

Proposed 1,200-megawatt
Northern Pass Transmission LLC
High voltage direct current (HVDC) line

List of Owner Approvals

Set forth below are, to the best of Owner's knowledge, the Owner Approvals. The Owner Approvals do not include the AC Upgrade Approvals. Additional Governmental Approvals may be required as a result of (1) Applicable Laws that may come into effect after the Execution Date or (2) new and unexpected developments in the regulatory processes to be undertaken by Owner and its Affiliates in connection with the Northern Pass Transmission Line.

I. Construction Authorizations

1. U.S. Federal

Agency	Statute/Description
FERC	<ul style="list-style-type: none"> Federal Power Act, Section 204 approval of Owner's ability to incur short term debt
FERC	<ul style="list-style-type: none"> Federal Power Act, Section 205 approval of Transmission Service Agreement
FERC	<ul style="list-style-type: none"> Federal Power Act, Section 205 approval of Facilities Agreement(s)
FERC	<ul style="list-style-type: none"> Federal Power Act, Section 205 approval of Interconnection Agreements
U.S. Department of Energy ("DOE")	<ul style="list-style-type: none"> Presidential Permit Lead federal agency for development of an Environmental Impact Statement ("EIS") pursuant to the requirements of the National Environmental Policy Act ("NEPA") DOE is responsible for developing the EIS that will be used by all U.S. federal agencies to fulfill the requirements of NEPA (the "<u>NEPA/EIS development process</u>") as those agencies process the U.S. federal permit applications for the Northern Pass Transmission Line
U.S. Forest Service ("USFS")	<ul style="list-style-type: none"> Special Use Permit(s) for the Northern Pass Transmission Line to cross White Mountain National Forest (encompasses authorization to cross Appalachian Trail under the National Park Service's delegation of authority to USFS) Modification to PSNH's existing Special Use Permits (WMNF) Cooperating agency to NEPA/EIS development process
U.S. Army Corps of Engineers, New England District	<ul style="list-style-type: none"> Permit issued under the Clean Water Act, codified at 33 U.S.C. § 1344 (§ 404 of the Clean Water Act) (Section 404 Permit) Permit for applicable river crossings issued under Rivers and Harbors Act, 33 U.S.C. 403 § 10 Cooperating agency to NEPA/EIS development process
U.S. Federal Aviation	<ul style="list-style-type: none"> Approval of structures taller than 200 feet and for construction of

Agency	Statute/Description
Administration	facilities near airports
U.S. Environmental Protection Agency	<ul style="list-style-type: none"> • Clean Water Act, 33 U.S.C. § 1251 et seq., Construction General Permit (for discharge of construction-related stormwater)

2. Regional

Agency	Statute/Description
ISO-NE	<ul style="list-style-type: none"> • I.3.9 Project Technical Approval

3. State (New Hampshire) – Site Evaluation Committee

Agency	Statute/Description
New Hampshire Site Evaluation Committee ("SEC")	<ul style="list-style-type: none"> • Owner Siting Approvals • SEC Certificate (NH RSA Ch. 162-H)
New Hampshire Department of Environmental Services	<ul style="list-style-type: none"> • Section 401 Water Quality Certification (§ 401 of Clean Water Act) • Shoreland Protection Permit (if within 150 feet of ponds, lakes and other jurisdictional waters) (NH RSA Ch. 483-B) • Alteration of Terrain Permit (NH RSA Ch. 485-A) • Temporary and Permanent Groundwater Discharge Permit (NH RSA Ch. 485-A) • Wetlands Permits (NH RSA Ch. 482-A) • On Site Stump Disposal (No permit required per NH RSA § 149-M:4, XXII)
New Hampshire Public Utility Commission ("PUC")	<ul style="list-style-type: none"> • Approve Owner to commence business as a New Hampshire public utility (NH RSA § 374:22) • Approval of Owner's ability to issue short- and long-term securities (NH RSA §§ 369:1, 7) • Approval of Owner's condemnation of all land rights needed to create transmission right-of-way and to acquire other properties necessary to construct, operate and maintain the project facilities (post-siting approvals) (NH RSA § 371:1) • Approval of PSNH conveyance of Right-of-Way (ROW)/property to Owner (post-siting approvals, but pre-construction) (NH RSA § 374:30)
New Hampshire Department of Revenue and New Hampshire Division of Forests and Lands	<ul style="list-style-type: none"> • Notice of Intent to Cut (NH RSA § 79:10)
New Hampshire Department of Transportation	<ul style="list-style-type: none"> • Permit to Excavate in Roadways (NH RSA § 236:9)
New Hampshire Department of	<ul style="list-style-type: none"> • Authorization to cross public highways, rivers, and railroads

Agency	Statute/Description
Transportation/PUC	

II. All Other Owner Approvals

1. U.S. Federal

Agency	Statute/Description
FERC	Federal Power Act, Section 205 Approval of Transmission Operating Agreement
FERC	Federal Power Act, Section 205 Approval of ISO-NE Open Access Transmission Tariff changes (as applicable)
FERC	Federal Power Act, Section 205 approval of Scheduling and Dispatch Services Agreement between Owner and PSNH for PSNH's Electric System Control Center

2. Regional (ISO-NE)

Agency	Statute/Description
ISO-NE	Acceptance of AC Upgrades for interconnection and energization to the New England Transmission System
ISO-NE	Acceptance of Northern Pass Transmission Line for interconnection and energization to the New England Transmission System

3. State (New Hampshire)

Agency	Statute/Description
PUC	Approval of Owner's ability to issue long-term securities (NH RSA § 369:1)

List of Canadian Approvals

Set forth below are, to the best of Purchaser's knowledge, the Canadian Approvals. Additional Governmental Approvals may be required as a result of (1) Applicable Laws that may come into effect after the Execution Date or (2) new and unexpected developments in the regulatory processes to be undertaken by Purchaser and its Affiliates in connection with the Québec Line.

- Permit or certificate, as the case may be, from the National Energy Board to construct or operate an international power line pursuant to the National Energy Board Act (R.S.C., 1985, c. N-7)
- Authorization of the Régie de l'énergie (Québec Energy Board) to acquire or construct immovables or assets for transmission purposes pursuant to An Act respecting the Régie de l'énergie (R.S.Q., chapter R-6.01)
- Certificate of authorization issued by the Government of Québec for the realization of the construction or relocation of an electric power transmission line of 315 kV or more over a distance of more than 2 km and the construction or relocation of a control and transformer station of 315 kV or more pursuant to the Environment Quality Act (R.S.Q., chapter Q-2)
- Authorization of the "Commission de protection du territoire agricole du Québec" to use a lot for any purpose other than agriculture pursuant to An Act respecting the preservation of agricultural land and agricultural activities (R.S.Q., chapter P-41.1)
- Assessment of conformity consistent with the objectives of the land use and development plan of each regional county municipality or municipality where an intervention is planned by Hydro-Québec pursuant to An Act respecting land use planning and development (R.S.Q., chapter A-19.1) (the "Land Use Planning Act") and the Order in council 554-81
- Certificate pursuant to the Regulation respecting the application of the Environment Quality Act (c. Q-2, r. 1.001) issued by the clerk or the secretary-treasurer of each local municipality affected by the project or, in the case of an unorganized territory, of each regional county municipality affected by the project attesting that the project does not contravene any municipal bylaw
- Expropriation Order in council, if required, to acquire by expropriation any immovable, servitude or construction required for the transmission of power pursuant to Hydro-Québec Act (R.S.Q., chapter H-5) and the Expropriation Act (R.S.Q., chapter E-24)
- Authorization from the International Boundary Commission to cross the Canada-U.S. border pursuant to Article 5 of the International Boundary Commission Act

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- Approval, if required, by ISO-NE of Québec Line siting