent energy marketer and not affiliated with any utility. Our mission is to provide the highest level of customer satisfaction for the lowest cost and save your business unnecessary high utility costs.

Metromedia Energy's decades of experience in energy management and procurement allow us to assist our commercial customers in improving their bottom line by reducing energy expenditures. Metromedia Energy has a unique depth of experience in energy management in the deregulated marketplace. We offer expertise in all the utility service areas in which we serve.

We serve a wide variety of customers from small businesses to large corporations. We currently specialize in serving multi-unit, multi-location commercial and industrial customers across the Northeast and Mid Atlantic states.

Today MME serves over 10,000 commercial and industrial customers ranging in size from the small individually owned business to the Fortune 500 Company. Our primary focus is the Northeast United States but we have the capabilities and do serve our multi facility customers across the nation as described under Commercial Solutions section of this web page.



Our independence is one of our competitive advantages. MME works on behalf of our customer's interests. We achieve the highest level of customer satisfaction by offering the lowest price possible and maintaining our high standard of customer support. We are proud of the fact that our sales have increased tenfold for two consecutive years demonstrating our commitment to our customers and the industry.



Sampling of Sectors Served:

- Apartment and Commercial Housing
- Chemicals and Refining
- Commercial Office Buildings
- Healthcare
- Hospitality and Restaurants
- Industrial Manufacturing
- Supermarkets and Stores

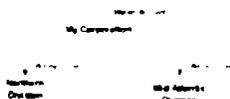


Metromedia Power

Metromedia Power, Inc. is an affiliate of Metromedia Energy and is offering electricity brokering service to businesses in Connecticut, Delaware, Illinois, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, Texas, and Washington DC. Together with Metromedia Energy, Metromedia Power has the experience and expertise to lower your costs without any reduction in high quality service.



National Accounts



Metromedia Energy, Inc. creates custom energy procurement and management programs for those consumers who operate multiple locations over many different utility territories and state jurisdictions. National accounts require in depth knowledge and

experience.

Because Metromedia Energy is not affiliated with any wholesaler or utility, our only allegiance is to our customers.

Metromedia Energy customers select from a short list of potential energy suppliers in any given region. MME designs the RFP (Request for Proposal) and delivery agreements to the benefit of the customer, not the wholesaler. Our national customers include one of the largest supermarket chains in the US as well as restaurant groups, industrial groups, movie theatres, and retail chains.

Benefits to our customers include:

- Local Tariff Analysis
- Utility Interface
- Data Acquisition and Reporting
- Customized and Consolidated Invoicing



Metromedia Energy will serve your needs wherever a meaningful deregulation program exists.

Customer Service

Request a Quote

Service Areas

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Service Area Map

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We serve customers in many competitive energy markets in North America.

Find your service area below to learn more about the energy services that we offer in your area.



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Natural Gas

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Metromedia Energy makes it easy to achieve real savings on your gas bill

Metromedia Energy provides a fully comprehensive package of services to its natural gas customers:

- A complete menu of price options and contracts to ensure minimum pricing
- Complete interstate transportation and storage services
- All coordination between the customer and the utility
- Customized invoicing solutions

Metromedia Energy will serve your needs wherever a meaningful deregulation program exists.

Benefits to our customers include:

- Local Tariff Analysis
- Utility Interface
- Data Acquisition and Reporting
- Customized and Consolidated Invoicing

How Much Can You Save?

[Request a Quote ->](#)

Pricing Options:

Metromedia Energy provides a comprehensive and flexible package of services to its natural gas customers including: fixed price term, one month to three years, index based, guaranteed savings, recallable transport pricing, interruptible transport pricing and commodity exchange pricing.

Interstate Transportation:

Complete interstate transportation, nomination, balancing, scheduling capacity utilization and storage services

Utility Coordination:

All coordination between the customer and the utility to facilitate utility transport, invoice verification and payment, ensure correct utility transport rates and tariffs

Invoicing:

Metromedia Energy provides customized invoicing solutions for our customers. We offer consolidated billing for multiple interstate and/or intrastate facilities, and multiple commodities. We pride ourselves on timely and accurate invoicing by providing one-stop shopping for businesses large and small.

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Electricity

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**Metromedia
Energy makes it
easy to achieve
real savings on
your electricity
bill**

Let MMP Save You Time & Money

Let MMP do the work.

We will explain how energy deregulation can benefit your business, we will show you how much you can save and we will find the right supplier and pricing plan to maximize your savings.

It's Easy

The first step on you way to lowering your energy costs is requesting your Free No Obligation Savings Analysis. Simply click on the tab below, we will perform a Savings Analysis based upon your usage. One of our Relationship Managers will get back to you to discuss your report and answer all your questions.

No Cost

If you are pleased with the savings plan, simply switch to MMP at no cost for conversion, and start generating savings today.

How Much Can You Save?

Request a Quote ->

Savings

Depending on how much electricity you use and where you are located we can save our customers up to 20%. Go ahead; take the leap, request your Free No Obligation Savings Analysis today!

Metromedia Power, Inc. is an affiliate of Metromedia Energy and is offering electricity brokering service to businesses in Connecticut, Delaware, Illinois, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, Texas, and Washington DC.

Together with Metromedia Energy, Metromedia Power has the experience and expertise to lower your costs without any reduction in high quality service.

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FAQs

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What is Energy Deregulation?

Old Way:

Prior to deregulation electricity was a regulated monopoly. Power plants, transmission, and distribution lines were all controlled by the electric utility within a protected service territory. Utilities dictated pricing subject to state regulation. Customers did not have a choice regarding utility or price.

New Way:

Power generation is now separated from exclusive utility control. Power is produced by several different companies within the Independent Service Operation (ISO) or brought into the ISO from a different location. Power is traded as a commodity on an hourly basis within the ISO based on market conditions at the time. Market forces now dictate the price of power.

How Does Deregulation Benefit Consumers?

Consumers can now choose their power supplier and pricing plan. By purchasing electricity when prices are low, consumers can achieve savings up to 20% from the traditional utility. Consumers can lock into Guaranteed Fixed Price contracts for the contract term. By locking to a Fixed Rate, the customer will not be subject to normal price increases during the contract term. In addition, the consumer can also take advantage of a "Floating Rate" which typically tracks below the utility price, so even if electricity prices are high, the consumer can enjoy immediate savings.

How Can MMP Help?

MMP is one of the largest Energy Marketers in the North East. We have been serving our customer's from Maryland to Maine since 1996?. We will explain how deregulation works, recommend the appropriate pricing plan, follow the power market for you and be with you every set of the way!

First Step:

To learn more, request your **Free No Obligation Savings Analysis**. The savings analysis will show you how much money you will save by switching to MMP. Take control of your electric bill! Take the first step; order your free savings analysis today!

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If you have a commercial or industrial account, please fill out the form below, and a Customer Service Representative will be in touch with you soon:

I prefer to be contacted by:

- Phone
- Email

MME Office Locations:

Mid Atlantic:

Metromedia Energy
6 Industrial Way West
Suite F
Eatontown, NJ 07724

Phone: (800) 828-9427
Fax: (732) 542-8655

New England:

Metromedia Energy
2000 West Park Drive
Suite 125
Westborough, MA 01581

Phone: (888) 289-4324
Fax: (508) 366-5334

Email:

General: info@metromediaenergy.com
Sales: sales@metromediaenergy.com

I am an Existing Customer

*First Name:

*Last Name:

Company:

Address 1:

Address 2:

City:

State:

Zip:

(xxx) xxx-xxxx

*Phone:

Fax:

Email:

Utility:

Account No:

Comments:

* indicates required field



Gas Marketing Services

Natural gas deregulation began in 1988 with FERC order 636, which effectively changed the Interstate Gas Pipelines, who transport the natural gas from the production areas to the utilities to common carriers. Natural gas producers were then able to sell directly to the utilities and large industrial consumers. The final stages of natural gas deregulation began in 1995 when smaller commercial and industrial and residential customers were given the opportunity to purchase transport gas. This deregulation effectively changed the status of the local utilities from natural gas marketers to common carriers by ordering the utilities to unbundle their services.

The natural gas marketplace is no less complex than the electricity marketplace. Metromedia Energy, Inc. provides its customers with the in depth local knowledge and expertise to identify energy cost reduction opportunities as they arise. Metromedia Energy, Inc. monitors and updates legislation and tariffs in every state.

Additionally, Metromedia Energy, Inc. provides a fully comprehensive package of services to its natural gas customers:

- **Pricing.** A complete menu of price options and contracts to ensure the minimum price including fixed price term, one month to three years, index based, guaranteed savings, recallable transport pricing, interruptible transport pricing and commodity exchange pricing.
- **Interstate Transportation.** Natural gas procurement, all the interstate transportation nomination, balancing, scheduling capacity utilization and storage services.
- **Utility coordination.** All coordination between the customer and the utility to facilitate utility transport, Invoice verification and payment, ensure correct utility transport rates and tariffs.
- **Alternative Fuels.** Arrange for alternative fuel supplies for interruptible customers, alternative fuel off-site storage and management, advice on fuel oil to natural gas conversion, fuel standby systems and alternative standby fuel pricing.
- **Invoicing.** At the customers choice; standard or levelized billing, single or multi-statement invoicing, special credit terms and electronic payment options.
- **Public Utility Commission Representation.** Metromedia Energy Inc. has an in house legal staff who specialize in public utility law. Metromedia Energy Inc. represents its clients' interests in front of the state public utilities commissions. This is very important to insure that as deregulation evolves, the benefits are passed through to all classes of consumer and in particular the small to medium industrial and commercial user who has neither the economic power of the very large user or the political power of the residential market.

For more information on how we can help your company

**6 Industrial Way
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www.metromediaenergy.com**

